



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
May 2022

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

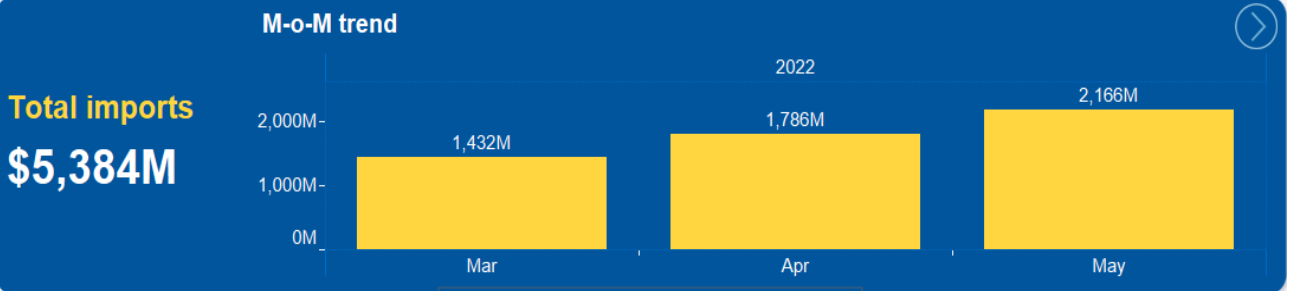
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- The information in the document has been printed on the basis of information received through SIMS registration for steel imports. The authenticity of the data received through SIMS has not been verified independently.
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1

Import Summary

Month on month registrations (\$M)



Key points

- Imports in May'22 - 2166M
- Average monthly imports - 1795M
- Imports in May'22 (2166M) is 21% higher than Apr'22 (1786M)

Major import groups by product category, country (\$M)

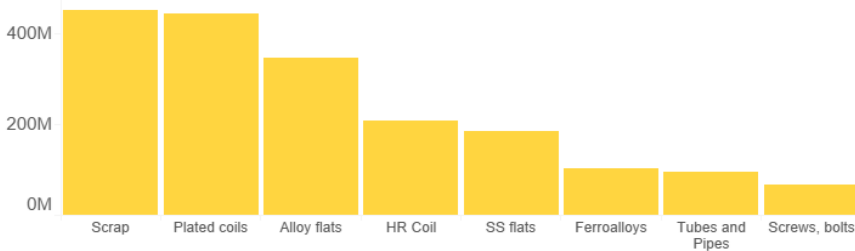
SNo.	Product category	Country	Value % share
1	Plated coils	KOREA, REPUBLI..	19%
2	SS flats	CHINA	4%
3	Alloy flats	KOREA, REPUBLI..	4%
4	Scrap	UNITED ARAB EM..	3%
5	Alloy flats	GERMANY	3%
6	SS flats	INDONESIA	3%
7	Alloy flats	JAPAN	3%
8	HR Coil	KOREA, REPUBLI..	3%

- Top 10 groups contribute to 37% of imports
- Highest increase seen in May'22
 - Plated Coils - South Korea from 82.85M to 411.42M
 - Alloy Flats - Germany from 4.38M to 69.60M
 - HR Coil - Germany from 0.45M to 47.66M
- Highest decrease seen in May'22
 - CR Coil - South Korea from 70.24M to 8.40M
 - SS flats - Indonesia from 89.01M to 66.54M
 - Plated coils - China from 33.06M to 11.88M

2

Category wise imports

Product category wise imports (\$M)

