



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
December 2021

Table of Contents

1	Import Summary	3
	a. Month on Month registrations	
	b. Major import groups by product category, country	
2	Category wise imports	4
	a. Product category wise	
	b. End use industry wise	
	c. Imports by exporting country	
3	Imports despite domestic availability	6
	a. Month wise registrations	
	b. Product category wise	
	c. End use industry wise	
	d. Import reasons for products available in India	
4	"Others" HS Codes	9
	a. Month wise registrations	
	b. 4 digit HS code wise	
	c. Product category wise	
	d. End use industry wise	
5	QCO related imports	11
	a. Month wise registrations	
	b. Non-QCO imports: Product category wise	
	c. Non-QCO imports : End use industry wise	
	d. Non-QCO imports : Top HS codes	

Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

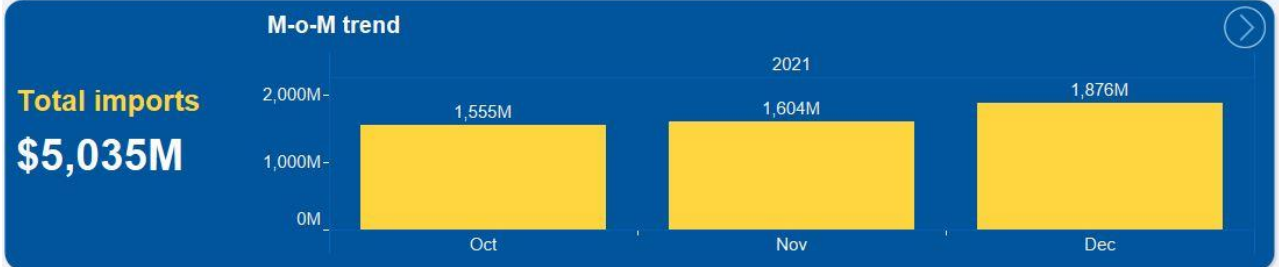
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1

Import Summary

Month on month registrations (\$M)



Key points

- Imports in Dec'21 - 1876M
- Average monthly imports - 1678M
- Imports in Dec'21 (1876M) is 17% higher than Nov'21 (1604M)

Major import groups by product category, country (\$M)

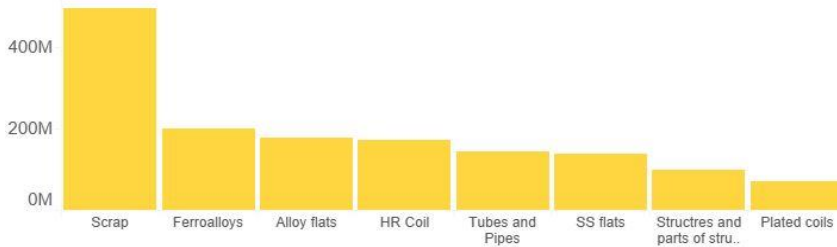
SNo.	Product category	Country	Value % share
1	Ferroalloys	INDONESIA	4%
2	HR Coil	KOREA, REPUBLI..	4%
3	SS flats	CHINA	4%
4	Alloy flats	KOREA, REPUBLI..	4%
5	Tubes and Pipes	CHINA	3%
6	Scrap	UNITED STATES	3%
7	Alloy flats	JAPAN	2%
8	Scrap	NETHERLANDS	2%
9	Structres and part..	MALAYSIA	2%

- Top 10 groups contribute to 28% of imports
- Highest increase seen in Dec'21
 - HR Coil - Germany from 0.21 M to 39.83M
 - HR Coil - France from 0.23M to 39.6M
 - Structures - Malaysia from 1.5M to 40.8M
- Highest decrease seen in Dec'21
 - SS Flats - Indonesia from 101M to 34.8M
 - CR Coil - South Korea from 53.3M to 13.68M
 - Semis - China from 36.53M to 0.07M

2

Category wise imports

Product category wise imports (\$M)

