



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
January 2023

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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- The information in the document has been printed on the basis of information received through SIMS registration for steel imports. The authenticity of the data received through SIMS has not been verified independently.
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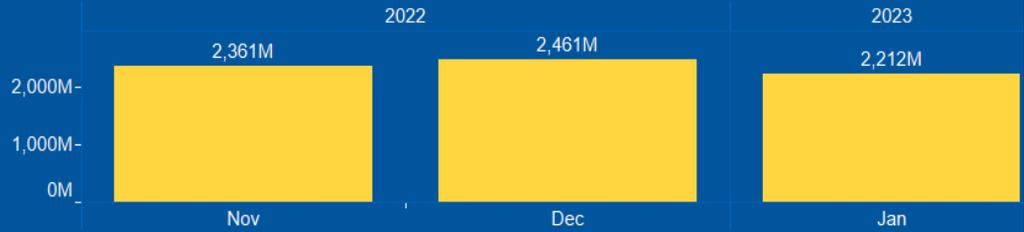
1

Import Summary

Month on month registrations (\$M)

M-o-M trend

Total imports
\$7,034M



Key points

- Imports in Jan'23 - 2212M
- Average monthly imports from Nov'22 to Jan'23 - 2345M
- Imports in Jan'23(2212M) is 10% lower than Dec'22(2461M)
- Imports in Jan'23(2212M) is 6% lower than Nov'22(2361M)

Major import groups by product category, country (\$M)

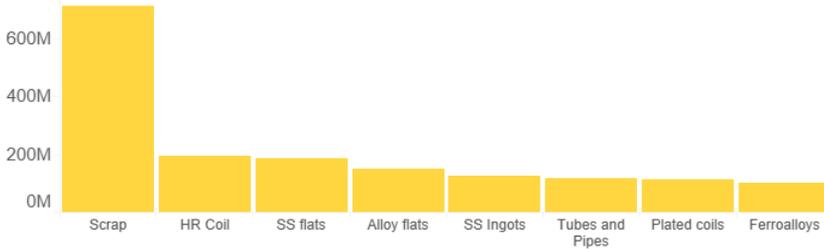
| SNo. | Product category | Country | Value % share |
|------|------------------|------------------|---------------|
| 1 | Scrap | UNITED STATES | 7% |
| 2 | Scrap | UNITED KINGDOM | 5% |
| 3 | SS Ingots | INDONESIA | 5% |
| 4 | SS flats | CHINA | 5% |
| 5 | Alloy flats | JAPAN | 3% |
| 6 | HR Coil | KOREA, REPUBLI.. | 3% |
| 7 | Tubes and Pipes | CHINA | 2% |
| 8 | Alloy longs | JAPAN | 2% |

- Top 10 groups contribute to 34% of imports
- Highest increase in Jan'23 w.r.t. Dec'22 (Ex. Scrap)
 - HR Coil - Vietnam from 8.29M to 71.66M
 - Tubes & Pipes - Korea from 7.86M to 34.60M
 - Rail Maintenance vehicles - United States from 5.66M to 19.84M
- Highest decrease seen in Jan'23 w.r.t. Dec'22
 - Alloy Flats - Japan from 85.27M to 41.94M
 - Alloy Longs - Japan from 51.64M to 9.44M
 - Alloy Flats - Taiwan from 40.32M to 0.14M

2

Category wise imports

Product category wise imports (\$M)-Jan'23

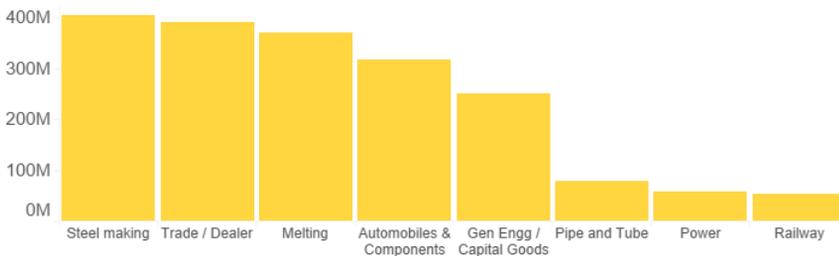


| Product category | % of total .. | Value |
|------------------|---------------|--------|
| Scrap | 32% | \$713M |
| HR Coil | 9% | \$194M |
| SS flats | 8% | \$187M |
| Alloy flats | 7% | \$148M |
| SS Ingots | 6% | \$127M |
| Tubes and Pipes | 5% | \$118M |
| Plated coils | 5% | \$113M |
| Ferroalloys | 5% | \$102M |

