



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
June 2024

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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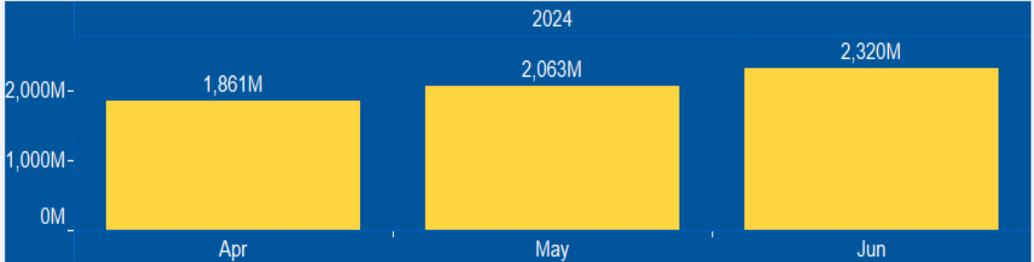
1

Import Summary

Month on month registrations (\$M)

Total imports
\$6,244M

M-o-M trend



Key points

- Imports in Jun'24 – 2320M
- Average monthly imports from Apr'24 to Jun'24 – 2081M
- Imports in Jun'24(2320M) is 12% higher than May'24(2063M)
- Imports in Jun'24(2320M) is 20% higher than Apr'24(1861M)

Major import groups by product category, country (\$M)

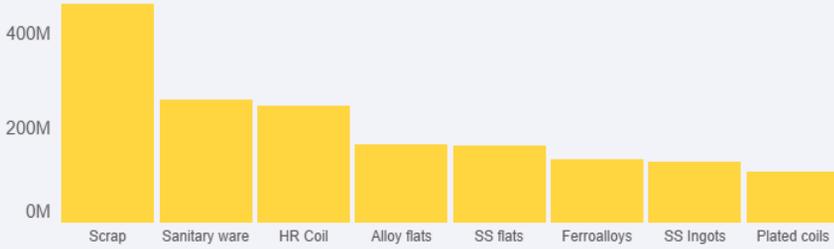
SNo.	Product category	Country	Value % share
1	SS Ingots	INDONESIA	5%
2	SS flats	CHINA	5%
3	Sanitary ware	CHINA	4%
4	HR Coil	KOREA, REPUBLI..	4%
5	HR Coil	JAPAN	3%
6	Scrap	UNITED STATES	3%
7	Plated coils	KOREA, REPUBLI..	3%
8	Alloy flats	CHINA	2%

- Top 10 groups contribute to 31% of imports
- Highest increase in Jun'24 w.r.t. May'24
 - Sanitary ware – China from 3.46M to 260.29M
 - SS Ingots – Indonesia from 43.45M to 124.29M
 - DRI-Lumps, Pellets – Russian Federation from 16.81M to 55.11M
- Highest decrease seen Jun'24 w.r.t. May'24
 - Alloy Flats – Korea from 72.90M to 21.37M
 - CR Coil – Korea from 43.03M to 4.56M
 - Plated Coils – Korea from 72.58M to 35.25M

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Category wise imports

Product category wise imports (\$M)-Jun'24



Product category	% of total ..	Value
Scrap	20%	\$464M
Sanitary ware	11%	\$261M
HR Coil	11%	\$248M
Alloy flats	7%	\$166M
SS flats	7%	\$163M
Ferroalloys	6%	\$134M
SS Ingots	6%	\$129M
Plated coils	5%	\$109M

Key points

- Top 5 categories contribute more than 50% of imports
- Product categories with highest increase in Jun'24 w.r.t. May'24(Ex. Scrap)
 - Sanitary Ware - 5M to 261M | SS Ingots - 46M to 129M | HR Coil - 192M to 248M
- Product categories with highest increase in Jun'24 w.r.t. Apr'24(Ex. Scrap)
 - Sanitary Ware - 4M to 261M | HR Coil - 155M to 248M | Ferro Alloys - 73M to 134M
- Product categories with highest decrease in Jun'24 w.r.t. Apr'24
 - Screw, bolts - 175M to 87M | SS Ingots - 162M to 129M | Alloy Flats - 195M to 166M

