



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
August 2023

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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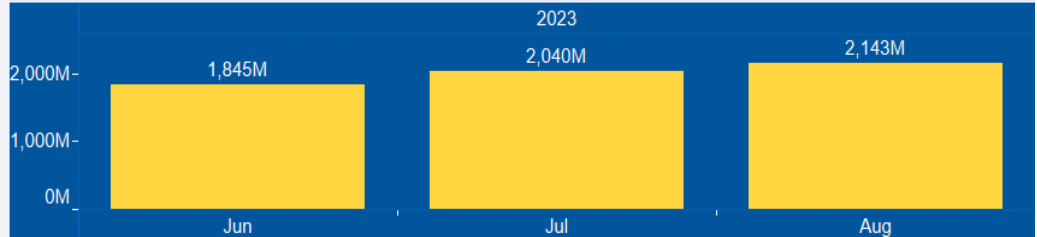
1

Import Summary

Month on month registrations (\$M)

Total imports
\$6,029M

M-o-M trend



Key points

- Imports in Aug'23 – 2143M
- Average monthly imports from Jun'23 to Aug'23 – 2010M
- Imports in Aug'23(2143M) is 5% Higher than Jul'23(2040M)
- Imports in Aug'23(2143M) is 16% Higher than Jun'23(1845M)

Major import groups by product category, country (\$M)

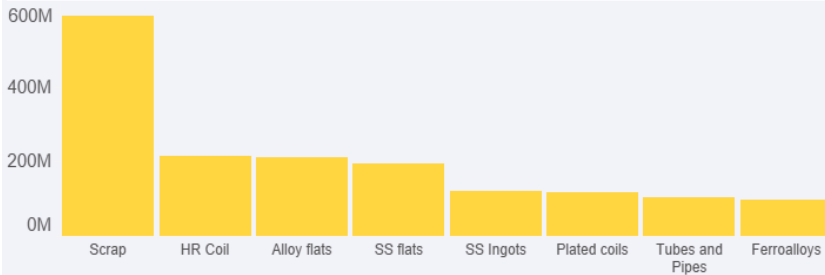
SNo.	Product category	Country	Value % share
1	SS Ingots	INDONESIA	5%
2	SS flats	CHINA	5%
3	Scrap	UNITED STATES	4%
4	Alloy flats	KOREA, REPUBLI..	4%
5	HR Coil	KOREA, REPUBLI..	4%
6	Alloy flats	CHINA	3%
7	Plated coils	KOREA, REPUBLI..	3%
8	Scrap	UNITED KINGDOM	3%

- Top 10 groups contribute to 31% of imports
- Highest increase in Aug'23 w.r.t. Jul'23 (Ex.Scrap)
 - Alloy flats – Korea from 50.49M to 94.91M
 - CR Coil – Korea from 11.59M to 43.74M
 - HR Coil – Belgium from 0.10M to 27.74M
- Highest decrease seen in Aug'23 w.r.t. Jul'23
 - Alloy flats – Taiwan from 46.69M to 0.06M
 - Alloy flats – China from 76.19M to 37.91M
 - HR Coil – China from 45.40M to 15.58M

2

Category wise imports

Product category wise imports (\$M)-Aug'23

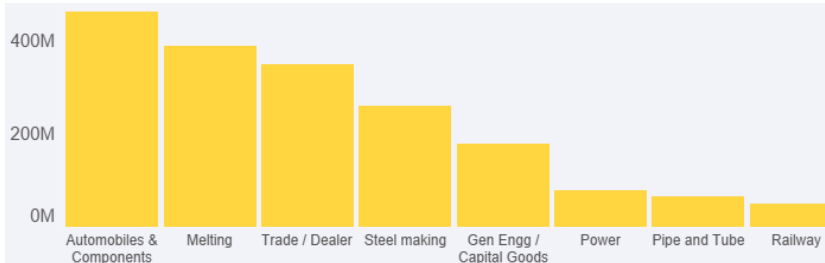


Product category	% of total ..	Value
Scrap	28%	\$591M
HR Coil	10%	\$213M
Alloy flats	10%	\$211M
SS flats	9%	\$196M
SS Ingots	6%	\$121M
Plated coils	6%	\$118M
Tubes and Pipes	5%	\$104M
Ferroalloys	5%	\$99M

