



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

**Report on import registrations till
May 2023**

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

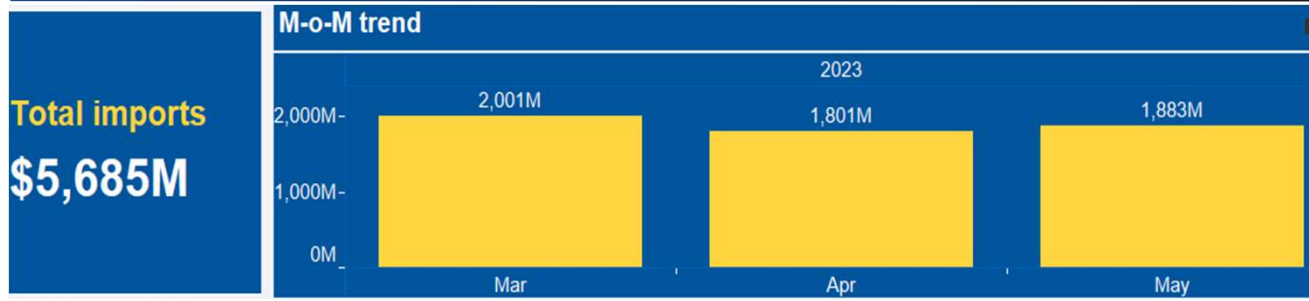
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- The information in the document has been printed on the basis of information received through SIMS registration for steel imports. The authenticity of the data received through SIMS has not been verified independently.
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1

Import Summary

Month on month registrations (\$M)



Key points

- Imports in May'23 - 1883M
- Average monthly imports from Mar'23 to May'23 - 1895M
- Imports in May'23(1883M) is 5% Higher than Apr'23(1801M)
- Imports in May'23(1883M) is 6% lower than Mar'23(2001M)

Major import groups by product category, country (\$M)

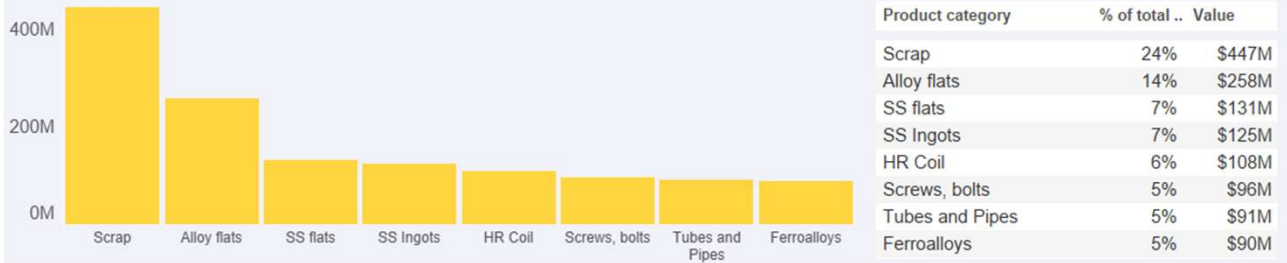
SNo.	Product category	Country	Value % share
1	SS Ingots	INDONESIA	8%
2	SS flats	CHINA	4%
3	Scrap	UNITED STATES	3%
4	HR Coil	KOREA, REPUBLI..	3%
5	Alloy flats	KOREA, REPUBLI..	3%
6	Plated coils	KOREA, REPUBLI..	3%
7	Scrap	UNITED KINGDOM	3%
8	Tubes and Pipes	CHINA	2%

- Top 10 groups contribute to 30% of imports
- Highest increase in May'23 w.r.t. Apr'23
 - Alloy flats - Taiwan from 0.23M to 84.15M
 - Gas containers - India from 19.81M to 68.93M
 - HR Coil - Korea from 45.95M to 72.55M
- Highest decrease seen in May'23 w.r.t. Apr'23(Ex. Scrap)
 - CR Coil - Korea from 55.65M to 14.98M
 - Plated Coils - Korea from 78.50M to 40.40M
 - Alloy Flats - Korea from 71.57M to 51.68M