Key points

- Top 4 categories contribute more than 50% of imports
- Product categories with highest increase in Jan'23 w.r.t. Dec'22
 - HR Coil - 141M to 194M | Tubes & Pipes - 99M to 118M | Rail Maintenance vehicles - 7M to 21M
- Product categories with highest increase in Jan'23 w.r.t. Nov'22
 - HR Coil - 137M to 194M | Plated Coils - 84M to 113M | Rail locomotives - 25M to 44M
- Product categories with highest decrease in Jan'23 w.r.t. Nov'22 (Ex. Scrap)
 - Alloy longs - 112M to 34M | Alloy flats - 189M to 148M | SS flats - 214M to 187M

End-use industry wise imports (\$M)- Jan'23

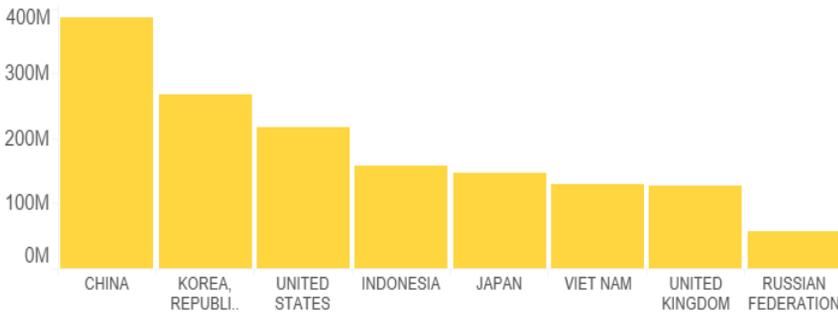


| End-use | % of total .. | Value |
|--------------------------|---------------|--------|
| Steel making | 18% | \$406M |
| Trade / Dealer | 18% | \$391M |
| Melting | 17% | \$372M |
| Automobiles & Compon.. | 14% | \$319M |
| Gen Engg / Capital Goo.. | 11% | \$252M |
| Pipe and Tube | 3% | \$77M |
| Power | 3% | \$57M |
| Railway | 2% | \$52M |

Key points

- Top 3 End use industries contribute more than 50% of imports
- End use industries with highest increase in Jan'23 w.r.t. Dec'22
 - Gen Engg / Capital Goods - 210M to 252M | Railway - 31M to 52M | Trade / dealer - 371M to 391M
- End use industries with highest increase in Jan'23 w.r.t. Nov'22
 - Steel Making - 343M to 406M | Gen Engg / Capital Goods - 195M to 252M | Railway - 35M to 52M
- End use industries with highest decrease in Jan'23 w.r.t. Nov'22
 - Automobile & Components - 455M to 319M | Melting - 436M to 372M | Trade / Dealer - 427M to 391M

Imports by exporting country (\$M)-Jan'23



| Exporting Country | % of total .. | Value |
|--------------------|---------------|--------|
| CHINA | 17% | \$387M |
| KOREA, REPUBLIC OF | 12% | \$267M |
| UNITED STATES | 10% | \$218M |
| INDONESIA | 7% | \$159M |
| JAPAN | 7% | \$147M |
| VIET NAM | 6% | \$129M |
| UNITED KINGDOM | 6% | \$127M |
| RUSSIAN FEDERATION | 3% | \$57M |

Key points

- Top 5 countries contribute to 50% of imports
- Exporting countries with highest increase in Jan'23 w.r.t. Dec'22
 - Viet nam from 60.39M to 129.29M
 - United Kingdom from 105.26M to 126.84M
 - Indonesia from 145.73M to 158.77M
- Exporting countries with highest increase in Jan'23 w.r.t. Nov'22
 - Viet nam 43M to 129M
 - United States from 149M to 218M
 - Qatar from 0M to 19M
- Exporting countries with highest decrease in Jan'23 w.r.t. Nov'22
 - Japan from 252M to 147M
 - Netherlands from 65M to 18M
 - China from 430M to 387M

