



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
August 2022

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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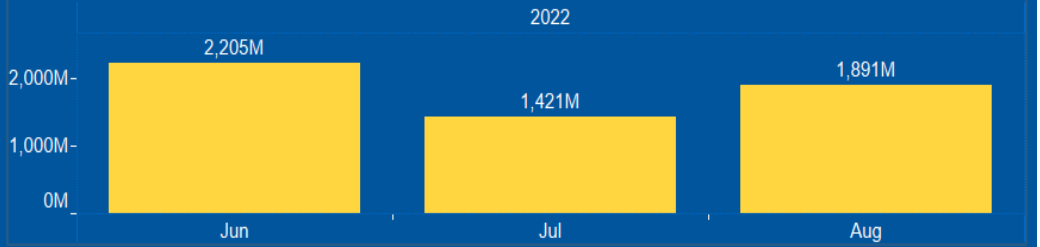
1

Import Summary

Month on month registrations (\$M)

Total imports
\$5,517M

M-o-M trend



Key points

- Imports in Aug'22 - 1891M
- Average monthly imports from June to Aug - 1839M
- Imports in Aug'22(1891M) is 33% Higher than July(1421M)
- Imports in Aug'22(1891M) is -14%lower than June(2205M)

Major import groups by product category, country (\$M)

SNo.	Product category	Country	Value % share
1	Plated coils	KOREA, REPUBLI..	7%
2	Alloy flats	KOREA, REPUBLI..	7%
3	HR Coil	KOREA, REPUBLI..	4%
4	SS flats	CHINA	3%
5	Tubes and Pipes	CHINA	3%
6	SS flats	INDONESIA	3%
7	Scrap	UNITED STATES	3%
8	Scrap	UNITED ARAB EM..	3%

- Top 10 groups contribute to 38% of imports
- Highest increase in Aug'22 w.r.t. Jul'22
 - Alloy Flats -Korea from 18.61M to 132.1M
 - HR Coil - Korea from 25.33M to 96.61M,
 - CR Coil - Korea from 6.87M to 68.73M
- Highest decrease seen in Aug'22 w.r.t. Jul'22
 - SS Flats-Indonesia from 73.83M to 34.94M
 - Ferro alloys - Bhutan from 61.7M to 26.85M
 - Alloy Flats - Taiwan from 30.28M to 0.30M

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Category wise imports

Product category wise imports (\$M)-Aug'22

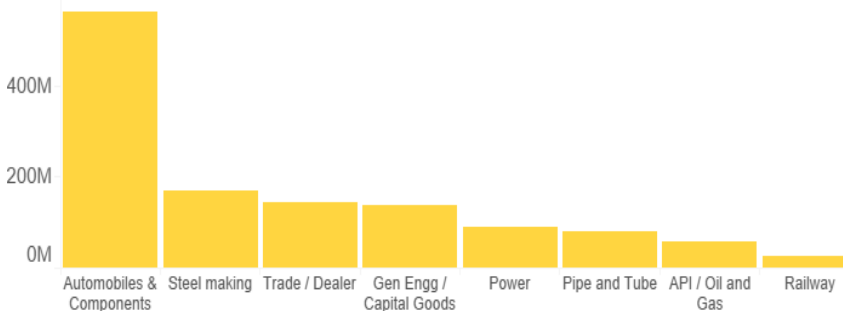


Product category	% of total ..	Value
Scrap	24%	\$445M
Alloy flats	17%	\$330M
SS flats	7%	\$134M
HR Coil	6%	\$113M
Plated coils	6%	\$107M
Tubes and Pipes	5%	\$99M
Ferroalloys	5%	\$90M
SS Ingots	5%	\$86M