End-use industry wise imports (\$M)- Jun'24

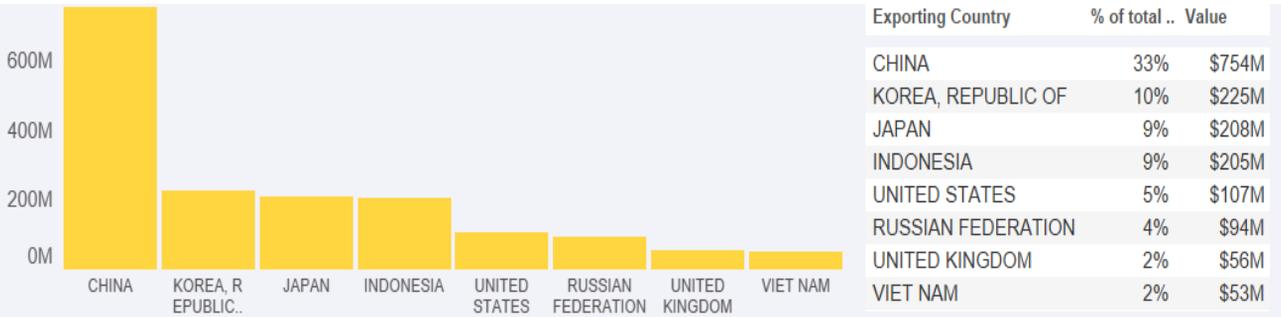


End-use	% of total ..	Value
Gen Engg / Capital Goo..	16%	\$364M
Automobiles & Compon..	15%	\$339M
Trade / Dealer	14%	\$327M
Domestic	13%	\$296M
Melting	12%	\$277M
Steel making	11%	\$254M
Power	4%	\$90M
Pipe and Tube	3%	\$67M

Key points

- Top 4 End use industries contribute more than 50% of imports
- End use industries with highest increase in Jun'24 w.r.t. May'24
 - Domestic - 44M to 296M | Gen Engg / Capital Goods - 256M to 364M | Steel making - 161M to 254M
- End use industries with highest increase in Jun'24 w.r.t. Apr'24
 - Domestic - 36M to 296M | Gen Engg / Capital Goods - 224M to 364M | Melting - 194M to 277M
- End use industries with highest decrease in Jun'24 w.r.t. Apr'24
 - Earth-Moving / Mining /M/cs / Yellow Goods - 87M to 35M | Automobile & Components - 369M to 339M | Steel making - 274M to 254M

Imports by exporting country (\$M)- Jun'24



Key points

- Top 3 countries contribute more than 50% of imports
- Exporting countries with highest increase in Jun'24 w.r.t. May'24
 - China from 577.41M to 754.48
 - Indonesia from 102.35M to 205.48M
 - Russian Federation from 26.33M to 94.48M
- Exporting countries with highest increase in Jun'24 w.r.t. Apr'24
 - China from 434M to 754M
 - Russian Federation from 27M to 94M
 - United States from 57M to 107M
- Exporting countries with highest increase in Jun'24 w.r.t. Apr'24
 - United Kingdom from 90M to 56M
 - Taiwan from 27M to 9M
 - Korea from 242M to 225M

