



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
April 2022

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

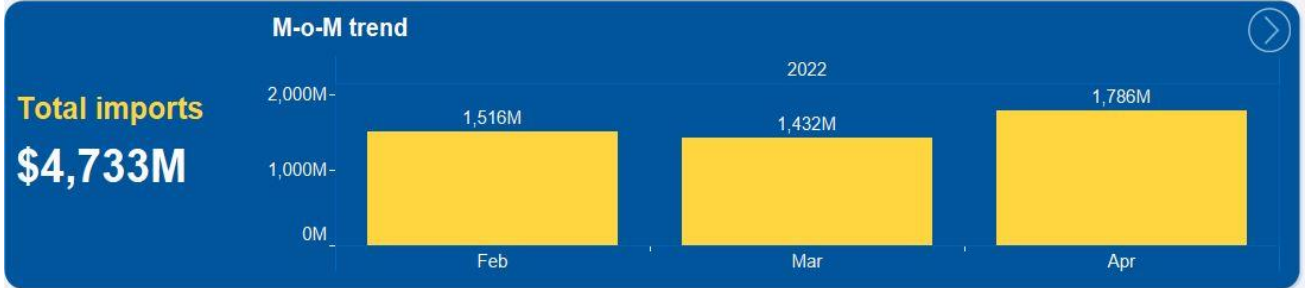
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1

Import Summary

Month on month registrations (\$M)



Key points

- Imports in Apr'22 - 1786M
- Average monthly imports - 1578M
- Imports in Apr'22 (1786M) is 25% higher than Mar'22 (1432M)

Major import groups by product category, country (\$M)

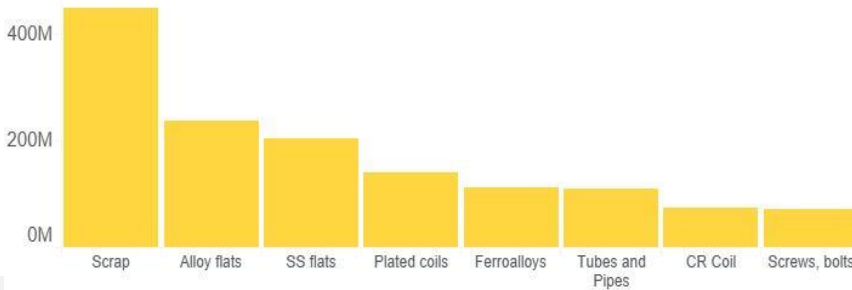
SNo.	Product category	Country	Value % share
1	Alloy flats	KOREA, REPUBLI..	6%
2	SS flats	INDONESIA	5%
3	Scrap	UNITED ARAB EM..	5%
4	Plated coils	KOREA, REPUBLI..	5%
5	SS flats	CHINA	5%
6	CR Coil	KOREA, REPUBLI..	4%
7	HR Coil	KOREA, REPUBLI..	4%
8	Alloy flats	JAPAN	3%

- Top 10 groups contribute to 35% of imports
- Highest increase seen in Apr'22
 - CR Coil - South Korea from 7.74M to 70.24M
 - Plated Coils - South Korea from 27.63M to 82.85M
 - Alloy flats- South Korea from 48.54M to 97.87M
- Highest decrease seen in Apr'22
 - Screw, bolts - South Korea from 20.20M to 6.48M
 - Ferroalloys - Indonesia from 15.70M to 5.87M
 - SS Ingots - Sweden from 9.79M to 0.32M

2

Category wise imports

Product category wise imports (\$M)

