



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
April 2024

Table of Contents

1	Import Summary	3
	a. Month on Month registrations	
	b. Major import groups by product category, country	
2	Category wise imports	4
	a. Product category wise	
	b. End use industry wise	
	c. Imports by exporting country	
3	Imports despite domestic availability	6
	a. Month wise registrations	
	b. Product category wise	
	c. End use industry wise	
	d. Import reasons for products available in India	
4	"Others" HS Codes	9
	a. Month wise registrations	
	b. 4 digit HS code wise	
	c. Product category wise	
	d. End use industry wise	
5	QCO related imports	11
	a. Month wise registrations	
	b. Non-QCO imports: Product category wise	
	c. Non-QCO imports : End use industry wise	
	d. Non-QCO imports : Top HS codes	

Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

Disclaimer

- The report is not for public distribution and has been furnished solely for information and must not be reproduced or redistributed to others.
- No one can use the report as a base for any claim, demand or cause of action and, also no one is responsible for any loss incurred based upon.
- The market opportunities discussed or recommended in this report may not be suitable for all stakeholders and the opinion expressed is the current opinion as of the date appearing on the material only.
- The information in the document has been printed on the basis of information received through SIMS registration for steel imports. The authenticity of the data received through SIMS has not been verified independently.
- While every effort is made to ensure the accuracy and completeness of information contained, the Ministry of Steel takes no responsibility and assumes no liability for any error/ omission or accuracy of the information.
- Recipients of this material should rely on their own judgments and conclusions from relevant sources before making any investment in market opportunities.
- The materials and elements in this report shall not be copied or given to any person or organization without the consent of the Ministry of Steel.
- The Ministry of Steel has not independently verified the data and assumptions used in this analyses. Changes in the underlying data or operating assumptions will clearly impact the analyses and conclusions.

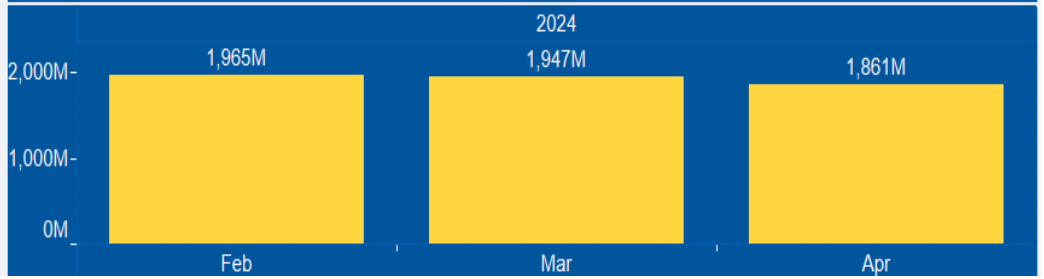
1

Import Summary

Month on month registrations (\$M)

Total imports
\$5,773M

M-o-M trend



Key points

- Imports in Apr'24 – 1861M
- Average monthly imports from Feb'24 to Apr'24 – 1924M
- Imports in Apr'24(1861M) is 4% Lower than Mar'24(1947M)
- Imports in Apr'24(1861M) is 5% Lower than Feb'24(1965M)

Major import groups by product category, country (\$M)

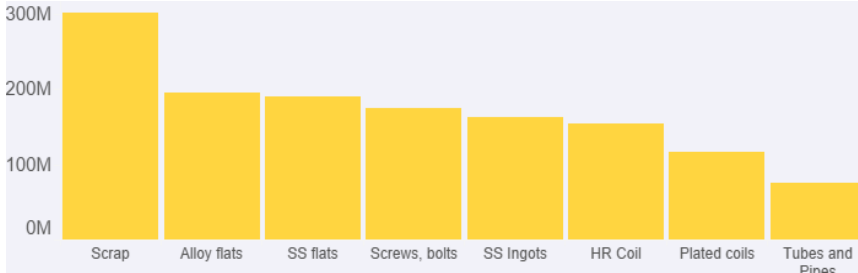
SNo.	Product category	Country	Value % share
1	SS Ingots	INDONESIA	7%
2	SS flats	CHINA	5%
3	HR Coil	KOREA, REPUBLI..	4%
4	HR Coil	JAPAN	4%
5	Plated coils	KOREA, REPUBLI..	3%
6	Alloy flats	CHINA	3%
7	Alloy flats	KOREA, REPUBLI..	3%
8	Scrap	UNITED STATES	3%