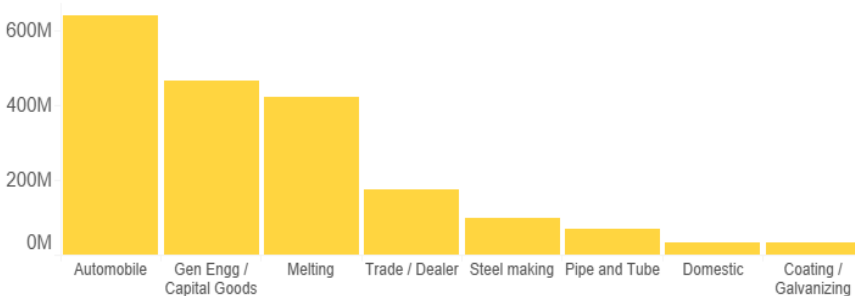


Product category	% of total ..	Value
Scrap	21%	\$451M
Plated coils	20%	\$443M
Alloy flats	16%	\$346M
HR Coil	10%	\$206M
SS flats	9%	\$185M
Ferroalloys	5%	\$102M
Tubes and Pipes	4%	\$95M
Screws, bolts	3%	\$66M

Key points

- Top 4 categories contribute to 50% of imports
- Product categories with highest increase in May'22
 - Plated coils- 140M to 443M | HR Coil - 71M to 206M | Alloy flats - 237M to 346M
- Product categories with highest increase in past 3 months
 - Plated coils - 67M to 443M | Alloy flats - 141M to 346M | HR Coil - 71M to 206M
- Product categories with highest decrease in past 3 months
 - Ferroalloys - 134M to 102M | Structures & parts of structures- 31M to 11M | Stranded wire, ropes - 37M to 21M

End-use industry wise imports (\$M)

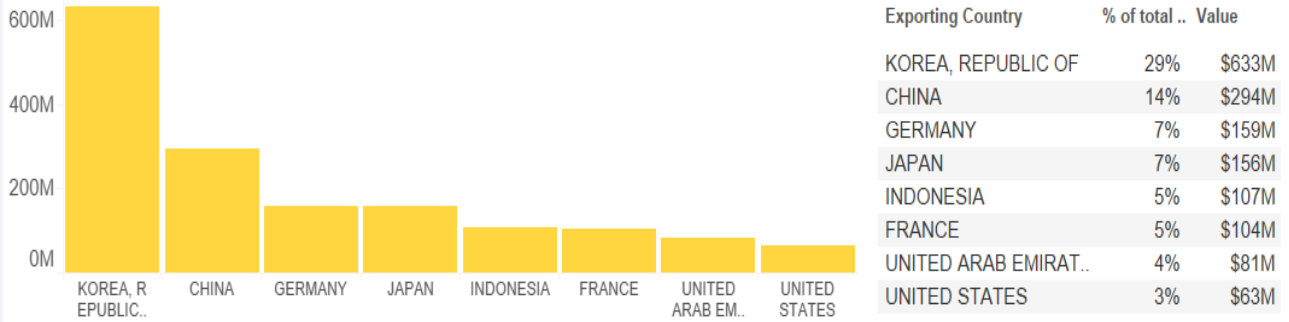


End-use	% of total ..	Value
Automobile	30%	\$642M
Gen Engg / Capital Goods	22%	\$467M
Melting	20%	\$424M
Trade / Dealer	8%	\$176M
Steel making	4%	\$97M
Pipe and Tube	3%	\$68M
Domestic	2%	\$34M
Coating / Galvanizing	1%	\$32M

Key points

- Top 6 End use industries contribute to 50% of imports
- End use industries with highest increase in May'22
 - Automobile - 0M to 642M | Gen Engg/Capital Goods - 77M to 467M | Pipe and Tube - 38M to 68M
- End use industries with highest increase in past 3 months
 - Automobile - 0M to 642M | Gen Engg/Capital Goods - 76M to 467M | Trade/Dealer - 148M to 176M
- End use industries with highest decrease in past 3 months
 - Automobiles & Components - 295M to 0M | Energy - 39M to 0M | Commercial Construction - 45M to 8M

Imports by exporting country (\$M)



