



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
February 2022

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

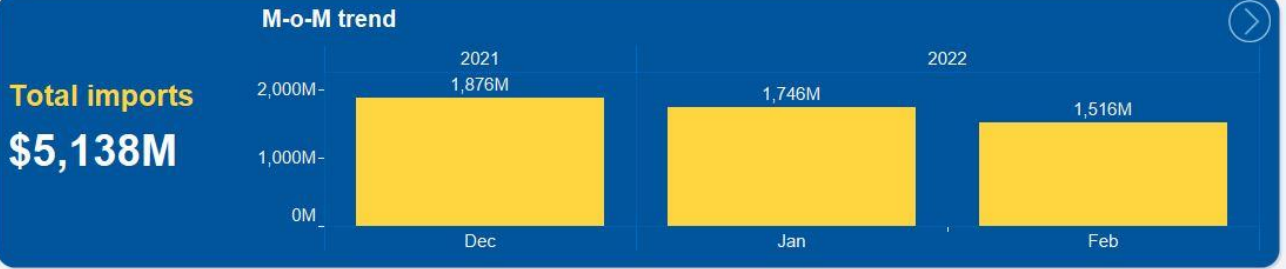
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- The information in the document has been printed on the basis of information received through SIMS registration for steel imports. The authenticity of the data received through SIMS has not been verified independently.
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1

Import Summary

Month on month registrations (\$M)



Key points

- Imports in Feb'22 - 1516M
- Average monthly imports - 1713M
- Imports in Feb'22 (1516M) is -13% lower than Jan'22 (1746M)

Major import groups by product category, country (\$M)

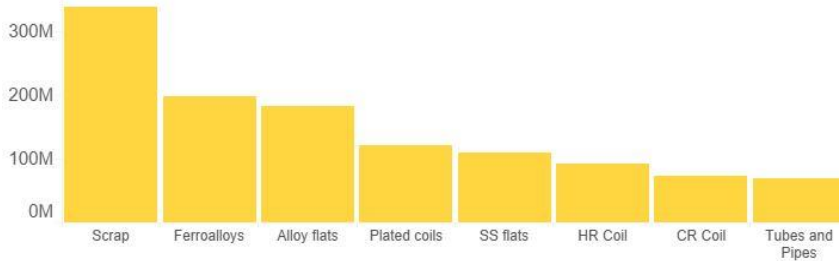
SNo.	Product category	Country	Value % share
1	Alloy flats	KOREA, REPUBLI..	7%
2	Ferroalloys	INDONESIA	7%
3	Plated coils	KOREA, REPUBLI..	5%
4	CR Coil	KOREA, REPUBLI..	5%
5	HR Coil	KOREA, REPUBLI..	4%
6	SS flats	INDONESIA	4%
7	Scrap	UNITED ARAB EM..	4%
8	Tubes and Pipes	CHINA	2%
9	Alloy flats	JAPAN	2%

- Top 10 groups contribute to 34% of imports
- Highest increase seen in Feb'22
 - CR Coils - South Korea from 8M to 73M
 - Plated Coils - South Korea from 36M to 81M
 - Alloy flats - South Korea from 67M to 111M
- Highest decrease seen in Feb'22
 - SS Flats - China from 89M to 14M
 - Alloy Flats - Taiwan from 45M to 0.30M
 - HR Coil - South Korea from 94M to 66M

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Category wise imports

Product category wise imports (\$M)

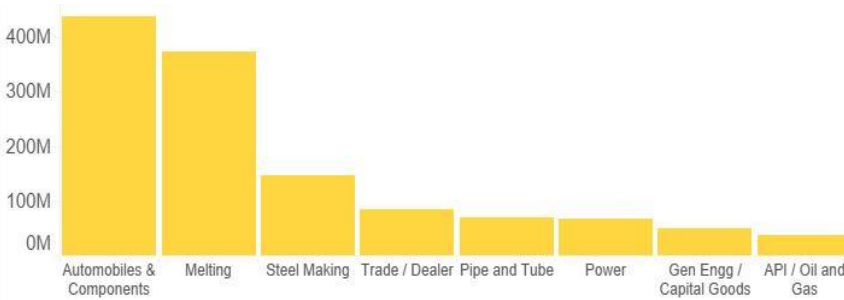


Product category	% of total ..	Value
Scrap	22%	\$339M
Ferroalloys	13%	\$198M
Alloy flats	12%	\$183M
Plated coils	8%	\$121M
SS flats	7%	\$109M
HR Coil	6%	\$92M
CR Coil	5%	\$74M
Tubes and Pipes	5%	\$69M

