



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
December 2020

Table of Contents

1	Import Summary	3
	a. Month on Month registrations	
	b. Major import groups by product category, country	
2	Category wise imports	4
	a. Product category wise	
	b. End use industry wise	
	c. Imports by exporting country	
3	Imports despite domestic availability	6
	a. Month wise registrations	
	b. Product category wise	
	c. End use industry wise	
	d. Import reasons for products available in India	
4	"Others" HS Codes	9
	a. Month wise registrations	
	b. 4 digit HS code wise	
	c. Product category wise	
	d. End use industry wise	
5	QCO related imports	11
	a. Month wise registrations	
	b. Non-QCO imports: Product category wise	
	c. Non-QCO imports : End use industry wise	
	d. Non-QCO imports : Top HS codes	

Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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1

Import Summary

Month on month registrations (\$M)

M-o-M trend

Total imports
\$3,480M



Key points

- Imports in Dec'20- 1355M
- Average monthly imports- 1160M
- Imports in Dec'20 (1355M) is 26% higher than Nov'20 (1079M)

Major import groups by product category, country (\$M)

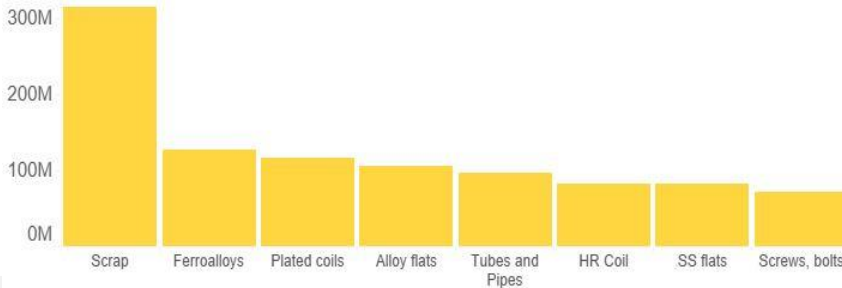
SNo.	Product category	Country	Value % share
1	Alloy flats	JAPAN	8%
2	Scrap	United Arab Emirat..	3%
3	Plated coils	KOREA, REPUBLI..	3%
4	Alloy flats	KOREA, REPUBLI..	3%
5	HR Coil	KOREA, REPUBLI..	3%
6	Tubes and Pipes	CHINA	3%
7	CR Coil	KOREA, REPUBLI..	3%
8	Ferroalloys	INDONESIA	2%
9	Rail locomotives	GERMANY	2%

- Top 10 groups contribute to 23% of imports
- Highest increase seen in Dec'20
 - Ferroalloys - Indonesia from 20M to 55M
 - HR Coil - Belgium from 1M to 20M
 - HR Coil - South Korea from 2M to 20M
- Highest decrease seen in Dec'20
 - Alloy flats - Japan from 84M to 26M
 - CR Coil - South Korea from 29M to 10M
 - Alloy flats - Taiwan from 20M to 2M

2

Category wise imports

Product category wise imports (\$M)

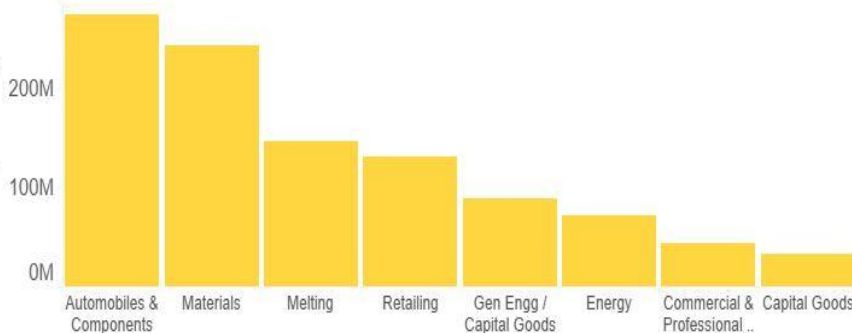


Product category	% of total ..	Value
Scrap	23%	\$315M
Ferroalloys	9%	\$127M
Plated coils	9%	\$117M
Alloy flats	8%	\$106M
Tubes and Pipes	7%	\$97M
HR Coil	6%	\$83M
SS flats	6%	\$82M
Screws, bolts	5%	\$71M

