



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

**Report on import registrations
till** April 2023

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, **the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month.** Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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- The information in the document has been printed on the basis of information received through SIMS registration for steel imports. The authenticity of the data received through SIMS has not been verified independently.
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1

Import Summary

Month on month registrations (\$M)



Key points

- Imports in Apr'23 - 1801M
- Average monthly imports from Feb'23 to Apr'23 – 1842M
- Imports in Apr'23(1801M) is 10% lower than Mar'23(2001M)
- Imports in Apr'23(1801M) is 4% Higher than Feb'23(1723M)

Major import groups by product category, country (\$M)

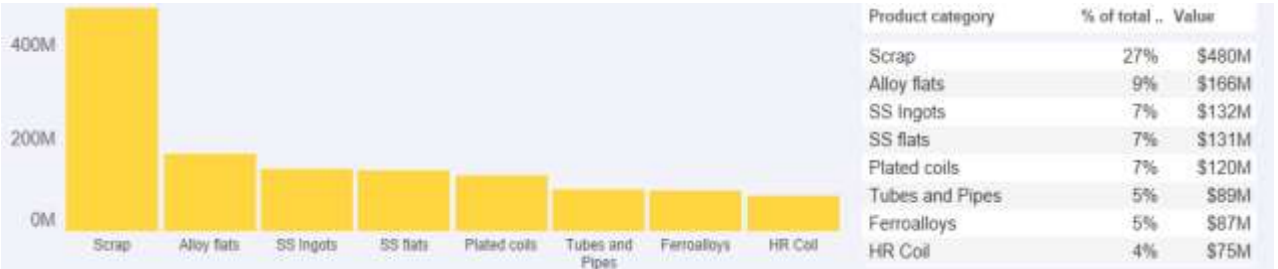
SNo.	Product category	Country	Value % share
1	SS Ingots	INDONESIA	8%
2	Scrap	UNITED STATES	4%
3	Alloy flats	KOREA, REPUBLI..	3%
4	Plated coils	KOREA, REPUBLI..	3%
5	Scrap	UNITED KINGDOM	3%
6	SS flats	CHINA	3%
7	HR Coil	KOREA, REPUBLI..	3%
8	Scrap	UNITED ARAB EM..	2%

- Top 10 groups contribute to 34% of imports
- Highest increase in Apr'23 w.r.t. Mar'23
 - CR Coil – Korea from 17.15M to 55.65M
 - Plated coils – Korea from 40.40M to 78.50M
 - Alloy flats – Korea from 38.02M to 71.57M
- Highest decrease seen in Apr'23 w.r.t. Mar'23 (Ex. Scrap)
 - SS Ingots – Indonesia from 189.47M to 126.07M
 - Alloy Flats – Taiwan from 40.48M to 0.23M
 - Screw, bolts – Thailand from 25.34M to 2.81M

2

Category wise imports

Product category wise imports (\$M)-Apr'23



Key points

- Top 4 categories contribute to 50% of imports
- Product categories with highest increase in Apr'23 w.r.t. Mar'23
 - CR Coil - 22M to 60M | Plated coils - 98M to 120M | Gas containers - 5M to 23M
- Product categories with highest increase in Apr'23 w.r.t. Feb'23
 - SS flats - 88M to 131M | Plated coils - 93M to 120M | Structures and parts of structure - 11M to 34M
- Product categories with highest decrease in Apr'23 w.r.t. Feb'23
 - HR Coil - 124M to 75M | Screw, bolts - 82M to 70M | Pig iron - 17M to 8M