Key points

- Top 4 categories contribute to 50% of imports
- Product categories with highest increase in Feb'22
 - CR Coil - 10M to 74M | Plated Coils - 71M to 121M | Wire - 9M to 14M
- Product categories with highest increase in past 3 months
 - CR Coil - 16M to 74M | Plated Coils - 70M to 121M | Stranded wire, ropes - 22M to 29M
- Product categories with highest decrease in past 3 months
 - Scrap - 497M to 339M | HR Coil - 172M to 92M | Tubes and pipes - 144M to 69M

End-use industry wise imports (\$M)

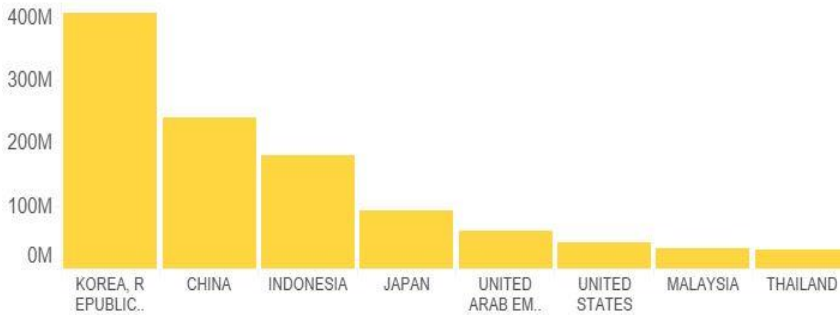


End-use	% of total ..	Value
Automobiles & Compon..	29%	\$438M
Melting	25%	\$374M
Steel Making	10%	\$146M
Trade / Dealer	6%	\$85M
Pipe and Tube	5%	\$69M
Power	4%	\$66M
Gen Engg / Capital Goo..	3%	\$50M
API / Oil and Gas	3%	\$38M

Key points

- Top 8 End use industries contribute to 50% of imports
- End use industries with highest increase in Feb'22
 - Automobiles & Components - 295M to 438M | API / Oil and Gas - 26M to 28M | Free Cutting - 2M to 8M
- End use industries with highest increase in past 3 months
 - Steel Making- 54M to 146M | Automobiles & Components - 372M to 438M | Pipe & Tube - 42M to 69M
- End use industries with highest decrease in past 3 months
 - Melting - 507M to 374M | Gen Engg/Capital Goods - 179M to 50M | Trade/Dealer - 188M to 85M

Imports by exporting country (\$M)



Exporting Country	% of total ..	Value
KOREA, REPUBLIC OF	27%	\$407M
CHINA	16%	\$240M
INDONESIA	12%	\$179M
JAPAN	6%	\$92M
UNITED ARAB EMIRAT...	4%	\$59M
UNITED STATES	3%	\$43M
MALAYSIA	2%	\$31M
THAILAND	2%	\$30M

Key points

- Top 9 countries contribute to ~50% of imports
- Exporting countries with highest increase in Feb'22
 - South Korea from 301M to 407M
 - UAE from 49M to 59.5M
 - Venezuela from 1.8M to 10.7M
- Exporting countries with highest increase in past 3 months
 - South Korea from 272M to 407M
 - Indonesia from 144M to 179M
 - UAE from 46M to 59M
- Exporting countries with highest decrease in past 3 months
 - China from 332M to 240M
 - Germany from 83M to 28M
 - USA from 98M to 43M

3

Imports despite domestic availability

Imports despite domestic availability – Month wise registrations (\$M)

