



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
October 2021

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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1

Import Summary

Month on month registrations (\$M)

Total imports
\$4,533M

MoM wise Import



Key points

- Imports in Oct' 21 - 1555M
- Average monthly imports - 1511M
- Imports in Oct'21 (1555M) is 5% lower than Sept' 21 (1639M)

Major import groups by product category, country (\$M)

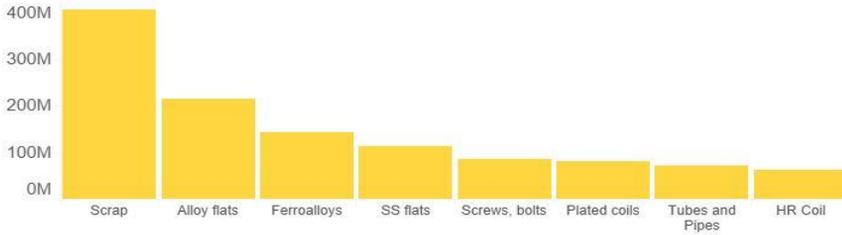
SNo.	Product category	Country	Value % share
1	Scrap	UNITED ARAB EM..	4%
2	Alloy flats	KOREA, REPUBLI..	4%
3	Alloy flats	JAPAN	4%
4	HR Coil	KOREA, REPUBLI..	4%
5	Scrap	UNITED STATES	3%
6	Alloy flats	TAIWAN, PROVIN..	3%
7	Plated coils	KOREA, REPUBLI..	3%
8	SS flats	INDONESIA	3%
9	Ferroalloys	INDONESIA	3%

- Top 10 groups contribute to 33% of imports
- Highest increase seen in Oct' 21
 - Screw, bolts - South Korea from 5.33M to 31.04M
 - Scrap - United Arab Emirates from 45.25M to 68.69M
 - Stranded wires, ropes - China from 16.28M to 34.01M
- Highest decrease seen in Oct' 21
 - SS Flats - South Korea from 88.26M to 7.84M
 - Alloy flats - South Korea from 134.13M to 66.58M
 - CR Coil - China from 49.85M to 18.80M

2

Category wise imports

Product category wise imports (\$M)

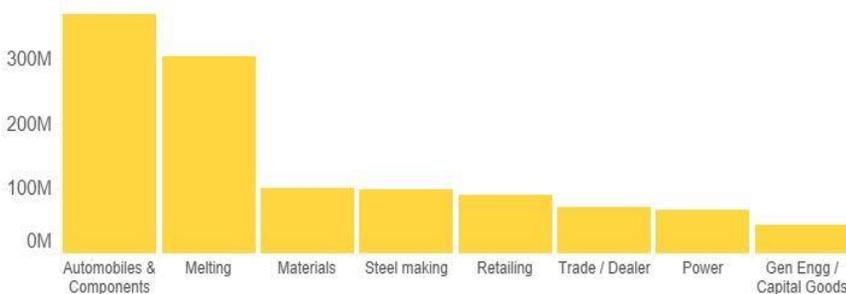


Product category	% of total ..	Value
Scrap	26%	\$407M
Alloy flats	14%	\$216M
Ferroalloys	9%	\$142M
SS flats	7%	\$112M
Screws, bolts	5%	\$85M
Plated coils	5%	\$80M
Tubes and Pipes	5%	\$72M
HR Coil	4%	\$61M

Key points

- Top 4 categories contribute to 50% of imports
- Product categories with highest increase in Oct' 21
 - Scrap - 356M to 407M | Screw, bolts - 53M to 85M | Structures & parts..- 25M to 48M
- Product categories with highest increase in past 3 months
 - Scrap - 312M to 407M | Ferroalloys - 85M to 142M | Alloy Flats - 175M to 216M
- Product categories with highest decrease in past 3 months
 - Tube and Pipes - 107M to 72M | SS Flats - 146M to 112M | HR Coils - 95M to 61M

End-use industry wise imports (\$M)