3

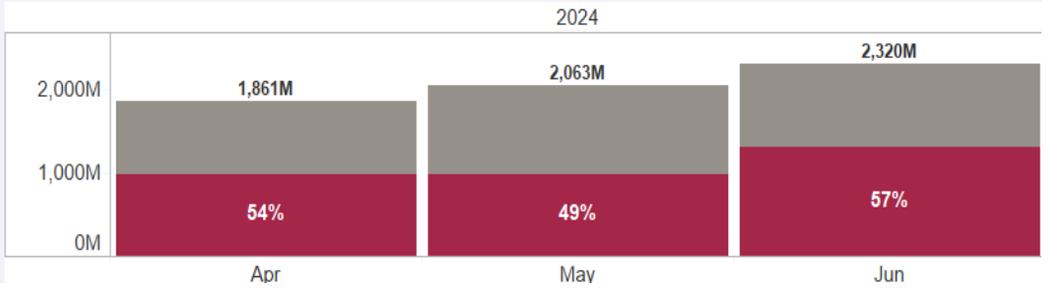
Imports despite domestic availability

Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

53%

M-o-M trend

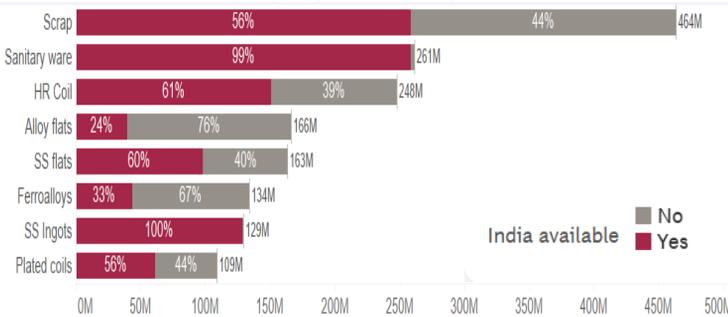


Key points

- Imports of 1330M in Jun'24 were domestically available vs monthly average (Jun'24 to Apr'24) of 1111M
- Domestically available imports in Jun'24 (1330M) were 32% Higher than May'24 (1008M)
- Highest value of imports which are available in India in Jun'24
 - 258M for Sanitary ware – Domestic | 124M for SS Ingots – Steel Making | 53M for HR Coil – Gen Engg / Capital Goods.

Imports By Product category – Jun'24

Product category wise imports (\$M)



Share of Major Product category

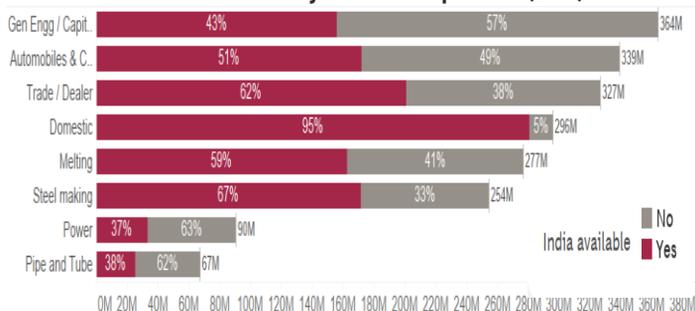
Category	% of Total	Value
Sanitary ware	19%	\$259M
Scrap	19%	\$259M
HR Coil	11%	\$151M
SS Ingots	10%	\$129M
SS flats	7%	\$98M
Plated coils	5%	\$61M
Ferroalloys	3%	\$44M
Alloy flats	3%	\$40M

Key points

- Product categories with more than 50% imports available in India (Ex-scrap) in Jun'24
 - Sanitary ware, HR Coil, SS Ingots, SS Flats, Plated coils, Ferroalloys, Alloy flats.
- Product categories with highest increase in imports available in India in Jun'24
 - Sanitary ware – 3M to 259M | SS Ingots – 45M to 129M | HR Coil – 119M to 151M

Imports by End-use wise - Jun'24

End use industry wise imports (\$M)