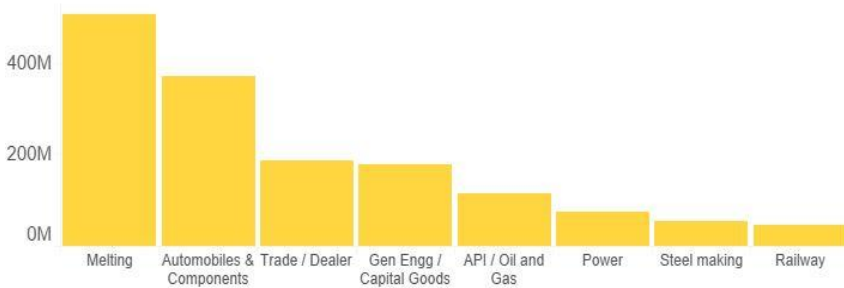


Product category	% of total ..	Value
Scrap	27%	\$497M
Ferroalloys	11%	\$201M
Alloy flats	9%	\$177M
HR Coil	9%	\$172M
Tubes and Pipes	8%	\$144M
SS flats	7%	\$137M
Structres and parts of st..	5%	\$97M
Plated coils	4%	\$70M

Key points

- Top 4 categories contribute to 50% of imports
- Product categories with highest increase in Dec'21
 - HR Coil - 63M to 172M | Structures & parts of structures - 32M to 97M | Scrap - 99M to 144M
- Product categories with highest increase in past 3 months
 - HR Coil - 61M to 172M | Scrap - 407M to 497M | Tube and Pipes - 72M to 144M
- Product categories with highest decrease in past 3 months
 - Alloy flats - 216M to 177M | Stranded wire & ropes - 47M to 22M | Screw, Bolts - 85M to 69M

End-use industry wise imports (\$M)

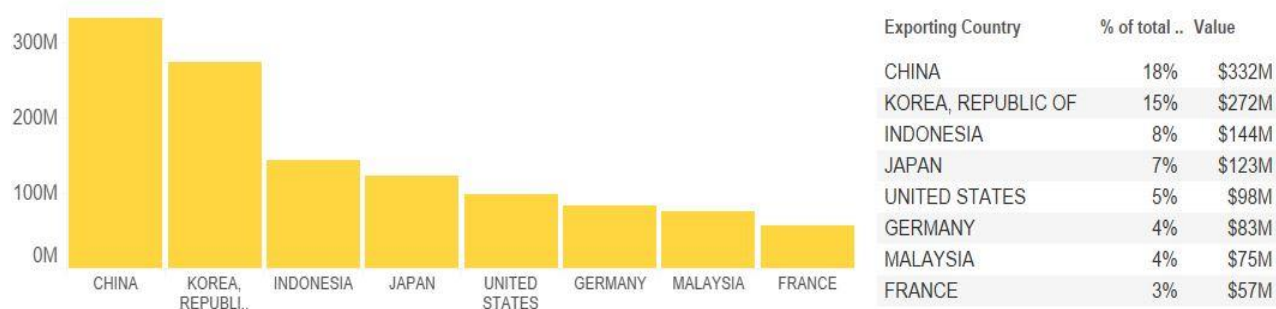


End-use	% of total ..	Value
Melting	27%	\$507M
Automobiles & Compon..	20%	\$372M
Trade / Dealer	10%	\$188M
Gen Engg / Capital Goo..	10%	\$179M
API / Oil and Gas	6%	\$115M
Power	4%	\$76M
Steel making	3%	\$54M
Railway	2%	\$45M

Key points

- Top 11 End use industries contribute to 50% of imports
- End use industries with highest increase in Dec'21
 - Gen Eng. & Capital Goods - 39M to 179M | API / Oil and Gas - 17M to 115M | Power - 33M to 76M
- End use industries with highest increase in past 3 months
 - Melting - 304M to 507M | Gen Eng. & Capital Goods - 44M to 179M | Trader/Dealer - 72M to 188M
- End use industries with highest decrease in past 3 months
 - Steel Making - 99M to 54M | Materials - 101M to 37M | Retailing - 91M to 0M