Key points

- Top 4 categories contribute more than 50% of imports
- Product categories with highest increase in Aug'23 w.r.t. Jul'23(Ex. Scrap)
 - SS flats - 155M to 196M | CR Coil - 15M to 48M | Plated coils - 89M to 188M
- Product categories with highest increase in Aug'23 w.r.t. Jun'23(Ex. Scrap)
 - SS flats - 121M to 196M | SS Ingots - 70M to 121M | HR Coil - 171M to 213M
- Product categories with highest decrease in Aug'23 w.r.t. Jun'23
 - Railway material - 46M to 1M | Alloy flats - 239M to 211M | DRI - Lumps, pellets - 20M to 3M

End-use industry wise imports (\$M)- Aug'23

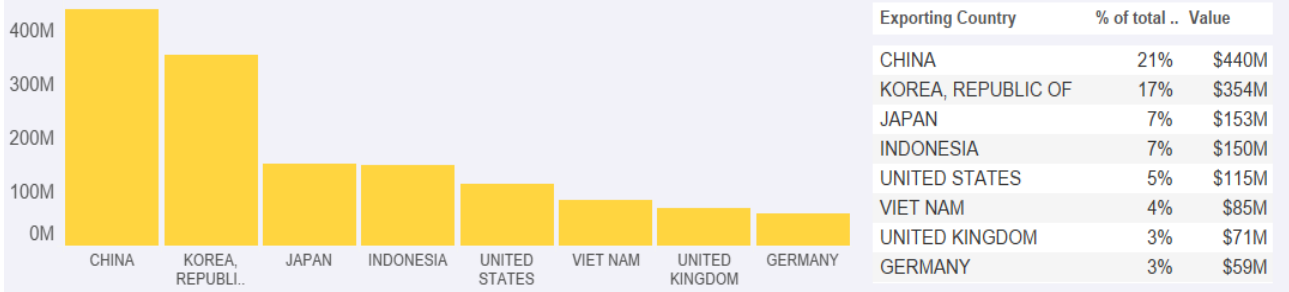


End-use	% of total ..	Value
Automobiles & Compon..	22%	\$464M
Melting	18%	\$391M
Trade / Dealer	16%	\$351M
Steel making	12%	\$260M
Gen Engg / Capital Goo..	8%	\$179M
Power	4%	\$78M
Pipe and Tube	3%	\$67M
Railway	2%	\$50M

Key points

- Top 3 End use industries contribute more than 50% of imports
- End use industries with highest increase in Aug'23 w.r.t. Jul'23
 - Automobiles & Components - 328 M to 464M | Melting - 325M to 391M | Trade / Dealer - 313M to 351M
- End use industries with highest increase in Aug'23 w.r.t. Jun'23
 - Melting - 267M to 391M | Trade / Dealer - 247M to 351M | Steel making - 186M to 260M
- End use industries with highest decrease in Aug'23 w.r.t. Jun'23
 - Pipe and Tube - 153M to 67M | Railway - 66M to 50M | Power - 89M to 78M

Imports by exporting country (\$M) - Aug'23



Key points

- Top 4 countries contribute more than 50% of imports
- Exporting countries with highest increase in Aug'23 w.r.t. Jul'23
 - Korea from 242.65M to 354.12M
 - United States from 77.89M to 114.82M
 - Belgium 22.36M to 55.63M
- Exporting countries with highest increase in Aug'23 w.r.t. Jun'23
 - Indonesia from 94M to 150M
 - Vietnam from 45M to 85M
 - Belgium from 18M to 56M
- Exporting countries with highest decrease in Aug'23 w.r.t. Jun'23
 - Russian Federation from 42M to 16M
 - Japan from 177M to 153M
 - China from 459M to 440M