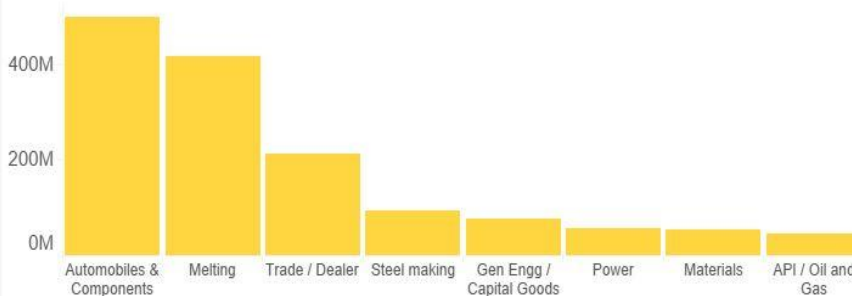


Product category	% of total ..	Value
Scrap	25%	\$449M
Alloy flats	13%	\$237M
SS flats	11%	\$204M
Plated coils	8%	\$140M
Ferroalloys	6%	\$112M
Tubes and Pipes	6%	\$110M
CR Coil	4%	\$73M
Screws, bolts	4%	\$72M

Key points

- Top 4 categories contribute to 50% of imports
- Product categories with highest increase in Apr'22
 - Alloy flats - 141M to 237M | SS flats - 122M to 204M | Plated coils - 67M to 140M
- Product categories with highest increase in past 3 months
 - SS flats - 109M to 204M | Alloy flats - 183M to 237M | Tubes & Pipes - 69M to 110M
- Product categories with highest decrease in past 3 months
 - Ferroalloys - 198M to 112M | Structures & parts of structures- 53M to 28M | HR Coil - 92M to 71M

End-use industry wise imports (\$M)

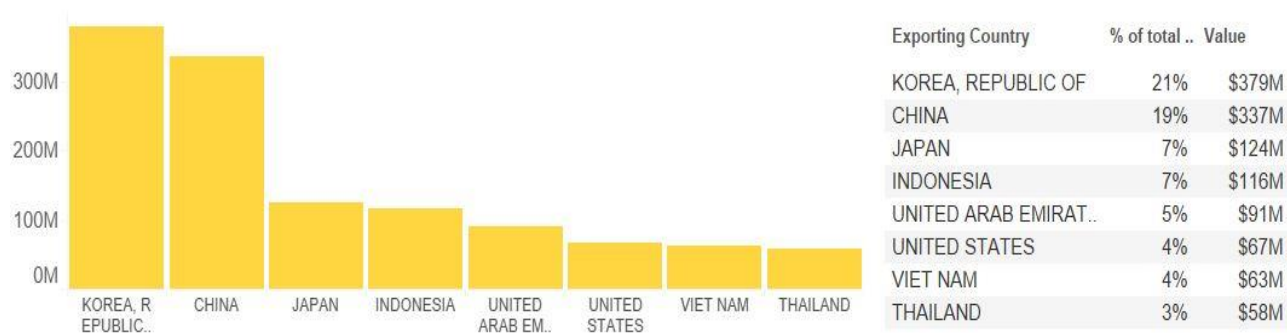


End-use	% of total ..	Value
Automobiles & Compon..	28%	\$499M
Melting	23%	\$418M
Trade / Dealer	12%	\$213M
Steel making	5%	\$95M
Gen Engg / Capital Goo..	4%	\$77M
Power	3%	\$56M
Materials	3%	\$54M
API / Oil and Gas	3%	\$46M

Key points

- Top 10 End use industries contribute to 50% of imports
- End use industries with highest increase in Apr'22
 - Automobiles & Components - 295M to 499M | Trade/Dealer - 148M to 213M | Materials - 0M to 54M
- End use industries with highest increase in past 3 months
 - Trade/Dealer - 85M to 213M | Automobiles & Components - 438M to 499M | Materials - 0M to 54M
- End use industries with highest decrease in past 3 months
 - Steel making - 146M to 95M | Pipe & Tube - 69M to 38M | Commercial Construction - 26M to 9M

Imports by exporting country (\$M)



Key points

- Top 7 countries contribute to ~50% of imports
- Exporting countries with highest increase in Apr'22
 - Korea from 235M to 379M
 - Taiwan from 251M to 337M
 - Korea from 73M to 116M
- Exporting countries with highest increase in past 3 months
 - China from 240M to 337M
 - Taiwan from 12M to 49M
 - Vietnam from 29M to 63M
- Exporting countries with highest decrease in past 3 months
 - Indonesia from 179M to 116M
 - Korea from 407M to 379M
 - Myanmar from 11M to 1M