Imports by exporting country (\$M)



Key points

- Top 8 countries contribute to ~50% of imports
- Exporting countries with highest increase in Dec'21
 - France from 9.99M to 56.95M
 - United States from 55.91M to 97.67M
 - Germany from 44M to 82.89M
- Exporting countries with highest increase in past 3 months
 - China from 245M to 332M
 - Indonesia from 90M to 144M
 - Malaysia from 30M to 75M
- Exporting countries with highest decrease in past 3 months
 - Taiwan from 61M to 21M
 - United Arab Emirates from 75M to 46M
 - Korea, Republic from 297M to 272M

3

Imports despite domestic availability

Imports despite domestic availability – Month wise registrations (\$M)

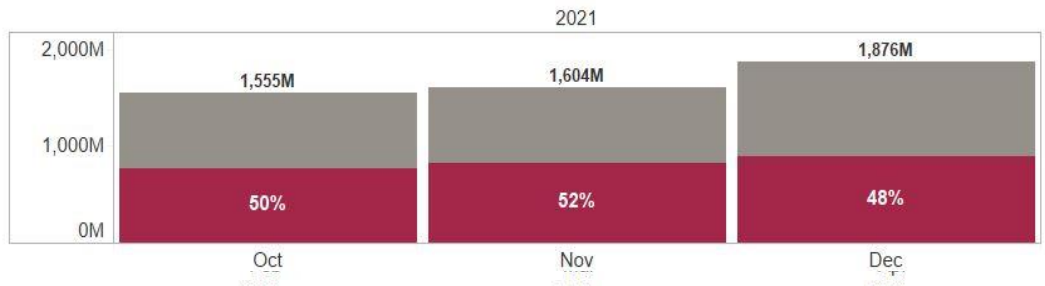
% imports which are available in India

50%

M-o-M trend

India available

No
Yes

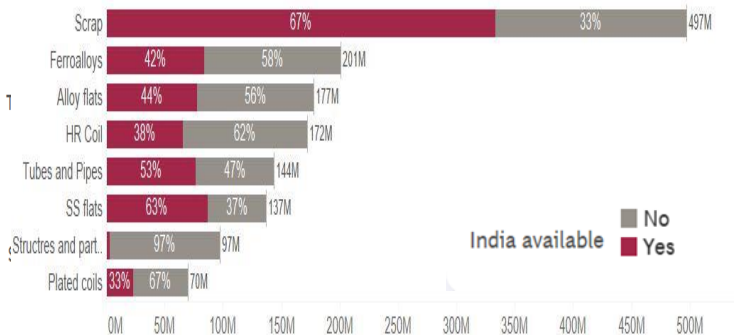


Key points

- Imports of 909M in Dec'21 were domestically available vs monthly average of 843M
- Share of domestically available imports in Dec'21 (909M) is 8% higher than Nov'21 (839M)
- Highest value of imports which are available in India (ex-Scrap) in Dec'21
 - 127M of SS flats – Trader/Dealer
 - 84M of HR Coil – Automobiles & Components
 - 80M of CR Coil – Automobiles & Components

Product category wise

Product category wise imports (\$M)



Highest imports available in India

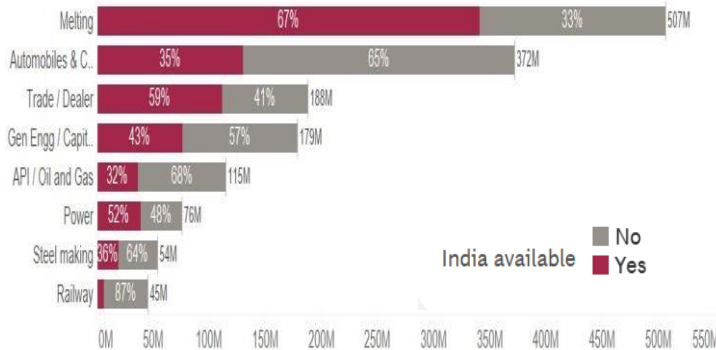
Category	% of Total	Value
Scrap	37%	\$333M
SS flats	10%	\$87M
Ferroalloys	9%	\$84M
Alloy flats	9%	\$78M
Tubes and Pipes	8%	\$77M
HR Coil	7%	\$66M
Screws, bolts	3%	\$26M
Plated coils	3%	\$23M