3

Imports despite domestic availability

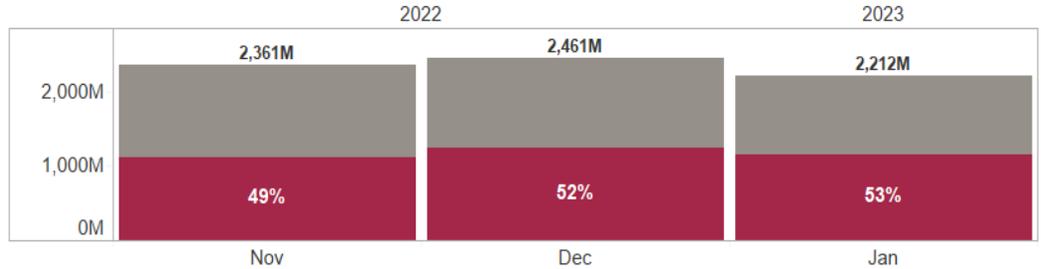
Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

51%

India available ■ No ■ Yes

M-o-M trend

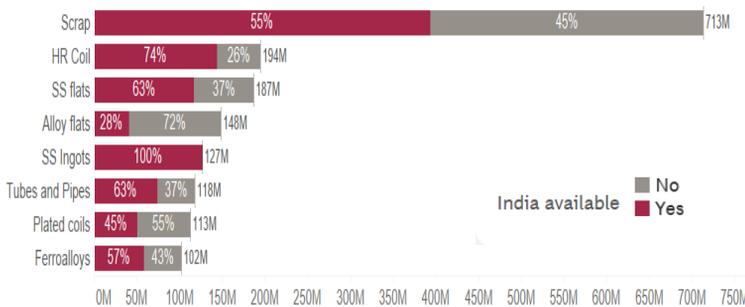


Key points

- Imports of 1178M in Jan'23 were domestically available vs monthly average(Nov'22 to Jan'23) of 1197M
- Domestically available imports in Jan'23(1178M) were 7% lower than Dec'22 (1269M)
- Highest value of imports which are available in India (excluding-Scrap) in Jan'23
 - 125M for SS Ingots – Steel Making | 73M for SS flats – Trade / Dealer | 57M for HR Coil – Trade / Dealer

Imports By Product category –Jan'23

Product category wise imports (\$M)



Share of Major Product category

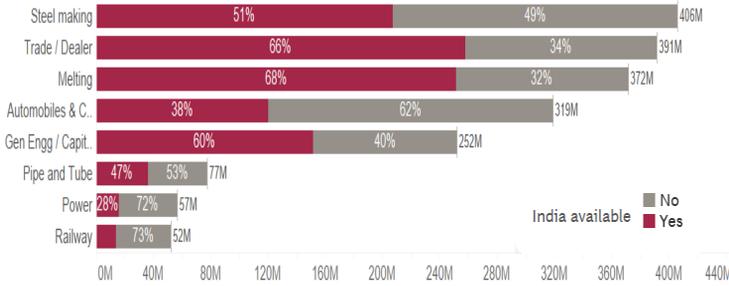
| Category | % of Total | Value |
|-----------------|------------|--------|
| Scrap | 33% | \$394M |
| HR Coil | 12% | \$144M |
| SS Ingots | 11% | \$127M |
| SS flats | 10% | \$117M |
| Tubes and Pipes | 6% | \$74M |
| Ferroalloys | 5% | \$58M |
| Plated coils | 4% | \$51M |
| Alloy flats | 3% | \$41M |

Key points

- Product categories with more than 50% imports available in India(excluding scrap) in Jan'23
 - HR Coil, SS Ingots, SS flats, Tubes and pipes, Ferro Alloys, Plated coils, Alloy Flats,
- Product categories with highest increase in imports available in India in Jan'23
 - HR Coil – 109M to 144M | Tubes and pipes – 52M to 74M | Ferro Alloys – 44M to 58M

End-use wise-Jan'23

End use industry wise imports (\$M)