Key points

- Top 5 categories contribute to 50% of imports
- Product categories with highest increase in Dec'20
 - Scrap - 238M to 315M | Ferroalloys - 65M to 127M | Plated coils - 68M to 117M
- Product categories with highest increase in past 3 months
 - Ferroalloys - 59M to 127M | Plated coils - 78M to 117M | HR Coil - 49M to 83M
- Product categories with highest decrease in past 3 months
 - Stranded wire, ropes - 31M to 20M | Tube or Pipe fittings - 18M to 13M | Structures and parts of Structures - 35M to 30M

End-use industry wise imports (\$M)

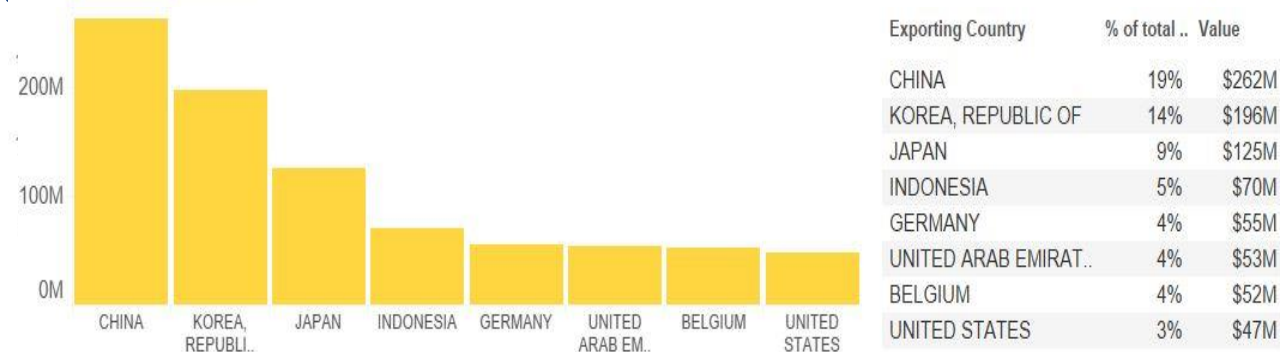


End-use	% of total ..	Value
Automobiles & Compon..	20%	\$275M
Materials	18%	\$243M
Melting	11%	\$146M
Retailing	10%	\$131M
Gen Engg / Capital Goo..	7%	\$88M
Energy	5%	\$73M
Commercial & Professio..	3%	\$44M
Capital Goods	2%	\$33M

Key points

- Top 7 End use industries contribute to 50% of imports
- End use industries with highest increase in Dec'20
 - Materials - 143M to 243M | Others - 0M to 134M | Melting - 75M to 146M
- End use industries with highest increase in past 3 months
 - Materials - 0M to 243M | Others - 0M to 134M | Retailing - 0M to 131M
- End use industries with highest decrease in past 3 months
 - Spring Steel - 311M to 27M | Trade / Dealer - 137M to 3M | Ingot - 60M to 1M

Imports by exporting country (\$M)



Key points

- Top 6 countries contribute to ~50% of imports
- Exporting countries with highest increase in Dec'20
 - China from 174M to 262M
 - Belgium from 14M to 51M
 - Indonesia from 34M to 69M
- Exporting countries with highest increase in past 3 months
 - China from 189M to 269M
 - Indonesia from 14M to 70M
 - Belgium from 11M to 52M
- Exporting countries with highest decrease in past 3 months
 - South Africa from 19M to 8M
 - United Kingdom from 19M to 8M
 - Kuwait from 7M to 3M

3

Imports despite domestic availability

Imports despite domestic availability – Month wise registrations (\$M)