3

Imports despite domestic availability

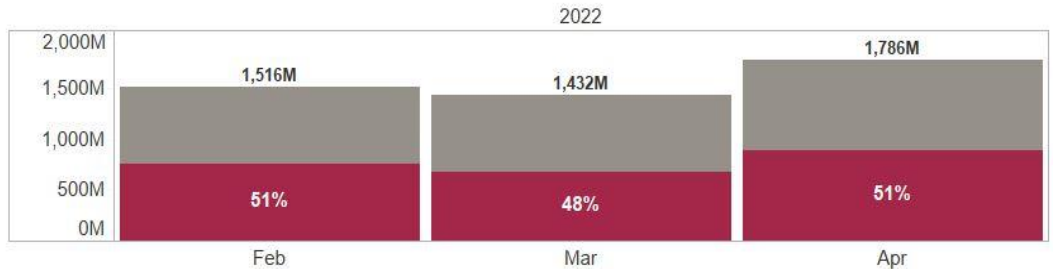
Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

50%

India available ■ No ■ Yes

M-o-M trend

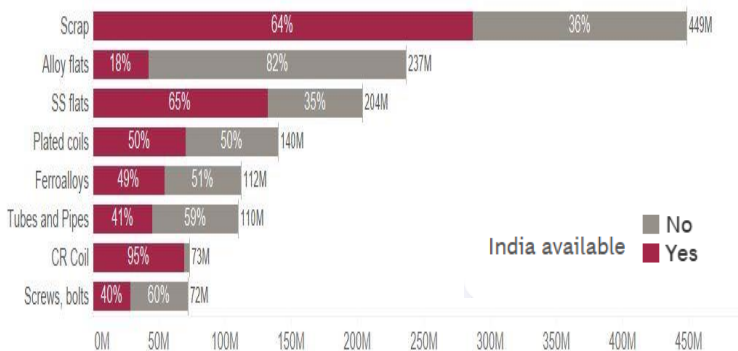


Key points

- Imports of 903M in Apr'22 were domestically available vs monthly average of 789M
- Share of domestically available imports in Apr'22 (903M) is 31% higher than Mar'22 (690M)
- Highest value of imports which are available in India (ex-Scrap) in Apr'22
 - 146M of CR Coils – Automobiles & Components
 - 144M of SS flats – Trade/Dealer
 - 87M of HR Coil – Automobile & Components

Product category wise

Product category wise imports (\$M)



Highest imports available in India

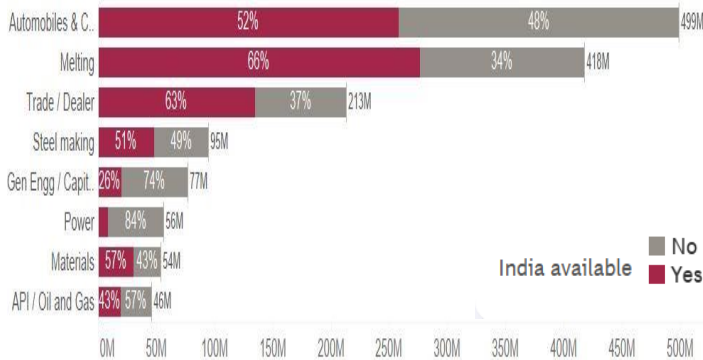
Category	% of Total	Value
Scrap	32%	\$287M
SS flats	15%	\$132M
Plated coils	8%	\$70M
CR Coil	8%	\$69M
Ferroalloys	6%	\$54M
Tubes and Pipes	5%	\$45M
HR Coil	5%	\$43M
Alloy flats	5%	\$42M

Key points

- Product categories with >80% imports available in India in Apr'22
 - Ferro Alloys, Scrap, SS flats
- Product categories with highest increase in imports available in India (ex-Scrap) in Apr'22
 - CR Coil – 7M to 69M | SS flats – 74M to 132M | Plated Coils – 31M to 70M