2

Category wise imports

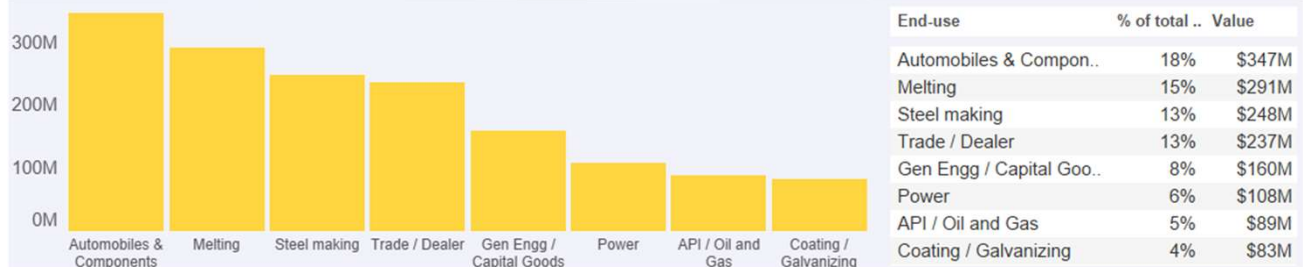
Product category wise imports (\$M)-May'23



Key points

- Top 4 categories contribute more than 50% of imports
- Product categories with highest increase in May'23 w.r.t. Apr'23
 - Alloy flats - 166M to 258M | Gas containers - 23M to 72M | HR Coil - 75M to 108M
- Product categories with highest increase in May'23 w.r.t. Mar'23
 - Gas containers - 5M to 72M | HR Coil - 87M to 108M | Alloy flats - 239M to 258M
- Product categories with highest decrease in May'23 w.r.t. Mar'23(Ex. Scrap)
 - SS Ingots - 199M to 125M | Structures and parts of structure - 46M to 16M | Rail maintenance vehicles - 16M to 0M

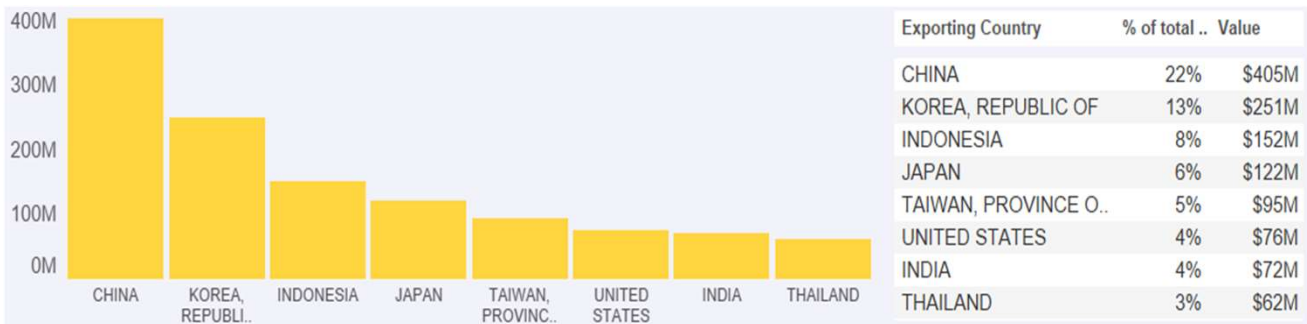
End-use industry wise imports (\$M)- May'23



Key points

- Top 4 End use industries contribute more than 50% of imports
- End use industries with highest increase in May'23 w.r.t. Apr'23
 - Coating / Galvanizing - 0 M to 83M | API / Oil and Gas - 45M to 89M | Power - 71M to 108M
- End use industries with highest increase in May'23 w.r.t. Mar'23
 - API / Oil and Gas - 15M to 89M | Coating / Galvanizing - 40M to 83M | Power - 95M to 108M
- End use industries with highest decrease in May'23 w.r.t. Mar'23
 - Steel making - 340M to 248M | Melting - 376M to 291M | Construction and Roofing - 56M to 12M