Key points

- Top 7 countries contribute to ~50% of imports
- Exporting countries with highest increase in May'22
 - Korea from 379M to 633M
 - Germany from 44.5M to 159M
 - France from 12.5M to 104M
- Exporting countries with highest increase in past 3 months
 - Korea from 235M to 633M
 - Germany from 53M to 159M
 - France from 20M to 104M
- Exporting countries with highest decrease in past 3 months
 - Thailand from 54M to 34M
 - Singapore from 29M to 17M
 - UAE from 91M to 81M

3

Imports despite domestic availability

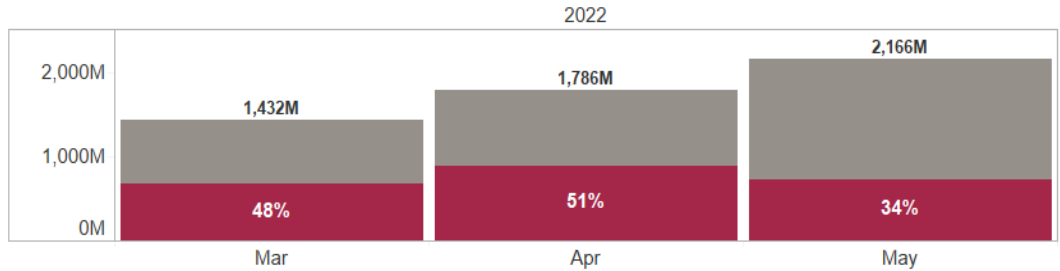
Imports despite domestic availability – Month wise registrations (\$M)

M-o-M trend

% imports which are available in India

43%

India available
■ No
■ Yes

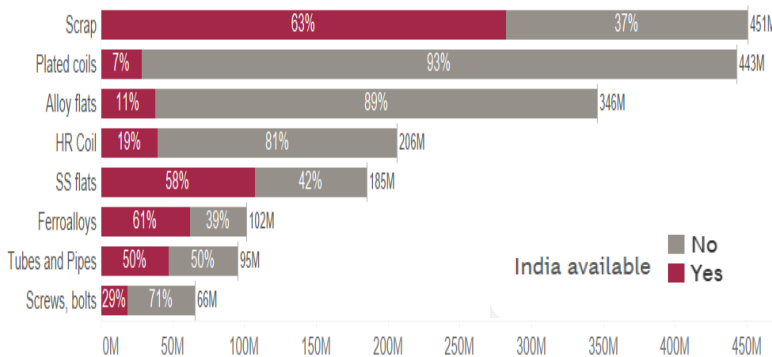


Key points

- Imports of 741M in May'22 were domestically available vs monthly average of 778M
- Share of domestically available imports in May'22 (741M) is 18% lower than Apr'22 (903M)
- Highest value of imports which are available in India (ex-Scrap) in May'22
 - 169M of SS flats – Trade/Dealer
 - 93M of Ferroalloys– Steel making
 - 76M of CR Coil – Automobile & Components

Product category wise

Product category wise imports (\$M)



Highest imports available in India

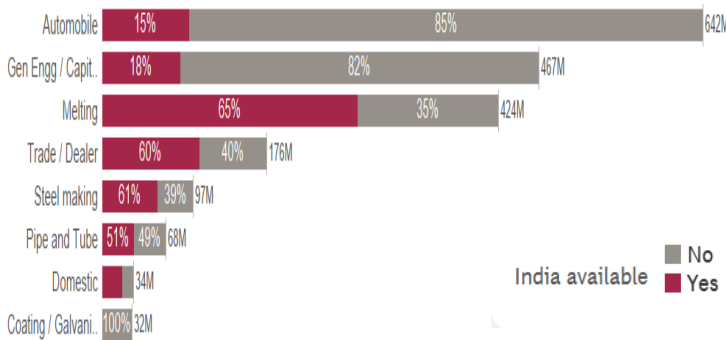
Category	% of Total	Value
Scrap	38%	\$283M
SS flats	15%	\$107M
Ferroalloys	8%	\$62M
Tubes and Pipes	6%	\$48M
HR Coil	5%	\$40M
Alloy flats	5%	\$38M
Plated coils	4%	\$29M
Screws, bolts	3%	\$19M