End-use wise

End use industry wise imports (\$M)



Highest imports available in India

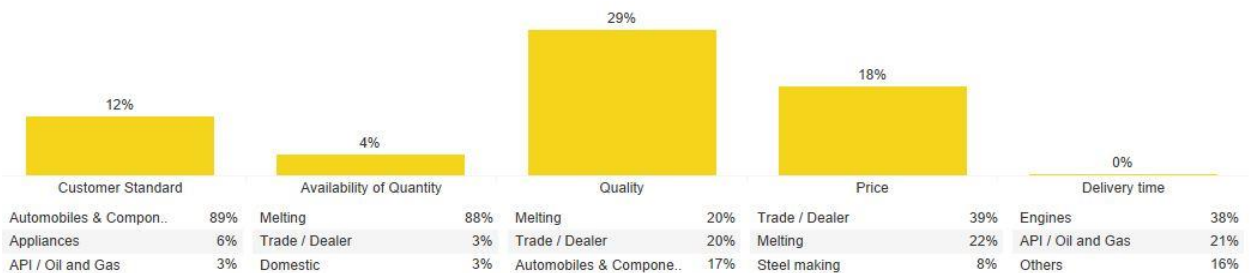
Category	% of Total	Value
Melting	31%	\$277M
Automobiles & Compon..	29%	\$258M
Trade / Dealer	15%	\$135M
Steel making	5%	\$48M
Materials	3%	\$30M
Gen Engg / Capital Goo..	2%	\$20M
API / Oil and Gas	2%	\$20M
Pipe and Tube	2%	\$20M

Key points

- End-use industries with > 50% imports available in India in Apr'22
 - Automobiles & Components, Trade/ Dealer, Melting, Steel making.
- End-use industries with highest increase in imports available in India in Apr'22
 - Automobiles & Components - 144M to 258M | Trade/Dealer - 88M to 135M | Materials - 0M to 30M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports due to price has increased by 40% from Mar'22 to Apr'22
- Major end uses which import due to price in Apr'22 – Melting, Steel making, Trade/ Dealer.
- Major end uses which import due to quality in Apr'22 –Automobile & Components, Melting ,Trade / Dealer

4

"Others" HS Codes

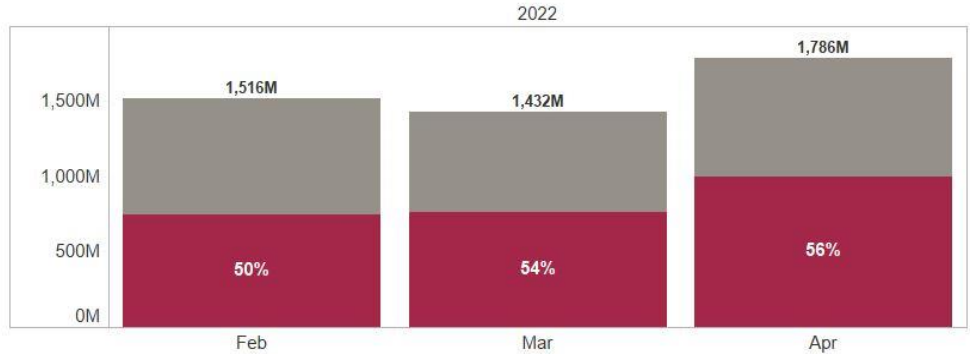
Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

% of imports in "Others" HS Codes

54%

■ No ■ Other

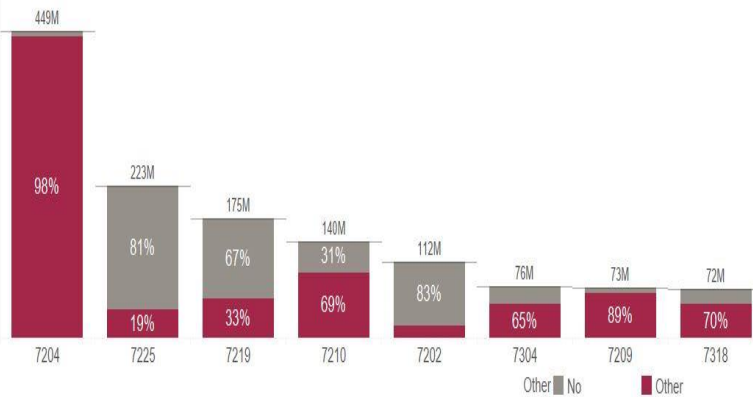


Key points

- Imports of 1009M in Apr'22 were under "Others" HS codes vs monthly average of 845M
- Value of imports under "Others" in Apr'22 were 30% higher than Mar'22