Highest imports available in India

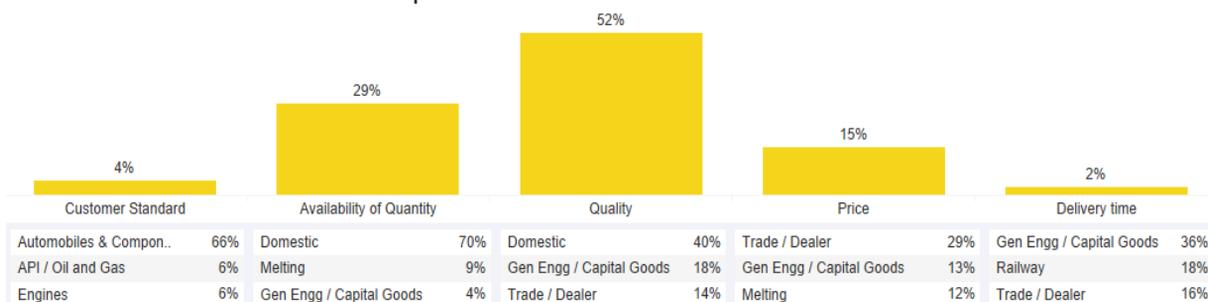
Category	% of Total	Value
Domestic	21%	\$281M
Trade / Dealer	15%	\$201M
Automobiles & Compon..	13%	\$172M
Steel making	13%	\$172M
Melting	12%	\$163M
Gen Engg / Capital Goo..	12%	\$156M
Power	3%	\$33M
Pipe and Tube	2%	\$25M

Key points

- End-use industries with more than 50% imports available in India in Jun'24
 - Domestic, Trade / Dealer, Automobiles & Component, Steel making
- End-use industries with highest increase in imports available in Jun'24
 - Domestic - 19M to 281M | Steel making - 78M to 172M | Trade / Dealer - 151M to 201M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports due to price has decreased 1% from Jun'24 to May'24
- Major end uses which import due to price in Jun'24- Trade/ Dealer, Gen Engg / Capital Goods, Melting.
- Major end uses which import due to quality in Jun'24 - Domestic, Gen Engg / Capital Goods, Trade/ Dealer.

4

"Others" HS Codes

Month-wise registrations (\$M)

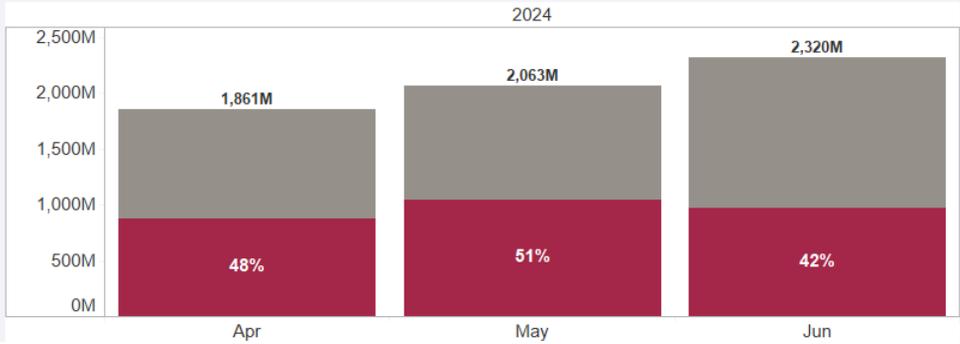
List of "Others" HS codes attached in Annexures

M-o-M trend

% of imports in "Others" HS Codes

47%

No Other

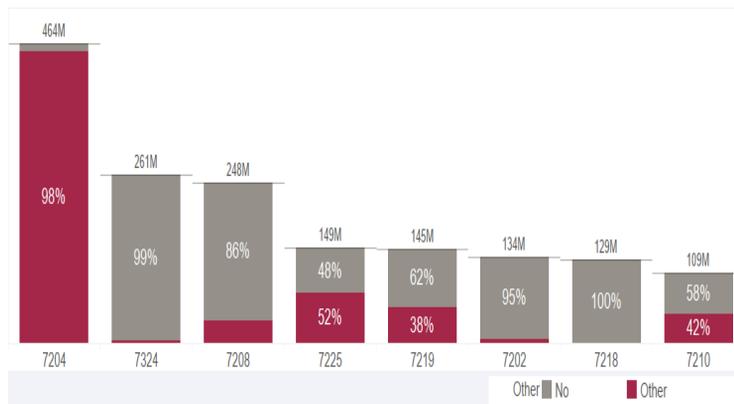


Key points

- Imports of 979M in Jun'24 were under "Others" HS codes vs monthly average (Apr'24 to Jun'24) of 973M
- Value of imports under "Others" in Jun'24 were 7% lower than May'24

