



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
December 2023

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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- The information in the document has been printed on the basis of information received through SIMS registration for steel imports. The authenticity of the data received through SIMS has not been verified independently.
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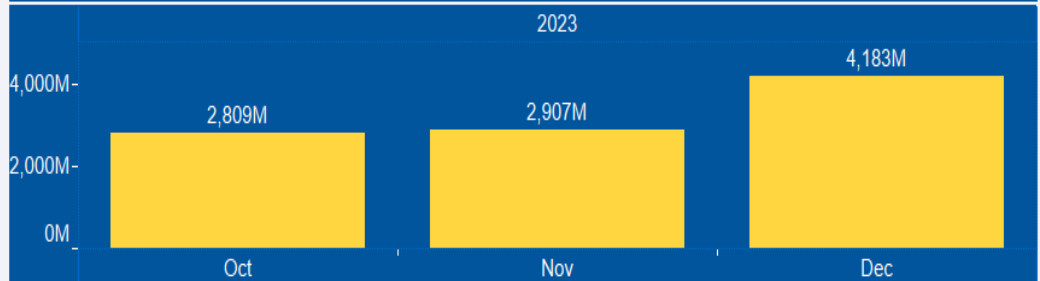
1

Import Summary

Month on month registrations (\$M)

Total imports
\$9,899M

M-o-M trend



Key points

- Imports in Dec'23 – 4183M
- Average monthly imports from Oct'23 to Dec'23 – 3300M
- Imports in Dec'23(4183M) is 44% Higher than Nov'23(2907M)
- Imports in Dec'23(4183M) is 49% Higher than Oct'23(2809M)

Major import groups by product category, country (\$M)

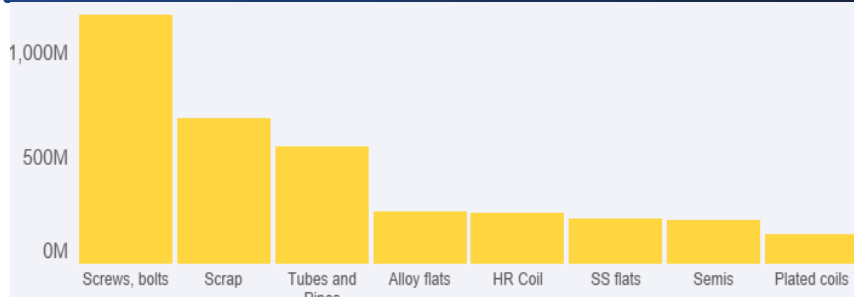
SNo.	Product category	Country	Value % share
1	Screws, bolts	JAPAN	11%
2	Scrap	UNITED STATES	5%
3	Tubes and Pipes	JAPAN	5%
4	SS Ingots	INDONESIA	4%
5	HR Coil	KOREA, REPUBLI..	3%
6	SS flats	CHINA	3%
7	Scrap	UNITED KINGDOM	3%
8	HR Coil	VIET NAM	3%

- Top 10 groups contribute to 27% of imports
- Highest increase in Dec'23 w.r.t. Nov'23
 - Screws, bolts- Japan from 17.93M to 1013.69M
 - Tubes and pipes – Japan from 1.57M to 445.28M
 - Semis- Bahrain from 0.00M to 153.99M
- Highest decrease seen in Dec23 w.r.t. Nov'23
 - HR Coil – Vietnam from 193.37M to 6.21M
 - Others – China from 95.67M to 25.17M
 - Alloy Flats – China from 80.80M to 36.46M

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Category wise imports

Product category wise imports (\$M)-Dec'23



Product category	% of total ..	Value
Screws, bolts	28%	\$1,179M
Scrap	17%	\$691M
Tubes and Pipes	13%	\$554M
Alloy flats	6%	\$250M
HR Coil	6%	\$240M
SS flats	5%	\$214M
Semis	5%	\$210M
Plated coils	3%	\$137M