Highest imports available in India

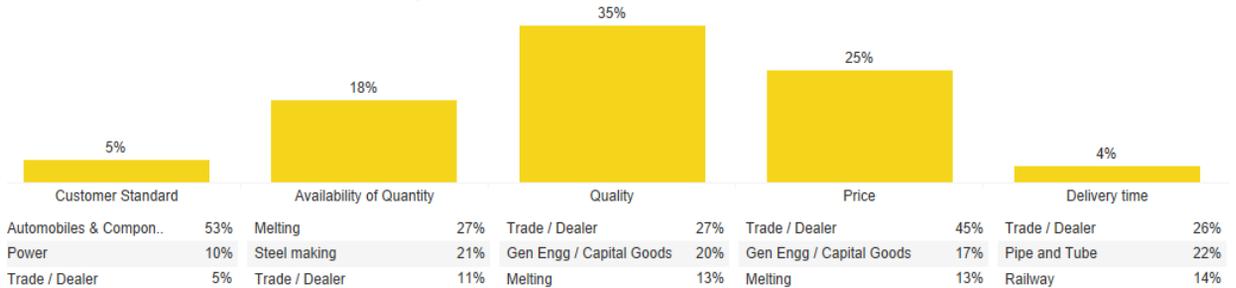
| Category | % of Total | Value |
|--------------------------|------------|--------|
| Trade / Dealer | 22% | \$258M |
| Melting | 21% | \$252M |
| Steel making | 18% | \$207M |
| Gen Engg / Capital Goods | 13% | \$152M |
| Automobiles & Components | 10% | \$120M |
| Pipe and Tube | 3% | \$36M |
| Engines | 1% | \$16M |
| Power | 1% | \$16M |

Key points

- End-use industries with more than 50% imports available in India in Jan'23
 - Trade/ Dealer, Melting, Steel Making
- End-use industries with highest increase in imports available in Jan'23
 - Gen Engg / Capital goods - 119M to 152M | Trade/ Dealer - 231M to 258M | Coating / Galvanizing- 0M to 12M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports due to price has Decreased by -1% from Jan'23 to Dec'22.
- Major end uses which import due to price in Jan'23 – Trade/ Dealer, Gen Engg/Capital Goods, Melting
- Major end uses which import due to quality in Jan'23 – Trade/ Dealer, Gen Engg/Capital Goods, Melting

4

"Others" HS Codes

Month-wise registrations (\$M)

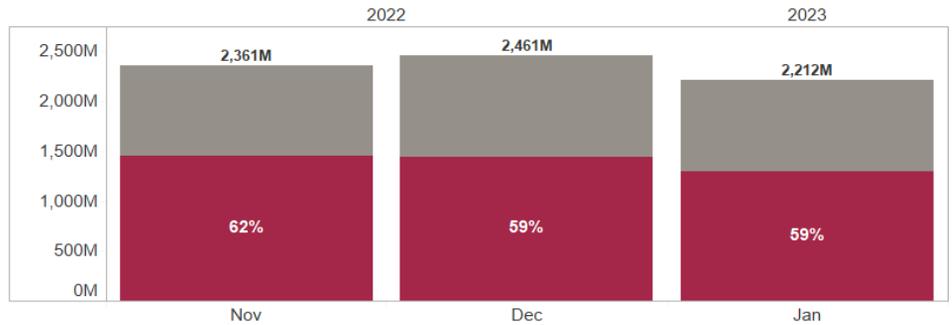
List of "Others" HS codes attached in Annexures

M-o-M trend

% of imports in "Others" HS Codes

60%

■ No ■ Other

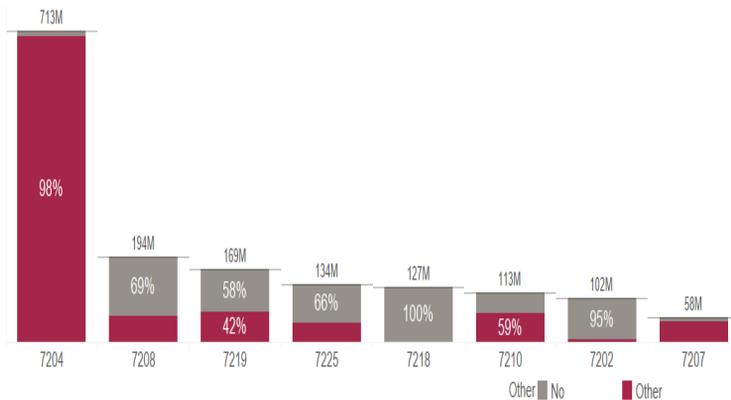


Key points

- Imports of 1310M in Jan'23 were under "Others" HS codes vs monthly average(Nov'22 to Jan'23) of 1410M
- Value of imports under "Others" in Jan'23 were 10% Lower than Dec'22