- Top 10 groups contribute to 34% of imports
- Highest increase in Apr'24 w.r.t. Mar'24
 - Screws, bolts-United Kingdom from 1.04M to 74.53M
 - SS Flats – China from 78.15M to 103.17M
 - Tubes and Pipes – China from 23.63M to 44.36M
- Highest decrease seen in Apr'24 w.r.t. Mar'24(Ex. Scrap)
 - HR Coil – Japan from 95.47M to 59.96M
 - Rail locomotives – China from 41.01M to 14.30M
 - Gas Containers – India from 38.77M to 13.34M

2

Category wise imports

Product category wise imports (\$M)-Apr'24

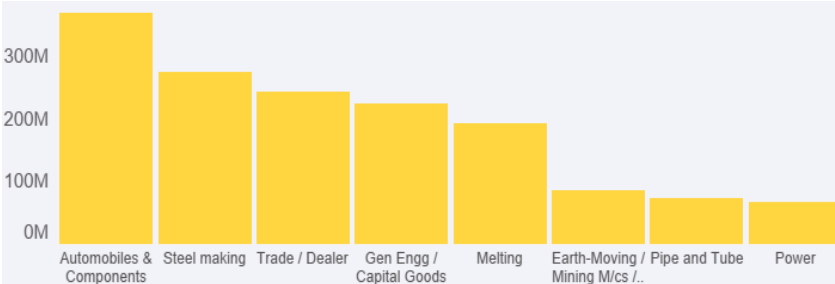


Product category	% of total ..	Value
Scrap	16%	\$302M
Alloy flats	10%	\$195M
SS flats	10%	\$190M
Screws, bolts	9%	\$175M
SS Ingots	9%	\$162M
HR Coil	8%	\$155M
Plated coils	6%	\$116M
Tubes and Pipes	4%	\$76M

Key points

- Top 5 categories contribute more than 50% of imports
- Product categories with highest increase in Apr'24 w.r.t. Mar'24
 - Screws, bolts - 73M to 175M | SS Flats - 146M to 190M | Structures and Parts of Structures - 26M to 47M
- Product categories with highest increase in Apr'24 w.r.t. Feb'24
 - SS Ingots - 75M to 162M | Structures and Parts of Structures - 23M to 47M | Alloy Flats - 177M to 195M
- Product categories with highest decrease in Apr'24 w.r.t. Feb'24(Ex. Scrap)
 - Rail locomotives- 53M to 22M | Screws, bolts - 205M to 175M | HR Coil - 180M to 155M