Imports by exporting country (\$M) - May'23



Key points

- Top 5 countries contribute more than 50% of imports
- Exporting countries with highest increase in May'23 w.r.t. Apr'23
 - Taiwan from 10.95M to 94.89M
 - China from 337.69M to 405.02M
 - India from 22.23M to 72.31M
- Exporting countries with highest increase in May'23 w.r.t. Mar'23
 - China from 306M to 405M
 - India from 17M to 72M
 - Korea from 211M to 251M
- Exporting countries with highest decrease in May'23 w.r.t. Mar'23
 - Indonesia from 262M to 152M
 - All GCA Countries from 32M to 1M
 - Japan from 148M to 122M

3

Imports despite domestic availability

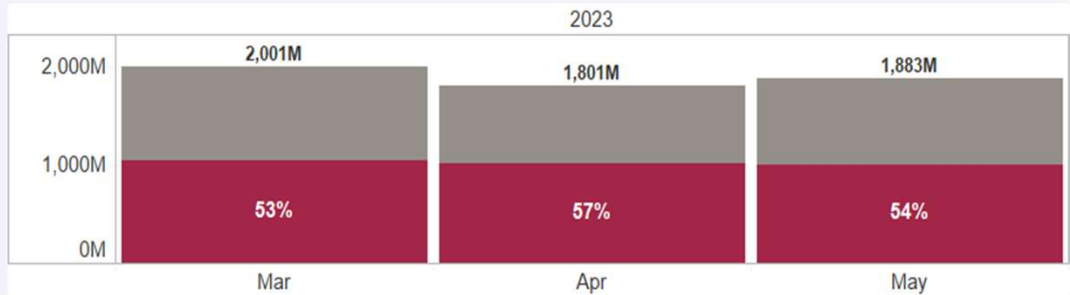
Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

54%

India available
■ No
■ Yes

M-o-M trend

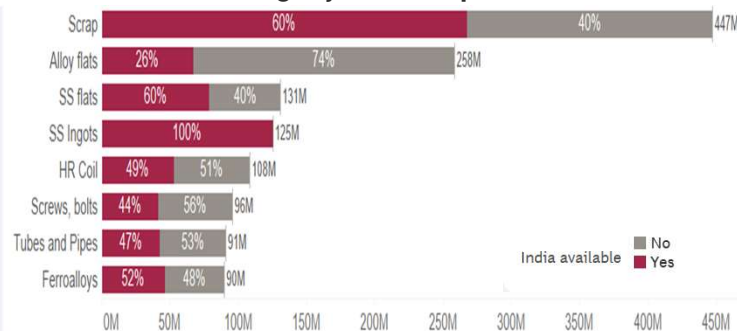


Key points

- Imports of 1008M in May'23 were domestically available vs monthly average(Mar'23 to May'23) of 1029M
- Domestically available imports in May'23(1008M) were 1% lower than Apr'23 (1023M)
- Highest value of imports which are available in India in May'23
 - 117M for SS Ingots – Steel Making | 67M for Gas containers – API / Oil and Gas | 40M for SS flats – Trade/Dealer

Imports By Product category – May'23

Product category wise imports (\$M)



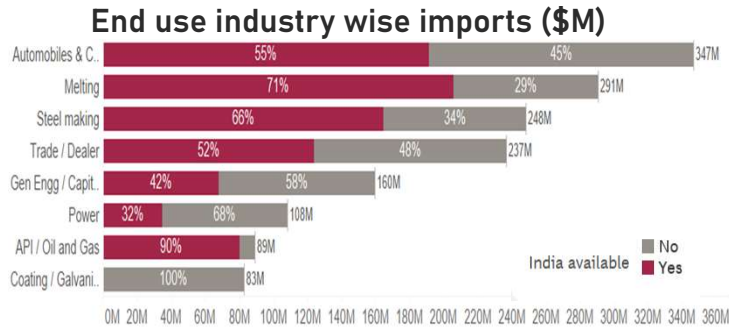
Share of Major Product category

Category	% of Total	Value
Scrap	27%	\$268M
SS Ingots	12%	\$125M
SS flats	8%	\$79M
Gas containers	7%	\$70M
Alloy flats	7%	\$67M
HR Coil	5%	\$53M
Ferroalloys	5%	\$47M
Tubes and Pipes	4%	\$43M