Key points

- Top 3 categories contribute more than 50% of imports
- Product categories with highest increase in Dec'23 w.r.t. Nov'23
 - Screws,bolts - 119M to 1179M | Tubes and Pipes - 101M to 554M | Semis - 62M to 210M
- Product categories with highest increase in Dec'23 w.r.t. Oct'23
 - Screws,bolts - 161M to 1179M | Tubes and Pipes - 108M to 554M | Semis - 26M to 210M
- Product categories with highest decrease in Dec'23 w.r.t. Oct'23(Ex. Scrap)
 - Reservoirs,Tanks - 107M to 1M | HR Coil - 301M to 240M | CR Coil - 51M to 21M

End-use industry wise imports (\$M)- Dec'23

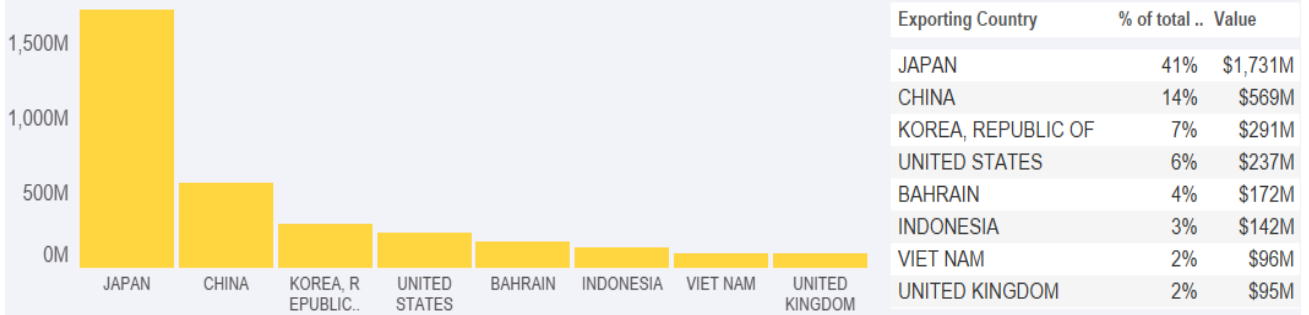


End-use	% of total ..	Value
Automobiles & Compon..	49%	\$2,041M
Steel making	11%	\$454M
Trade / Dealer	11%	\$451M
Melting	9%	\$397M
Gen Engg / Capital Goo..	6%	\$262M
Pipe and Tube	2%	\$83M
Power	2%	\$78M
Railway	1%	\$59M

Key points

- Top 2 End use industries contribute more than 50% of imports
- End use industries with highest increase in Dec'23 w.r.t. Nov'23
 - Automobiles & Components- 437 M to 2041M | Steel Making - 422M to 454M | Domestic - 26M to 40M
- End use industries with highest increase in Dec'23 w.r.t. Oct'23
 - Automobiles & Components - 521M to 2041M | Steel Making - 276M to 454M | API/ Oil and Gas - 29M to 47M
- End use industries with highest decrease in Dec'23 w.r.t. Oct'23
 - Melting - 558M to 397M | Gen. Engg/ Capital Goods - 351M to 262M | Trade/Dealer - 491M to 4511M

Imports by exporting country (\$M)- Dec'23



Key points

- Top 2 countries contribute more than 50% of imports
- Exporting countries with highest increase in Dec'23 w.r.t. Nov'23
 - Japan from 177.41M to 1730.87M
 - Bahrain from 16.71M to 171.97M
 - United States 171M to 236.91M
- Exporting countries with highest increase in Dec'23 w.r.t. Oct'23
 - Japan from 218M to 1731M
 - Bahrain from 16M to 172M
 - New Zealand 3M to 30M
- Exporting countries with highest decrease in Dec'23 w.r.t. Oct'23
 - Korea from 495M to 291M
 - China from 619M to 569M
 - United States from 266M to 237M