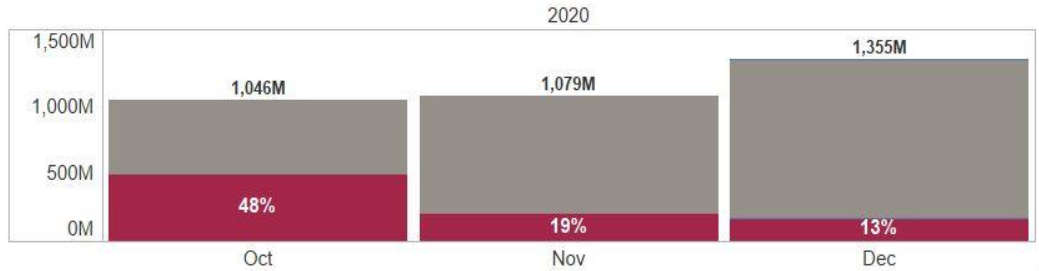
% imports which are available in India

26%

India available

No
Yes

M-o-M trend

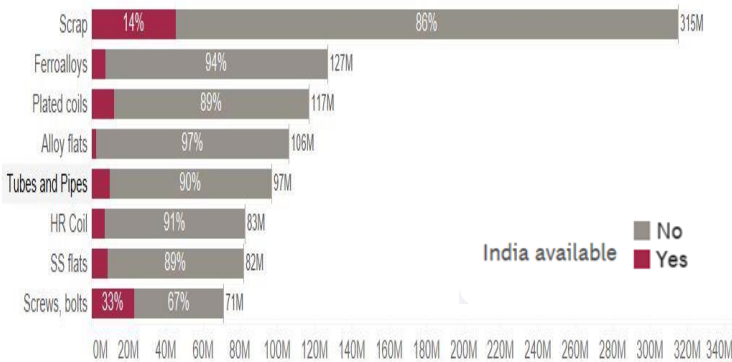


Key points

- Imports of 174M in Dec'20 were domestically available vs monthly average of 296M
- Share of domestically available imports in Dec'20 (174M) is -16% lower than Nov'20 (208M)
- Highest value of imports which are available in India (ex-Scrap) in Dec'20
 - 58M of Screws, bolts – Automobile & Components
 - 47M of CR Coil – Automobile & Components
 - 23M of Plated coils – Automobile & Components

Product category wise

Product category wise imports (\$M)



Highest imports available in India

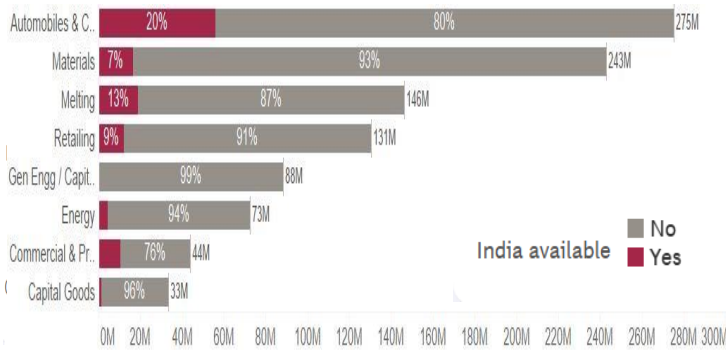
Category	% of Total	Value
Scrap	26%	\$46M
Screws, bolts	13%	\$23M
Plated coils	7%	\$12M
Tubes and Pipes	6%	\$10M
Semis	5%	\$9M
SS flats	5%	\$9M
Ferroalloys	4%	\$8M
HR Coil	4%	\$7M

Key points

- Product categories with >80% imports available in India in Dec'20(ex-Scrap)
 - Semis, CR Coil
- Product categories with highest increase in imports available in India in Dec'20(ex-Scrap)
 - Semis - 4M to 9M | Alloy Steel - 0M to 5M | Ferroalloys - 5M to 8M

End-use wise

End use industry wise imports (\$M)