Key points

- Top 4 categories contribute more than 50% of imports
- Product categories with highest increase in Aug'22 w.r.t. Jul'22
 - Alloy Flats- 179M to 330M | CR Coil - 9M to 72M | HR Coil - 55M to 113M
- Product categories with highest increase in Aug'22 w.r.t. Jun'22
 - SS Ingot- 7M to 86M | Bar and Rods - 6M to 16M | Rail Locomotives - 21M to 24M
- Product categories with highest decrease in Aug'22 w.r.t. Jun'22
 - Plated Coil - 345M to 107M | SS Flats- 191M to 134M | Alloy Flats - 367M to 330M

End-use industry wise imports (\$M)-Aug'22

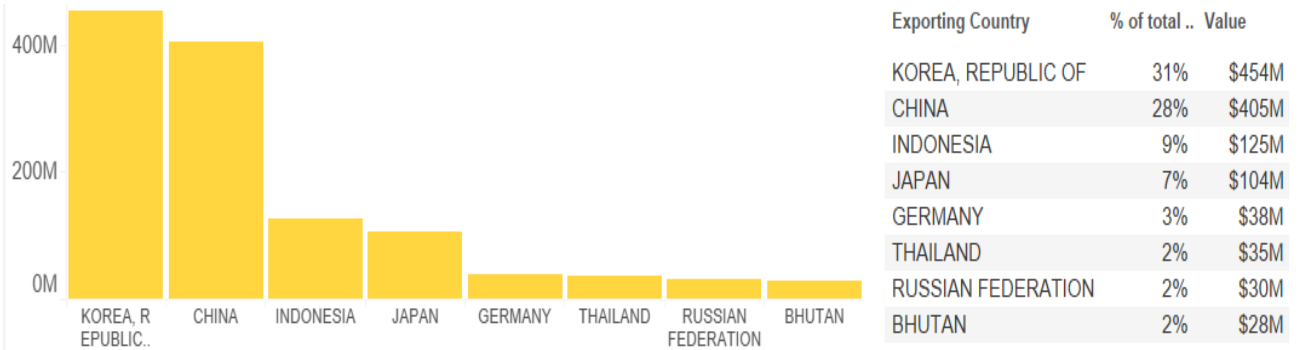


End-use	% of total ..	Value
Automobiles & Compon..	39%	\$562M
Steel making	12%	\$168M
Trade / Dealer	10%	\$144M
Gen Engg / Capital Goo..	9%	\$136M
Power	6%	\$90M
Pipe and Tube	6%	\$80M
API / Oil and Gas	4%	\$56M
Railway	2%	\$26M

Key points

- Top 2 End use industries contribute to 50% of imports
- End use industries with highest increase in Aug'22 w.r.t. Jul'22
 - Automobiles & Components - 286M to 562M | API/Oil and Gas - 14M to 56M | Steel Making - 143M to 168M
- End use industries with highest increase in Aug'22 w.r.t. Jun'22
 - Steel Making - 84M to 168M | API/Oil and Gas - 25M to 56M | Re-Rolling - 6M to 24M
- End use industries with highest decrease in Aug'22 w.r.t. Jun'22
 - Automobiles & Components - 929M to 562M | Gen Engg/Capital Goods - 169M to 136M | Trade/Dealer - 177M to 144M

Imports by exporting country (\$M)-Aug'22



Key points

- Top 2 countries contribute more than 50% of imports
- Exporting countries with highest increase in Aug'22 w.r.t. Jul'22
 - Korea from 135.17M to 453.94M
 - China from 321.52M to 404.55M
 - Thailand from 9.79M to 34.96M
- Exporting countries with highest increase in Aug'22 w.r.t. Jun'22
 - Indonesia from 92M to 125M
 - China from 393M to 405M
 - Russian Federation from 18M to 30M
- Exporting countries with highest decrease in Aug'22 w.r.t. Jun'22
 - Korea from 801M to 454M
 - Japan from 152M to 104M
 - France from 31M to 23M