Key points

- Product categories with >80% imports available in India in Dec'21
 - CR Coil, Stranded wire, SS Ingots
- Product categories with highest increase in imports available in India (ex-Scrap) in Dec'21
 - Tube and Pipes - 38M to 77M | Alloy Flats - 43M to 78M | HR Coil - 34M to 66M

End-use wise

End use industry wise imports (\$M)



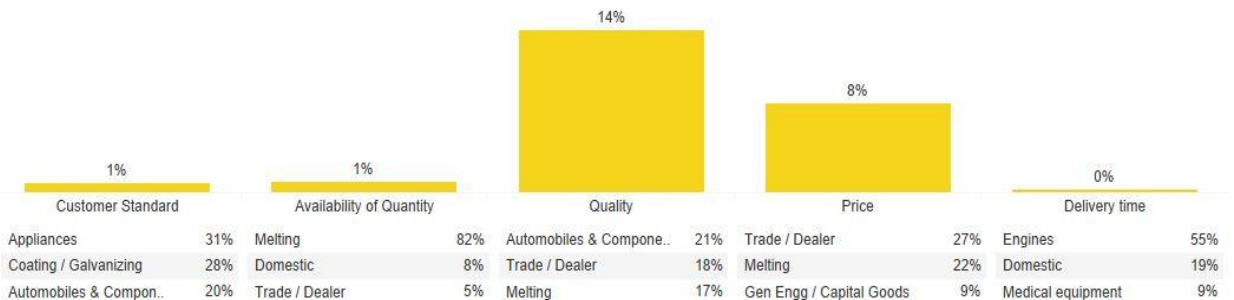
Highest imports available in India

Category	% of Total	Value
Melting	38%	\$341M
Automobiles & Compon..	14%	\$130M
Trade / Dealer	12%	\$112M
Gen Engg / Capital Goo..	8%	\$76M
Power	4%	\$39M
API / Oil and Gas	4%	\$36M
Pipe and Tube	2%	\$21M
Steel making	2%	\$19M

Key points

- End-use industries with > 50% imports available in India in Dec'21
 - Automobiles & Components, Materials, Aerospace, Agri Implements and Storage, Alloy Steel .
- End-use industries with highest increase in imports available in India Dec'21
 - Gen Engg & Capital Goods - 17M to 76M | Power - 8M to 39M | API Oil and Gas -5M to 36M

Import reasons for products available in India



Key points

- Share of imports due to price has increased by 9% from Nov'21 to Dec'21
- Major end uses which import due to price in Dec'21 – Pipe and Tube, Melting, Retailing, Trader/dealer.
- Major end uses which import due to quality in Dec'21 –Melting, Automobile & Components, Trader and Dealer

4

"Others" HS Codes

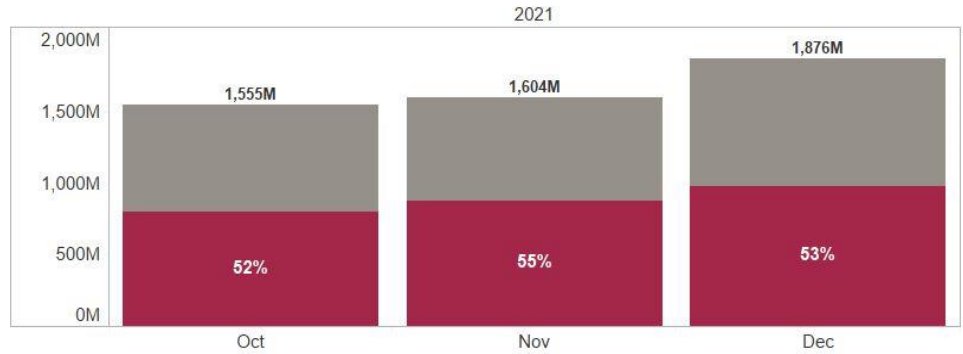
Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