3

Imports despite domestic availability

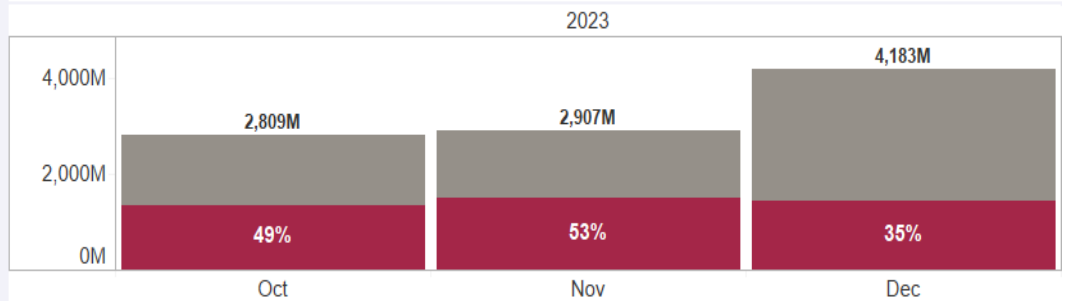
Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

44%

India available ■ No ■ Yes

M-o-M trend

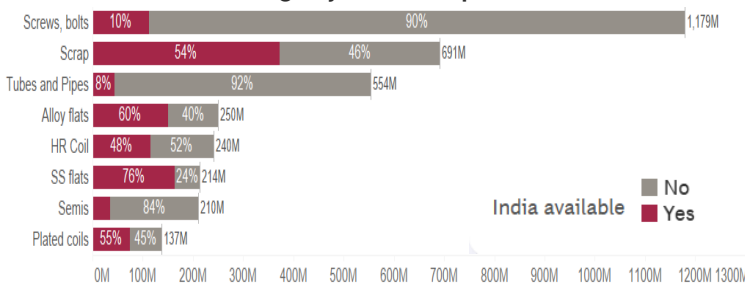


Key points

- Imports of 1450M in Dec'23 were domestically available vs monthly average (Oct'23 to Dec'23) of 1453M
- Domestically available imports in Dec'23(1450M) were 6% Lower than Nov'23(1539M)
- Highest value of imports which are available in India in Dec'23
 - 130M for Alloy flats – Automobiles & Components | 112M for SS Flats- Trade/Dealer | 111M for SS Ingots – Steel Making

Imports By Product category – Dec'23

Product category wise imports (\$M)



Share of Major Product category

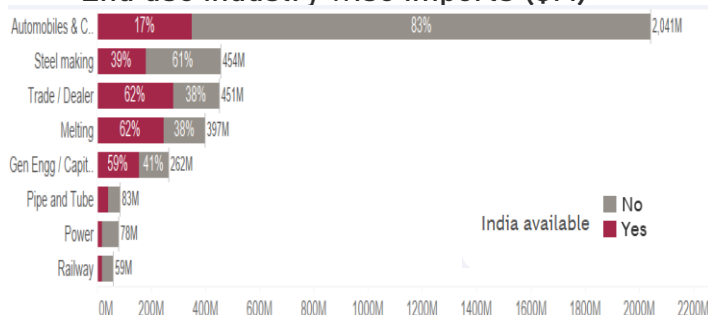
Category	% of Total	Value
Scrap	26%	\$373M
SS flats	11%	\$164M
Alloy flats	10%	\$151M
HR Coil	8%	\$116M
SS Ingots	8%	\$114M
Screws, bolts	8%	\$113M
Plated coils	5%	\$75M
Ferroalloys	3%	\$49M

Key points

- Product categories with more than 50% imports available in India (Ex-scrap) in Dec'23
 - SS Flats, Alloy Flats, HR Coil, SS Ingots, Screws, bolts, Plated coils, Ferro alloys.
- Product categories with highest increase in imports available in India in Dec'23 (Ex-scrap)
 - Alloy Flats – 89M to 151M | Screws, bolts – 52M to 113M | SS Flats – 142M to 164M

Imports by End-use wise - Dec'23

End use industry wise imports (\$M)