End-use industry wise imports (\$M)- Apr'24

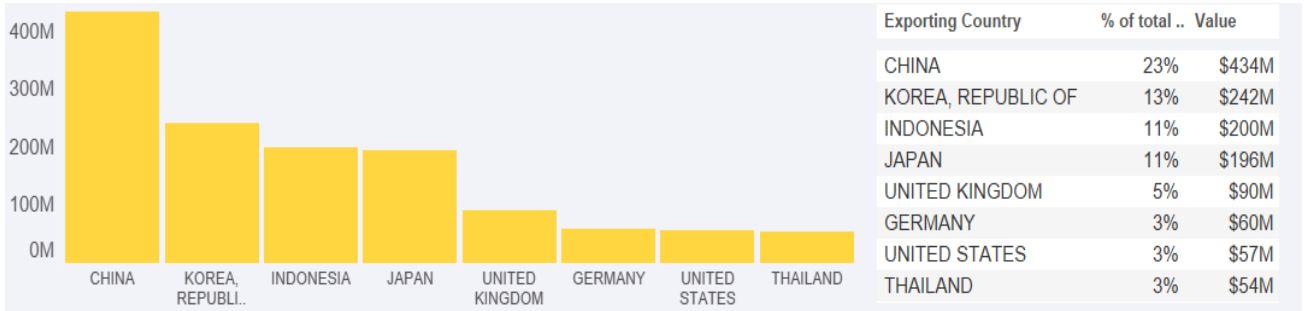


End-use	% of total ..	Value
Automobiles & Compon..	20%	\$369M
Steel making	15%	\$274M
Trade / Dealer	13%	\$244M
Gen Engg / Capital Goo..	12%	\$224M
Melting	10%	\$194M
Earth-Moving / Mining M..	5%	\$87M
Pipe and Tube	4%	\$74M
Power	4%	\$67M

Key points

- Top 4 End use industries contribute more than 50% of imports
- End use industries with highest increase in Apr'24 w.r.t. Mar'24
 - Earth Moving/ Mining M/cs / Yellow Goods - 10M to 87M | Pipe and Tube - 50M to 74M | API / Oil and Gas - 23M to 38M
- End use industries with highest increase in Apr'24 w.r.t. Feb'24
 - Steel Making - 210M to 274M | Gen Engg / Capital Goods - 202M to 224M | Pipe and Tube - 55M to 74M
- End use industries with highest decrease in Apr'24 w.r.t. Feb'24
 - Automobiles & Components - 464M to 369M | Trade /Dealer - 317M to 244M | Melting - 221M to 194M

Imports by exporting country (\$M)- Apr'24



Key points

- Top 4 countries contribute more than 50% of imports
- Exporting countries with highest increase in Apr'24 w.r.t. Mar'24
 - United Kingdom from 20.31M to 90.04M
 - China from 391.67M to 434.01M
 - Taiwan from 8.83M to 27.43M
- Exporting countries with highest increase in Apr'24 w.r.t. Feb'24
 - Indonesia from 98M to 200M
 - United Kingdom from 50M to 90M
 - Italy from 17M to 32M
- Exporting countries with highest decrease in Apr'24 w.r.t. Feb'24
 - China from 564M to 434M
 - United States from 138M to 57M
 - Korea from 262M to 242M

3

Imports despite domestic availability

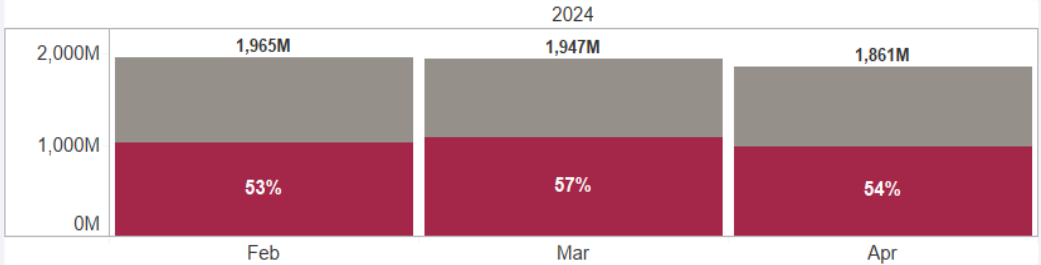
Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