3

Imports despite domestic availability

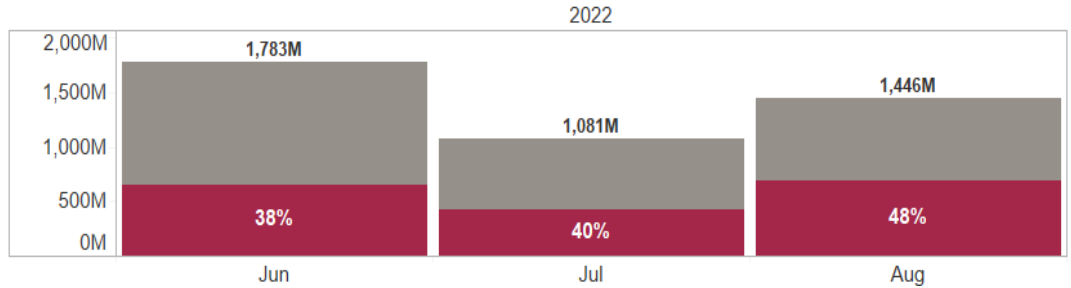
Imports despite domestic availability – Month wise registrations (\$M)

M-o-M trend

% imports which are available in India

42%

India available
■ No
■ Yes

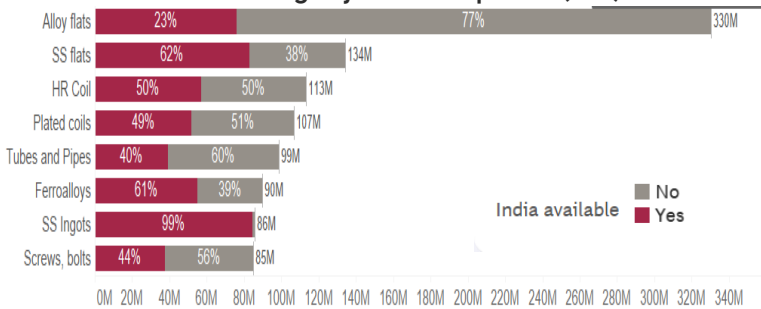


Key points

- Imports of 701M in Aug'22 were domestically available vs monthly average (Jun'22 to Aug'22) of 601M
- Domestically available imports in Aug'22 (701M) were 62% higher than July'22 (432M)
- Highest value of imports which are available in India (excluding-Scrap) in Aug'22
 - 79M for SS Ingots – Steel making
 - 68M for CR Coil – Automobiles & Components
 - 42M for HR Coil – Automobiles & Components

Imports By Product category – Aug'22

Product category wise imports (\$M)



Share of Major Product category

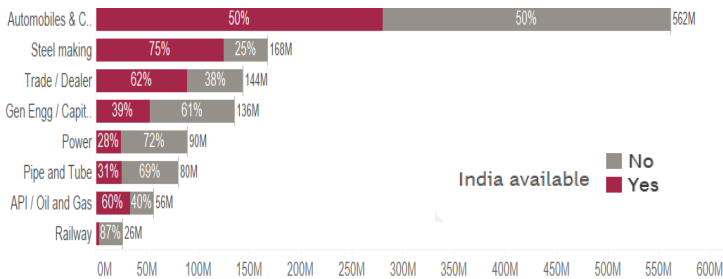
Category	% of Total	Value
SS Ingots	12%	\$85M
SS flats	12%	\$83M
Alloy flats	11%	\$76M
CR Coil	10%	\$70M
HR Coil	8%	\$57M
Ferroalloys	8%	\$55M
Plated coils	7%	\$52M
Tubes and Pipes	6%	\$39M

Key points

- Product categories with more than 50% imports available in India (excluding scrap) in August'22
 - SS Ingots, SS flats, Alloy Flats, CR Coil, HR Coil, Ferroalloys, Plated Coils, Tubes and pipes
- Product categories with highest increase in imports available in India (excluding scrap) in August'22
 - CR Coil – 7M to 70M | Alloy flats – 31M to 76M | SS Ingot – 51M to 85M