Key points

- Product categories with >80% imports available in India in May'22
 - IBanks, Media & Entertainment, Ingot
- Product categories with highest increase in imports available in India (ex-Scrap) in May'22
 - SS Ingots - 0M to 10M | Ferroalloys - 54M to 62M | SS longs - 4M to 11M

End-use wise

End use industry wise imports (\$M)



Highest imports available in India

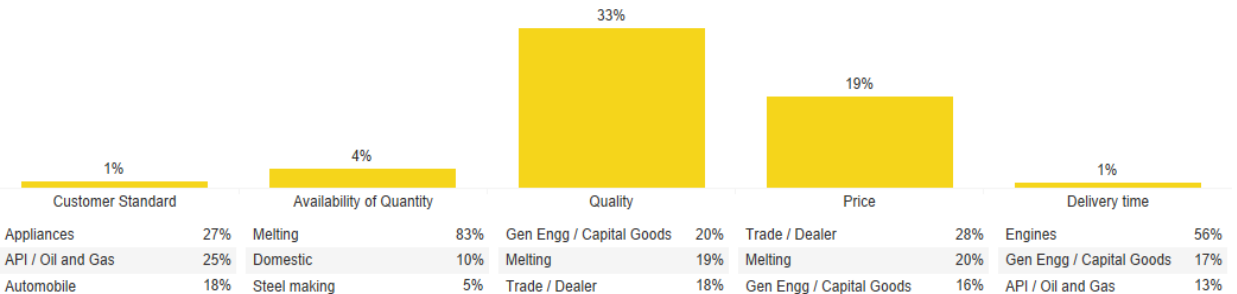
Category	% of Total	Value
Melting	37%	\$274M
Trade / Dealer	14%	\$105M
Automobile	13%	\$93M
Gen Engg / Capital Goo..	11%	\$84M
Steel making	8%	\$60M
Pipe and Tube	5%	\$34M
Domestic	3%	\$22M
Wire Drawing	1%	\$10M

Key points

- End-use industries with > 50% imports available in India in May'22
 - Melting, Trade/ Dealer, Automobile.
- End-use industries with highest increase in imports available in India in May'22
 - Automobiles - 0M to 93M | Gen Engg/Capital Goods- 20M to 84M | Pipe & Tube - 20M to 34M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports due to price has decreased by 10% from Apr'22 to May'22
- Major end uses which import due to price in May'22 – Trade/ Dealer, Melting, Gen Engg/Capital Goods
- Major end uses which import due to quality in May'22 – Gen Engg/Capital Goods, Melting, Trade / Dealer

4

"Others" HS Codes

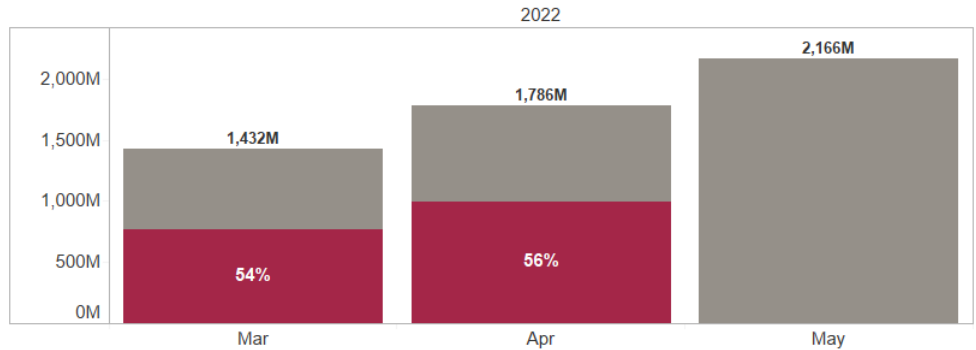
Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