54%

India available ■ No ■ Yes

M-o-M trend

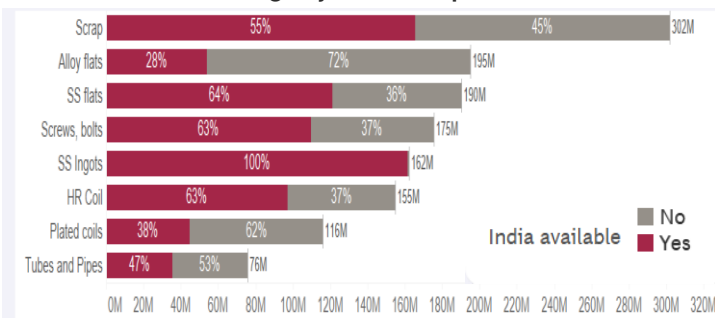


Key points

- Imports of 995M in Apr'24 were domestically available vs monthly average(Apr'24 to Feb'24) of 1046M
- Domestically available imports in Apr'24(995M) were 10% Lower than Mar'24(1100M)
- Highest value of imports which are available in India in Apr'24
 - 160M for SS Ingots – Steel Making | 73M for Screw, bolts – Earth Moving/ Mining M/cs / Yellow Goods | 60M for SS Flats – Trade / Dealer

Imports By Product category – Apr'24

Product category wise imports (\$M)



Share of Major Product category

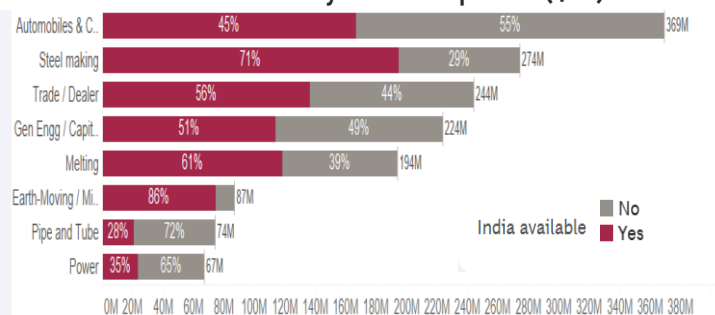
Category	% of Total	Value
Scrap	17%	\$166M
SS Ingots	16%	\$162M
SS flats	12%	\$121M
Screws, bolts	11%	\$110M
HR Coil	10%	\$97M
Alloy flats	5%	\$54M
Plated coils	4%	\$45M
Tubes and Pipes	4%	\$36M

Key points

- Product categories with more than 50% imports available in India(Ex-scrap) in Apr'24
 - SS Ingots, SS Flats ,Screws, bolts, HR Coil, Alloy Flats, Plated coils, Tubes and Pipes.
- Product categories with highest increase in imports available in India in Apr'24
 - Screws, bolts – 18M to 110M | SS Flats – 98M to 121M | Bars and Rods – 4M to 12M

Imports by End-use wise - Apr'24

End use industry wise imports (\$M)



Highest imports available in India

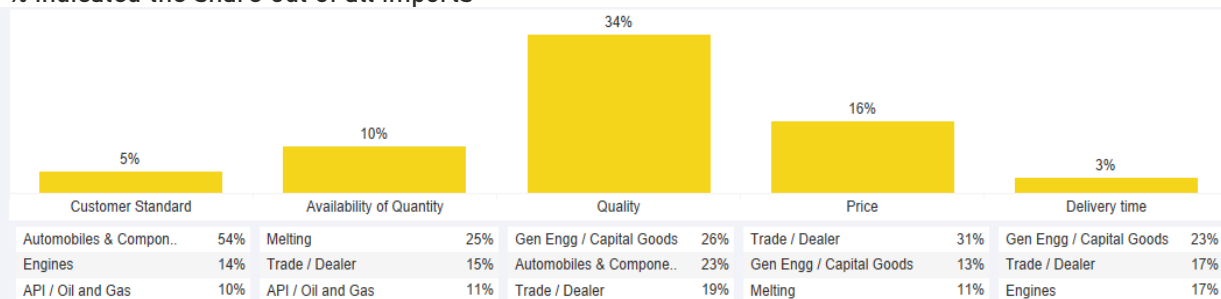
Category	% of Total	Value
Steel making	20%	\$195M
Automobiles & Compon..	17%	\$167M
Trade / Dealer	14%	\$136M
Melting	12%	\$119M
Gen Engg / Capital Goo..	11%	\$114M
Earth-Moving / Mining M..	7%	\$75M
Domestic	2%	\$24M
Power	2%	\$24M