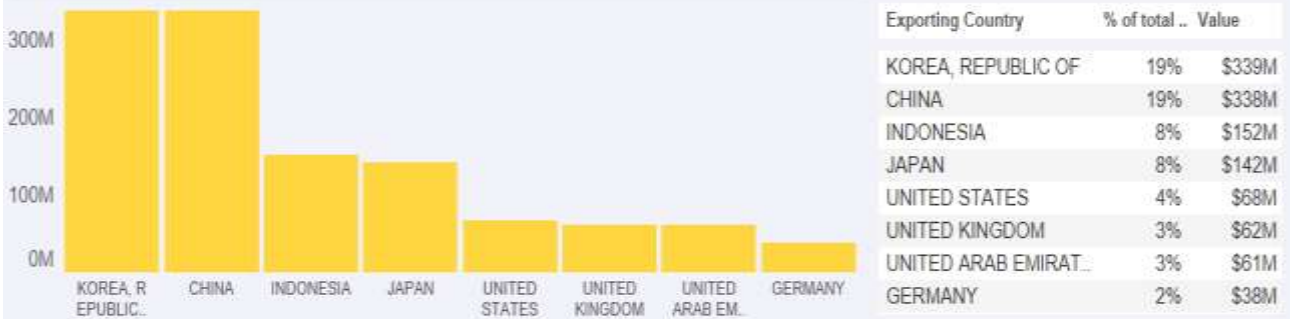
End-use industry wise imports (\$M)- Apr'23



Key points

- Top 3 End use industries contribute more than 50% of imports
- End use industries with highest increase in Apr'23 w.r.t. Mar'23
 - Automobile & Components - 340M to 409M | API / Oil and Gas - 15M to 45M | Commercial Construction - 14M to 23M
- End use industries with highest increase in Apr'23 w.r.t. Feb'23
 - Melting - 299M to 332M | Construction and Roofing - 16M to 39M | Power - 50M to 71M
- End use industries with highest decrease in Apr'23 w.r.t. Feb'23
 - Automobile & Components - 442M to 409M | Engines - 22M to 6M | Re-rolling - 20M to 7M

Imports by exporting country (\$M) - Apr'23



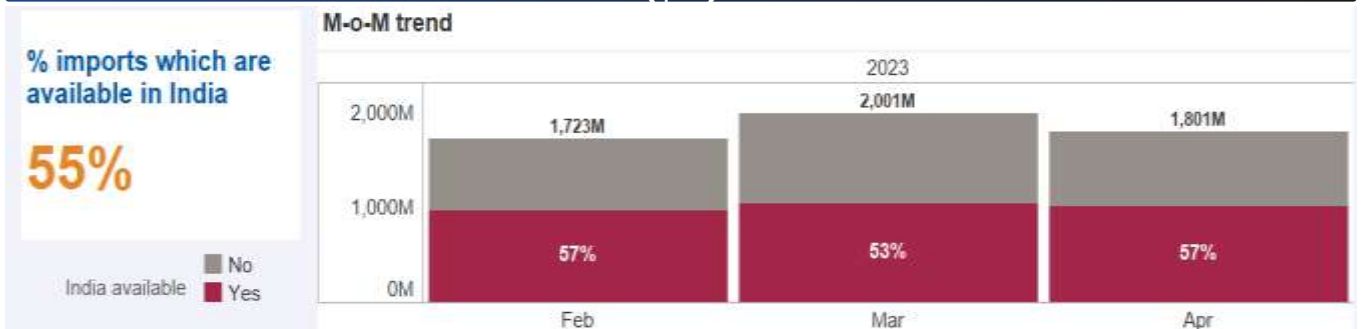
Key points

- Top 4 countries contribute more than 50% of imports
- Exporting countries with highest increase in Apr'23 w.r.t. Mar'23
 - Korea from 210.87M to 338.77M
 - China from 306.09M to 337.69M
 - Yemen from 9.98M to 22.26M
- Exporting countries with highest increase in Apr'23 w.r.t. Feb'23
 - China from 241M to 338M
 - India from 3M to 22M
 - Yemen from 6M to 22M
- Exporting countries with highest decrease in Apr'23 w.r.t. Feb'23
 - United States from 122M to 68M
 - Qatar from 25M to 2M
 - Indonesia from 169M to 152M