Highest imports available in India

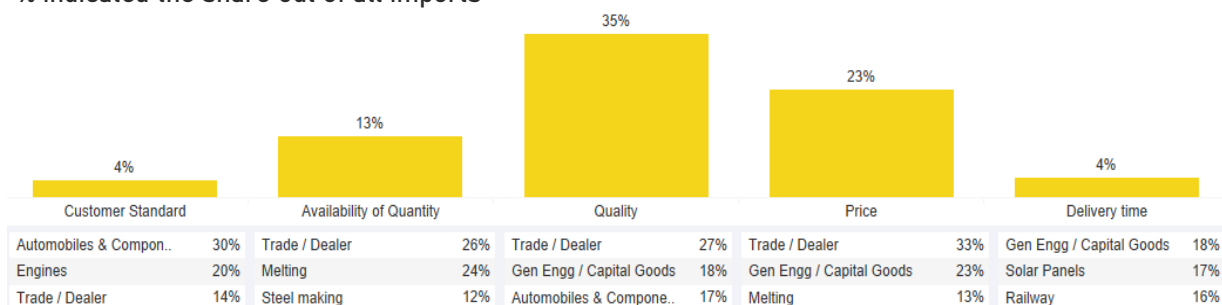
Category	% of Total	Value
Automobiles & Compon..	24%	\$348M
Trade / Dealer	19%	\$281M
Melting	17%	\$245M
Steel making	12%	\$179M
Gen Engg / Capital Goo..	11%	\$154M
Pipe and Tube	3%	\$40M
Engines	2%	\$30M
Domestic	2%	\$23M

Key points

- End-use industries with more than 50% imports available in India in Dec'23
 - Automobiles & Component, Trade / Dealer, Melting
- End-use industries with highest increase in imports available in Dec'23
 - Automobiles & Component - 195M to 348M | Trade / Dealer - 268M to 281M | Domestic - 12M to 23M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports due to price has Decreased 6% from Dec'23 to Nov'23.
- Major end uses which import due to price in Dec'23 – Trade/ Dealer, Gen Engg/Capital Goods , Melting.
- Major end uses which import due to quality in Dec'23 – Trade/ Dealer, Gen Engg/Capital Goods, Automobiles & Component.

4

"Others" HS Codes

Month-wise registrations (\$M)

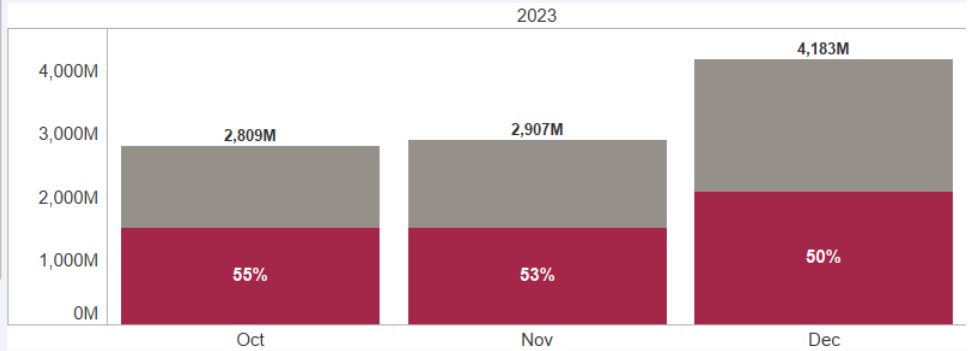
List of "Others" HS codes attached in Annexures
M-o-M trend

% of imports in "Others" HS Codes

52%

Others Value%: 52%

No Other

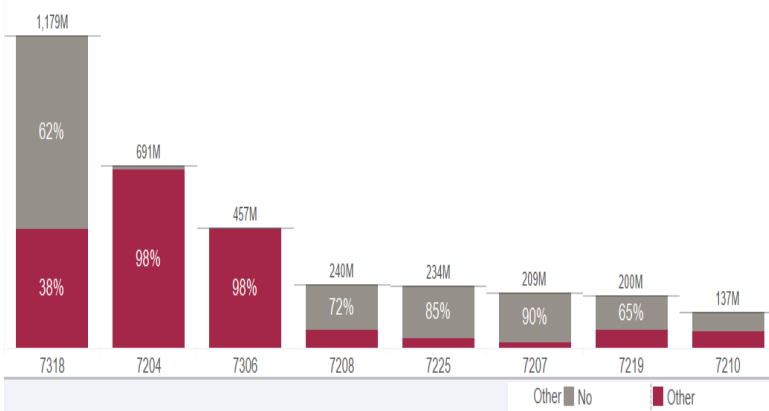


Key points

- Imports of 2103M in Dec'23 were under "Others" HS codes vs monthly average (Oct'23 to Dec'23) of 1727M
- Value of imports under "Others" in Dec'23 were 37% Higher than Nov'23