Key points

- Product categories with more than 50% imports available in India(excluding scrap) in May'23
 - SS Ingots, SS flats, Gas containers, Alloy Flats, HR Coil, Ferroalloys, Tubes and Pipes
- Product categories with highest increase in imports available in India in May'23
 - Gas containers – 20M to 70M | Screws, bolts – 28M to 42M | Ferroalloys – 37M to 47M

End-use wise-May'23



Highest imports available in India

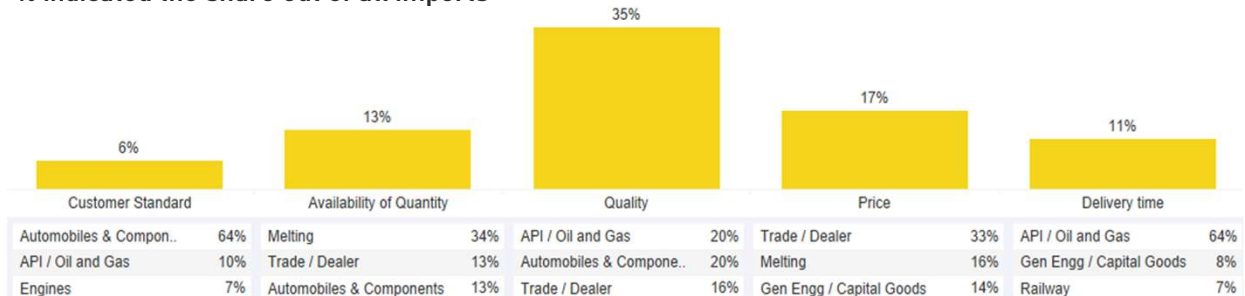
Category	% of Total	Value
Melting	20%	\$206M
Automobiles & Compon..	19%	\$191M
Steel making	16%	\$165M
Trade / Dealer	12%	\$124M
API / Oil and Gas	8%	\$80M
Gen Engg / Capital Goo..	7%	\$68M
Power	3%	\$35M
Railway	2%	\$21M

Key points

- End-use industries with more than 50% imports available in India in May'23
 - Melting, Automobiles & Components, Steel Making
- End-use industries with highest increase in imports available in May'23
 - API / Oil and Gas - 28M to 80M | Engines - 5M to 16M | Power - 25M to 35M

Import reasons for products available in India

% indicated the share out of all imports



Key points

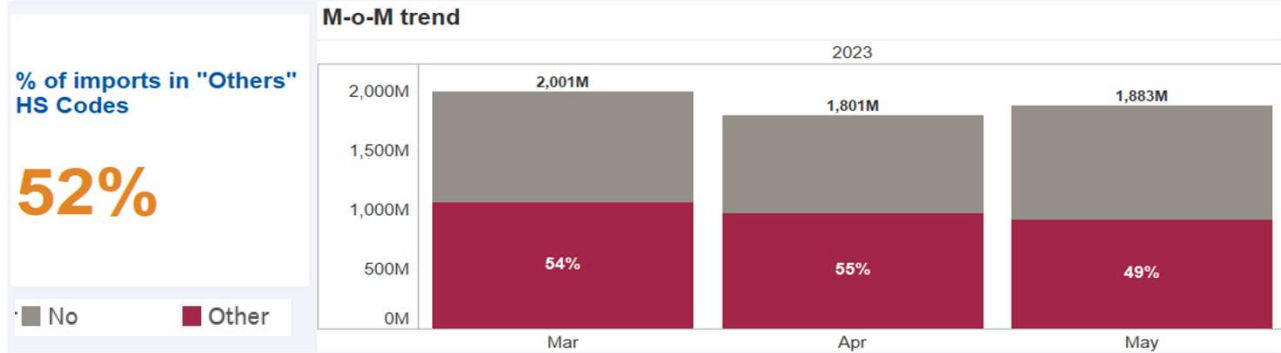
- Share of imports due to price has Decreased by 4% from May'23 to Apr'23.
- Major end uses which import due to price in May'23 – Trade/ Dealer, Melting, Gen Engg/Capital Goods,
- Major end uses which import due to quality in May'23 – API / Oil and Gas, Automobiles & Components, Trade/ Dealer