4 digit HS Code wise-Jan'23

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

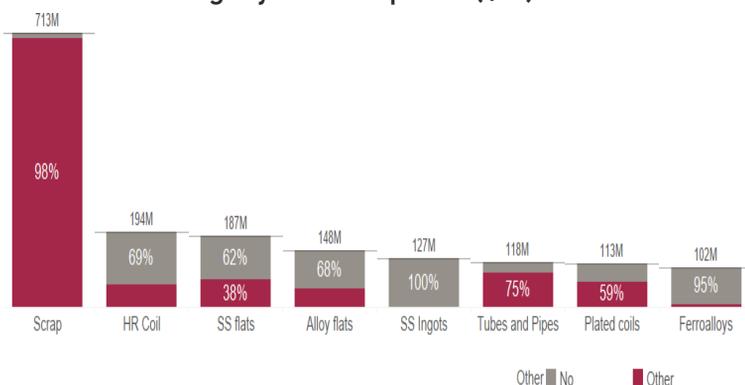
| Category | % of Total | Value |
|----------|------------|--------|
| 7204 | 54% | \$702M |
| 7219 | 5% | \$71M |
| 7210 | 5% | \$66M |
| 7208 | 5% | \$60M |
| 7207 | 4% | \$49M |
| 7225 | 3% | \$46M |
| 7304 | 3% | \$41M |
| 7318 | 3% | \$39M |

Key points

- Four digit code with increasing share of "Others" in Jan'23 w.r.t. Nov'22
 - 7208 - 7M to 60M | 7210 - 48M to 66M | 7305 - 18M to 31M
- Four digit code with highest increase of "Others" in Jan'23 w.r.t. Dec'22
 - 7208 - 19M to 60M | 7305 - 5M to 31M | 7308 - 14M to 19M

Product category wise-Jan'23

Product category wise imports (\$M)



Highest imports under "Others"

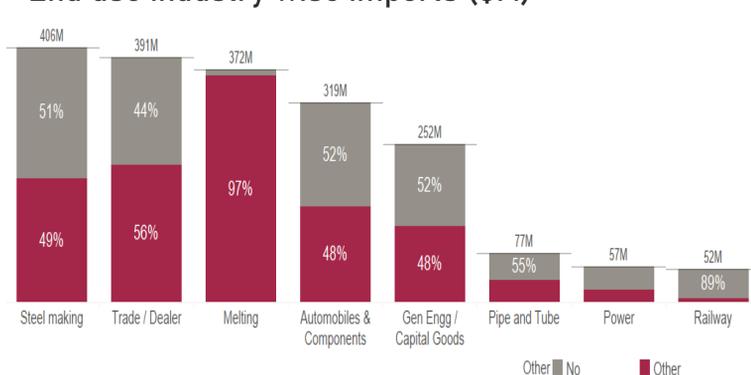
| Product category | % of total .. | Value |
|------------------|---------------|--------|
| Scrap | 54% | \$702M |
| Tubes and Pipes | 7% | \$88M |
| SS flats | 5% | \$71M |
| Plated coils | 5% | \$66M |
| HR Coil | 5% | \$60M |
| Semis | 4% | \$50M |
| Alloy flats | 4% | \$48M |
| Screws, bolts | 3% | \$39M |

Key points

- Product categories with increasing share of "Others" in Jan'23 w.r.t. Nov'22
 - HR Coil - 7M to 60M | Plated Coils - 48M to 66M | Structures and parts of structures - 11M to 19M
- Product categories with highest increase in share of "Others" in Jan'23 w.r.t. Dec'22
 - HR Coil - 19M to 60M | Tubes & Pipes - 66M to 88M | Structures and parts of structures - 14M to 19M

End-use industry wise-Jan'23

End use industry wise imports (\$M)