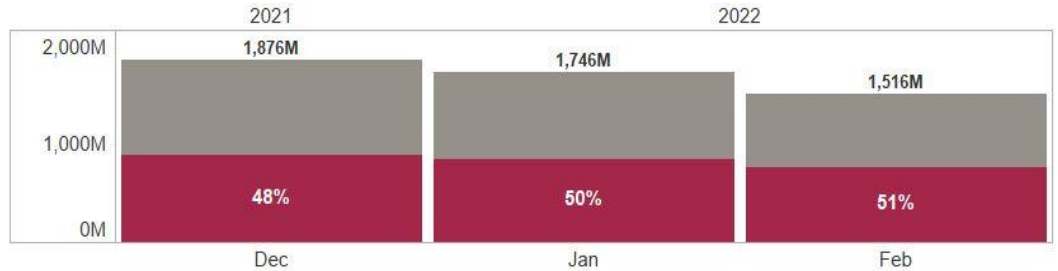
% imports which are available in India

50%

India available

- No
- Yes

M-o-M trend

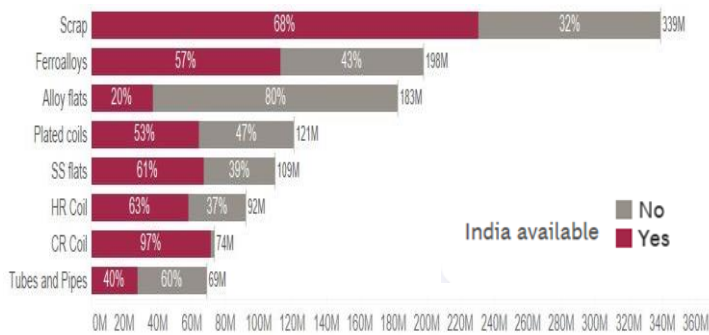


Key points

- Imports of 776M in Feb'22 were domestically available vs monthly average of 851M
- Share of domestically available imports in Feb'22 (776M) is 10% lower than Jan'22 (867M)
- Highest value of imports which are available in India (ex-Scrap) in Feb'21
 - 136M of SS flats – Trade/Dealer
 - 94M of Alloy Flats – Power
 - 92M of HR Coil – Automobiles & Components

Product category wise

Product category wise imports (\$M)



Highest imports available in India

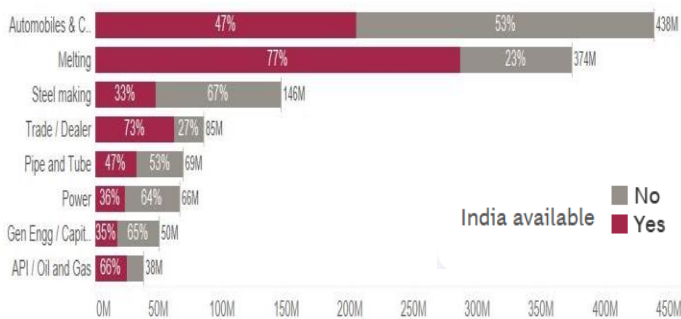
Category	% of Total	Value
Scrap	30%	\$230M
Ferroalloys	15%	\$113M
CR Coil	9%	\$71M
SS flats	9%	\$67M
Plated coils	8%	\$64M
HR Coil	7%	\$58M
Alloy flats	5%	\$37M
Tubes and Pipes	4%	\$28M

Key points

- Product categories with >80% imports available in India in Feb'22
 - CR Coil, SS Ingots
- Product categories with highest increase in imports available in India (ex-Scrap) in Feb'22
 - CR Coil - 8M to 71M | Plated Coils - 26M to 64M | HR Coil - 52M to 58M

End-use wise

End use industry wise imports (\$M)



Highest imports available in India

Category	% of Total	Value
Melting	37%	\$287M
Automobiles & Compon...	26%	\$205M
Trade / Dealer	8%	\$62M
Steel making	6%	\$48M
Pipe and Tube	4%	\$33M
API / Oil and Gas	3%	\$25M
Power	3%	\$24M
Gen Engg / Capital Goo..	2%	\$17M

Key points

- End-use industries with > 50% imports available in India in Feb'22
 - Automobiles & Components, Melting, Trade/Dealer.
- End-use industries with highest increase in imports available in India in Feb'22
 - Automobiles & Components - 138M to 205M | API/Oil & Gas - 12M to 25M | Steel Making - 37M to 48M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports due to price has decreased by 86% from Jan'22 to Feb'22
- Major end uses which import due to price in Feb'22 - Melting, Pipe & Tube, Trade/Dealer.
- Major end uses which import due to quality in Feb'22 - Automobile & Components, Melting, Trade/Dealer.

