



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
February 2021

Table of Contents

1	Import Summary	3
	a. Month on Month registrations	
	b. Major import groups by product category, country	
2	Category wise imports	4
	a. Product category wise	
	b. End use industry wise	
	c. Imports by exporting country	
3	Imports despite domestic availability	6
	a. Month wise registrations	
	b. Product category wise	
	c. End use industry wise	
	d. Import reasons for products available in India	
4	"Others" HS Codes	9
	a. Month wise registrations	
	b. 4 digit HS code wise	
	c. Product category wise	
	d. End use industry wise	
5	QCO related imports	11
	a. Month wise registrations	
	b. Non-QCO imports: Product category wise	
	c. Non-QCO imports : End use industry wise	
	d. Non-QCO imports : Top HS codes	

Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

Disclaimer

- The report is not for public distribution and has been furnished solely for information and must not be reproduced or redistributed to others.
- No one can use the report as a base for any claim, demand or cause of action and, also no one is responsible for any loss incurred based upon.
- The market opportunities discussed or recommended in this report may not be suitable for all stakeholders and the opinion expressed is the current opinion as of the date appearing on the material only.
- The information in the document has been printed on the basis of information received through SIMS registration for steel imports. The authenticity of the data received through SIMS has not been verified independently.
- While every effort is made to ensure the accuracy and completeness of information contained, the Ministry of Steel takes no responsibility and assumes no liability for any error/ omission or accuracy of the information.
- Recipients of this material should rely on their own judgments and conclusions from relevant sources before making any investment in market opportunities.
- The materials and elements in this report shall not be copied or given to any person or organization without the consent of the Ministry of Steel.
- The Ministry of Steel has not independently verified the data and assumptions used in this analyses. Changes in the underlying data or operating assumptions will clearly impact the analyses and conclusions.

1

Import Summary

Month on month registrations (\$M)



Key points

- Imports in Feb'21- 1090M
- Average monthly imports- 1301M
- Imports in Feb'21 (1090M) is 25% lower than Jan'21 (1460M)

Major import groups by product category, country (\$M)

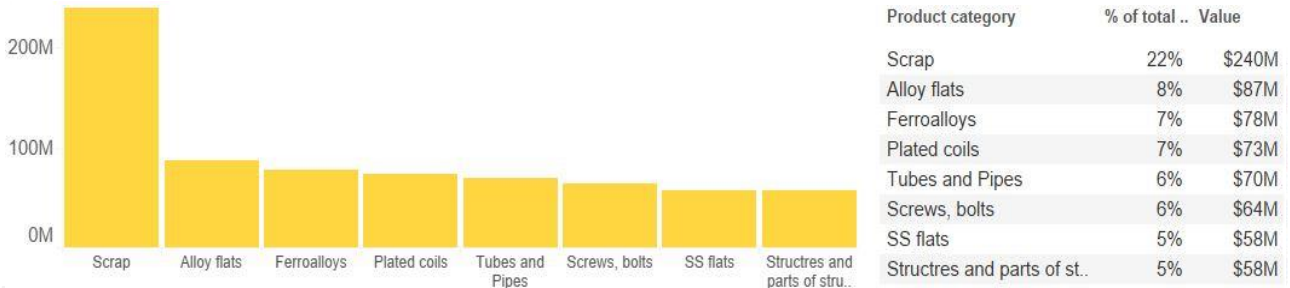
SNo.	Product category	Country	Value % share
1	HR Coil	KOREA, REPUBLI..	5%
2	Scrap	UNITED ARAB EM..	3%
3	Tubes and Pipes	CHINA	3%
4	Plated coils	KOREA, REPUBLI..	3%
5	Scrap	UNITED STATES	2%
6	Alloy flats	KOREA, REPUBLI..	2%
7	Structres and part..	CHINA	2%
8	Plated coils	CHINA	2%
9	Alloy flats	FRANCE	2%

- Top 10 groups contribute to 25% of imports
- Highest increase seen in Feb'21
 - Structures and parts of structures - China from 7M to 23M
 - Screws, bolts - Thailand from 1M to 17M
 - Chains - Indonesia from 1M to 15M
- Highest decrease seen in Jan'21
 - Alloy flats - South Korea from 77M to 24M
 - Ferroalloys - Indonesia from 66M to 17M
 - CR Coil - South Korea from 40M to 10M

2

Category wise imports

Product category wise imports (\$M)