4 digit HS Code wise - Jun'24

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

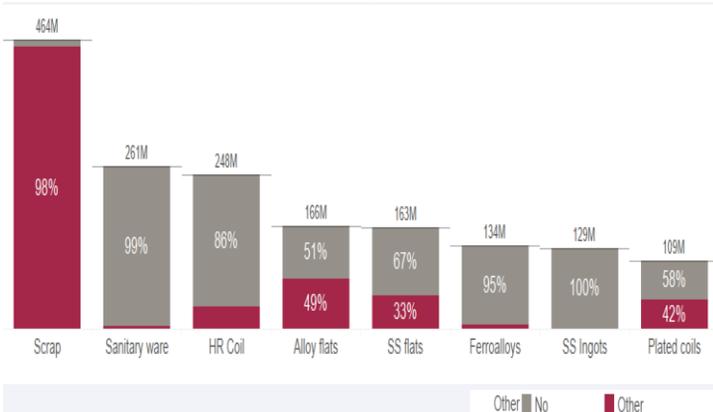
Category	% of Total	Value
7204	46%	\$452M
7225	8%	\$78M
7318	6%	\$62M
7219	6%	\$55M
7210	5%	\$46M
7326	5%	\$44M
7304	4%	\$42M
7208	4%	\$35M

Key points

- Four digit code with increasing share of "Others" in Jun'24 w.r.t. Apr'24
 - 7204 - 290M to 452M | 7208 - 9M to 35M | 7225 - 54M to 78M
- Four digit code with highest increase of "Others" in Jun'24 w.r.t. May'24
 - 7204 - 382M to 452M | 7203 - 0M to 19M | 7225 - 63M to 78M

Product category wise - Jun'24

Product category wise imports (\$M)



Highest imports under "Others"

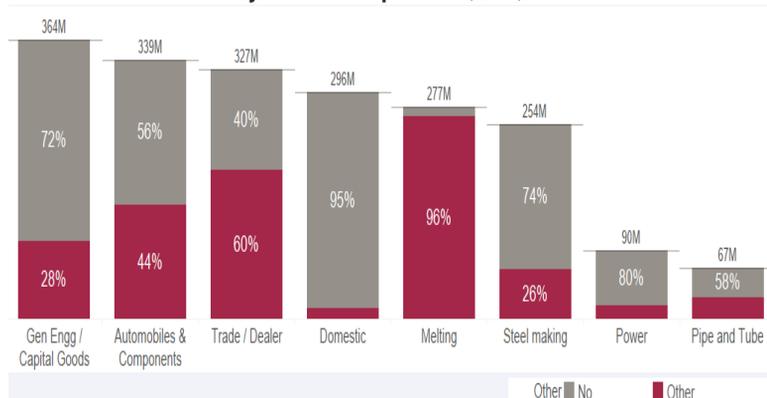
Scrap	46%	\$452M
Alloy flats	8%	\$81M
Screws, bolts	6%	\$62M
Tubes and Pipes	6%	\$58M
SS flats	6%	\$55M
Plated coils	5%	\$46M
HR Coil	4%	\$35M

Key points

- Product categories with increasing share of "Others" in Jun'24 w.r.t. Apr'24(Ex. Scrap)
 - HR Coil- 9M to 35M | Alloy Flats - 57M to 81M | DRI- Lumps, Pellets - 0M to 19M
- Product categories with highest increase in share of "Others" in Jun'24 w.r.t. May'24(Ex. Scrap)
 - DRI- Lumps, Pellets - 0M to 19M | Alloy Flats - 66M to 81M | Others- 39M to 44M