4

"Others" HS Codes

Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

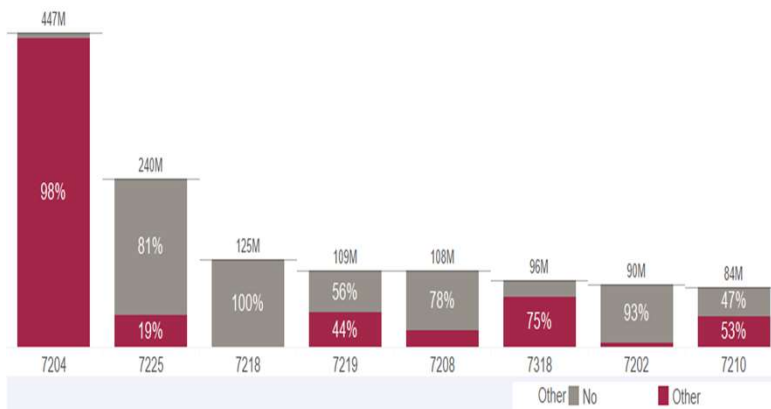


Key points

- Imports of 925M in May'23 were under "Others" HS codes vs monthly average (Mar'23 to May'23) of 994M
- Value of imports under "Others" in May'23 were 6% Lower than Apr'23

4 digit HS Code wise-May'23

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

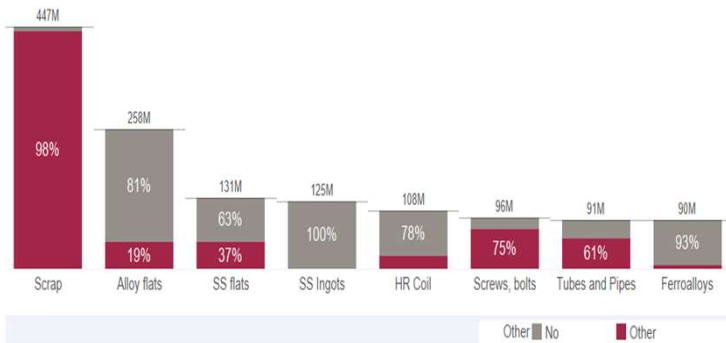
Category	% of Total	Value
7204	48%	\$440M
7318	8%	\$72M
7219	5%	\$49M
7326	5%	\$47M
7225	5%	\$46M
7210	5%	\$44M
7304	5%	\$43M
7228	3%	\$27M

Key points

- Four digit code with increasing share of "Others" in May'23 w.r.t. Mar'23
 - 7208 - 13M to 24M | 7312 - 11M to 21M | 7318 - 67M to 72M
- Four digit code with highest increase of "Others" in May'23 w.r.t. Apr'23
 - 7318 - 49M to 72M | 7225 - 35M to 46M | 7326 - 36M to 47M

Product category wise-May'23

Product category wise imports (\$M)



Highest imports under "Others"

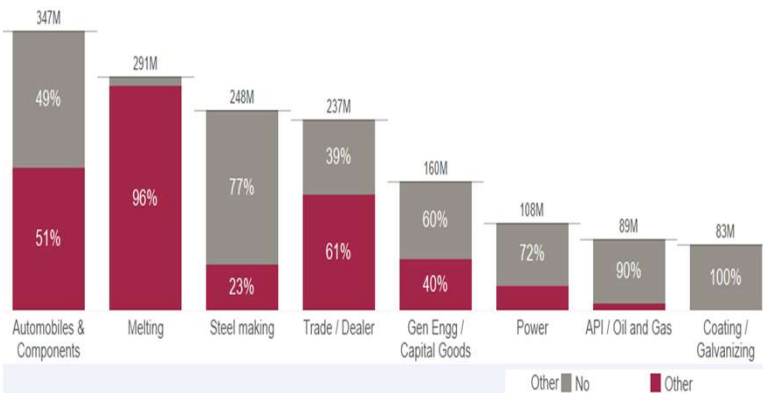
Product category	% of total ..	Value
Scrap	48%	\$440M
Screws, bolts	8%	\$72M
Tubes and Pipes	6%	\$55M
Alloy flats	5%	\$50M
SS flats	5%	\$49M
Plated coils	5%	\$44M
Alloy longs	3%	\$27M