Highest imports under "Others"

| Category | % of Total | Value |
|--------------------------|------------|--------|
| Melting | 28% | \$361M |
| Trade / Dealer | 17% | \$219M |
| Steel making | 15% | \$198M |
| Automobiles & Compon.. | 12% | \$154M |
| Gen Engg / Capital Goo.. | 9% | \$120M |
| Pipe and Tube | 3% | \$35M |
| Construction and Roofing | 2% | \$25M |
| Re-rolling | 2% | \$24M |

Key points

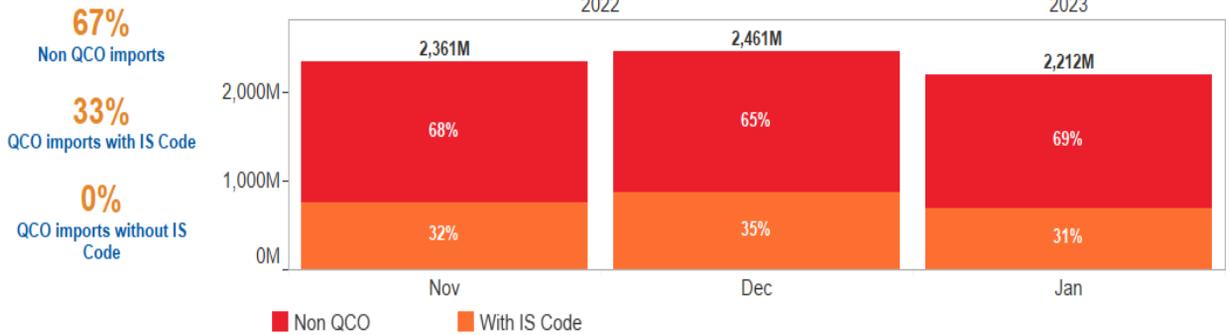
- End-use industries with increasing share of "Others" in Jan'23 w.r.t. Nov'22
 - Steel Making - 147M to 198M | Gen Engg / Capital Goods - 81M to 120M | Coating / Galvanizing - 0M to 12M
- End-use industries with highest increase in share of "Others" in Jan'23 w.r.t. Dec'22
 - Trade / Dealer - 198M to 219M | Gen Engg / Capital Goods - 105M to 120M | Re-rolling - 10M to 24M

5

Imports under QCO

Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs

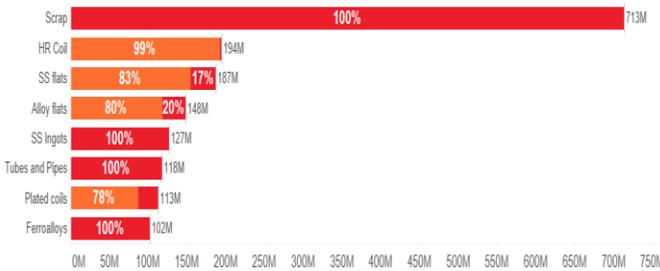


Key points

- Imports of 691M in Jan'23 are under QCO vs monthly average(Nov'22 to Jan'23) of 774M
- 31% of imports in Jan'23 are under QCO vs monthly average(Nov'22 to Jan'23) of 33%

Non QCO imports – Product wise (\$M)-Jan'23

Imports by Product category



Share of Major Non QCO category

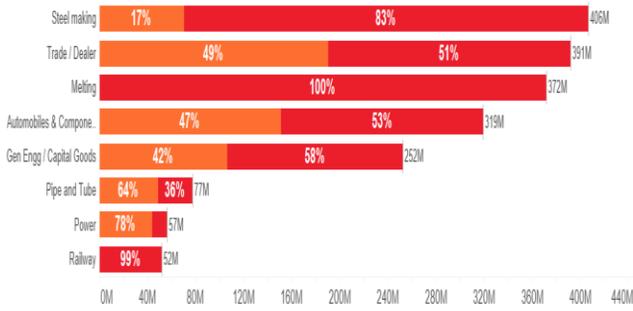
| Product category | % of total | Value |
|------------------|------------|--------|
| Scrap | 47% | \$713M |
| SS Ingots | 8% | \$127M |
| Tubes and Pipes | 8% | \$118M |
| Ferroalloys | 7% | \$102M |
| Screws, bolts | 4% | \$57M |
| Rail locomotives | 3% | \$44M |
| SS flats | 2% | \$32M |