4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

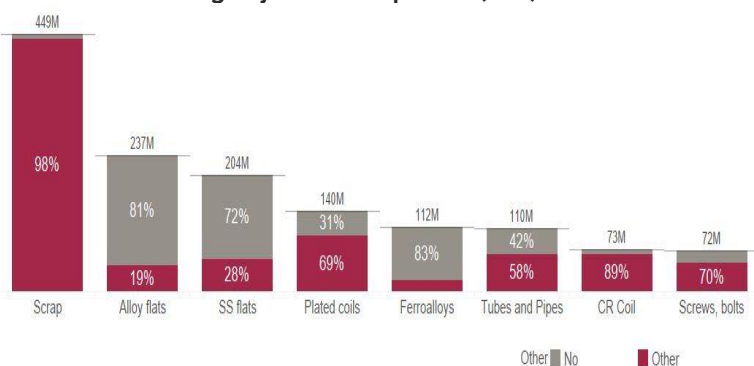
Category	% of Total	Value
7204	44%	\$441M
7210	10%	\$96M
7209	6%	\$65M
7219	6%	\$57M
7318	5%	\$50M
7304	5%	\$49M
7225	4%	\$42M
7326	4%	\$36M

Key points

- Four digit code with increasing share of "Others" for the past 3 months
 - 7204 - 334M to 441M | 7219 - 24M to 57M | 7304 - 30M to 49M
- Four digit code with highest increase of "Others" in Apr'22
 - 7210 - 29M to 96M | 7209 - 6M to 65M | 7204 - 400M to 441M

Product category wise

Product category wise imports (\$M)



Highest imports under "Others"

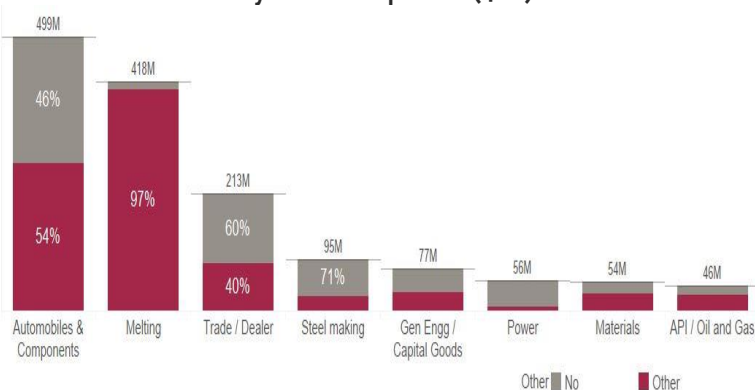
Category	% of Total	Value
Scrap	44%	\$441M
Plated coils	10%	\$96M
CR Coil	6%	\$65M
Tubes and Pipes	6%	\$64M
SS flats	6%	\$57M
Screws, bolts	5%	\$50M
Alloy flats	4%	\$44M

Key points

- Product categories with increasing share of "Others" for the past 3 months
 - Scrap - 334M to 441M | SS flats - 24M to 57M | Tubes & Pipes - 41M to 64M
- Product categories with highest increase in share of "Others" in Apr'22
 - Plated Coils - 29M to 96M | CR Coil - 6M to 65M | Scrap - 400M to 441M

End-use industry wise

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Melting	40%	\$404M
Automobiles & Compon..	27%	\$269M
Trade / Dealer	9%	\$86M
Gen Engg / Capital Goo..	3%	\$34M
Materials	3%	\$31M
API / Oil and Gas	3%	\$29M
Steel making	3%	\$27M
Energy	2%	\$21M