3

Imports despite domestic availability

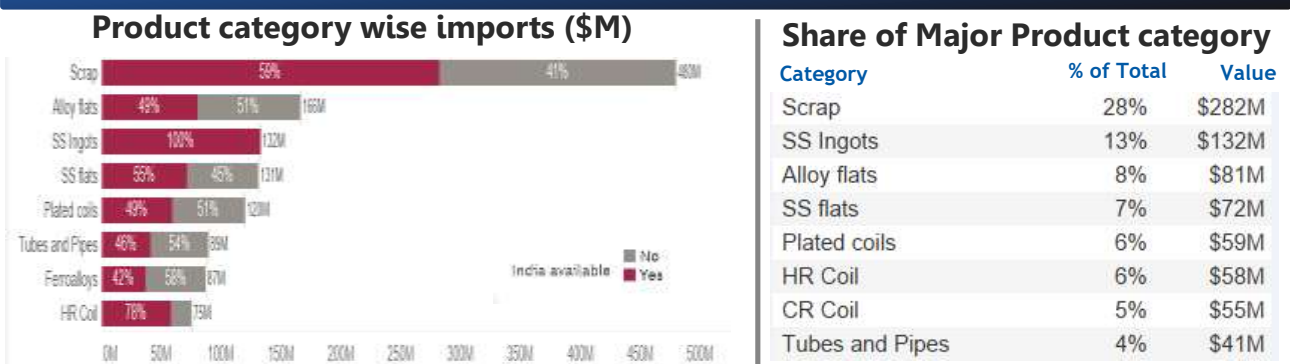
Imports despite domestic availability – Month wise registrations (\$M)



Key points

- Imports of 1023M in Apr'23 were domestically available vs monthly average(Feb'23 to Apr'23) of 1021M
- Domestically available imports in Apr'23(1023M) were 3% lower than Mar'23 (1056M)
- Highest value of imports which are available in India in Apr'23
 - 126M for SS Ingots – Steel Making | 56M for Alloy flats – Automobiles & Components | 55M for CR Coil – Automobiles & Components

Imports By Product category –Apr'23

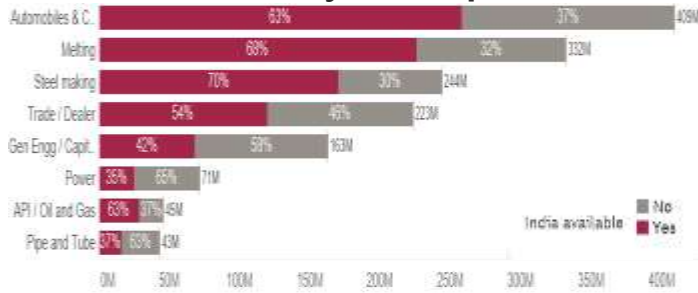


Key points

- Product categories with more than 50% imports available in India(excluding scrap) in Apr'23
 - SS Ingots, Alloy Flats, SS flats, Plated coils, HR Coil, CR Coil, Tubes and Pipes
- Product categories with highest increase in imports available in India in Apr'23
 - CR Coil – 14M to 55M | Gas containers – 1M to 20M | Rail locomotives – 11M to 24M

End-use wise-Apr'23

End use industry wise imports (\$M)



Highest imports available in India

Category	% of Total	Value
Automobiles & Compon..	25%	\$258M
Melting	22%	\$226M
Steel making	17%	\$170M
Trade / Dealer	12%	\$120M
Gen Engg / Capital Goo..	7%	\$68M
API / Oil and Gas	3%	\$28M
Power	2%	\$25M
Railway	2%	\$19M

Key points

- End-use industries with more than 50% imports available in India in Apr'23
 - Automobiles & Components, Melting, Steel Making
- End-use industries with highest increase in imports available in Apr'23
 - Automobiles & Components - 165M to 258M | API / Oil and Gas - 7M to 28M | Railway – 7M to 19M