4

"Others" HS Codes

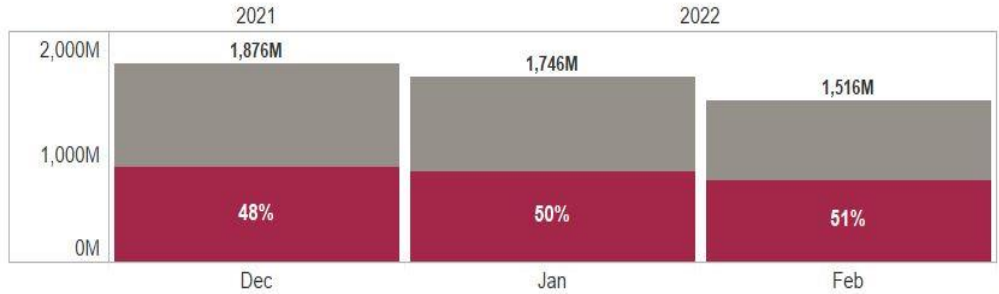
Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

% imports which are available in India

50%

India available
 No (Grey)
 Yes (Red)

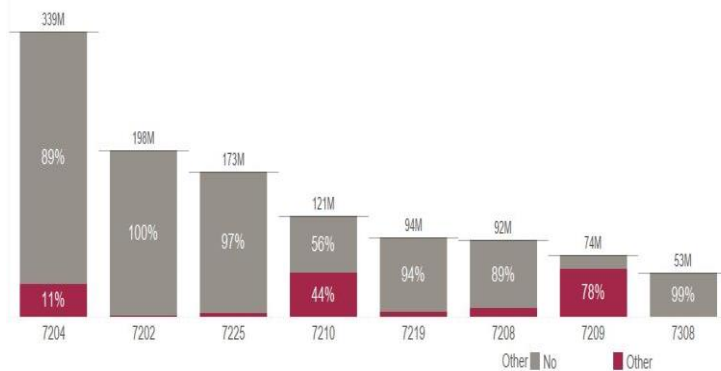


Key points

- Imports of 193M in Feb'22 were under "Others" HS codes vs monthly average of 680M
- Value of imports under "Others" in Feb'22 were 77% lower than Jan'22

4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

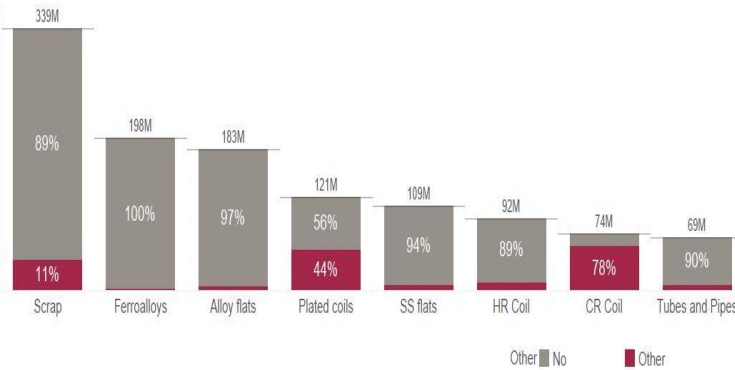
Category	% of Total	Value
7209	30%	\$58M
7210	27%	\$53M
7204	20%	\$39M
7208	5%	\$10M
7219	3%	\$6M
7304	3%	\$5M
7225	2%	\$5M
7318	2%	\$4M

Key points

- Four digit code with increasing share of "Others" for the past 3 months
 - 7209 - 14M to 58M | 7210 - 42M to 53M | 7217 - 1M to 2M
- Four digit code with highest increase of "Others" in Feb'22
 - 7209 - 3M to 58M | 7210 - 35M to 53M | 7207 - 1M to 2M

Product category wise

Product category wise imports (\$M)



Highest imports under "Others"

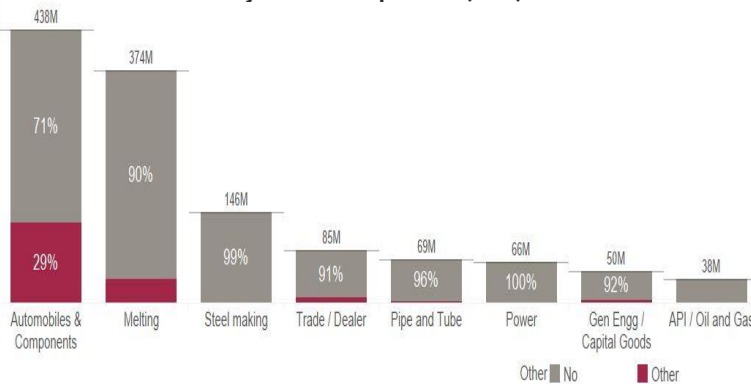
Category	% of Total	Value
CR Coil	30%	\$58M
Plated coils	27%	\$53M
Scrap	20%	\$39M
HR Coil	5%	\$10M
Tubes and Pipes	3%	\$7M
SS flats	3%	\$6M
Alloy flats	2%	\$5M
Screws, bolts	2%	\$4M