% of imports in "Others" HS Codes

53%

■ No ■ Other

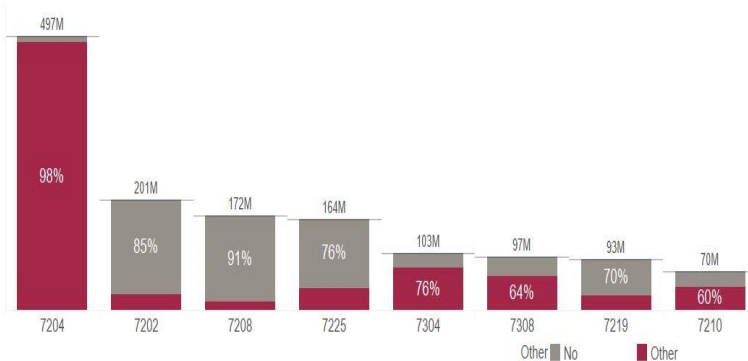


Key points

- Imports of 990M in Dec'21 were under "Others" HS codes vs monthly average of 897M
- Value of imports under "Others" in Dec'21 were 11% higher than Nov'21

4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

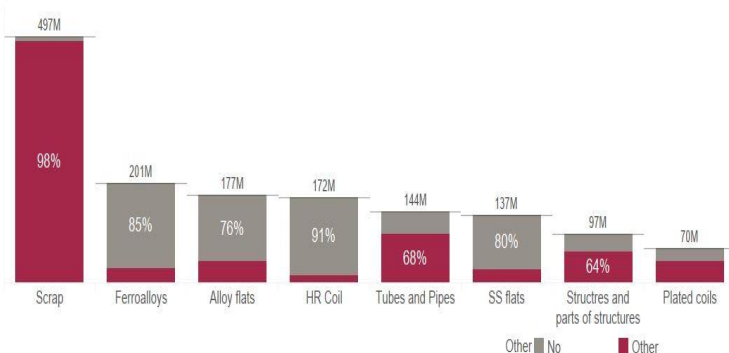
Category	% of Total	Value
7204	49%	\$488M
7304	8%	\$78M
7308	6%	\$62M
7318	5%	\$50M
7210	4%	\$42M
7225	4%	\$40M
7326	3%	\$34M
7202	3%	\$29M

Key points

- Four digit code with increasing share of "Others" for the past 3 months
 - 7204 - 399M to 488M | 7304 - 28M to 78M | 7308 - 17M to 62M
- Four digit code with highest increase of "Others" in Dec'21
 - 7204 - 445M to 488M | 7304 - 37M to 78M | 7225 - 28M to 40M

Product category wise

Product category wise imports (\$M)



Highest imports under "Others"

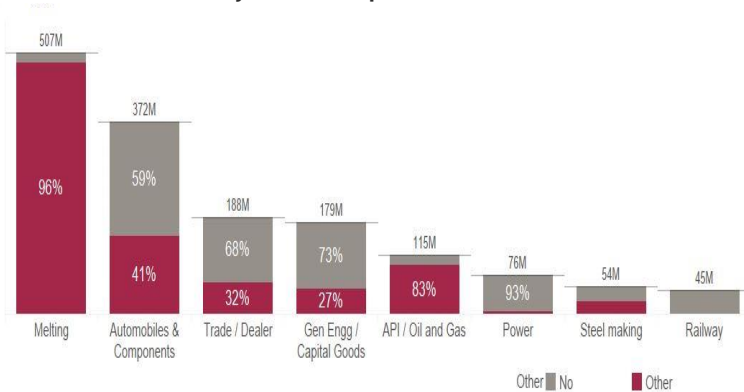
Category	% of Total	Value
Scrap	49%	\$488M
Tubes and Pipes	10%	\$97M
Structres and parts of st..	6%	\$62M
Screws, bolts	5%	\$50M
Plated coils	4%	\$42M
Alloy flats	4%	\$42M
Ferroalloys	3%	\$29M
SS flats	3%	\$27M