% of imports in "Others" HS Codes

33%

■ No ■ Other

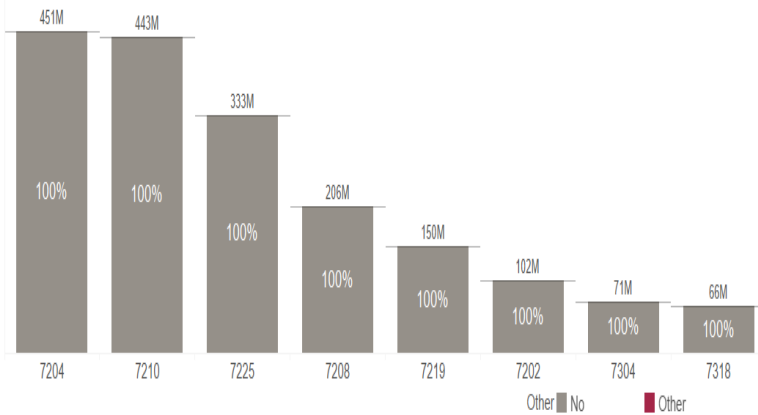


Key points

- Imports of 2M in May'22 were under "Others" HS codes vs monthly average of 593M
- Value of imports under "Others" in May'22 were 100% lower than Apr'22

4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

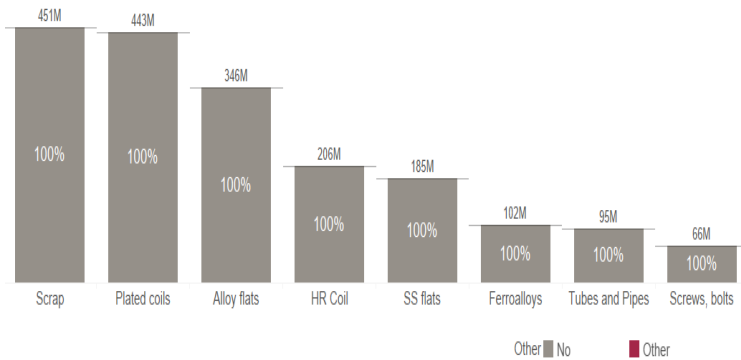
Category	% of Total	Value
7204	42%	\$1M
7219	16%	\$0M
7225	16%	\$0M
7318	9%	\$0M
7306	5%	\$0M
7326	4%	\$0M
7220	3%	\$0M
7212	2%	\$0M

Key points

- Four digit code with increasing share of "Others" for the past 3 months
 - 7220 - 334M to 441M | 7203 - 24M to 57M | 7223 - 30M to 49M
- Four digit code with highest increase of "Others" in May'22
 - 7220 - 29M to 96M | 7309 - 6M to 0M | 7201 - 0M to 0M

Product category wise

Product category wise imports (\$M)



Highest imports under "Others"

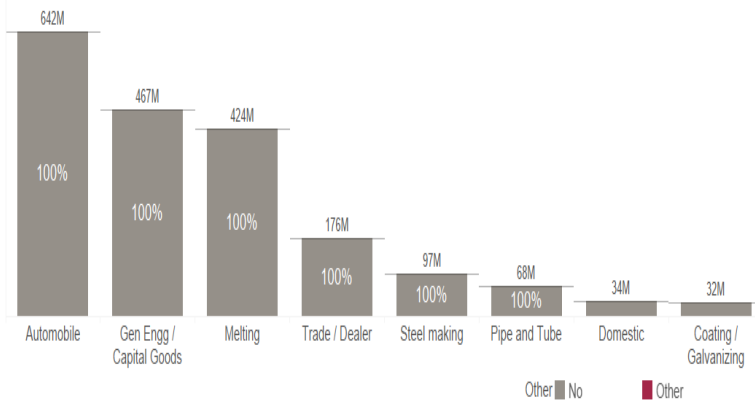
Category	% of Total	Value
Scrap	42%	\$1M
SS flats	19%	\$0M
Alloy flats	16%	\$0M
Screws, bolts	9%	\$0M
Tubes and Pipes	5%	\$0M
GP&GC/ Colour coated	2%	\$0M
Sanitary ware	1%	\$0M