Highest imports available in India

Category	% of Total	Value
Automobiles & Compon..	32%	\$56M
Melting	11%	\$19M
Materials	9%	\$17M
Retailing	7%	\$12M
Commercial & Professio..	6%	\$10M
Pipe and Tube	4%	\$7M
Energy	3%	\$4M
Household & Personal ..	1%	\$2M

Key points

- End-use industries with > 50% imports available in India in Dec'20(ex-Scrap)
 - Automobiles & Components, Spring Steel, Trade / Dealer, Commercial use.
- End-use industries with highest increase in imports available in India in Dec'20(ex-Scrap)
 - Retailing- 1M to 9M | Materials - 0M to 6M | Energy - 0M to 4M

4

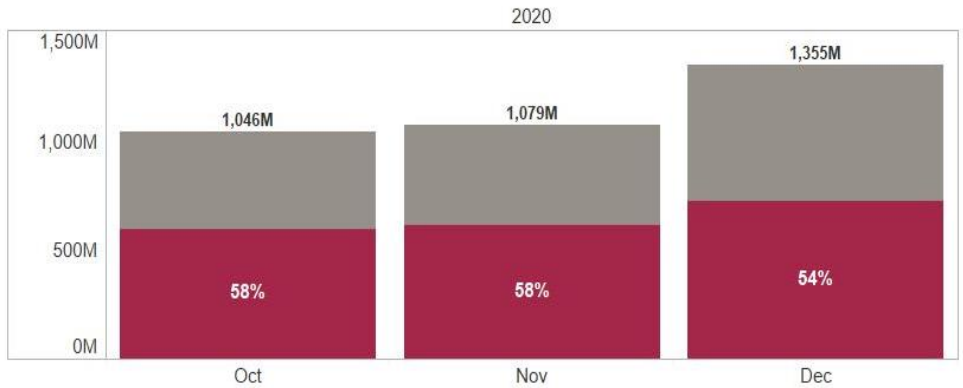
"Others" HS Codes

Month-wise registrations (\$M)

M-o-M trend

% of imports in "Others" HS Codes

56%

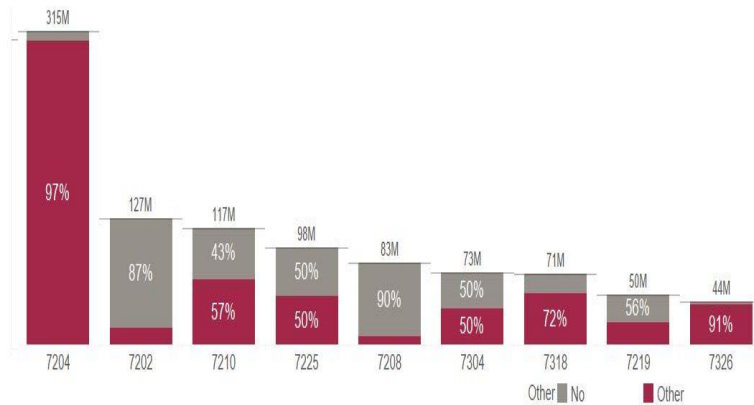


Key points

- Imports of 427M in Dec'20 were under "Others" HS codes vs monthly average of 387M
- Value of imports under "Others" in Dec'20 were 10% higher than Nov'20

4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

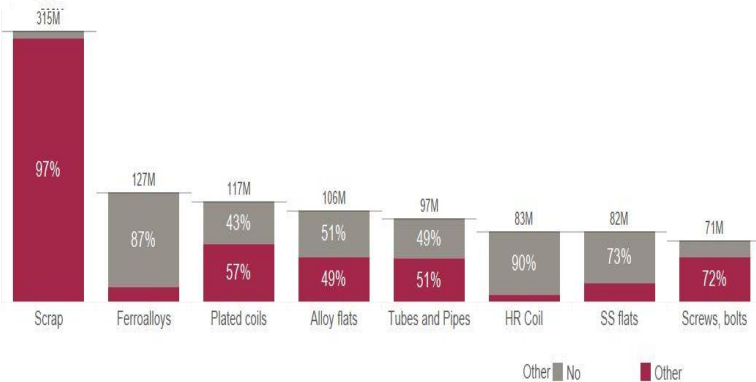
HS Code 4 Digit	% of total ..	Value
7204	41%	\$306M
7210	9%	\$66M
7318	7%	\$51M
7225	7%	\$49M
7326	5%	\$40M
7304	5%	\$36M
7219	3%	\$22M
7228	3%	\$20M