Import reasons for products available in India

% indicated the share out of all imports



Key points

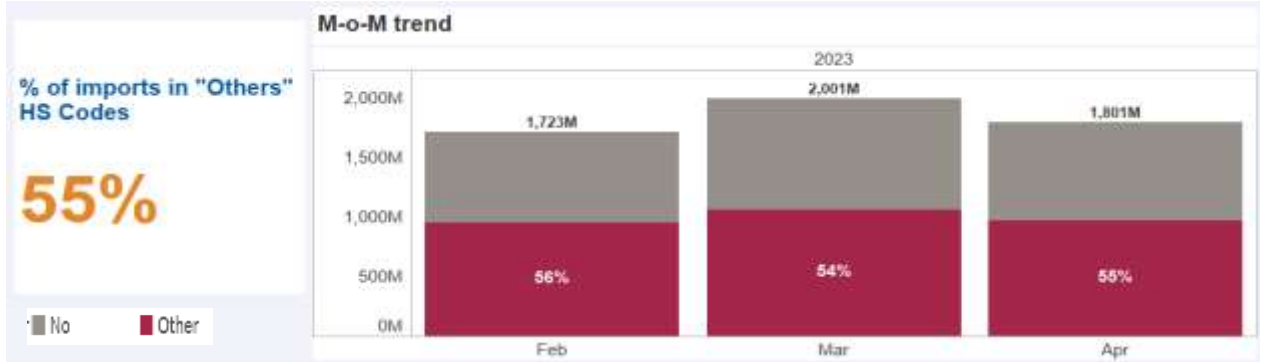
- Share of imports due to price has Decreased by 9% from Apr'23 to Mar'23.
- Major end uses which import due to price in Apr'23 – Trade/ Dealer, Gen Engg/Capital Goods, Melting
- Major end uses which import due to quality in Apr'23 – Automobiles & Components, Trade/ Dealer, Gen Engg/Capital Goods

4

"Others" HS Codes

Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

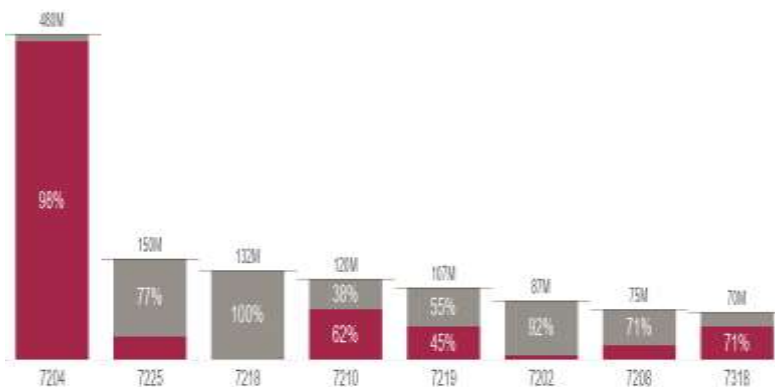


Key points

- Imports of 985M in Apr'23 were under "Others" HS codes vs monthly average(Feb'23 to Apr'23) of 1008M
- Value of imports under "Others" in Apr'23 were 8% Lower than Mar'23

4 digit HS Code wise-Apr'23

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

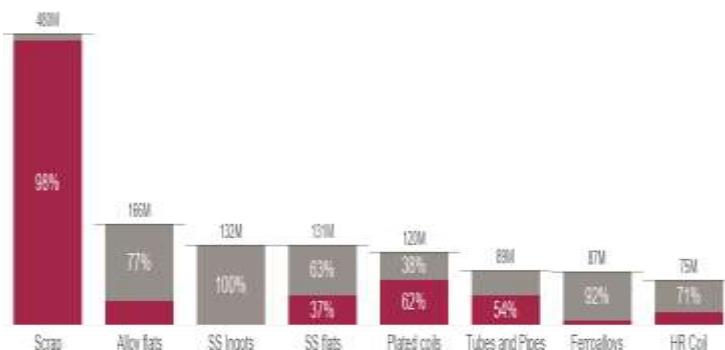
Category	% of Total	Value
7204	48%	\$470M
7210	7%	\$74M
7209	5%	\$52M
7318	5%	\$49M
7219	5%	\$48M
7326	4%	\$36M
7304	4%	\$35M
7225	4%	\$35M

Key points

- Four digit code with increasing share of "Others" in Apr'23 w.r.t. Feb'23
 - 7308 - 8M to 29M | 7219 - 35M to 48M | 7210 - 62M to 74M
- Four digit code with highest increase of "Others" in Apr'23 w.r.t. Mar'23
 - 7209 - 17M to 52M | 7210 - 56M to 74M | 7302 - 1M to 9M