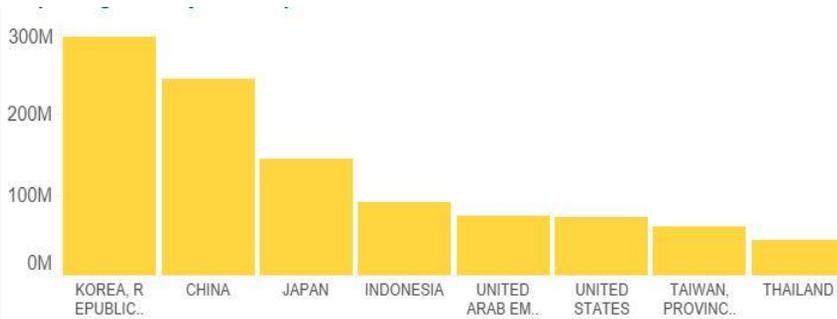


End-use	% of total ..	Value
Automobiles & Compon..	24%	\$369M
Melting	20%	\$304M
Materials	6%	\$101M
Steel making	6%	\$99M
Retailing	6%	\$91M
Trade / Dealer	5%	\$72M
Power	4%	\$66M
Gen Engg / Capital Goo..	3%	\$44M

Key points

- Top 49 End use industries contribute to 50% of imports
- End use industries with highest increase in Oct' 21
 - Melting- 113M to 304M | Steel Making - 78M to 99M | Energy - 17M to 37M
- End use industries with highest increase in past 3 months
 - Melting -114M to 304M | Automobile & Components - 317M to 369M | Coating & Galvanizing - 0M to 40M
- End use industries with highest decrease in past 3 months
 - Materials - 153M to 101M | Retailing 137M to 91M | Power 86M to 66M

Imports by exporting country (\$M)



Exporting Country	% of total ..	Value
KOREA, REPUBLIC OF	19%	\$297M
CHINA	16%	\$245M
JAPAN	9%	\$144M
INDONESIA	6%	\$90M
UNITED ARAB EMIRAT..	5%	\$75M
UNITED STATES	5%	\$73M
TAIWAN, PROVINCE O..	4%	\$61M
THAILAND	3%	\$44M

Key points

- Top 6 countries contribute to 50% of imports
- Exporting countries with highest increase in Oct' 21
 - United States of America from 47.17M to 72.66M
 - United Arab Emirates from 51.79M to 74.52M
 - China from 225.84M to 244.57M
- Exporting countries with highest increase in past 3 months
 - Taiwan from 14M to 61M
 - Japan from 104M to 144M
 - United Arab Emirates from 43M to 75M
- Exporting countries with highest decrease in past 3 months
 - China from 271M to 245M
 - Belgium from 22M to 10M
 - Italy from 33M to 22M

3

Imports despite domestic availability

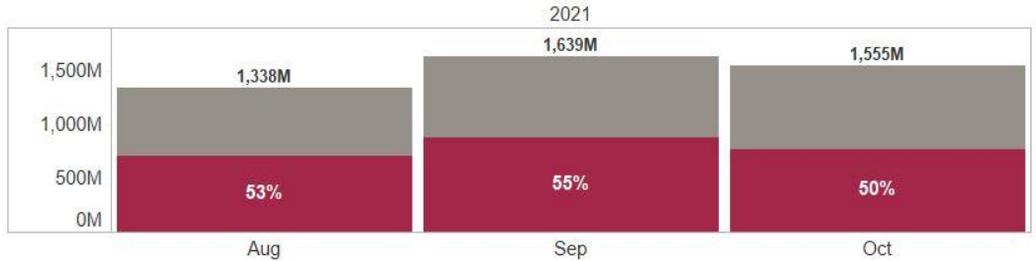
Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

53%

India available
■ No
■ Yes

M-o-M trend

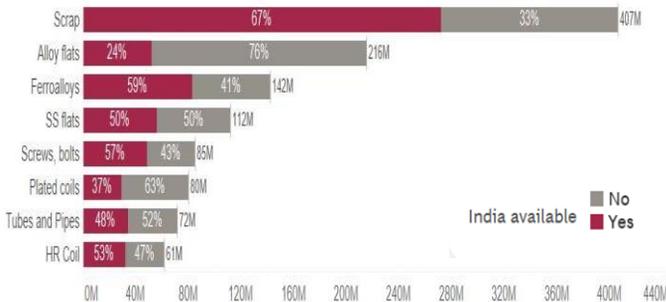


Key points

- Imports of 782M in Oct' 21 were domestically available vs monthly average of 798M
- Share of domestically available imports in Oct' 21 (782M) is -13% lower than Sep' 21 (896M)
- Highest value of imports which are available in India (ex-Scrap) in Oct' 21
 - 112M of Stranded wire, ropes – Automobiles & Components
 - 104M of SS flats – Automobiles & Components
 - 97M of Alloy Flats – Power

Product category wise

Product category wise imports (\$M)