Key points

- Product categories with increasing share of "Others" for the past 3 months
 - Anchors - 0M to 0M | Barbed wires - 0M to 0M | DRI - Lumps, pellets - 0M to 0M
- Product categories with highest increase in share of "Others" in May'22
 - Reservoirs, tanks - 0M to 0M | Rail maintenance vehicles - 0M to 0M | SS wire - 0M to 0M

End-use industry wise

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Melting	42%	\$1M
Generic-Manufacturing ..	16%	\$0M
Trade / Dealer	16%	\$0M
Pipe and Tube	8%	\$0M
Gen Engg / Capital Goo..	7%	\$0M
Automobile	7%	\$0M
Construction and Roofing	1%	\$0M
Bearing Steel	1%	\$0M

Key points

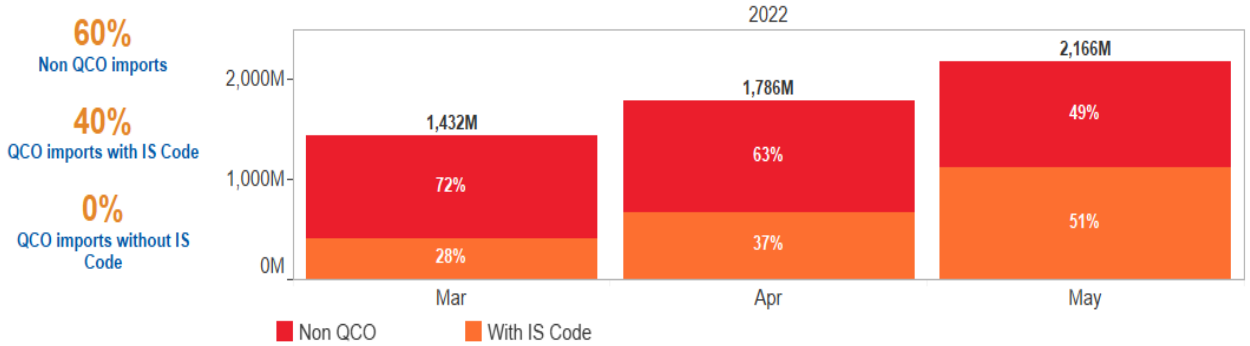
- End-use industries with increasing share of "Others" for the past 3 months
 - Automobile - 0M to 0M | Surface Cleaning- 0M to 0M | Automation- 0M to 0M
- End-use industries with highest increase in share of "Others" in May'22
 - Automobiles - 0M to 0M | Telecommunication - 0M to 0M | Surface Cleaning - 0M to 0M

5

Imports under QCO

Month-wise registrations (\$M)

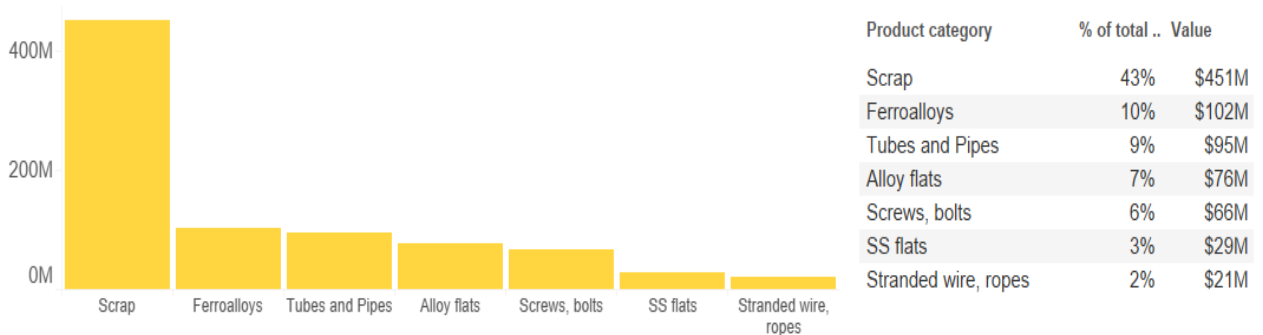
QCO imports – Imports under HS codes which have active QCOs