End-use wise-Aug'22

End use industry wise imports (\$M)



Highest imports available in India

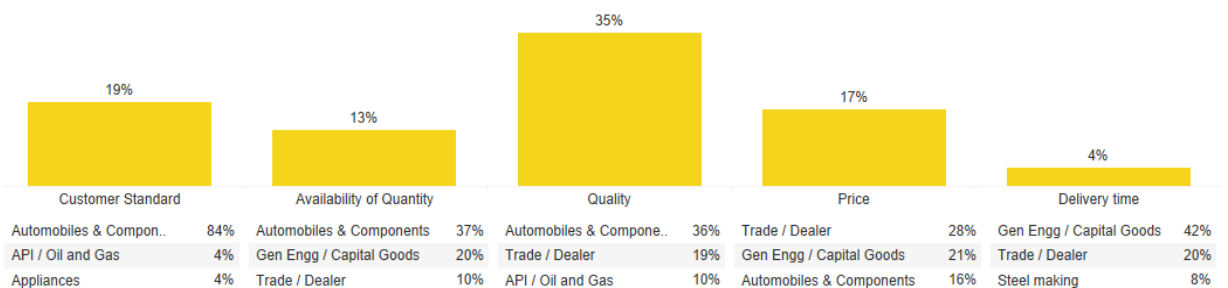
Category	% of Total	Value
Automobiles & Compon..	40%	\$280M
Steel making	18%	\$125M
Trade / Dealer	13%	\$89M
Gen Engg / Capital Goo..	8%	\$53M
API / Oil and Gas	5%	\$34M
Pipe and Tube	4%	\$25M
Power	4%	\$25M
Construction and Roofing	2%	\$11M

Key points

- End-use industries with more than 50% imports available in India in Aug'22
 - Automobile & Components, Steel making
- End-use industries with highest increase in imports available in Aug'22
 - Automobile & Components - 101M to 180M | Steel making - 63M to 125M | API/Oil and Gas - 6M to 34M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports due to price has increased by 4% from Jul'22 to Aug'22.
- Major end uses which import due to price in Aug'22 - Trade/ Dealer, Gen Engg/ Capital goods, Automobile & Components
- Major end uses which import due to quality in Aug'22 -Automobile & Components, Trade/ Dealer, API/Oil and gas