3

Imports despite domestic availability

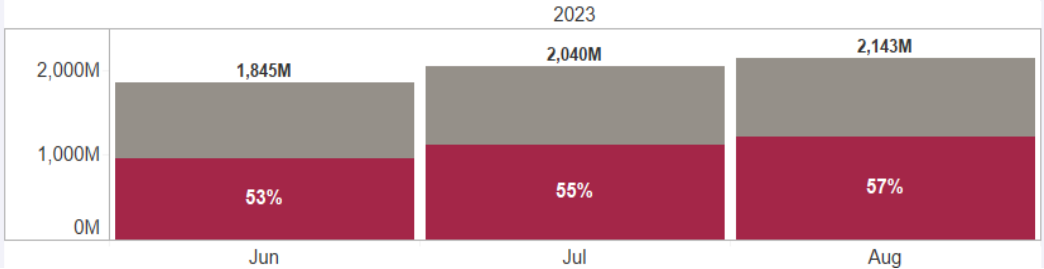
Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

55%

India available ■ No ■ Yes

M-o-M trend

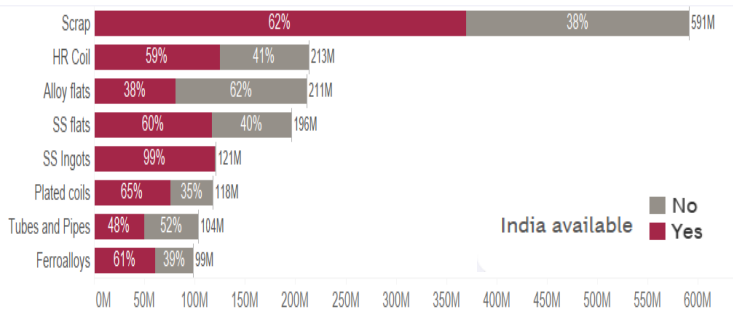


Key points

- Imports of 1222M in Aug'23 were domestically available vs monthly average (Jun'23 to Aug'23) of 1108M
- Domestically available imports in Aug'23(1222M) were 8% Higher than Jul'23 (1130M)
- Highest value of imports which are available in India in Jun'23
 - 113M for SS Ingots – Steel Making | 70M for SS flats – Trade / Dealer | 54M for Alloy flats – Automobiles & Components

Imports By Product category – Aug'23

Product category wise imports (\$M)



Share of Major Product category

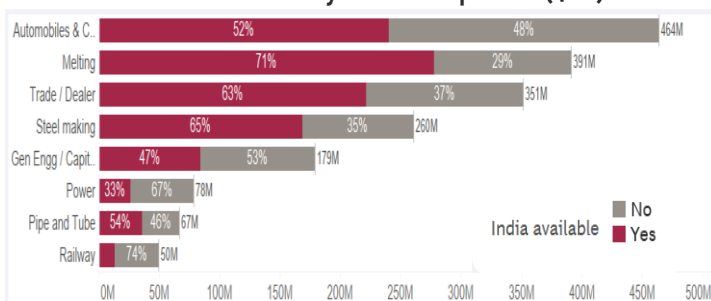
Category	% of Total	Value
Scrap	30%	\$370M
HR Coil	10%	\$125M
SS Ingots	10%	\$120M
SS flats	10%	\$118M
Alloy flats	7%	\$81M
Plated coils	6%	\$76M
Ferroalloys	5%	\$61M
Tubes and Pipes	4%	\$50M

Key points

- Product categories with more than 50% imports available in India (excluding scrap) in Aug'23
 - HR Coil, SS Ingots, SS flats, Alloy Flats, Plated coils, Ferroalloys, Pipes and Tubes
- Product categories with highest increase in imports available in India in Aug'23
 - CR Coil – 11M to 44M | Plated coils – 50M to 76M | SS flats – 93M to 118M

Imports by End-use wise - Aug'23

End use industry wise imports (\$M)