Key points

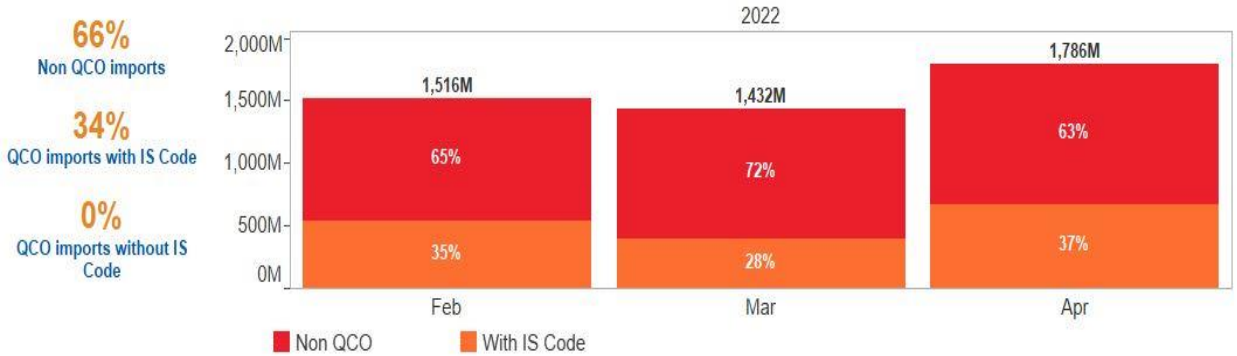
- End-use industries with increasing share of "Others" for the past 3 months
 - Melting - 301M to 404M | Trade/Dealer - 39M to 86M | Automobiles & Components - 223M to 269M
- End-use industries with highest increase in share of "Others" in Apr'22
 - Automobiles & Components - 154M to 269M | Trade/Dealer - 49M to 86M | Materials - 0M to 31M

5

Imports under QCO

Month-wise registrations (\$M)

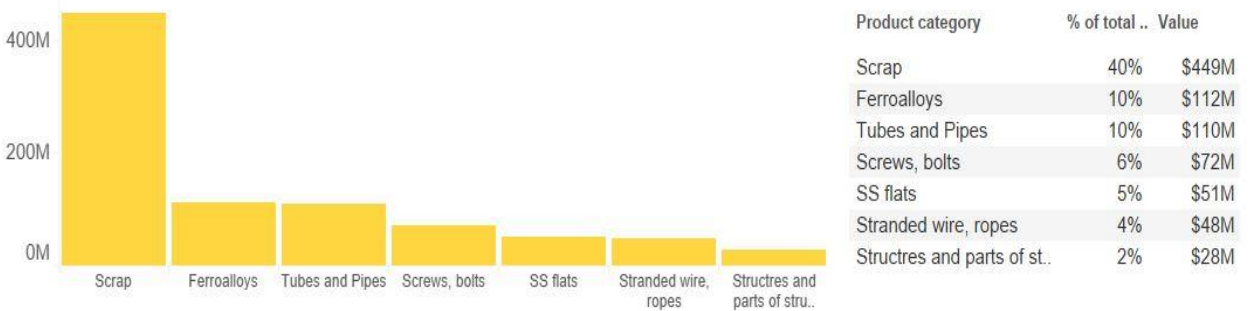
QCO imports – Imports under HS codes which have active QCOs



Key points

- Imports of 664M in Apr'22 are under QCO vs monthly average of 533M
- 37% of imports in Apr'22 are under QCO