Highest imports available in India

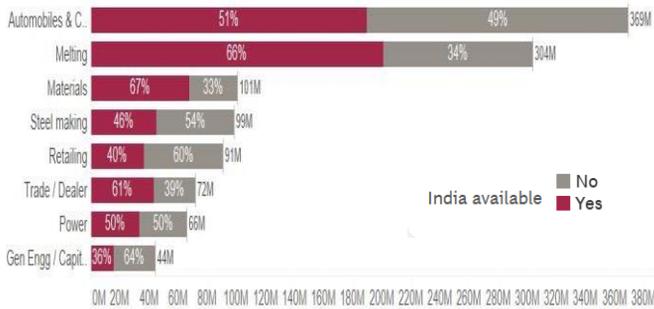
Category	% of Total	Value
Scrap	35%	\$272M
Ferroalloys	11%	\$83M
SS flats	7%	\$56M
Alloy flats	7%	\$52M
Screws, bolts	6%	\$49M
Stranded wire, ropes	5%	\$40M
Tubes and Pipes	4%	\$34M
HR Coil	4%	\$32M

Key points

- Product categories with >80% imports available in India in Oct' 21
 - CR Coil, SS Ingots, Stranded wire & ropes
- Product categories with highest increase in imports available in India (ex-Scrap) in Sep'21
 - Ferro Alloys 61M to 83M | Screw, bolts – 22M to 49M | Stranded wire, ropes – 22M to 40M

End-use wise

End use industry wise imports (\$M)



Highest imports available in India

Category	% of Total	Value
Melting	26%	\$201M
Automobiles & Compon..	24%	\$190M
Materials	9%	\$68M
Steel making	6%	\$45M
Trade / Dealer	6%	\$43M
Retailing	5%	\$37M
Power	4%	\$33M
Commercial & Professio..	3%	\$21M

Key points

- End-use industries with > 50% imports available in India in Oct'21
 - Automobiles & Components, Melting, Power.
- End-use industries with highest increase in imports available in India in Oct'21
 - Melting -63M to 201M | Power- 10M to 33M | Energy - 6M to 16M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports due to price has decreased by -26% from Sep'21 to Oct'21
- Major end uses which import due to price in Oct' 21 – Power, Retailing, Trader/Dealer.
- Major end uses which import due to quality in Oct'21 –Automobile & Components, Melting, Retailing.

4

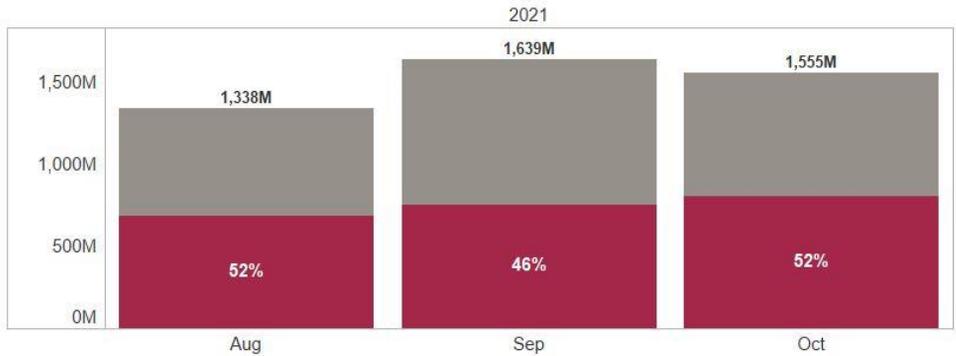
"Others" HS Codes

Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

% of imports in "Others" HS Codes

50%

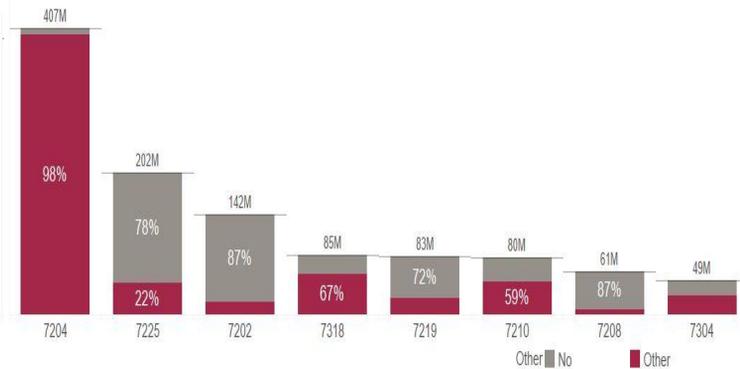


Key points

- Imports of 811M in Oct'21 were under "Others" HS codes vs monthly average of 755M
- Value of imports under "Others" in Oct'21 were 7% higher than Sep'21