4

"Others" HS Codes

Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

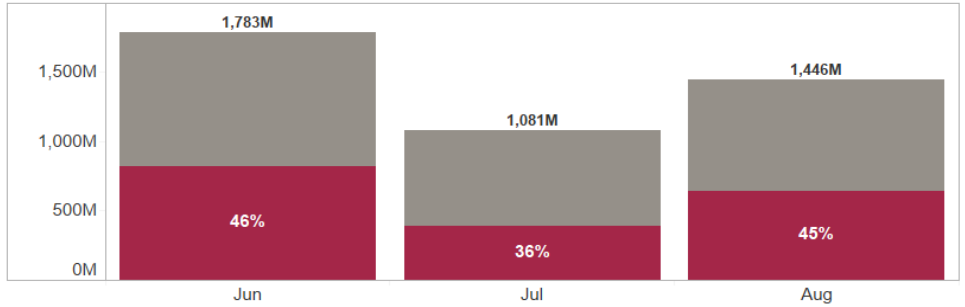
M-o-M trend

2022

% of imports in "Others" HS Codes

43%

■ No ■ Other



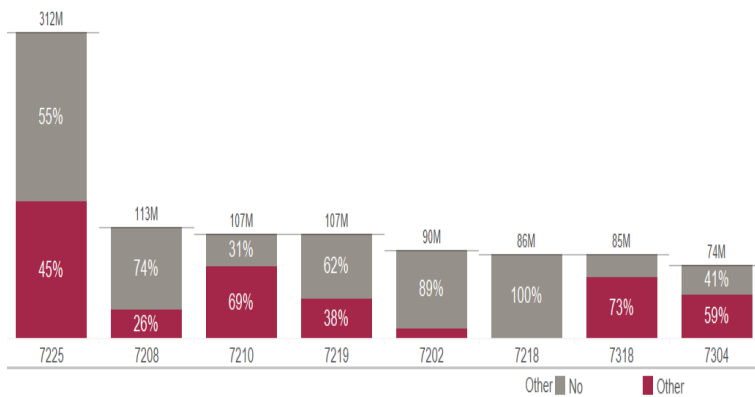
Key points

- Imports of 646M in Aug'22 were under "Others" HS codes vs monthly average (Jun'22 to Aug'22) of 623M
- Value of imports under "Others" in Aug'22 were 64% higher than Jul'22

4 digit HS Code wise-Aug'22

4 digit HS Code wise imports (\$M)

Highest imports under "Others"



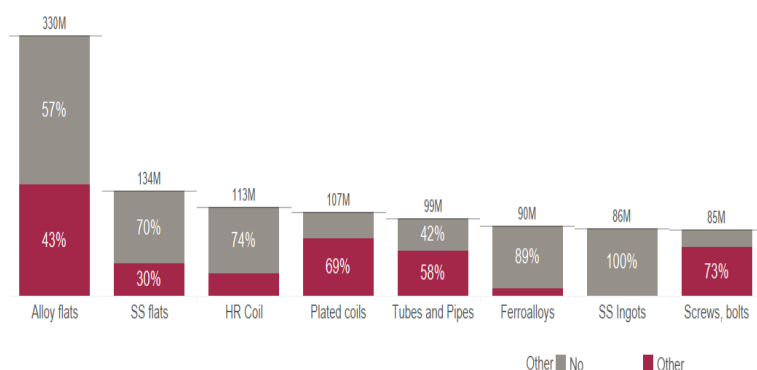
Category	% of Total	Value
7225	22%	\$139M
7210	11%	\$73M
7318	10%	\$62M
7209	10%	\$62M
7304	7%	\$44M
7219	6%	\$41M
7326	6%	\$36M
7208	5%	\$29M

Key points

- Four digit code with increasing share of "Others" in Aug'22 w.r.t. Jun'22
 - 7225 - 48M to 139M | 7214 - 4M to 10M | 7208 - 25M to 29M
- Four digit code with highest increase of "Others" in Aug'22 w.r.t. Jul'22
 - 7209 - 4M to 62M | 7210 - 27M to 73M | 7208 - 15M to 29M

Product category wise-Aug'22

Product category wise imports (\$M)



Highest imports under "Others"

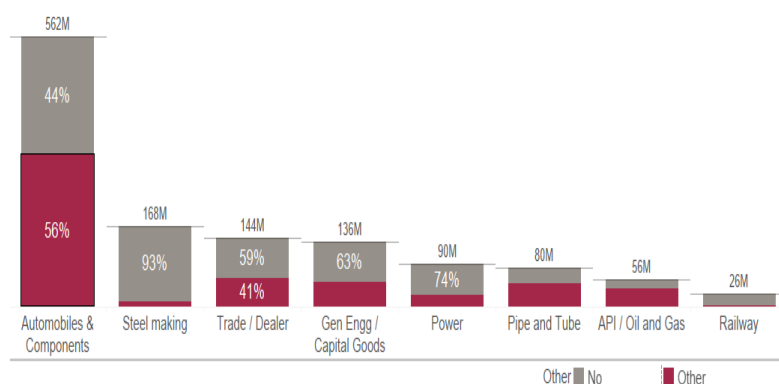
Product category	% of total ..	Value
Alloy flats	22%	\$142M
Plated coils	11%	\$73M
Screws, bolts	10%	\$62M
CR Coil	10%	\$62M
Tubes and Pipes	9%	\$57M
SS flats	6%	\$41M
HR Coil	5%	\$29M