Highest imports available in India

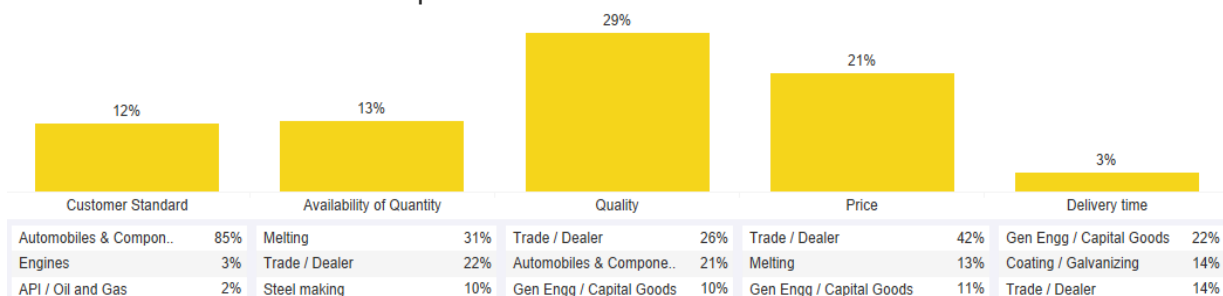
Category	% of Total	Value
Melting	23%	\$278M
Automobiles & Compon..	20%	\$240M
Trade / Dealer	18%	\$222M
Steel making	14%	\$169M
Gen Engg / Capital Goo..	7%	\$84M
Pipe and Tube	3%	\$36M
Power	2%	\$26M
API / Oil and Gas	2%	\$24M

Key points

- End-use industries with more than 50% imports available in India in Aug'23
 - Melting, Automobiles & Components, Trade / Dealer
- End-use industries with highest increase in imports available in Aug'23
 - Automobiles & Components - 181M to 240M | Melting - 224M to 278M | Trade / Dealer - 196M to 222M

Import reasons for products available in India

% indicated the share out of all imports



Key points

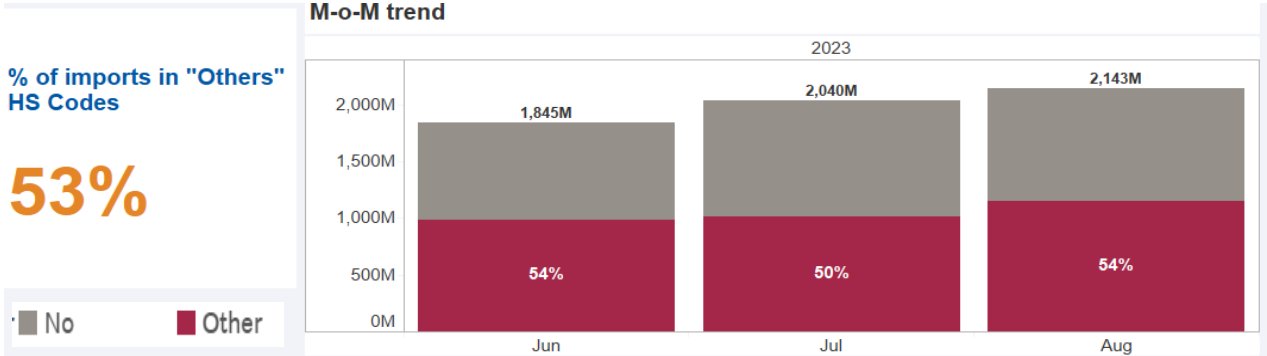
- Share of imports due to price has increased by 9% from Aug'23 to Jul'23.
- Major end uses which import due to price in Aug'23 - Trade/ Dealer, Melting, Gen Engg/Capital Goods.
- Major end uses which import due to quality in Aug'23 - Trade/ Dealer, Automobiles & Components, Gen Engg/Capital Goods.