Key points

- Product categories with increasing share of "Others" for the past 3 months
 - CR Coil- 14M to 58M | Plated Coil - 42M to 53M
- Product categories with highest increase in share of "Others" in Feb'22
 - CR Coil - 3M to 58M | Plated coils - 35M to 53M

End-use industry wise

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Melting	32%	\$309M
Steel making	14%	\$132M
Trade / Dealer	8%	\$72M
Power	7%	\$64M
Pipe and Tube	7%	\$62M
Gen Engg / Capital Goods	5%	\$49M
API / Oil and Gas	4%	\$38M
Energy	3%	\$27M

Key points

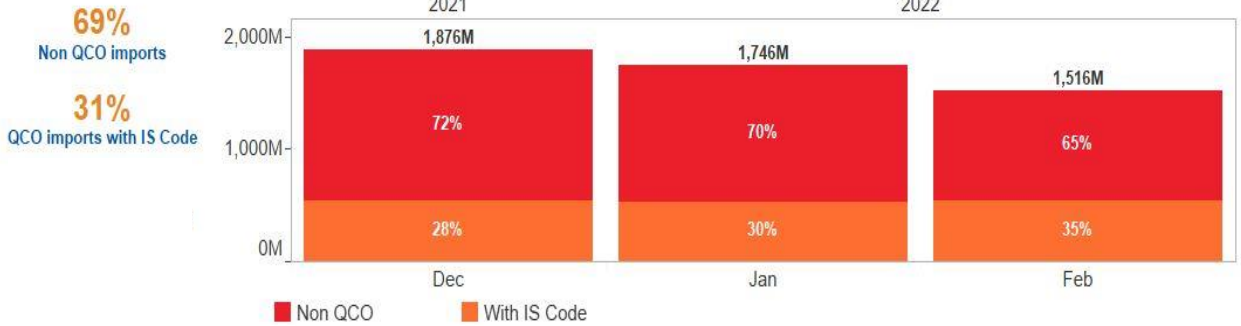
- End-use industries with increasing share of "Others" for the past 3 months
 - Automobiles & Components - 151M to 357M | Steel Making- 25M to 132M | Power - 5M to 64M
- End-use industries with highest increase in share of "Others" in Feb'22
 - Automobiles & Components - 144M to 357M | Steel Making- 37M to 132M | Trade/Dealer- 59M to 72M

5

Imports under QCO

Month-wise registrations (\$M)

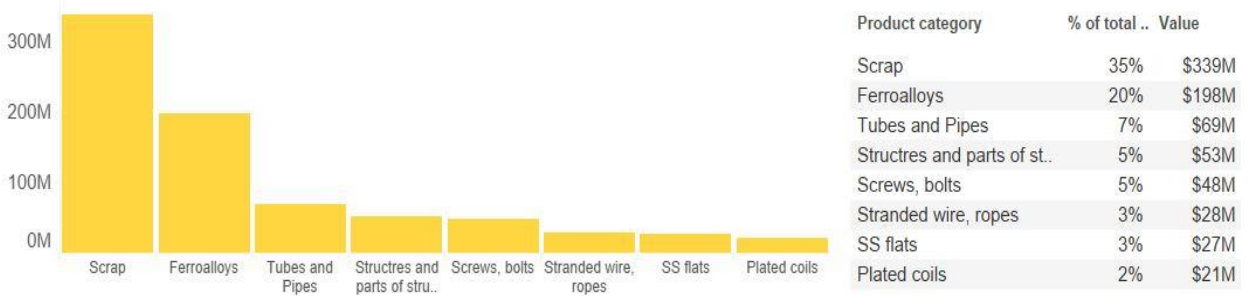
QCO imports – Imports under HS codes which have active QCOs



Key points

- Imports of 536M in Feb'22 are under QCO vs monthly average of 533M
- 35% of imports in Feb'22 are under QCO vs monthly average of 31%