Key points

- Four digit code with increasing share of "Others" for the past 3 months
 - 7204 - 262M to 306M | 7225 - 13M to 49M | 7210 - 42M to 66M
- Four digit code with highest increase of "Others" in Dec'20
 - 7210 - 42M to 66M | 7318 - 29M to 51M | 7304 - 24M to 36M

Product category wise

Product category wise imports (\$M)



Highest imports under "Others"

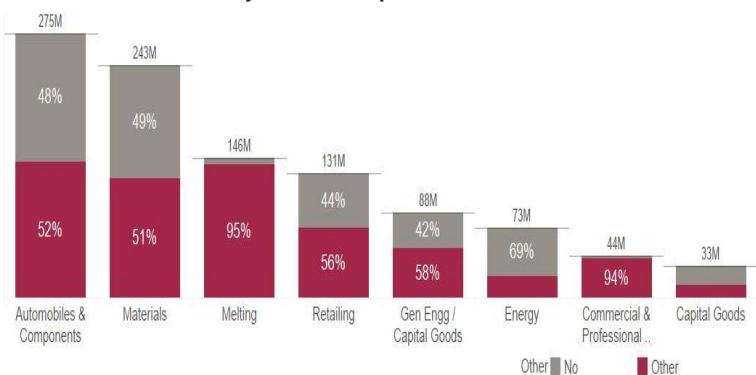
Product category	% of total ..	Value
Scrap	41%	\$306M
Plated coils	9%	\$66M
Alloy flats	7%	\$52M
Screws, bolts	7%	\$51M
Tubes and Pipes	7%	\$49M
SS flats	3%	\$22M
Alloy longs	3%	\$21M
Ferroalloys	2%	\$16M

Key points

- Product categories with increasing share of "Others" for the past 3 months
 - Scrap - 262M to 306M | Plated coils - 42M to 66M | Tubes and Pipes- 33M to 49M
- Product categories with highest increase in share of "Others" in Dec'20
 - Scrap - 232M to 306M | Plated Coil - 42M to 66M | Screws, Bolts - 29M to 51M

End-use industry wise

End use industry wise imports (\$M)



Highest imports under "Others"

End-use	% of total ..	Value
Automobiles & Compon..	19%	\$143M
Melting	19%	\$139M
Materials	17%	\$125M
Retailing	10%	\$73M
Gen Engg / Capital Goo..	7%	\$51M
Commercial & Professio..	6%	\$41M
Energy	3%	\$22M
Pipe and Tube	2%	\$16M

Key points

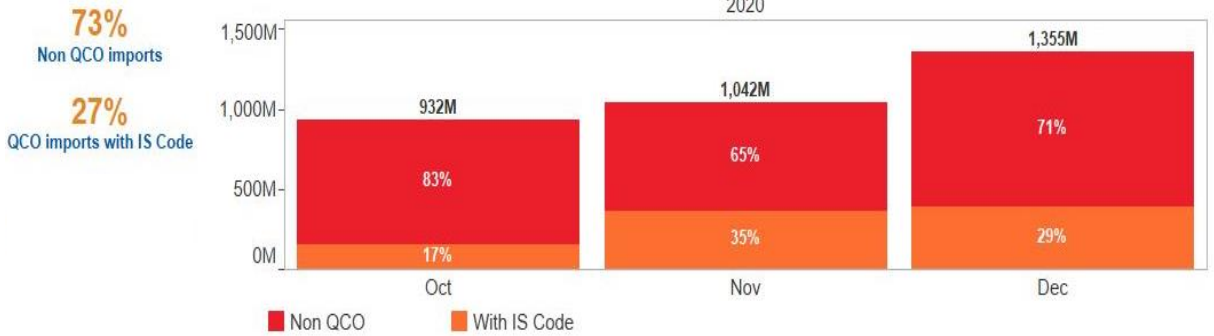
- End-use industries with increasing share of "Others" for the past 3 months
 - Materials - 0M to 125M | Melting - 18M to 139M | Retailing - 0M to 73M
- End-use industries with highest increase in share of "Others" in Dec'20
 - Melting - 70M to 139M | Retailing - 33M to 73M | Materials - 85M to 125M