Key points

- Product categories with increasing share of "Others" for the past 3 months
 - Ferro Alloys - 18M to 29M | Tube and Pipes - 42M to 97M | Structures & part - 17M to 62M
- Product categories with highest increase in share of "Others" in Dec'21
 - Tube and Pipes - 52M to 97M | Scrap - 445M to 488M | Screw and bolts - 30M to 50M

End-use industry wise

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Melting	49%	\$488M
Automobiles & Compon..	15%	\$151M
API / Oil and Gas	10%	\$95M
Trade / Dealer	6%	\$61M
Gen Engg / Capital Goo..	5%	\$49M
Steel making	2%	\$25M
Pipe and Tube	1%	\$13M
Domestic	1%	\$11M

Key points

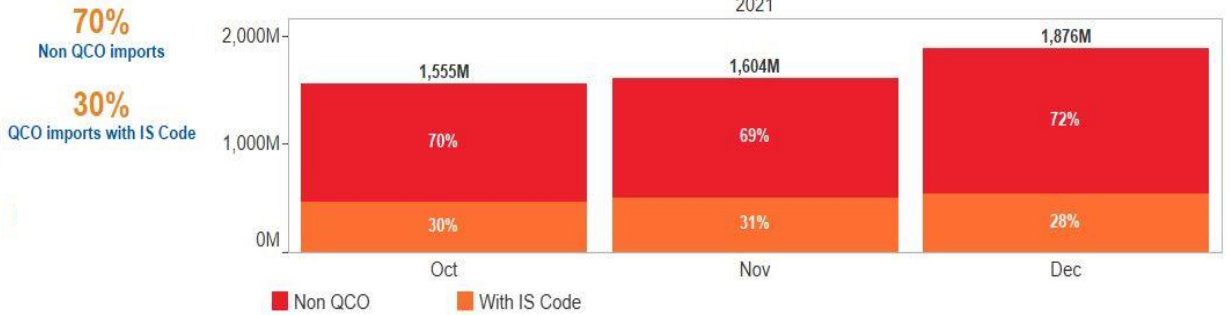
- End-use industries with increasing share of "Others" for the past 3 months
 - Melting - 289M to 488M | API/Oil & Gas - 3M to 95M | Trader/ Dealer - 18M to 61M
- End-use industries with highest increase in share of "Others" in Dec'21
 - API Oil and Gas - 4M to 95M | Gen Engg & Capital Goods - 18M to 49M | Melting - 482M to 488M

5

Imports under QCO

Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs



Key points

- Imports of 534M in Dec'21 are under QCO vs monthly average of 501M
- 28% of imports in Dec'21 are under QCO vs monthly average of 30%