4

"Others" HS Codes

Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

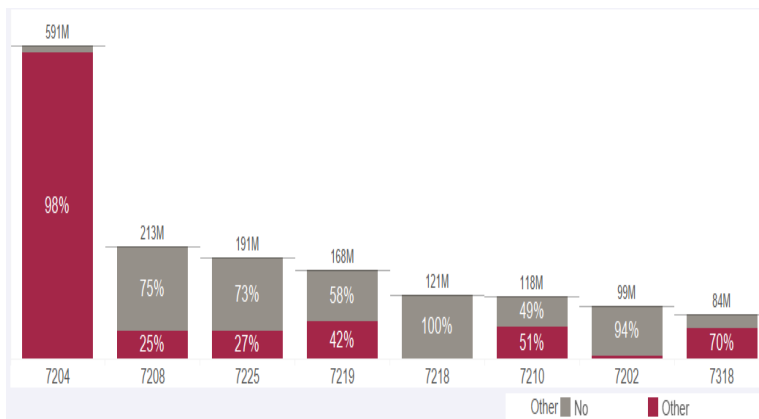


Key points

- Imports of 1162M in Aug'23 were under "Others" HS codes vs monthly average (Jun'23 to Aug'23) of 1061M
- Value of imports under "Others" in Aug'23 were 13% higher than Jul'23

4 digit HS Code wise-Aug'23

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

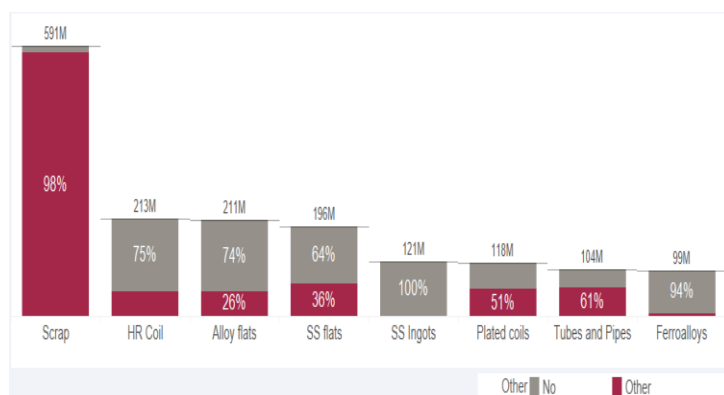
Category	% of Total	Value
7204	50%	\$580M
7219	6%	\$70M
7210	5%	\$60M
7318	5%	\$59M
7208	5%	\$54M
7225	4%	\$52M
7304	4%	\$48M
7209	4%	\$42M

Key points

- Four digit code with increasing share of "Others" in Aug'23 w.r.t. Jun'23
 - 7204 - 404M to 580M | 7219 - 43M to 70M | 7208 - 28M to 54M
- Four digit code with highest increase of "Others" in Aug'23 w.r.t. Jul'23
 - 7204 - 490M to 580M | 7210 - 30M to 60M | 7209 - 12M to 42M

Product category wise - Aug'23

Product category wise imports (\$M)



Highest imports under "Others"

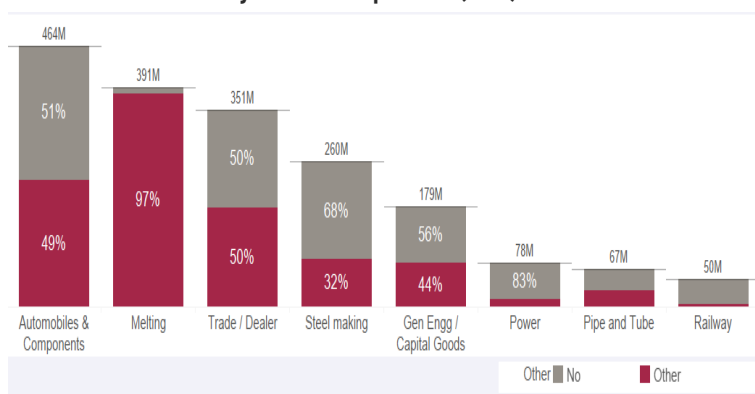
Product category	% of total ..	Value
Scrap	50%	\$580M
SS flats	6%	\$70M
Tubes and Pipes	5%	\$63M
Plated coils	5%	\$60M
Screws, bolts	5%	\$59M
Alloy flats	5%	\$55M
HR Coil	5%	\$54M
CR Coil	4%	\$42M