4 digit HS Code wise-Dec'23

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

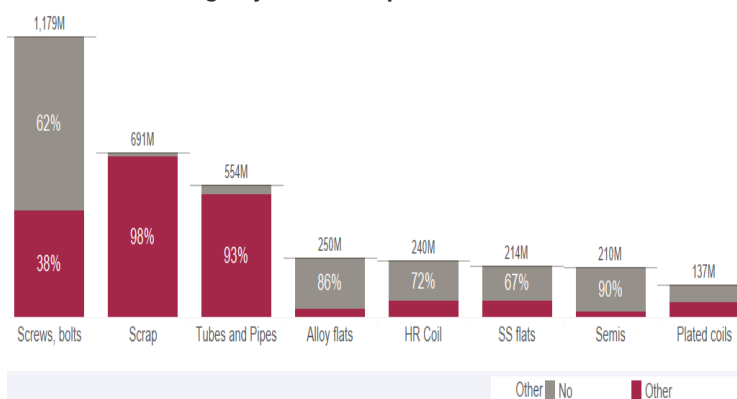
Category	% of Total	Value
7204	32%	\$676M
7306	21%	\$450M
7318	21%	\$448M
7219	3%	\$70M
7208	3%	\$66M
7304	3%	\$66M
7210	3%	\$65M
7326	2%	\$42M

Key points

- Four digit code with increasing share of "Others" in Dec'23 w.r.t. Oct'23
 - 7306 - 15M to 450M | 7318 - 135M to 448M | 7304 - 41M to 66M
- Four digit code with highest increase of "Others" in Dec'23 w.r.t. Nov'23
 - 7306 - 19M to 450M | 7318 - 90M to 448M | 7304 - 36M to 66M

Product category wise - Dec'23

Product category wise imports (\$M)



Highest imports under "Others"

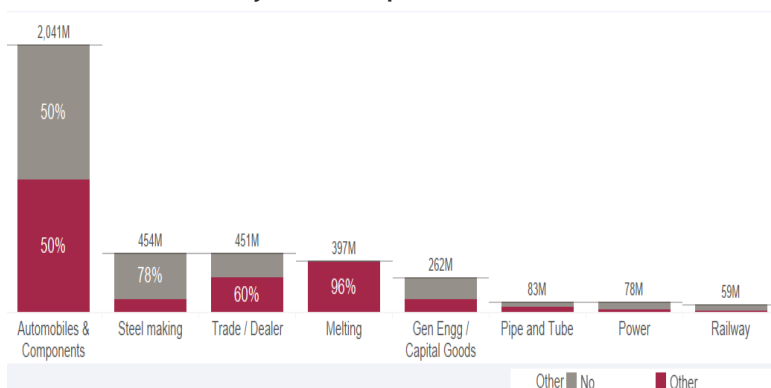
Product category	% of total ..	Value
Scrap	32%	\$676M
Tubes and Pipes	25%	\$517M
Screws, bolts	21%	\$448M
SS flats	3%	\$70M
HR Coil	3%	\$66M
Plated coils	3%	\$65M
Alloy flats	2%	\$36M

Key points

- Product categories with increasing share of "Others" in Dec'23 w.r.t. Oct'23
 - Tubes and Pipes- 75M to 517M | Screws, Bolts - 135M to 448M | Alloy longs - 26M to 36M
- Product categories with highest increase in share of "Others" in Dec'23 w.r.t. Nov'23
 - Tubes and Pipes- 63M to 517M | Screws, Bolts - 90M to 448M | Railway Material - 1M to 14M

End-use industry wise- Dec'23

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Automobiles & Compon..	48%	\$1,011M
Melting	18%	\$380M
Trade / Dealer	13%	\$269M
Steel making	5%	\$99M
Gen Engg / Capital Goo..	4%	\$94M
Pipe and Tube	2%	\$41M
API / Oil and Gas	1%	\$22M
Power	1%	\$21M