Key points

- End-use industries with more than 50% imports available in India in Apr'24
 - Steel Making, Automobiles & Component, Trade / Dealer,
- End-use industries with highest increase in imports available in Apr'24
 - Earth Moving/ Mining M/cs / Yellow Goods - 1M to 75M | Domestics - 12M to 24M | API / Oil and Gas - 8M to 19M

Import reasons for products available in India

% indicated the share out of all imports



Key points

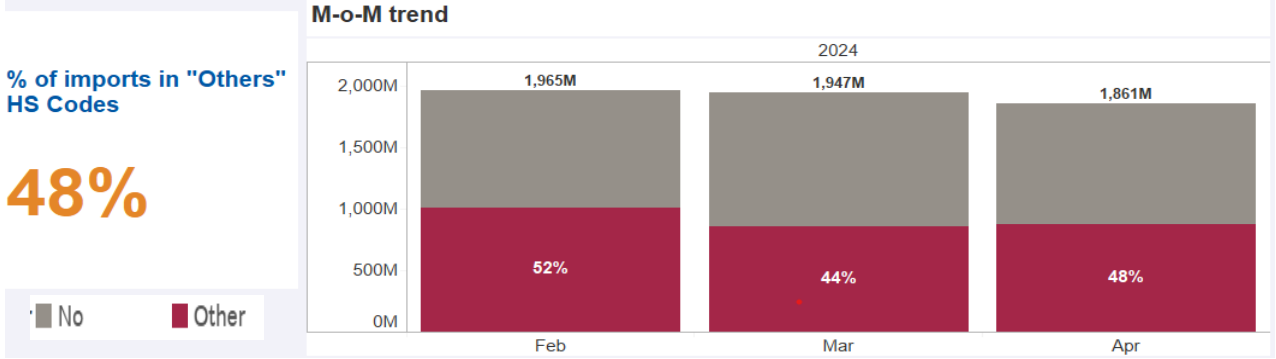
- Share of imports due to price has Decreased 16% from Apr'24 to Mar'24
- Major end uses which import due to price in Apr'24- Trade/ Dealer, Engg / Capital Goods, Melting.
- Major end uses which import due to quality in Apr'24 - Gen Engg / Capital Goods, Automobiles & Components, Trade/ Dealer.

4

"Others" HS Codes

Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

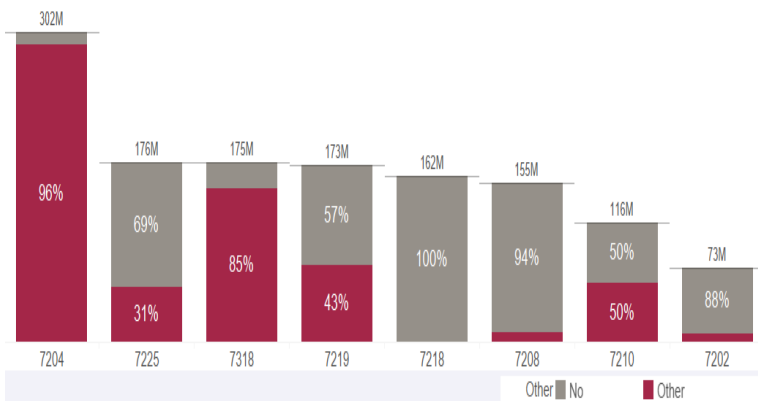


Key points

- Imports of 888M in Apr'24 were under "Others" HS codes vs monthly average (Feb'24 to Apr'24) of 923M
- Value of imports under "Others" in Apr'24 were 3% higher than Mar'24