5

Imports under QCO

Month-wise registrations (\$M)

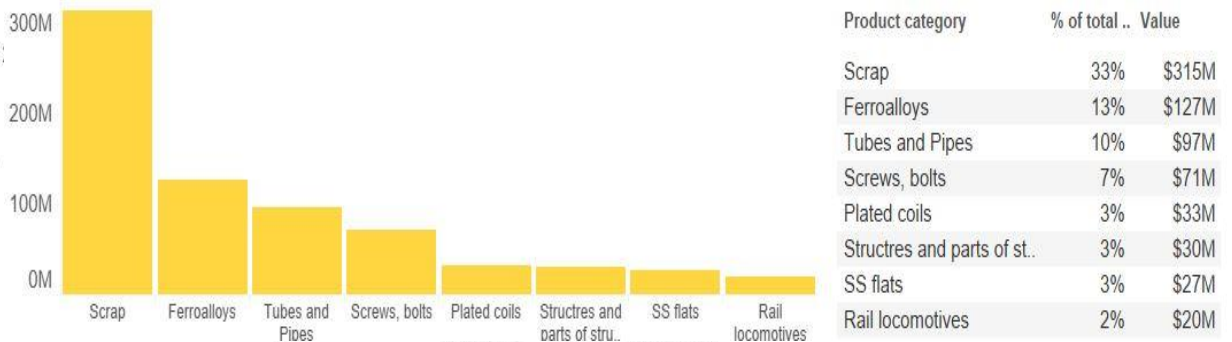
QCO imports – Imports under HS codes which have active QCOs



Key points

- Imports of 388M in Dec'20 are under QCO vs monthly average of 352M
- 29% of imports in Dec'20 are under QCO vs monthly average of 30%

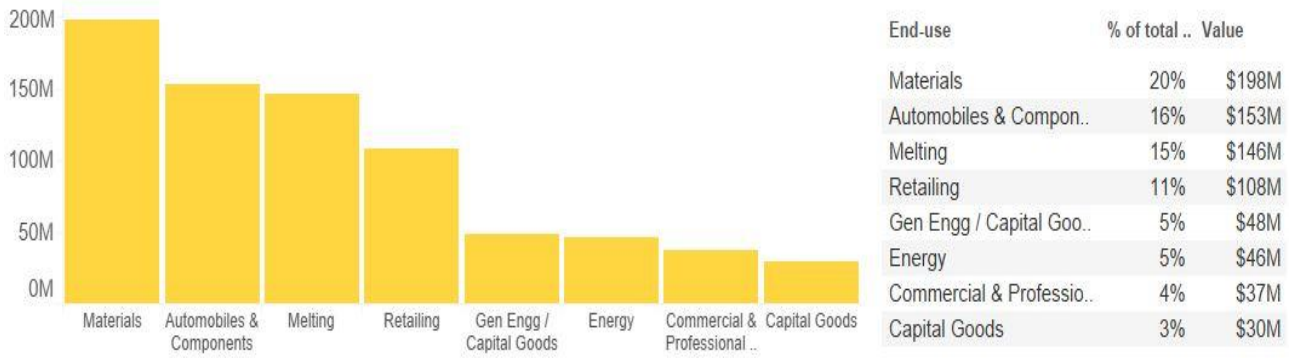
Non QCO imports – Product wise (\$M)