Key points

- Top 10 categories contribute to 25% of imports
- Product categories with highest increase in Feb'21
 - Chains - 5M to 28M | Bars and rods - 5M to 22M | Structures and parts of structure - 45M to 58M
- Product categories with highest increase in past 3 months
 - Structures and parts of structure - 30M to 58M | Chains - 9M to 28M | Bars and Rods - 12M to 22M
- Product categories with highest decrease in past 3 months
 - Scrap - 315M to 240M | Ferroalloys - 127M to 78M | Plated coils - 117M to 73M

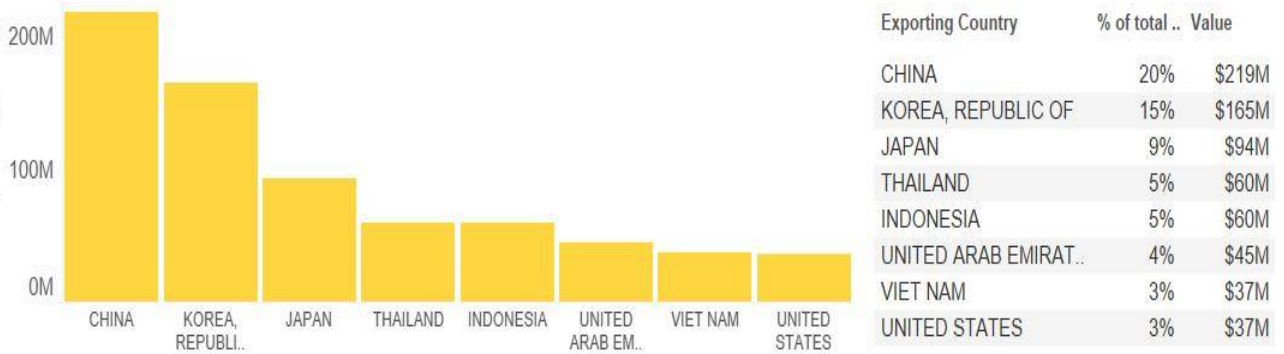
End-use industry wise imports (\$M)



Key points

- Top 12 End use industries contribute to 50% of imports
- End use industries with highest increase in Feb'21
 - Trade / Dealer - 12M to 42M | Gen Engg / Capital Goods - 3M to 27M | Oil and Gas - 3M to 24M
- End use industries with highest increase in past 3 months
 - Trade / Dealer - 3M to 42M | Oil and Gas - 1M to 24M | Pipe and Tube - 28M to 49M
- End use industries with highest decrease in past 3 months
 - Materials - 243M to 142M | Gen Engg / Capital Goods - 88M to 27M | Automobiles & Components - 275M to 214M

Imports by exporting country (\$M)



Key points

- Top 7 countries contribute to ~50% of imports
- Exporting countries with highest increase in Feb'21
 - Thailand from 19M to 59M
 - Singapore from 12M to 19M
 - Russia from 11M to 17M
- Exporting countries with highest increase in past 3 months
 - France from 10M to 30M
 - Thailand from 40M to 60M
 - Russia from 13M to 17M
- Exporting countries with highest decrease in past 3 months
 - China from 262M to 219M
 - Belgium from 52M to 10M
 - Japan from 125M to 94M

3

Imports despite domestic availability

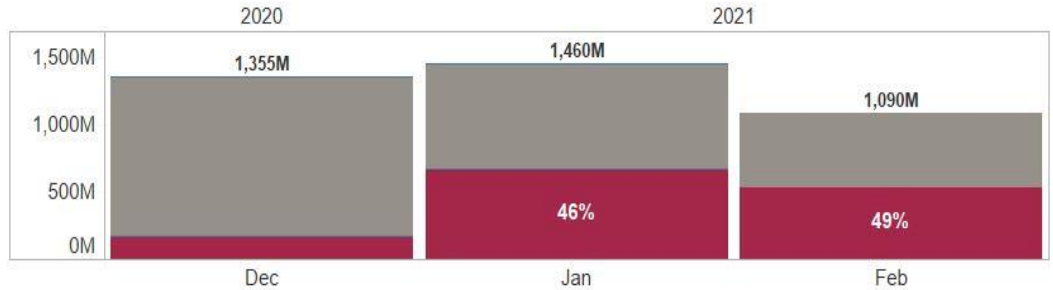
Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