4 digit HS Code wise-Apr'24

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

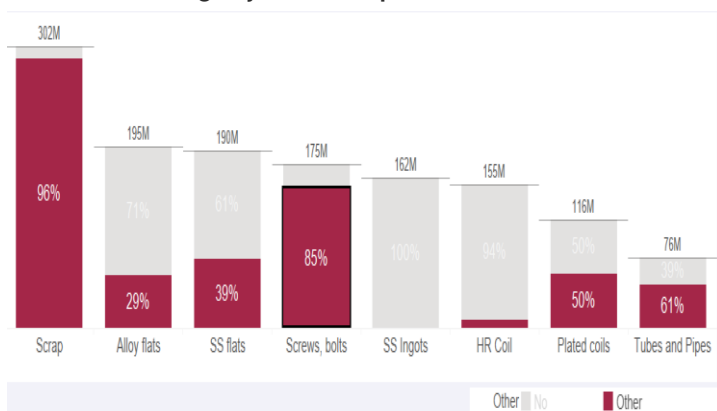
Category	% of Total	Value
7204	33%	\$290M
7318	17%	\$149M
7219	8%	\$74M
7210	7%	\$58M
7326	6%	\$55M
7225	6%	\$54M
7304	4%	\$33M
7228	3%	\$31M

Key points

- Four digit code with increasing share of "Others" in Apr'24 w.r.t. Feb'24
 - 7219 - 43M to 74M | 7225 - 42M to 54M | 7214 - 1M to 10M
- Four digit code with highest increase of "Others" in Apr'24 w.r.t. Mar'24
 - 7318 - 57M to 149M | 7219 - 55M to 74M | 7326 - 37M to 55M

Product category wise - Apr'24

Product category wise imports (\$M)



Highest imports under "Others"

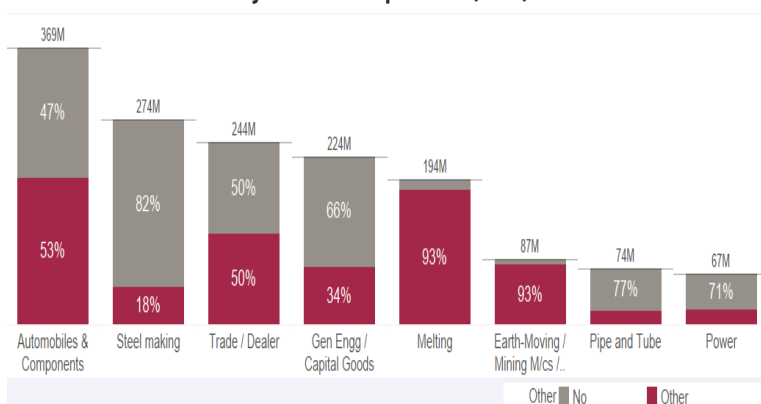
Product category	% of total ..	Value
Scrap	33%	\$290M
Screws, bolts	17%	\$149M
SS flats	8%	\$74M
Plated coils	7%	\$58M
Alloy flats	6%	\$57M
Tubes and Pipes	5%	\$46M
Alloy longs	4%	\$32M

Key points

- Product categories with increasing share of "Others" in Apr'24 w.r.t. Feb'24
 - SS Flats – 43M to 74M | Alloy Flats – 44M to 57M | Bas and Rods – 4M to 14M
- Product categories with highest increase in share of "Others" in Apr'24 w.r.t. Mar'24
 - Screws, bolts – 57M to 149M | SS Flats – 55M to 74M | Others – 37M to 55M

End-use industry wise- Apr'24

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Automobiles & Compon..	22%	\$195M
Melting	20%	\$180M
Trade / Dealer	14%	\$121M
Earth-Moving / Mining M..	9%	\$81M
Gen Engg / Capital Goo..	9%	\$77M
Steel making	6%	\$49M
Power	2%	\$19M
Domestic	2%	\$18M