Key points

- Product categories with highest Non QCO imports (ex - Scrap) in Dec'20- Ferroalloys, Tubes and Pipes, SS flats
- Product categories with highest increase of Non QCO imports in Dec'20 (ex- scrap)-
 - Plated Coils from 49M to 117M
 - Ferroalloys from 65M to 127M
 - Tubes and Pipes from 63M to 97M

Non QCO imports – End use wise (\$M)



Key points

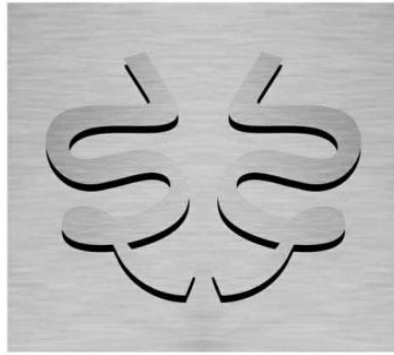
- End-use industries with highest Non QCO imports in Dec'20–Abrasion / Wear resistant, Aerospace, Agri Implements / Storage
- End use industries with highest increase of Non QCO imports in Dec'20
 - Materials from 111M to 198M
 - Melting from 75M to 146M
 - Automobiles & Components from 87M to 153M

Non-QCO imports – Top HS codes (\$M)

Hs Desc	≡	Value
72042190 - OTHR WST AND SCRP OF STAINLESS STEEL		154M
72044900 - OTHER WASTE AND SCRAP		149M
72026000 - FERRO-NICKEL		67M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS OR WASHERS THREADED		38M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES OTHER STEERING OR RUDDER EQUIPMENT FOR SHIPS AND BOATS, N.E..		30M
73041910 - IRON PIPES FOR OIL/GAS PIPELINES		23M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		19M
73089090 - OTHER STRUCTURE AND PARTS OF STRUCTURES OF IRON AND STEEL(EXCL FLOATING STRUCTURES)		15M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALOY STL ELETRCLY PLTD/COTD WTH ZINC OF A WDTN OF 600 MM OR MOR..		15M
73181600 - THREADED NUTS		13M
72101290 - OTHER PLATES,SHEETS,STRIPS		12M
73021010 - RAILWAY RAILS		11M
72029300 - FERRO-NIOBIUM		10M
73011000 - SHEET PILING		10M
72209022 - Nickel chromium austenitic type		10M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL OTHRWSE PLTD/COTD WTH ZINC		10M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR SERVICE VEHICLES, WTHETHER OR NOT SELF-PROPELLED (FOR EXAM..		9M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		9M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLOW PORFILES		8M
72021900 - OTHER FERRO-MANGANESE		8M
73121020 - WIRE ROPES,GALVANISED		7M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SECTION, OF STAINLESS STEEL TUBES/PIPES		7M
73044900 - OTHR TUBE,PIPE AND HOLO PROFILE OF CIRCULR CROSS-SECTION OF OTHER STAINLESS STEEL		7M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAMETER		6M
73081000 - Bridges and bridge-sections		6M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CIRCULR CROSS-SECTION OF STAINLES STEEL,COLD DRAWNOR COLD R..		6M
73089010 - BEAMSCHANNELS,PILLARS AND GIRDERS PREPARED FOR IN STRUCTURES		6M
73110090 - OTHER PRESSURE CONTAINERS FOR TRANSPORT OR STORAGE OF COMPRESSED GASES		6M
72210090 - BRGHT BARS N.E.S.		5M
72189910 - BILLETS		5M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WITH OUTR DIAMTR>219.1 MM,NT CLD RLD		5M
72173010 - WIRE, 18 SWG AND THICKER		5M
73181900 - OTHER THREADED ARTICLES		5M
73259910 - OTHER CAST ARTICLES OF IRON MALLEABLE		5M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCTRCL STEEL		5M
72041000 - WASTE AND SCRAP OF CAST IRON		4M
86079990 - PARTS OF RAILWAY,N.E.S.		4M



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