Key points

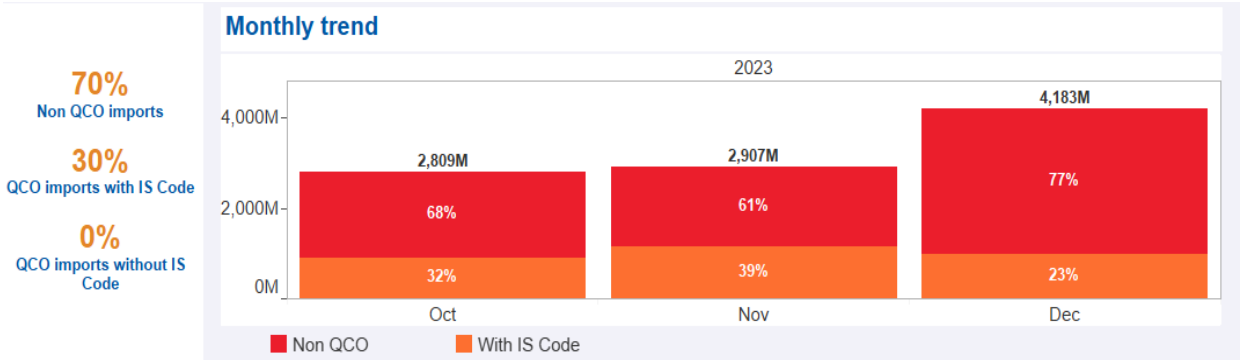
- End-use industries with increasing share of "Others" in Dec'23 w.r.t. Oct'23
 - Automobile & Components - 229M to 1011M | Trade/Dealer - 203M to 269M | Solar Panels- 1M to 11M
- End-use industries with highest increase in share of "Others" in Dec'23 w.r.t. Nov'23
 - Automobile & Components - 216M to 1011M | Trade/Dealer - 249M to 269M | Pipe and Tubes- 26M to 41M

5

Imports under QCO

Month-wise registrations (\$M)

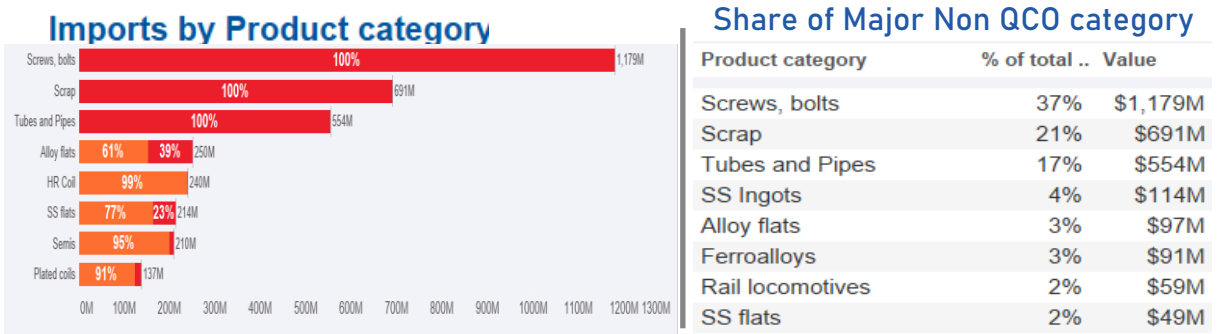
QCO imports – Imports under HS codes which have active QCOs



Key points

- Imports of 966M in Dec'23 are under QCO vs monthly average (Oct'23 to Dec'23) of 998M
- 23% of imports in Dec'23 are under QCO vs monthly average (Oct'23 to Dec'23) of 30%