Product category wise-Apr'23

Product category wise imports (\$M)



Highest imports under

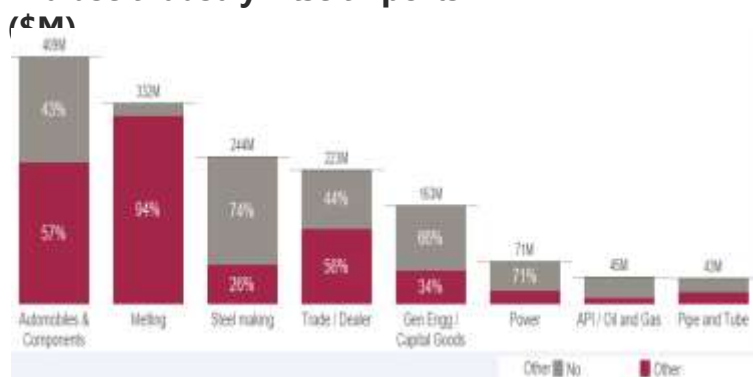
Product category	% of total ..	Value
Scrap	48%	\$470M
Plated coils	7%	\$74M
CR Coil	5%	\$52M
Screws, bolts	5%	\$49M
SS flats	5%	\$48M
Tubes and Pipes	5%	\$48M
Alloy flats	4%	\$38M

Key points

- Product categories with increasing share of "Others" in Apr'23 w.r.t. Feb'23
 - Structures and parts of structures - 8M to 29M | SS flats – 35M to 48M | Plated Coils – 62M to 74M
- Product categories with highest increase in share of "Others" in Apr'23 w.r.t Mar'23
 - CR Coil - 17M to 52M | Plated Coils – 56M to 74M | Railway material – 1M to 9M

End-use industry wise- Apr'23

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Melting	32%	\$312M
Automobiles & Compon..	24%	\$234M
Trade / Dealer	13%	\$124M
Steel making	7%	\$65M
Gen Enng / Capital Goo..	6%	\$55M
Construction and Roofing	3%	\$32M
Power	2%	\$21M
Pipe and Tube	2%	\$20M

Key points

- End-use industries with increasing share of "Others" in Apr'23 w.r.t. Feb'23
 - Melting – 288M to 312M | Construction and Roofing – 11M to 32M | Steel Making – 53M to 65M
- End-use industries with highest increase in share of "Others" in Apr'23 w.r.t. Mar'23
 - Automobiles & Components - 176M to 234M | Commercial Construction - 12M to 16M | Earth-Moving / Mining M/cs / Yellow Goods - 5M to 7M

5

Imports under QCO

Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs

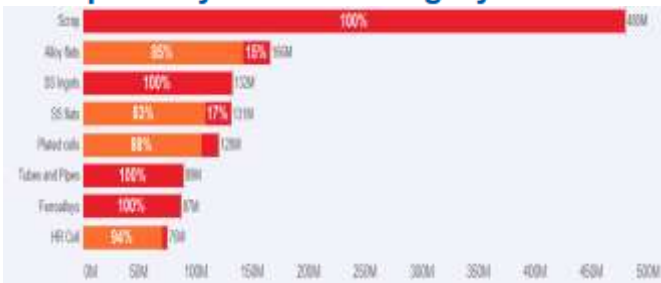


Key points

- Imports of 534M in Apr'23 are under QCO vs monthly average(Feb'23 to Apr'23) of 538M
- 30% of imports in Mar'23 are under QCO vs monthly average(Feb'23 to Apr'23) of 29%