Key points

- Product categories with highest Non QCO imports (excluding - Scrap) in Jan'23 - SS Ingot, Tubes and Pipes, Ferro Alloys, Screws, Bolts, Rail locomotive, SS Flats
- Product categories with highest increase of Non QCO imports in Jan'23 -
 - Tubes and Pipes from 99M to 118M
 - Rail maintenance vehicles from 7M to 21M
 - Ferro alloys from 89M to 102M

Non QCO imports – End use wise (\$M)-Jan'23

Imports by End-use



Share of Major Non QCO End-use industries

| End-use | % of total .. | Value |
|--------------------------|---------------|--------|
| Melting | 24% | \$372M |
| Steel making | 22% | \$336M |
| Trade / Dealer | 13% | \$201M |
| Automobiles & Compon.. | 11% | \$168M |
| Gen Engg / Capital Goo.. | 10% | \$146M |
| Railway | 3% | \$52M |
| Pipe and Tube | 2% | \$28M |
| Re-rolling | 2% | \$24M |

Key points

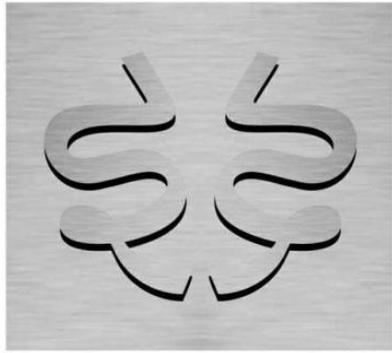
- End-use industries with highest Non QCO imports in Jan'23
 - Melting, Steel making, Trade / Dealer
- End use industries with highest increase of Non QCO imports in Jan'23
 - Gen Engg / Capital Goods from 98M to 146M
 - Railway from 30M to 52M
 - Re-rolling from 11M to 24M

Non-QCO imports(ex-Scrap) – Top HS codes (\$M) – Nov'22 to Jan'23

| Hs Desc | ≡ | Value |
|---|---|-------|
| 72189100 - Of rectangular (other than square) cross-section | | 368M |
| 73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS .. | | 105M |
| 73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES .. | | 91M |
| 72022100 - FERRO-SILICON CONTNG>55% OF SILICON | | 84M |
| 72031000 - FERS PRDCT OBTND BY DRCT RDCTN OF IR.. | | 63M |
| 72027000 - FERRO-MOLYBDENUM | | 62M |
| 73053190 - Other | | 54M |
| 72026000 - FERRO-NICKEL | | 53M |
| 72029300 - FERRO-NIOBIUM | | 45M |
| 73089090 - OTHER STRUCTURE AND PARTS OF STRUC.. | | 44M |
| 73121090 - OTHERS(E.G.TRANSMISSION BELTING) | | 44M |
| 86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS A.. | | 41M |
| 72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4... | | 35M |
| 73181600 - THREADED NUTS | | 33M |
| 86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR .. | | 33M |
| 72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL.. | | 32M |
| 72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT.. | | 29M |
| 72011000 - NON-ALLOY PIG IRON CONTNG <=0.5% PHO.. | | 28M |
| 72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO.. | | 28M |
| 73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO.. | | 27M |
| 73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CI.. | | 27M |
| 73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC.. | | 25M |
| 73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O.. | | 21M |
| 72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR .. | | 21M |
| 73181900 - OTHER THREADED ARTICLES | | 20M |
| 73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAM.. | | 20M |
| 73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI.. | | 20M |
| 73121020 - WIRE ROPES,GALVANISED | | 20M |
| 86071990 - OTHER PARTS OF AXLES AND WHEELS FOR.. | | 20M |
| 72209029 - Other | | 18M |
| 73181400 - SELF-TAPPING SCREWS,THREADED | | 16M |
| 72106900 - FLT-ROLD PRDCTS OF IRON/NON ALOY STL .. | | 16M |
| 73079990 - NON-GALVANISED | | 15M |
| 73043919 - OTHER MADE UPTO 114.3 MM OUTER DIAME.. | | 15M |
| 73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL | | 15M |
| 73061100 - WELDED, OF STAINLESS STEEL | | 15M |



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