Key points

- Product categories with increasing share of "Others" in Aug'22 w.r.t. Jun'22
 - Alloy flats - 51M to 142M | Bar and Rods- 6M to 16M | HR Coil - 25M to 29M
- Product categories with highest increase in share of "Others" in Aug'22 w.r.t. Jul'22
 - Alloy Flats - 71M to 142M | CR Coil- 4M to 62M | Plated Coils- 27M to 73M

End-use industry wise-Aug'22

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Automobiles & Compon..	49%	\$315M
Trade / Dealer	9%	\$59M
Gen Engg / Capital Goo..	8%	\$51M
Pipe and Tube	8%	\$49M
API / Oil and Gas	6%	\$37M
Power	4%	\$23M
Re-rolling	3%	\$17M
Construction and Roofing	2%	\$15M

Key points

- End-use industries with increasing share of "Others" in Aug'22 w.r.t. Jun'22
 - API/Oil and Gas- 13M to 37M | Pipe and Tube - 29M to 49M | Re-Rolling - 5M to 17M
- End-use industries with highest increase in share of "Others" in Aug'22 w.r.t. Jul'22
 - Automobiles & Component- 149M to 315M | API/Oil and Gas- 8M to 37M | Pipe and Tube - 23M to 49M

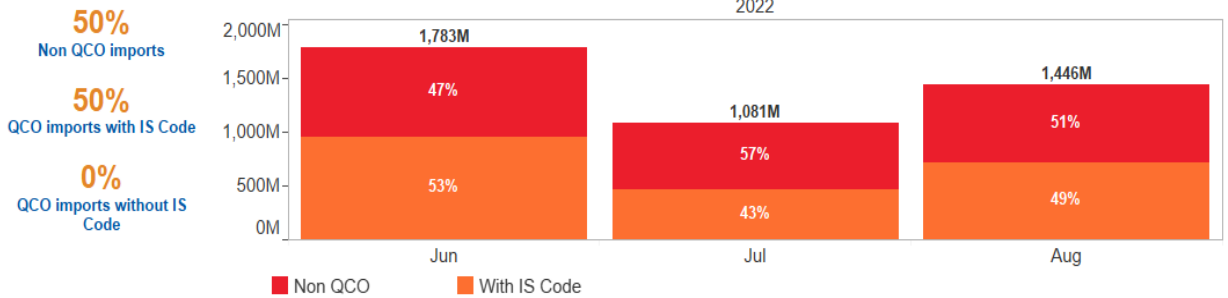
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Imports under QCO

Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs

Monthly trend

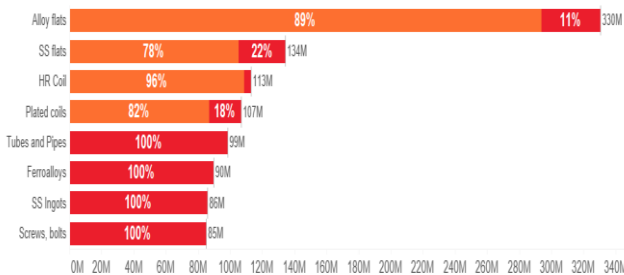


Key points

- Imports of 713M in Aug'22 are under QCO vs monthly average (Jun'22 to Aug'22) of 712M
- 49% of imports in Aug'22 are under QCO