- End-use industries with increasing share of "Others" in Apr'24 w.r.t. Feb'24
 - Earth-Moving/Mining M/cs/Yellow Goods – 56M to 81M | Construction and Roofing – 5M to 15M | Domestic – 12M to 18M
- End-use industries with highest increase in share of "Others" in Apr'24 w.r.t. Mar'24
 - Earth-Moving/Mining M/cs/Yellow Goods– 4M to 81M | Gen Engg / Capital Goods – 65M to 77M | Domestic – 9M to 18M

5

Imports under QCO

Month-wise registrations (\$M)

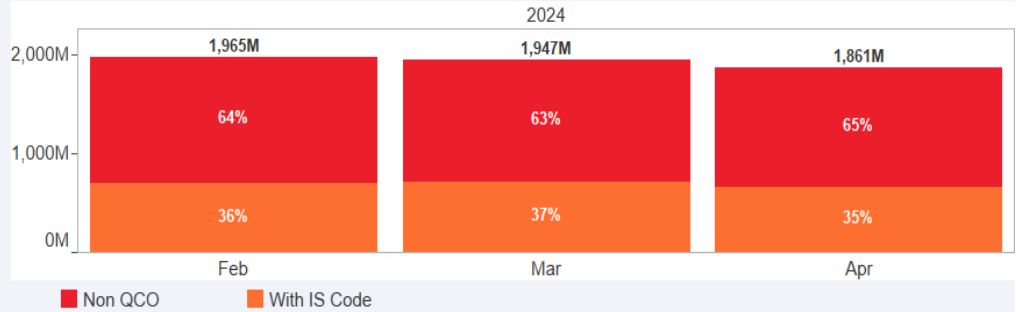
QCO imports – Imports under HS codes which have active QCOs

Monthly trend

64%
Non QCO imports

36%
QCO imports with IS Code

0%
QCO imports without IS Code

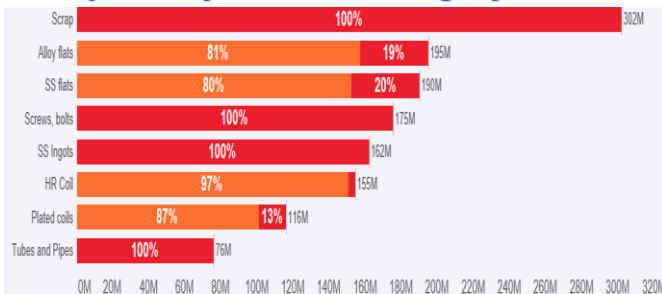


Key points

- Imports of 653M in Apr'24 are under QCO vs monthly average (Feb'24 to Apr'24) of 688M
- 35% of imports in Apr'24 are under QCO vs monthly average (Feb'24 to Apr'24) of 36%

Non QCO imports – Product wise (\$M)-Apr'24

Imports by Product category



Share of Major Non QCO category

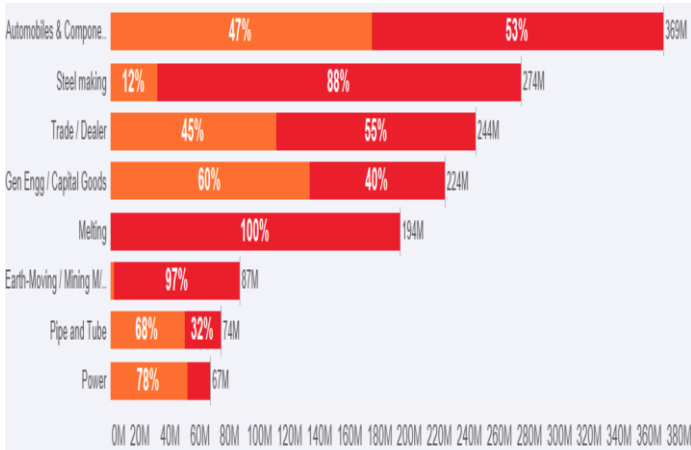
Product category	% of total ..	Value
Scrap	25%	\$302M
Screws, bolts	15%	\$175M
SS Ingots	13%	\$162M
Tubes and Pipes	6%	\$76M
Ferroalloys	6%	\$73M
Structres and parts of st..	4%	\$47M
SS flats	3%	\$38M