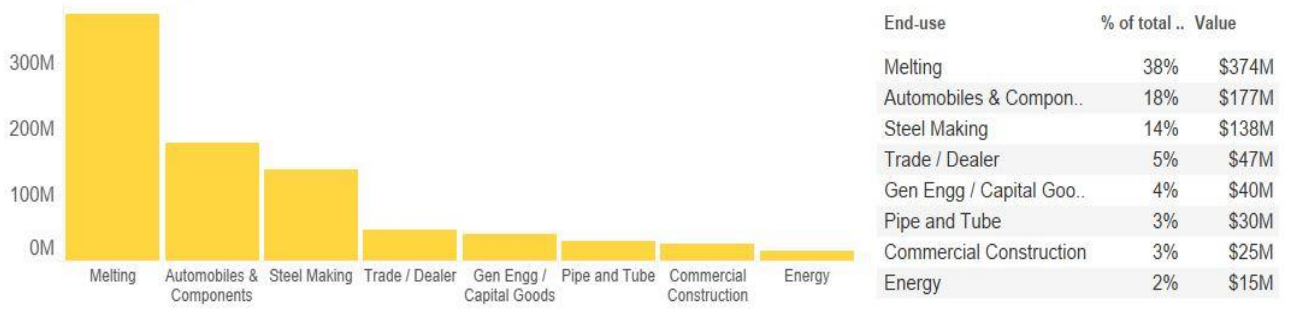
Non QCO imports – Product wise (\$M)



Key points

- Product categories with highest Non QCO imports (ex - Scrap) in Feb'22- Ferro Alloys, Structure and parts of structures, Tubes and Pipes
- Product categories with highest increase of Non QCO imports in Feb'22 (ex-scrap)-
 - Plated Coils from 8M to 21M
 - CR Coil from 7M to 19M
 - Wire from 7M to 12M

Non QCO imports – End use wise (\$M)



Key points

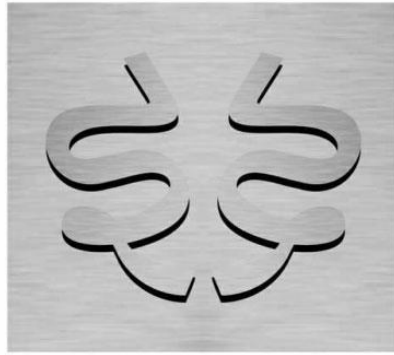
- End-use industries with highest Non QCO imports in Feb'22 - Automobiles & Components, Steel Making, Trade/Dealer
- End use industries with highest increase of Non QCO imports in Feb'22
 - Automobiles & Components from 154 M to 177M
 - Steel Making from 130M to 138M
 - Wire Drawing from 2M to 8M

Non-QCO imports - Top HS codes (\$M)

Hs Desc	₹	Value
72026000 - FERRO-NICKEL		118M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		33M
73089010 - BEAMSCHANNELS,PILLARS AND GIRDERS P..		31M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		23M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		22M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4...		14M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO...		14M
72029300 - FERRO-NIOBIUM		13M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		13M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR ..		12M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		12M
73021010 - RAILWAY RAILS		11M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CI..		10M
73081000 - Bridges and bridge-sections		10M
72021900 - OTHER FERRO-MANGANESE		9M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		9M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		9M
72173010 - WIRE, 18 SWG AND THICKER		9M
73181600 - THREADED NUTS		9M
73121020 - WIRE ROPES,GALVANISED		8M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O..		7M
73042990 - OTHER		7M
72027000 - FERRO-MOLYBDENUM		7M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		6M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		6M
72106900 - FLT-ROLD PRDCTS OF IRON/NON ALOY STL ..		5M
72042990 - OTHERS		5M
72091630 - Strip		4M
73181900 - OTHER THREADED ARTICLES		4M
72022900 - OTHER FERRO-SILICON		4M
72259100 - FLT-ROLD PRDCTS OF OTHER ALLOY STEEL..		4M
73079390 - NON GALVANISED		4M
73259910 - OTHER CAST ARTICLES OF IRON MALLEABLE		4M
73061100 - WELDED, OF STAINLESS STEEL		4M
72082590 - OTHR FLAT-ROLD PRDCTS IN COILS OF A T..		4M
73066100 - OF SQUARE OR RECTANGULAR CROSS-SEC..		4M
72023000 - Ferro-silico-manganese		3M



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