35%

India available
■ No
■ Yes

M-o-M trend

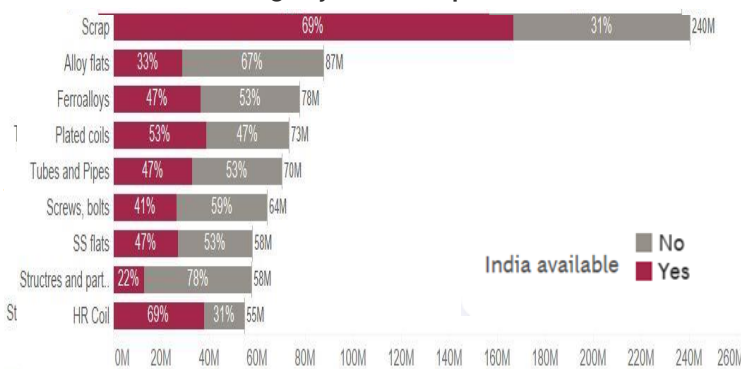


Key points

- Imports of 539M in Feb'21 were domestically available vs monthly average of 461M
- Share of domestically available imports in Feb'21 (539M) is -20% Lower than Jan'21 (671M)
- Highest value of imports which are available in India (ex-Scrap) in Feb'21
 - 16M of Bars and Rods – Others
 - 13M of Alloy flats – Gen Engg / Capital Goods
 - 1M of SS flats – Pipe and Tube

Product category wise

Product category wise imports (\$M)



Highest imports available in India

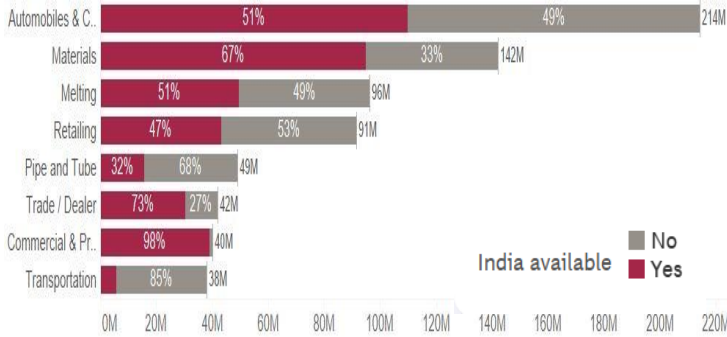
Category	% of Total	Value
Scrap	31%	\$167M
Plated coils	7%	\$39M
HR Coil	7%	\$38M
Ferroalloys	7%	\$37M
Tubes and Pipes	6%	\$33M
Alloy flats	5%	\$29M
SS flats	5%	\$27M
Screws, bolts	5%	\$26M

Key points

- Product categories with >80% imports available in India in Feb'21(ex-Scrap)
 - HR Coil, Plated coil, Screws, bolts
- Product categories with highest increase in imports available in India in Feb'21(ex-Scrap)
 - Bar and Rods - 3M to 20M | Stranded and parts of structures - 7M to 13M | Ferroalloys - 32M to 37M

End-use wise

End use industry wise imports (\$M)



Highest imports available in India

Category	% of Total	Value
Automobiles & Compon..	20%	\$110M
Materials	18%	\$95M
Melting	9%	\$49M
Retailing	8%	\$43M
Commercial & Professio..	7%	\$39M
Trade / Dealer	6%	\$31M
Energy	4%	\$22M
Gen Engg / Capital Goo..	3%	\$19M

Key points

- End-use industries with > 50% imports available in India in Feb'21(ex-Scrap)
 - Automobiles & Components, Materials, Others, Commercial use.
- End-use industries with highest increase in imports available in India in Feb'21(ex-Scrap)
 - Trade / Dealer- 4M to 29M | Gen Engg / Capital - 1M to 19M | Energy - 12M to 22M