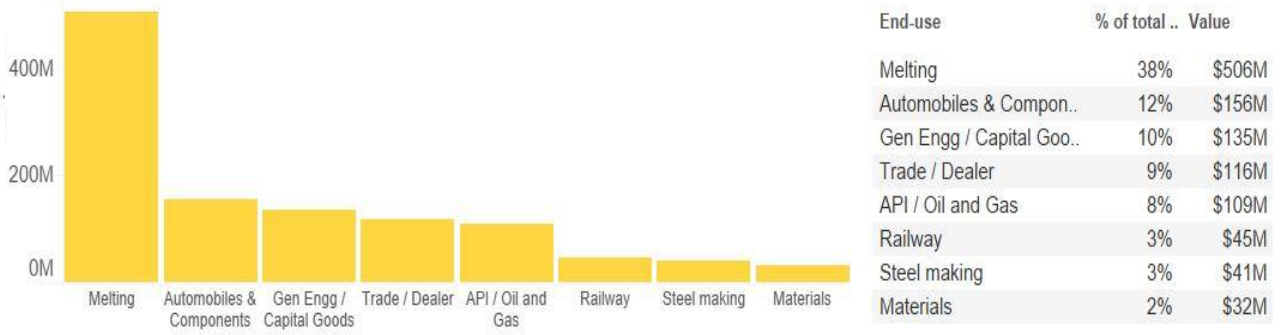
Non QCO imports – Product wise (\$M)



Key points

- Product categories with highest Non QCO imports (ex - Scrap) in Dec'21- Ferro Alloys, Tubes and Pipes, Structure and part of Structures, Screw and Bolts
- Product categories with highest increase of Non QCO imports in Dec'21 (ex-scrap)-
 - Structures and part of structures from 32M to 97M
 - Tube and Pipes from 99M to 144M
 - Ferro Alloy from 170M to 210M

Non QCO imports – End use wise (\$M)



Key points

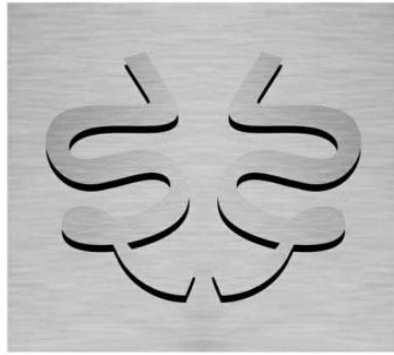
- End-use industries with highest Non QCO imports in Dec'21 - Railway, API/ Oil and Gas, Gen Eng. and Capital Goods
- End use industries with highest increase of Non QCO imports in Dec'21
 - Gen Eng. and Capital Goods from 27M to 135M
 - API/ Oil and Gas from 15M to 109M
 - Railway from 21M to 45M

Non-QCO imports – Top HS codes (\$M)

Hs Desc	≡	Value
72042190 - OTHR WST AND SCRP OF STAINLESS STEEL		321M
72044900 - OTHER WASTE AND SCRAP		159M
72026000 - FERRO-NICKEL		108M
73089090 - OTHER STRUCTURE AND PARTS OF STRUCTURES OF I..		62M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLOW PORFILES		41M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS OR WASHE..		34M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR SERVICE V..		30M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		29M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES OTHER STE..		25M
73081000 - Bridges and bridge-sections		20M
72029300 - FERRO-NIOBIUM		18M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4.75 MM BT<..		15M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CIRCULR CR..		13M
72021900 - OTHER FERRO-MANGANESE		12M
73121020 - WIRE ROPES,GALVANISED		11M
72209029 - Other		11M
73089010 - BEAMSCHANNELS,PILLARS AND GIRDERS PREPARED ...		11M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL OTHRWS..		11M
73181600 - THREADED NUTS		11M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAMETER		10M
72209022 - Nickel chromium austenitic type		10M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WITH OTR DI..		9M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALOY STL ELE..		9M
73121090 - OTHERS(E.G. TRANSMISSION BELTING)		8M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SECTION, OF S..		8M
73181900 - OTHER THREADED ARTICLES		8M
72024900 - OTHER FERRO-CHROMIUM		7M
72042990 - OTHERS		7M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR WRKD TH..		7M
73051119 - Other		7M
72041000 - WASTE AND SCRAP OF CAST IRON		7M
73061100 - WELDED, OF STAINLESS STEEL		6M
73151100 - ROLLER CHAIN		6M
72022900 - OTHER FERRO-SILICON		6M
73053190 - Other		6M
73181400 - SELF-TAPPING SCREWS,THREADED		6M
73041110 - TUBES AND PIPES		6M



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