4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

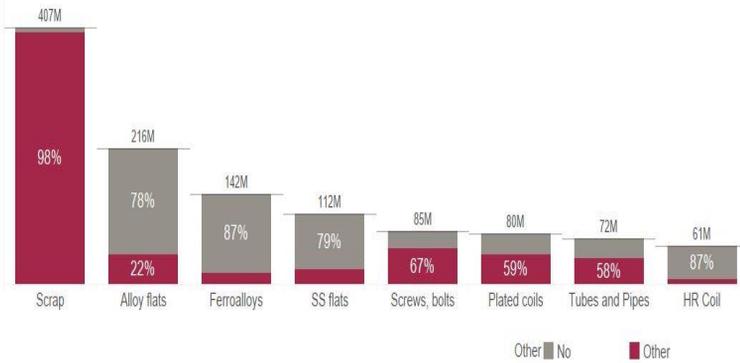
Category	% of Total	Value
7204	49%	\$399M
7318	7%	\$57M
7210	6%	\$47M
7225	5%	\$44M
7326	4%	\$29M
7304	3%	\$28M
7219	3%	\$24M
7312	3%	\$21M

Key points

- Four digit code with increasing share of "Others" for the past 3 months
 - 7204 - 306M to 399M | 7318 - 35M to 57M | 7210 - 41M to 47M
- Four digit code with highest increase of "Others" in Oct'21
 - 7318 - 40M to 57M | 7308 - 4M to 17M | 7326 - 24M to 29M

Product category wise

Product category wise imports (\$M)



Highest imports under "Others"

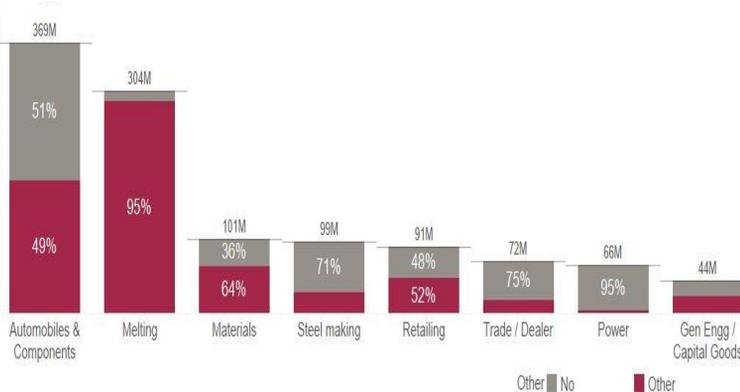
Category	% of Total	Value
Scrap	49%	\$399M
Screws, bolts	7%	\$57M
Plated coils	6%	\$47M
Alloy flats	6%	\$47M
Tubes and Pipes	5%	\$42M
SS flats	3%	\$24M
Stranded wire, ropes	3%	\$21M
CR Coil	2%	\$20M

Key points

- Product categories with increasing share of "Others" for the past 3 months
 - Scrap - 306M to 399M | Screw and Bolts - 35M to 57M | Plated Coil - 41M to 47M
- Product categories with highest increase in share of "Others" in Oct'21
 - Scrap - 349M to 399M | Screw, bolts - 40M to 57M | Structures - 4M to 17M

End-use industry wise

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Melting	36%	\$289M
Automobiles & Compon..	22%	\$181M
Materials	8%	\$64M
Retailing	6%	\$48M
Steel making	3%	\$28M
Gen Engg / Capital Goo..	3%	\$24M
Commercial & Professio..	2%	\$20M
Trade / Dealer	2%	\$18M

Key points

- End-use industries with increasing share of "Others" for the past 3 months
 - Melting - 105M to 289M | Automobile & Components - 143M to 181M | Transportation - 3M to 18M
- End-use industries with highest increase in share of "Others" in Oct'21
 - Melting- 104M to 289M | Energy - 6M to 18M | Commercial Construction Products - 2M to 11M