Key points

- Product categories with increasing share of "Others" in May'23 w.r.t. Mar'23
 - HR Coil - 13M to 24M | Stranded wire, ropes - 11M to 21M | Screw, bolts - 67M to 72M
- Product categories with highest increase in share of "Others" in May'23 w.r.t Apr'23
 - Screw, bolts - 49M to 72M | Alloy flats - 38M to 50M | Others - 36M to 47M

End-use industry wise- May'23

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Melting	30%	\$279M
Automobiles & Compon..	19%	\$177M
Trade / Dealer	16%	\$144M
Gen Engg / Capital Goo..	7%	\$64M
Steel making	6%	\$57M
Power	3%	\$31M
Pipe and Tube	3%	\$25M
Engines	2%	\$17M

Key points

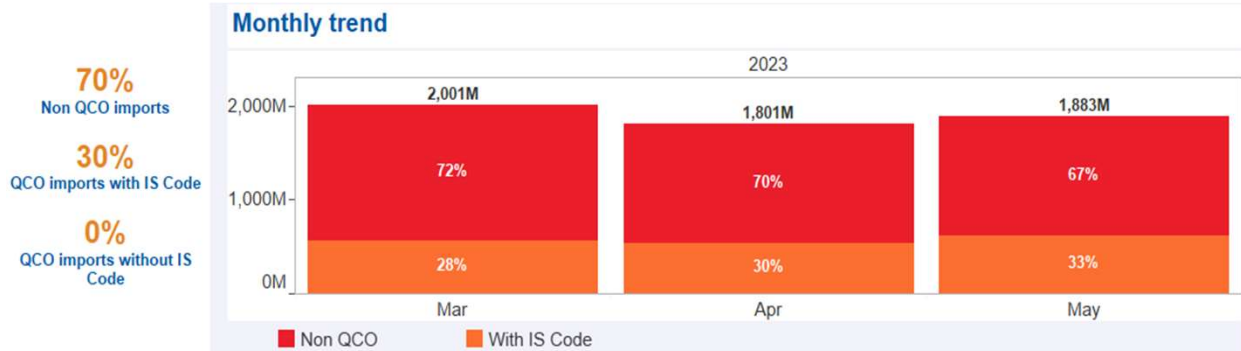
- End-use industries with increasing share of "Others" in May'23 w.r.t. Mar'23
 - Power - 21M to 31M | Spring Steel - 5M to 10M | Engines - 13M to 17M
- End-use industries with highest increase in share of "Others" in May'23 w.r.t. Apr'23
 - Trade / Dealer - 124M to 144M | Engines - 5M to 17M | Power - 21M to 31M

5

Imports under QCO

Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs

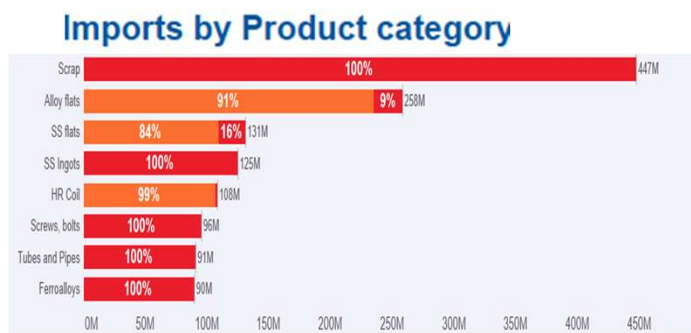


70%
 Non QCO imports
30%
 QCO imports with IS Code
0%
 QCO imports without IS Code

Key points

- Imports of 615M in May'23 are under QCO vs monthly average(Mar'23 to May'23) of 572M
- 33% of imports in May'23 are under QCO vs monthly average(Mar'23 to May'23) of 30%