Non QCO imports – Product wise (\$M)-Aug'22

Imports by Product category



Share of Major Non QCO category

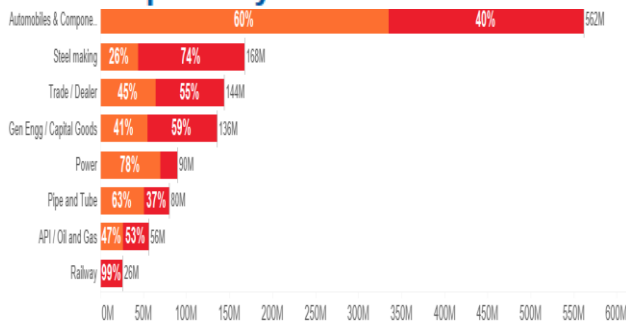
Product category	% of total ..	Value
Tubes and Pipes	13%	\$99M
Ferroalloys	12%	\$90M
SS Ingots	12%	\$86M
Screws, bolts	12%	\$85M
Stranded wire, ropes	7%	\$48M
Alloy flats	5%	\$37M
SS flats	4%	\$29M

Key points

- Product categories with highest Non QCO imports (excluding - Scrap) in Aug'22 - Tubes and Pipes, Ferro Alloys, SS Ingot, Screws, Bolts
- Product categories with highest increase of Non QCO imports in Aug'22 (excluding - scrap)-
 - SS Ingots from 52M to 86M
 - Screw bolts from 56M to 85M
 - Alloys flats from 10M to 37M

Non QCO imports – End use wise (\$M)-Aug'22

Imports by End-use



Share of Major Non QCO End-use industries

End-use	% of total ..	Value
Automobiles & Compon..	31%	\$226M
Steel making	17%	\$123M
Gen Engg / Capital Goo..	11%	\$80M
Trade / Dealer	11%	\$80M
API / Oil and Gas	4%	\$30M
Pipe and Tube	4%	\$30M
Railway	3%	\$25M
Power	3%	\$20M

Key points

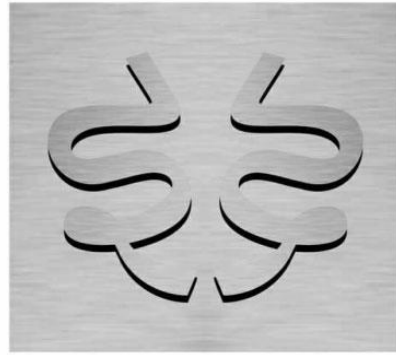
- End-use industries with highest Non QCO imports(excluding Scrap) in Aug'22 –Automobiles and Components, Steel making, Gen Engg/ Capital good
- End use industries with highest increase of Non QCO imports in Aug'22
 - Automobiles and Components from 140M to 226M
 - API/ Oil and Gas from 13M to 30M
 - Re-Rolling from 1M to 17M

Non-QCO imports(ex-Scrap) – Top HS codes (\$M)

Hs Desc	≡	Value
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		149M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		136M
72189100 - Of rectangular (other than square) cross-section		124M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		123M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		80M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		65M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O..		47M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		44M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		39M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4...		36M
73181600 - THREADED NUTS		35M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR ..		35M
72029300 - FERRO-NIOBIUM		34M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CI..		31M
72026000 - FERRO-NICKEL		31M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		31M
72027000 - FERRO-MOLYBDENUM		30M
73121020 - WIRE ROPES,GALVANISED		26M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		23M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		23M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		22M
72173010 - WIRE, 18 SWG AND THICKER		21M
73079990 - NON-GALVANISED		21M
73181900 - OTHER THREADED ARTICLES		19M
72209029 - Other		19M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAM..		18M
86079990 - PARTS OF RAILWAY,N.E.S.		18M
73181400 - SELF-TAPPING SCREWS,THREADED		18M
72024100 - FERRO-CHROMIUM CARBON CONTNG>4% B..		17M
72189910 - BILLETS		17M
73066100 - OF SQUARE OR RECTANGULAR CROSS-SEC..		16M
72106900 - FLT-ROLD PRDCTS OF IRON/NON ALOY STL ..		16M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ..		15M
73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL		14M
72021900 - OTHER FERRO-MANGANESE		14M
73061100 - WELDED, OF STAINLESS STEEL		14M



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