4

"Others" HS Codes

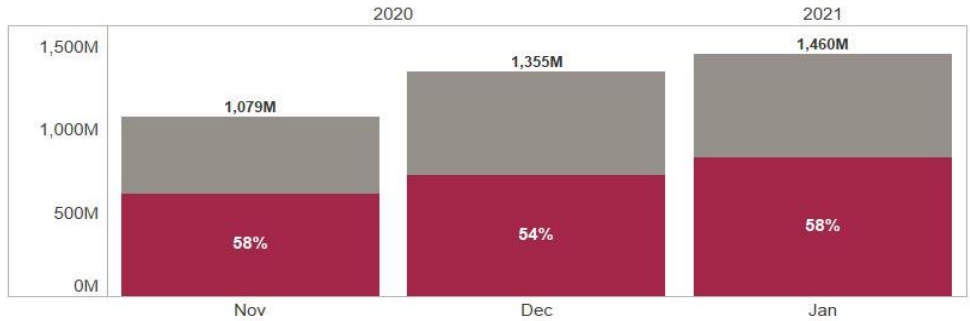
Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

% of imports in "Others" HS Codes

56%

■ No ■ Other

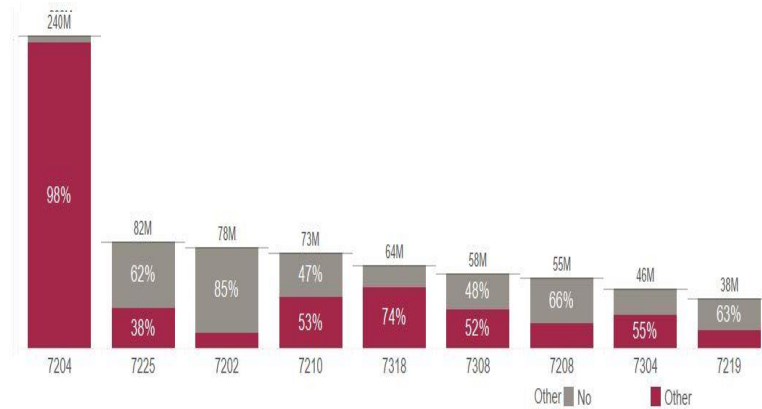


Key points

- Imports of 604M in Feb'21 were under "Others" HS codes vs monthly average of 726M
- Value of imports under "Others" in Feb'21 were 28% lower than Jan'21

4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

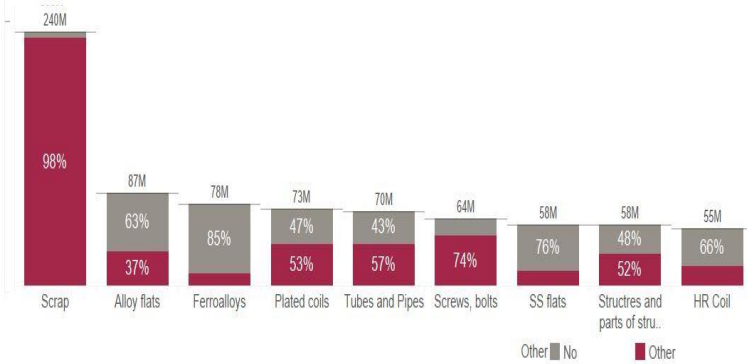
HS Code 4 Digit	% of total ..	Value
7204	38%	\$235M
7318	8%	\$47M
7210	6%	\$39M
7225	5%	\$31M
7308	5%	\$30M
7326	4%	\$25M
7304	4%	\$25M
7208	3%	\$19M

Key points

- Four digit code with increasing share of "Others" for the past 3 months
 - 7308 - 15M to 30M | 7208 - 8M to 19M | 7214 - 8M to 17M
- Four digit code with highest increase of "Others" in Feb'21
 - 7315 - 1M to 5M | 7306 - 1M to 3M | 7313 - 1M to 3M

Product category wise

Product category wise imports (\$M)



Highest imports under "Others"

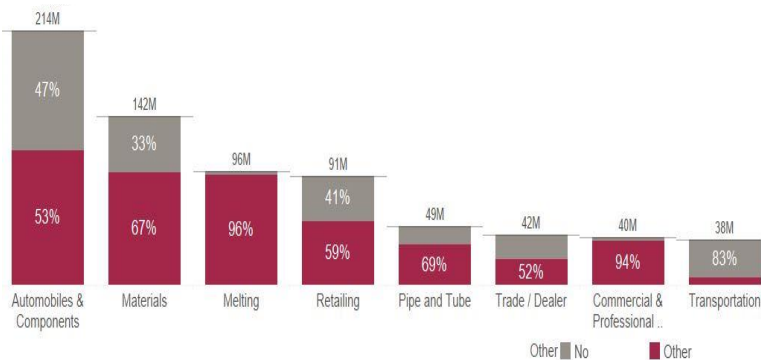
Product category	% of total ..	Value
Scrap	38%	\$235M
Screws, bolts	8%	\$47M
Tubes and Pipes	6%	\$40M
Plated coils	6%	\$39M
Alloy flats	5%	\$32M
Structres and parts of st..	5%	\$30M
Bars and Rods	3%	\$21M
HR Coil	3%	\$19M