End-use industry wise- Jun'24

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Melting	27%	\$266M
Trade / Dealer	20%	\$195M
Automobiles & Compon..	15%	\$150M
Gen Engg / Capital Goo..	10%	\$103M
Steel making	7%	\$65M
Earth-Moving / Mining M..	3%	\$34M
Pipe and Tube	3%	\$28M
Power	2%	\$18M

- End-use industries with increasing share of "Others" in Jun'24 w.r.t. Apr'24
 - Melting - 180M to 266M | Trade/ Dealer - 121M to 195M | Gen Engg / Capital Goods - 77M to 103M
- End-use industries with highest increase in share of "Others" in Jun'24 w.r.t. May'24
 - Earth moving/ Mining M/cs/ Yellow Goods - 3M to 34M | Trade/ Dealer- 165M to 195M | Gen Engg / Capital Goods - 73M to 103M

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Imports under QCO

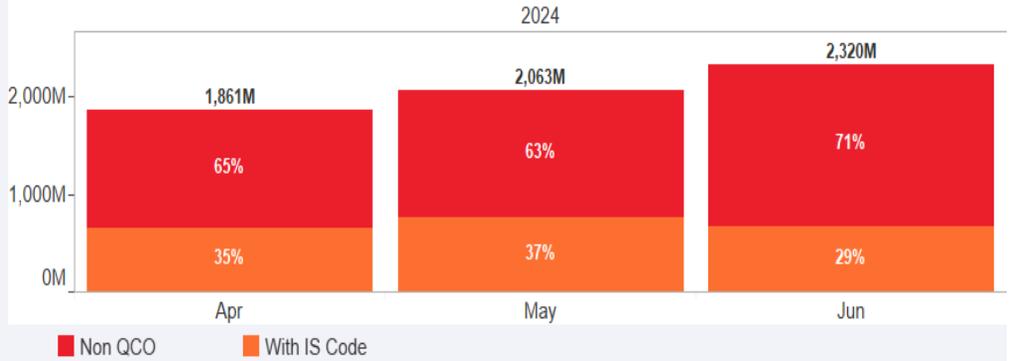
Month-wise registrations (\$M)

Monthly trend

67%
Non QCO imports

33%
QCO imports with IS Code

0%
QCO imports without IS Code

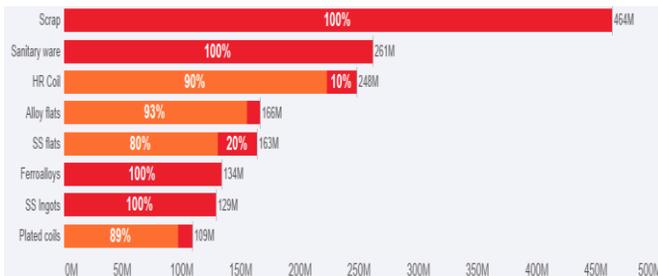


Key points

- Imports of 670M in Jun'24 are under QCO vs monthly average (Apr'24 to Jun'24) of 693M
- 29% of imports in Jun'24 are under QCO vs monthly average (Apr'24 to Jun'24) of 33%

Non QCO imports – Product wise (\$M)–Jun'24

Imports by Product category



Share of Major Non QCO category

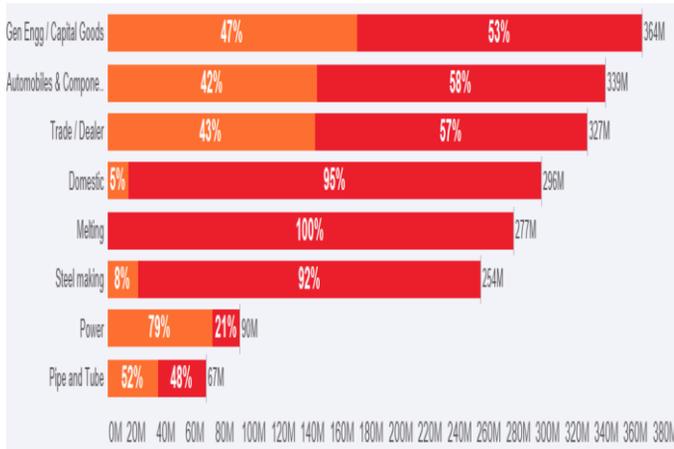
Product category	% of total	Value
Scrap	28%	\$464M
Sanitary ware	16%	\$261M
Ferroalloys	8%	\$134M
SS Ingots	8%	\$129M
Tubes and Pipes	5%	\$88M
Screws, bolts	5%	\$87M
DRI - Lumps, pellets	3%	\$57M