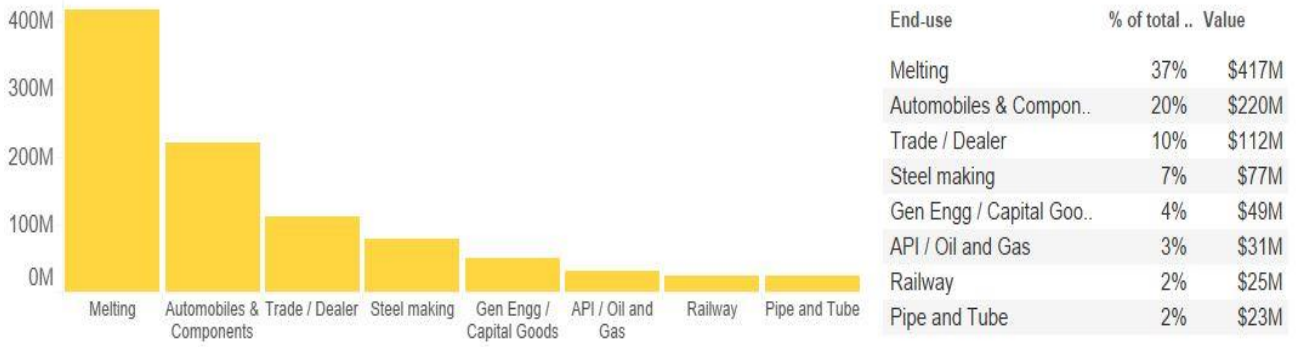
Non QCO imports – Product wise (\$M)



Key points

- Product categories with highest Non QCO imports (ex - Scrap) in Apr'22- Ferroalloys, Tubes & Pipes and Screw, bolts
- Product categories with highest increase of Non QCO imports in Apr'22 (ex- scrap)-
 - Tubes & Pipes from 73M to 110M
 - SS Flats from 31M to 51M
 - Plated Coils from 7M to 21M

Non QCO imports – End use wise (\$M)



Key points

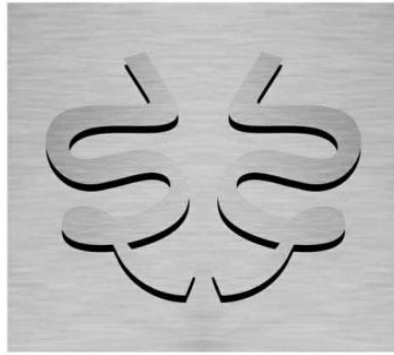
- End-use industries with highest Non QCO imports in Apr'22 – Melting, Automobiles & Components, Trade/Dealer
- End use industries with highest increase of Non QCO imports in Apr'22
 - Automobiles & Components from 162M to 220M
 - Trade /Dealer from 84M to 112M
 - Materials from 0M to 23M

Non-QCO imports – Top HS codes (\$M)

Hs Desc	≡	Value
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		38M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS...		36M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES...		28M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4...		28M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O...		22M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO...		19M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		15M
72029300 - FERRO-NIOBIUM		15M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL...		14M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO...		13M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR...		13M
73081000 - Bridges and bridge-sections		12M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CL...		11M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI...		11M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC...		10M
73181600 - THREADED NUTS		10M
73121020 - WIRE ROPES,GALVANISED		10M
72027000 - FERRO-MOLYBDENUM		10M
72026000 - FERRO-NICKEL		10M
72024100 - FERRO-CHROMIUM CARBON CONTNG>4% B...		9M
73051119 - Other		9M
72021900 - OTHER FERRO-MANGANESE		8M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC...		8M
86079990 - PARTS OF RAILWAY,N.E.S.		7M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAM...		7M
73181400 - SELF-TAPPING SCREWS,THREADED		7M
72173010 - WIRE, 18 SWG AND THICKER		7M
73181900 - OTHER THREADED ARTICLES		6M
72209029 - Other		6M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ...		6M
72106900 - FLT-ROLD PRDCTS OF IRON/NON ALOY STL...		5M
73110030 - High pressure cylinder (working pressure		5M
73061100 - WELDED, OF STAINLESS STEEL		5M
72259100 - FLT-ROLD PRDCTS OF OTHER ALLOY STEEL...		4M
72221119 - BRIGHT BARS OF OTHER TYPES		4M
73041110 - TUBES AND PIPES		4M
72173020 - WIRE, THINNER THAN 18 SWG UPTO 26 SWG		4M



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