Non QCO imports – Product wise (\$M) - Dec'23

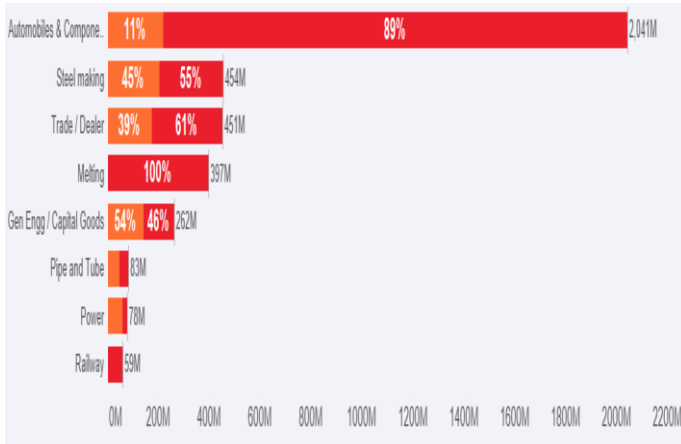


Key points

- Product categories with highest Non QCO imports (Ex. Scrap) in Dec'23 – Screws, bolts, Tubes and Pipes, SS Ingots, Alloy Flats, Ferro Alloys, Rail locomotives, SS Flats.
- Product categories with highest increase of Non QCO imports in Dec'23 (Ex. Scrap)
 - Screws, bolts from 119M to 1179M
 - Tubes and Pipes from 101M to 554M
 - Alloy Flats from 24M to 97M

Non QCO imports – End use wise (\$M)- Dec'23

Imports by End-use



Share of Major Non QCO End-use industries

End-use	% of total ..	Value
Automobiles & Compon..	57%	\$1,823M
Melting	12%	\$397M
Trade / Dealer	9%	\$275M
Steel making	8%	\$250M
Gen Engg / Capital Goo..	4%	\$119M
Railway	2%	\$58M
API / Oil and Gas	1%	\$45M
Pipe and Tube	1%	\$35M

Key points

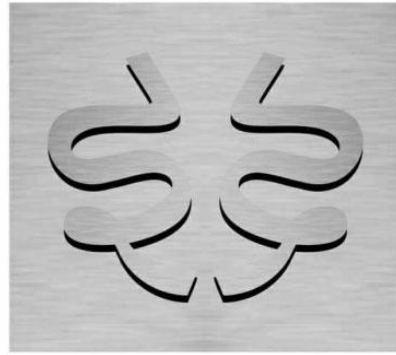
- End-use industries with highest Non QCO imports in Dec'23
 - Automobiles & Component, Melting, Trade/ Dealer, Steel making.
- End use industries with highest increase of Non QCO imports in Dec'23
 - Automobiles & Component from 238M to 1823M
 - Trade/ Dealer from 213M to 275M
 - Domestic from 13M to 25M

Non-QCO imports(ex-Scrap) – Top HS codes (\$M) – Oct'23 to Dec'23

Hs Desc	₹	Value
73069090 - OTHER TUBES,PIPES ETC.OF IRON/STEEL N..		446M
72189100 - Of rectangular (other than square) cross-section		345M
73182200 - OTHER WASHERS,NON-THREADED		308M
73181500 - OTHR SCREWS AND BOLTS W/N WITH NUTS ..		233M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		184M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		117M
73181900 - OTHER THREADED ARTICLES		110M
73090030 - Pressed steel tanks		106M
72011000 - NON-ALLOY PIG IRON CONTNG <=0.5% PHO..		83M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		73M
72031000 - FERS PRDCT OBTND BY DRCT RDCTN OF IR..		68M
72026000 - FERRO-NICKEL		64M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4...		62M
86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS A..		61M
73021010 - RAILWAY RAILS		58M
86071990 - OTHER PARTS OF AXLES AND WHEELS FOR..		53M
73110030 - High pressure cylinder (working pressure		50M
72029300 - FERRO-NIOBIUM		43M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		40M
73089010 - BEAMSCHANNELS,PILLARS AND GIRDERS P..		39M
73042990 - OTHER		33M
72027000 - FERRO-MOLYBDENUM		33M
73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL		32M
72112950 - STRIPS OF FLT-RLD PRDCTS OF IRON/NON ..		31M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		29M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O..		28M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		28M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		27M
73053190 - Other		26M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		24M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ..		23M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		22M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CI..		22M
73079990 - NON-GALVANISED		22M
73079190 - NON-GALVANISED		22M
73181400 - SELF-TAPPING SCREWS,THREADED		21M



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