5

Imports under QCO

Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs



66%

Non QCO imports

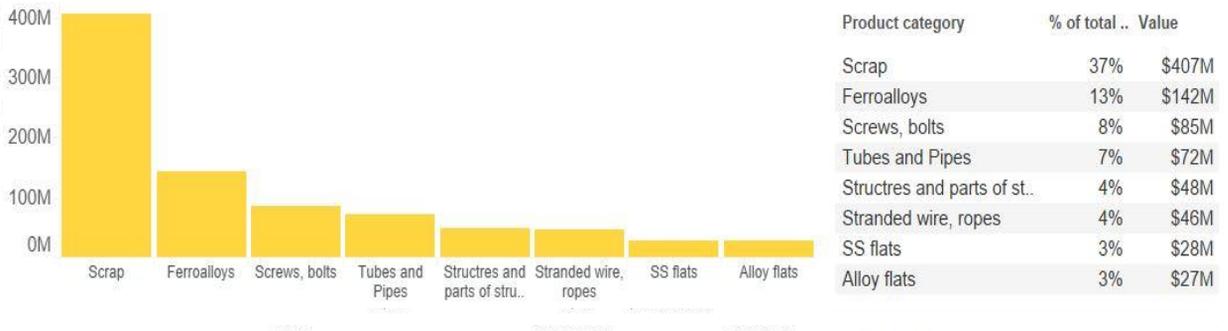
34%

QCO imports with IS Code

Key points

- Imports of 469M in Oct'21 are under QCO vs monthly average of 515M
- 30% of imports in Oct'21 are under QCO vs monthly average of 34%

Non QCO imports – Product wise (\$M)



Key points

- Product categories with highest Non QCO imports (ex - Scrap) in Oct'21- Screw & Bolts, Tube and Pipes, Ferro Alloys
- Product categories with highest increase of Non QCO imports in Oct'21 (ex-scrap)-
 - Screw and bolts from 53M to 85M
 - Structure and parts of structures from 25M to 48M
 - Ferro Alloy from 119M to 142M

Non QCO imports – End use wise (\$M)



Key points

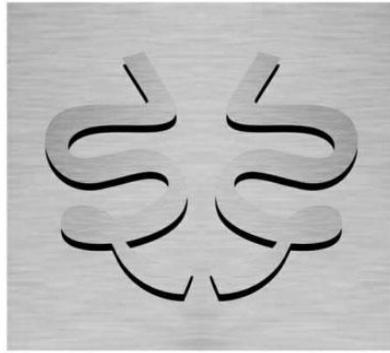
- End-use industries with highest Non QCO imports in Oct'21 - Melting, Steel Making, Transportation, Commercial & Construction
- End use industries with highest increase of Non QCO imports in Oct'21
 - Melting from 114M to 303M
 - Steel Making from 48M to 90M
 - Transportation from 2M to 18M
 - Commercial & Construction from 18M to 30M

Non-QCO imports – Top HS codes (\$M)

Hs Desc	Value
72042190 - OTHR WST AND SCRP OF STAINLESS STEEL	233M
72044900 - OTHER WASTE AND SCRAP	160M
72026000 - FERRO-NICKEL	58M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..	42M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON	36M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..	23M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O..	22M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)	21M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ..	20M
73181600 - THREADED NUTS	20M
73089010 - BEAMSCHANNELS,PILLARS AND GIRDERS P..	18M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..	17M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..	11M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..	11M
72024900 - OTHER FERRO-CHROMIUM	11M
72251910 - FLT-RLD PRDCTS OF SILICON ELCTRCL STE..	10M
72029300 - FERRO-NIOBIUM	10M
73081000 - Bridges and bridge-sections	10M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..	9M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4...	9M
72027000 - FERRO-MOLYBDENUM	9M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..	8M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR ..	7M
73151100 - ROLLER CHAIN	7M
73021010 - RAILWAY RAILS	7M
73079990 - NON-GALVANISED	7M
72106900 - FLT-ROLD PRDCTS OF IRON/NON ALOY STL ..	6M
72209022 - Nickel chromium austenitic type	6M
72042990 - OTHERS	5M
73259910 - OTHER CAST ARTICLES OF IRON MALLEABLE	5M
72210090 - BRGHT BARS N.E.S.	5M
73181400 - SELF-TAPPING SCREWS,THREADED	5M
72173010 - WIRE, 18 SWG AND THICKER	5M
73044900 - OTHR TUBE,PIPE AND HOLO PROFILE OF CI..	5M
72024100 - FERRO-CHROMIUM CARBON CONTNG>4% B..	5M
73181900 - OTHER THREADED ARTICLES	5M
73182990 - OTHER NON-THREADED ARTICLES N.E.S.	5M



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