Key points

- Product categories with increasing share of "Others" for the past 3 months
 - Structures and parts of Structures - 15M to 30M | HR Coil - 8M to 19M | Bar and rods - 12M to 21M
- Product categories with highest increase in share of "Others" in Feb'21
 - Bars and Rods - 5M to 21M | Chains - 1M to 5M | SS Ingots - 0M to 2M

End-use industry wise

End use industry wise imports (\$M)



Highest imports under "Others"

End-use	% of total ..	Value
Automobiles & Compon..	19%	\$114M
Materials	16%	\$95M
Melting	15%	\$92M
Retailing	9%	\$54M
Commercial & Professio..	6%	\$38M
Pipe and Tube	6%	\$34M
Trade / Dealer	4%	\$22M
Energy	3%	\$16M

Key points

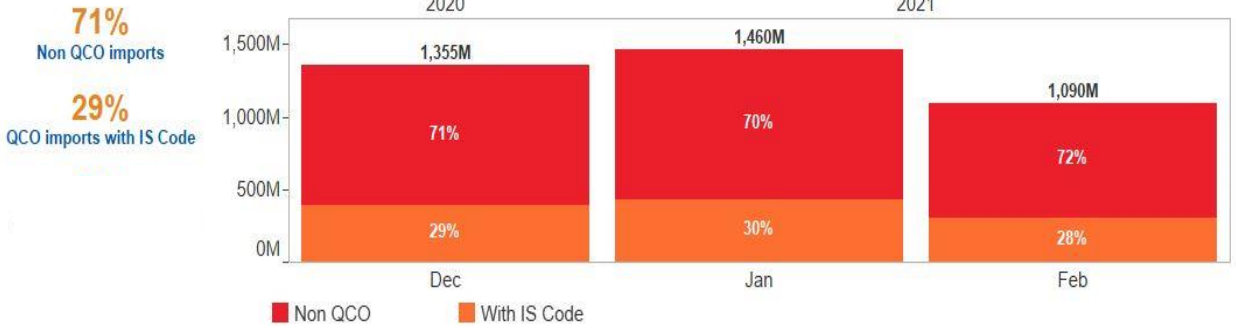
- End-use industries with increasing share of "Others" for the past 3 months
 - Pipe and Tube- 16M to 34M | Trade / Dealer - 1M to 19M | Oil & Gas - 1M to 15M
- End-use industries with highest increase in share of "Others" in Feb'21
 - Trade / Dealer - 5M to 19M | Oil & Gas - 2M to 15M | Commercial & Professional Services - 28M to 38M

5

Imports under QCO

Month-wise registrations (\$M)

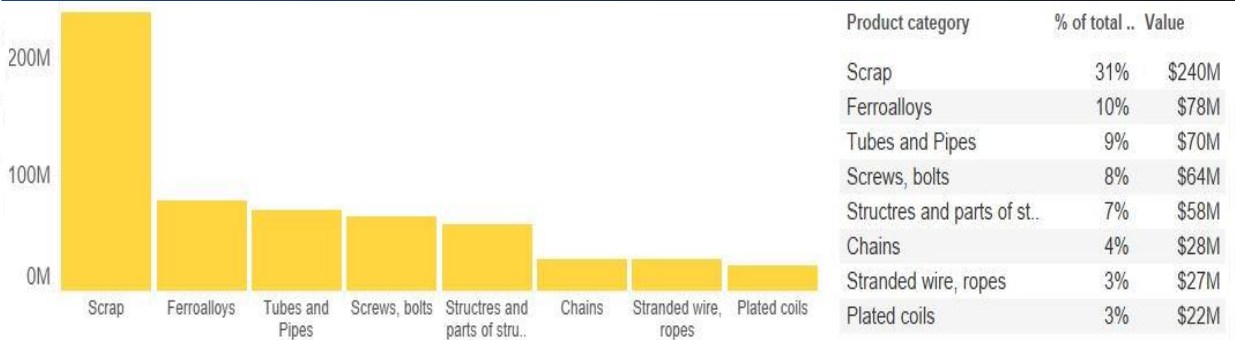
QCO imports – Imports under HS codes which have active QCOs