Key points

- Product categories with increasing share of "Others" in Aug'23 w.r.t. Jun'23(Ex. Scrap)
 - SS flats – 43M to 70M | HR Coil – 28M to 54M | Tubes and Pipes – 53M to 63M
- Product categories with highest increase in share of "Others" in Aug'23 w.r.t. Jul'23(Ex. Scrap)
 - Plated coils – 30M to 60M | CR Coil – 12M to 42M | Semis – 1M to 12M

End-use industry wise- Aug'23

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Melting	33%	\$379M
Automobiles & Compon..	19%	\$226M
Trade / Dealer	15%	\$176M
Steel making	7%	\$84M
Gen Engg / Capital Goo..	7%	\$79M
Pipe and Tube	3%	\$29M
Domestic	2%	\$23M
Engines	2%	\$22M

Key points

- End-use industries with increasing share of "Others" in Aug'23 w.r.t. Jun'23
 - Melting – 257M to 379M | Trade / Dealer – 139M to 176M | Steel making – 55M to 84M
- End-use industries with highest increase in share of "Others" in Aug'23 w.r.t. Jul'23
 - Melting – 312M to 379M | Automobile & Components – 167M to 226M | Gen Engg / Capital Goods – 50M to 79M

5

Imports under QCO

Month-wise registrations (\$M)

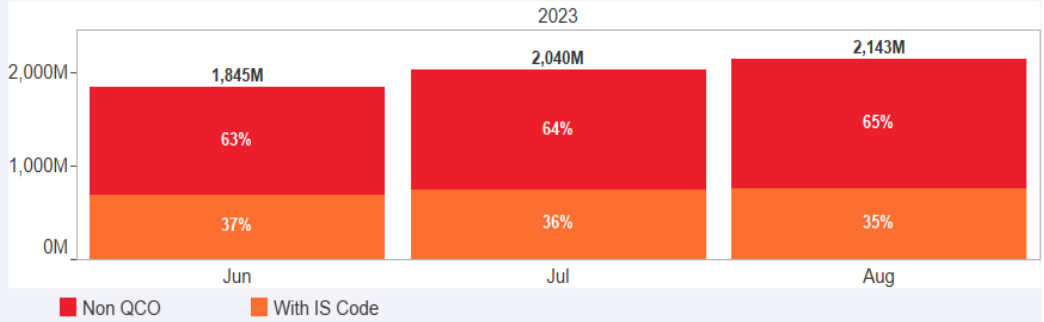
QCO imports – Imports under HS codes which have active QCOs

64%
Non QCO imports

36%
QCO imports with IS Code

0%
QCO imports without IS Code

Monthly trend

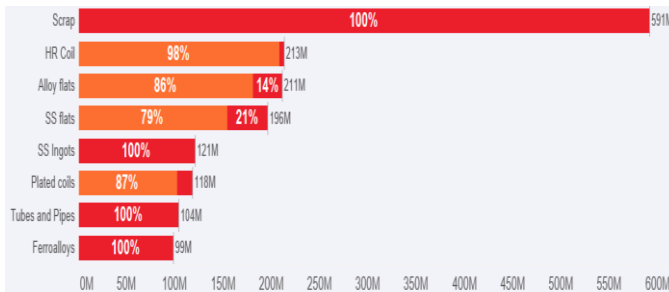


Key points

- Imports of 759M in Aug'23 are under QCO vs monthly average (Jun'23 to Aug'23) of 728M
- 35% of imports in Aug'23 are under QCO vs monthly average (Jun'23 to Aug'23) of 36%