Key points

- Product categories with highest Non QCO imports (Ex. Scrap) in Apr'24
- Screws, bolts, SS Ingots, Tubes and Pipes, Ferroalloys, Structures and Parts of Structures, SS Flats
- Product categories with highest increase of Non QCO imports in Apr'24
 - Screws, bolts from 73M to 175M
 - Structures and Parts of Structures from 26M to 47M
 - Alloy Flats from 26M to 38M

Non QCO imports – End use wise (\$M)- Apr'24

Imports by End-use



Share of Major Non QCO End-use industries

End-use	% of total	Value
Steel making	20%	\$243M
Automobiles & Component	16%	\$195M
Melting	16%	\$193M
Trade / Dealer	11%	\$133M
Gen Engg / Capital Goods	7%	\$90M
Earth-Moving / Mining M/c	7%	\$84M
API / Oil and Gas	2%	\$29M
Infrastructure Projects	2%	\$26M

Key points

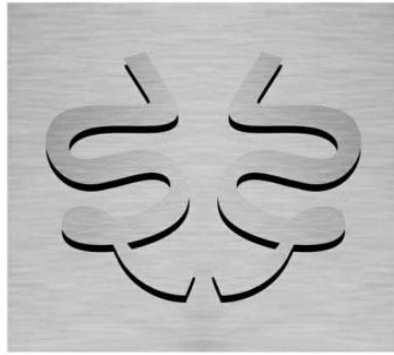
- End-use industries with highest Non QCO imports in Apr'24
 - Steel making, Automobiles & Component, Melting, Trade/ Dealer.
- End use industries with highest increase of Non QCO imports in Apr'24
 - Earth Moving/ Mining M/cs / Yellow Goods from 8M to 84M
 - Automobiles and Components from 162M to 195M
 - API/Oil and Gas from 20M to 29M

Non-QCO imports(ex-Scrap) – Top HS codes (\$M) – Jan'24 to Mar'24

Hs Desc	≡	Value
72189100 - Of rectangular (other than square) cross-section		273M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		216M
72189910 - BILLETS		148M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		121M
73182990 - OTHER NON-THREADED ARTICLES N.E.S.		88M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		74M
73110030 - High pressure cylinder (working pressure		70M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		67M
72031000 - FERS PRDCT OBTND BY DRCT RDCTN OF IR..		60M
73182200 - OTHER WASHERS,NON-THREADED		47M
86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS A..		47M
72026000 - FERRO-NICKEL		43M
72029300 - FERRO-NIOBIUM		43M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		41M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		39M
73181600 - THREADED NUTS		37M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		36M
73079990 - NON-GALVANISED		35M
86071990 - OTHER PARTS OF AXLES AND WHEELS FOR..		33M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O..		29M
73181900 - OTHER THREADED ARTICLES		28M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		27M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		26M
73089010 - BEAMSCHANNELS,PILLARS AND GIRDERS P..		25M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4..		24M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		24M
73121020 - WIRE ROPES,GALVANISED		24M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR ..		18M
73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL		17M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		16M
73081000 - Bridges and bridge-sections		15M
72193510 - Chromium type		15M
73181400 - SELF-TAPPING SCREWS,THREADED		15M
72027000 - FERRO-MOLYBDENUM		15M
73071900 - OTHER CAST FITTINGS		15M
86079990 - PARTS OF RAILWAY,N.E.S.		13M



इस्पात मंत्रालय
MINISTRY OF
STEEL



इस्पाती इरादा