Key points

- Imports of 307M in Feb'21 are under QCO vs monthly average of 377M
- 28% of imports in Feb'21 are under QCO vs monthly average of 29%

Non QCO imports – Product wise (\$M)



Key points

- Product categories with highest Non QCO imports (ex - Scrap) in Feb'21- Ferroalloys, Tubes and Pipes, Screws, bolts
- Product categories with highest increase of Non QCO imports in Feb'21 (ex- scrap)-
 - Chains from 5M to 28M
 - Structures and parts of structures from 45M to 58M
 - Railway material from 13M to 21M

Non QCO imports – End use wise (\$M)



Key points

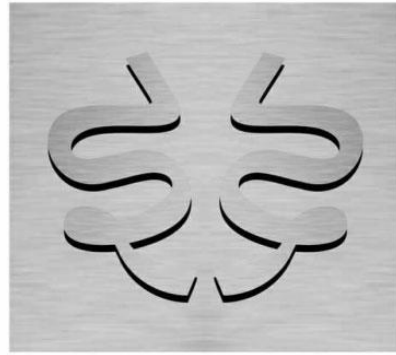
- End-use industries with highest Non QCO imports in Feb'21–Abrasion / Wear resistant, Aerospace, Agri Implements / Storage
- End use industries with highest increase of Non QCO imports in Feb'21
 - Oil and Gas from 3M to 24M
 - Trade / Dealer from 8M to 26M
 - Transportation from 17M to 34M

Non-QCO imports – Top HS codes (\$M)

Hs Desc	Value
72042190 - OTHR WST AND SCRP OF STAINLESS STEEL	422M
72044900 - OTHER WASTE AND SCRAP	396M
72026000 - FERRO-NICKEL	166M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS OR WASHERS THREADED	99M
73089090 - OTHER STRUCTURE AND PARTS OF STRUCTURES OF IRON AND STEEL(EXCL FLOATING STRUCTURES)	78M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES OTHER STEERING OR RUDDER EQUIPMENT FOR SHIPS AND BOATS, N...	77M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON	57M
73181600 - THREADED NUTS	42M
73021010 - RAILWAY RAILS	41M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON OR STEEL NT ELECTRCALLY INSULATED	40M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALOY STL ELETRCLY PLTD/COTD WTH ZINC OF A WDTN OF 600 MM OR MO..	39M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLOW PORFILES	35M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR SERVICE VEHICLES, WTHETHER OR NOT SELF-PROPELLED (FOR EXAM..	35M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)	34M
73041910 - IRON PIPES FOR OIL/GAS PIPELINES	30M
73081000 - Bridges and bridge-sections	29M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WITH OTR DIAMTR>219.1 MM,NT CLD RLD	28M
72021900 - OTHER FERRO-MANGANESE	26M
72029300 - FERRO-NIOBIUM	25M
72261990 - Other	25M
73044900 - OTHR TUBE,PIPE AND HOLO PROFILE OF CIRCULR CROSS-SECTION OF OTHER STAINLESS STEEL	25M
73151100 - ROLLER CHAIN	25M
72101290 - OTHER PLATES,SHEETS,STRIPS	25M
72209022 - Nickel chromium austenitic type	24M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CIRCULR CROSS-SECTION OF STAINLES STEEL,COLD DRAWNOR COLD R..	24M
73181900 - OTHER THREADED ARTICLES	23M
73121020 - WIRE ROPES,GALVANISED	23M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SECTION, OF STAINLESS STEEL TUBES/PIPES	21M
73011000 - SHEET PILING	19M
73089010 - BEAMCHANNELS,PILLARS AND GIRDERS PREPARED FOR IN STRUCTURES	17M
72210090 - BRGHT BARS N.E.S.	17M
73182990 - OTHER NON-THREADED ARTICLES N.E.S.	17M
86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS AND CARRGS	17M
73259910 - OTHER CAST ARTICLES OF IRON MALLEABLE	16M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL OTHRWSE PLTD/COTD WTH ZINC	15M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTRH WRKD THN COLD RLD OF THCKNS >1MM BUT <3MM	15M
72042990 - OTHERS	14M



इस्पात मंत्रालय
MINISTRY OF
STEEL



इस्पाती इरादा