Key points

- Product categories with highest Non QCO imports (Ex. Scrap) in Jun'24
- Sanitary ware, Ferroalloys, SS Ingot, Tubes and Pipes, Screws, bolts, DRI – Lumps, Pellets.
- Product categories with highest increase of Non QCO imports in Jun'24 (Ex. Scrap)
 - Sanitary ware from 5M to 261M
 - SS Ingot from 46M to 129M
 - DRI – Lumps, Pellets from 18M to 57M

Non QCO imports – End use wise (\$M)- Jun'24

Imports by End-use



Share of Major Non QCO End-use industries

End-use	% of total ..	Value
Domestic	17%	\$281M
Melting	17%	\$277M
Steel making	14%	\$233M
Automobiles & Compon..	12%	\$196M
Gen Engg / Capital Goo..	12%	\$194M
Trade / Dealer	11%	\$185M
Pipe and Tube	2%	\$32M
Wire Drawing	2%	\$31M

Key points

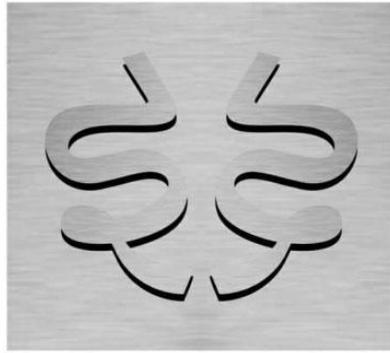
- End-use industries with highest Non QCO imports in Jun'24
 - Domestic, Melting, Steel making.
- End use industries with highest increase of Non QCO imports in Jun'24
 - Domestic from 18M to 281M
 - Steel making from 139M to 233M
 - Gen Engg / Capital Goods from 142M to 194M

Non-QCO imports(ex-Scrap) – Top HS codes (\$M) – Apr'24 to Jun'24

Hs Desc	₹	Value
73241000 - SINKS AND WASH BASINS OF STAINLESS ST..		259M
72189100 - Of rectangular (other than square) cross-section		229M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		221M
72026000 - FERRO-NICKEL		122M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		114M
72189910 - BILLETS		106M
72031000 - FERS PRDCT OBTND BY DRCT RDCTN OF IR..		77M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		71M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		47M
73181600 - THREADED NUTS		41M
73259910 - OTHER CAST ARTICLES OF IRON MALLEABLE		39M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WL..		39M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		38M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		37M
72011000 - NON-ALLOY PIG IRON CONTNG <=0.5% PHO..		37M
72029300 - FERRO-NIOBIUM		35M
86071990 - OTHER PARTS OF AXLES AND WHEELS FOR..		30M
73110030 - High pressure cylinder (working pressure		30M
72082640 - Strip		29M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		29M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ..		28M
73181900 - OTHER THREADED ARTICLES		28M
86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS A..		27M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O..		26M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4..		24M
73083000 - DORS,WNDWS AND THR FRAMS AND THRS..		24M
73121020 - WIRE ROPES,GALVANISED		23M
72027000 - FERRO-MOLYBDENUM		21M
72286094 - BARS AND RODS OF TOOL AND DIE STEEL		21M
72193510 - Chromium type		21M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		20M
73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL		20M
73181400 - SELF-TAPPING SCREWS,THREADED		19M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		19M
72039000 - Other		19M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		19M



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