Key points

- Imports of 1111M in May'22 are under QCO vs monthly average of 725M
- 51% of imports in May'22 are under QCO

Non QCO imports – Product wise (\$M)



Key points

- Product categories with highest Non QCO imports (ex - Scrap) in May'22- Ferroalloys, Tubes & Pipes and Alloy flats
- Product categories with highest increase of Non QCO imports in May'22 (ex- scrap)-
 - Alloy flats from 26M to 76M
 - SS Ingots from 0M to 10M
 - Tube or pipe fittings from 14M to 20M

Non QCO imports – End use wise (\$M)



End-use	% of total ..	Value
Melting	40%	\$423M
Automobile	15%	\$157M
Steel making	9%	\$96M
Gen Engg / Capital Goo..	8%	\$82M
Trade / Dealer	8%	\$80M
Pipe and Tube	4%	\$40M
Railway	2%	\$25M
Re-rolling	2%	\$24M

Key points

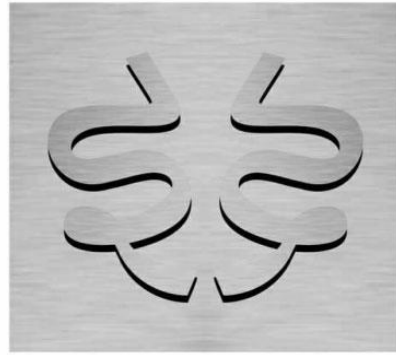
- End-use industries with highest Non QCO imports in May'22 – Melting, Automobiles, Steel making.
- End use industries with highest increase of Non QCO imports in May'22
 - Automobiles from 0M to 157M
 - Gen Engg/Capital Goods from 49M to 82M
 - Re-rolling from 2M to 24M

Non-QCO imports – Top HS codes (\$M)

Hs Desc	≡	Value
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		49M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		31M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		29M
72026000 - FERRO-NICKEL		28M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		26M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		23M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		16M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CI..		14M
72029300 - FERRO-NIOBIUM		13M
73042990 - OTHER		10M
72189910 - BILLETS		10M
73181600 - THREADED NUTS		10M
72209029 - Other		10M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		9M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		9M
72021900 - OTHER FERRO-MANGANESE		9M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAM..		8M
72210090 - BRGHT BARS N.E.S.		8M
73181900 - OTHER THREADED ARTICLES		7M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		7M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4...		7M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ..		6M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		6M
72173010 - WIRE, 18 SWG AND THICKER		6M
73061100 - WELDED, OF STAINLESS STEEL		6M
72027000 - FERRO-MOLYBDENUM		5M
73079390 - NON GALVANISED		5M
72024100 - FERRO-CHROMIUM CARBON CONTNG>4% B..		5M
73181400 - SELF-TAPPING SCREWS,THREADED		5M
73041110 - TUBES AND PIPES		5M
72106900 - FLT-ROLD PRDCTS OF IRON/NON ALOY STL ..		5M
73182990 - OTHER NON-THREADED ARTICLES N.E.S.		4M
73079990 - NON-GALVANISED		4M
73110030 - High pressure cylinder (working pressure		4M
73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL		4M
72022900 - OTHER FERRO-SILICON		4M



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