Non QCO imports – Product wise (\$M)-May'23



Share of Major Non QCO category

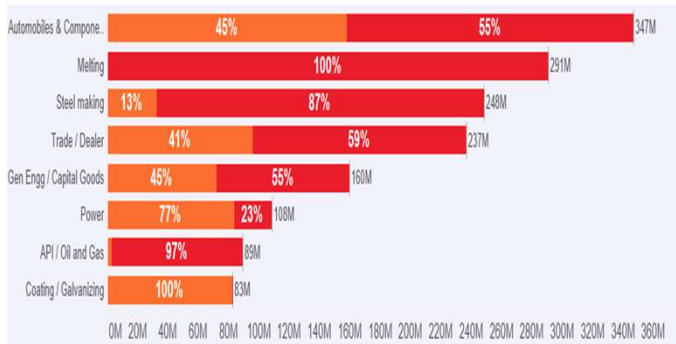
Product category	% of total	Value
Scrap	35%	\$447M
SS Ingots	10%	\$125M
Screws, bolts	8%	\$96M
Tubes and Pipes	7%	\$91M
Ferroalloys	7%	\$90M
Gas containers	6%	\$72M
Rail locomotives	3%	\$35M

Key points

- Product categories with highest Non QCO imports (excluding - Scrap) in May'23 – SS Ingot, Screws, bolts, Tubes and Pipes, Ferro Alloys, Gas containers, Rail locomotives
- Product categories with highest increase of Non QCO imports in May'23
 - Gas Containers from 23M to 72M
 - Screws, bolts from 70M to 96M
 - Stranded wire, ropes from 30M to 35M

Non QCO imports – End use wise (\$M)-May'23

Imports by End-use



Share of Major Non QCO End-use industries

End-use	% of total ..	Value
Melting	23%	\$290M
Steel making	17%	\$216M
Automobiles & Components	15%	\$189M
Trade / Dealer	11%	\$141M
Gen Engg / Capital Goods	7%	\$88M
API / Oil and Gas	7%	\$86M
Pipe and Tube	3%	\$40M
Railway	3%	\$39M

Key points

- End-use industries with highest Non QCO imports in May'23
 - Melting, Steel making, Automobiles & Components
- End use industries with highest increase of Non QCO imports in May'23
 - API / Oil and Gas from 44M to 86M
 - Pipe and Tube from 25M to 40M
 - Spring Steel from 3M to 10M

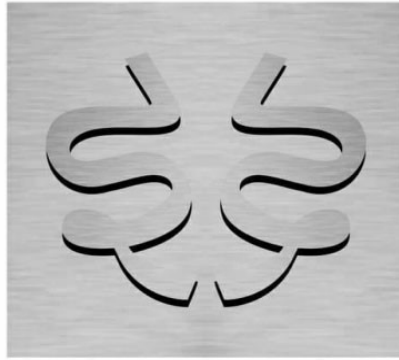
Non-QCO imports(ex-Scrap) – Top HS codes (\$M) – Mar'23 to May'23

Hs Desc	≡	Value
72189100 - Of rectangular (other than square) cross-section		433M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		142M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		104M
73110030 - High pressure cylinder (working pressure		96M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		80M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		69M
72031000 - FERS PRDCT OBTND BY DRCT RDCTN OF IR..		60M
72026000 - FERRO-NICKEL		57M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		46M
72029300 - FERRO-NIOBIUM		45M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		44M
73181600 - THREADED NUTS		38M
86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS A..		35M
73079990 - NON-GALVANISED		32M
86071990 - OTHER PARTS OF AXLES AND WHEELS FOR..		31M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		29M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		26M
72189910 - BILLETS		23M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		23M
72027000 - FERRO-MOLYBDENUM		23M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O..		22M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		21M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		20M
73181900 - OTHER THREADED ARTICLES		20M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAM..		19M
73121020 - WIRE ROPES,GALVANISED		19M
72024100 - FERRO-CHROMIUM CARBON CONTNG>4% B..		19M
73043919 - OTHER MADE UPTO 114.3 MM OUTER DIAME..		18M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4...		17M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR ..		17M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ..		17M
73079190 - NON-GALVANISED		16M
73181400 - SELF-TAPPING SCREWS,THREADED		15M
73044900 - OTHR TUBE,PIPE AND HOLO PROFILE OF CI..		15M
73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL		15M
73066100 - OF SQUARE OR RECTANGULAR CROSS-SEC..		14M



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