Non QCO imports – Product wise (\$M)-Apr'23

Imports by Product category



Share of Major Non QCO category

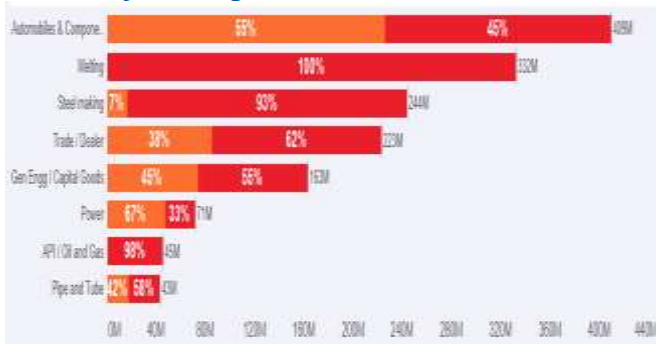
Product category	% of total ..	Value
Scrap	38%	\$480M
SS Ingots	10%	\$132M
Tubes and Pipes	7%	\$89M
Ferroalloys	7%	\$87M
Screws, bolts	5%	\$70M
Rail locomotives	4%	\$45M
Structres and parts of st..	3%	\$34M

Key points

- Product categories with highest Non QCO imports (excluding - Scrap) in Apr'23 – SS Ingot, Tubes and Pipes, Ferro Alloys, Screws, bolts, Rail locomotives, Structures and parts of structures,
- Product categories with highest increase of Non QCO imports in Apr'23
 - Gas Containers from 5M to 23M
 - Rail locomotives from 33M to 45M
 - CR Coil from 8M to 17M

Non QCO imports – End use wise (\$M)-Apr'23

Imports by End-use



Share of Major Non QCO End-use industries

End-use	% of total ..	Value
Melting	26%	\$332M
Steel making	18%	\$227M
Automobiles & Compon..	14%	\$183M
Trade / Dealer	11%	\$138M
Gen Engg / Capital Goo..	7%	\$89M
API / Oil and Gas	3%	\$44M
Railway	3%	\$38M
Pipe and Tube	2%	\$25M

Key points

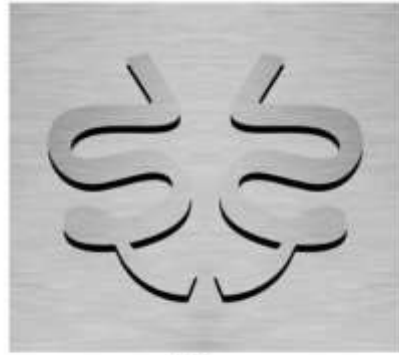
- End-use industries with highest Non QCO imports in Apr'23
 - Melting, Steel making, Automobiles & Components
- End use industries with highest increase of Non QCO imports in Apr'23
 - API / Oil and Gas from 15M to 44M
 - Automobiles & Components from 176M to 183M
 - Infrastructure Projects from 4M to 12M

Non-QCO imports(ex-Scrap) – Top HS codes (\$M) – Feb'23 to Apr'23

Hs Desc	≡	Value
72189100 - Of rectangular (other than square) cross-section		435M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		132M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		106M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		78M
72026000 - FERRO-NICKEL		77M
72031000 - FERS PRDCT OBTND BY DRCT RDCTN OF IR..		61M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		58M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		49M
72029300 - FERRO-NIOBIUM		48M
73121090 - OTHERS(E. G. TRANSMISSION BELTING)		45M
73079990 - NON-GALVANISED		36M
73181600 - THREADED NUTS		35M
86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS A..		31M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		31M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR ..		28M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		27M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		26M
86071990 - OTHER PARTS OF AXLES AND WHEELS FOR..		26M
73110030 - High pressure cylinder (working pressure		25M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ...		22M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		21M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O..		21M
73045110 - TUBE/PIPE ETC OF CRCLR CRSS SECTN WIT..		20M
72189910 - BILLETS		19M
73181900 - OTHER THREADED ARTICLES		18M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		18M
72027000 - FERRO-MOLYBDENUM		18M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4...		17M
72024100 - FERRO-CHROMIUM CARBON CONTNG>4% B..		17M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAM..		17M
73043919 - OTHER MADE UPTO 114.3 MM OUTER DIAME..		17M
72044100 - TURNGS,SHVNGS,CHPS,MILNG WST,SWDST..		16M
73121020 - WIRE ROPES,GALVANISED		16M
73079190 - NON-GALVANISED		16M
73066100 - OF SQUARE OR RECTANGULAR CROSS-SEC..		15M
72029200 - FERRO-VANADIUM		15M



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