Non QCO imports – Product wise (\$M)-Aug'23

Imports by Product category



Share of Major Non QCO category

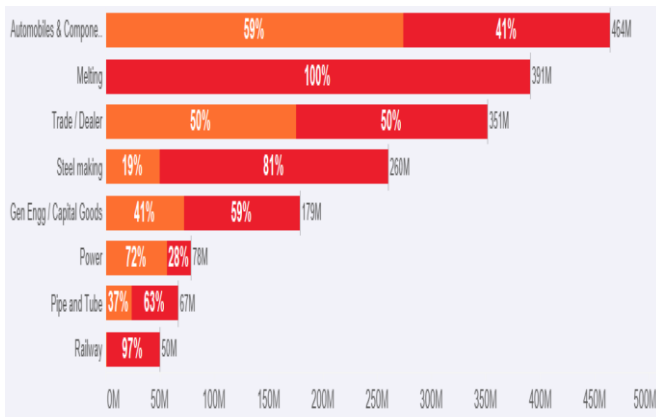
Product category	% of total	Value
Scrap	43%	\$591M
SS Ingots	9%	\$121M
Tubes and Pipes	7%	\$104M
Ferroalloys	7%	\$99M
Screws, bolts	6%	\$84M
Rail locomotives	3%	\$47M
SS flats	3%	\$42M

Key points

- Product categories with highest Non QCO imports (Ex. Scrap) in Aug'23 – SS Ingot, Tubes and Pipes, Ferro Alloys, Screws, bolts, Rail locomotives, SS flats
- Product categories with highest increase of Non QCO imports in Aug'23 (Ex. Scrap)
 - SS flats from 21M to 42M
 - Ferro Alloys from 83M to 99M
 - Alloy flats from 18M to 31M

Non QCO imports – End use wise (\$M)- Aug'23

Imports by End-use



Share of Major Non QCO End-use industries

End-use	% of total ..	Value
Melting	28%	\$391M
Steel making	15%	\$211M
Automobiles & Compon..	14%	\$190M
Trade / Dealer	13%	\$176M
Gen Engg / Capital Goo..	8%	\$106M
Railway	3%	\$48M
Pipe and Tube	3%	\$42M
Wire Drawing	2%	\$22M

Key points

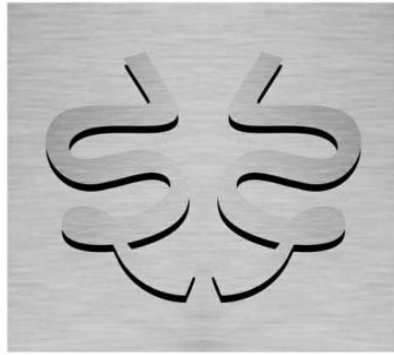
- End-use industries with highest Non QCO imports in Aug'23
 - Melting, Steel making, Automobiles & Components.
- End use industries with highest increase of Non QCO imports in Aug'23
 - Melting from 324M to 391M
 - Trade / Dealer from 149M to 176M
 - Automobiles & Components from 174M to 190M

Non-QCO imports(ex-Scrap) – Top HS codes (\$M) – Jun'23 to Aug'23

Hs Desc	≡	Value
72189100 - Of rectangular (other than square) cross-section		285M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		119M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		117M
72026000 - FERRO-NICKEL		87M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		71M
86071990 - OTHER PARTS OF AXLES AND WHEELS FOR..		50M
86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS A..		48M
72031000 - FERS PRDCT OBTND BY DRCT RDCTN OF IR..		42M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		42M
73181600 - THREADED NUTS		38M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		35M
72011000 - NON-ALLOY PIG IRON CONTNG <=0.5% PHO..		35M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		35M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		34M
72027000 - FERRO-MOLYBDENUM		33M
73181900 - OTHER THREADED ARTICLES		30M
73029090 - Other		30M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		29M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		27M
73110030 - High pressure cylinder (working pressure		25M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4..		25M
73079990 - NON-GALVANISED		24M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR ..		23M
72189910 - BILLETS		22M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O..		22M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		22M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ..		21M
73121020 - WIRE ROPES,GALVANISED		20M
72029300 - FERRO-NIOBIUM		19M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		18M
73043919 - OTHER MADE UPTO 114.3 MM OUTER DIAME..		18M
73181400 - SELF-TAPPING SCREWS,THREADED		17M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAM..		17M
73079390 - NON GALVANISED		16M
73066100 - OF SQUARE OR RECTANGULAR CROSS-SEC..		15M
73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL		15M



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