



इस्पात मंत्रालय  
MINISTRY OF  
**STEEL**

# Steel Import Monitoring System (SIMS)

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Report on import registrations till  
July 2023

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## Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1<sup>st</sup> November 2019.

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- The market opportunities discussed or recommended in this report may not be suitable for all stakeholders and the opinion expressed is the current opinion as of the date appearing on the material only.
- The information in the document has been printed on the basis of information received through SIMS registration for steel imports. The authenticity of the data received through SIMS has not been verified independently.
- While every effort is made to ensure the accuracy and completeness of information contained, the Ministry of Steel takes no responsibility and assumes no liability for any error/ omission or accuracy of the information.
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- The Ministry of Steel has not independently verified the data and assumptions used in this analyses. Changes in the underlying data or operating assumptions will clearly impact the analyses and conclusions.

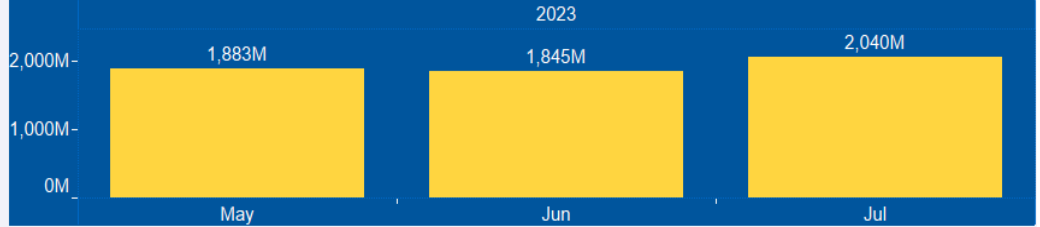
# 1

## Import Summary

### Month on month registrations (\$M)

**Total imports**  
**\$5,769M**

#### M-o-M trend



#### Key points

- Imports in Jul'23 – 2040M
- Average monthly imports from May'23 to Jul'23 – 1923M
- Imports in Jul'23(2040M) is 11% Higher than Jun'23(1845M)
- Imports in Jul'23(2040M) is 8% Higher than May'23(1883M)

### Major import groups by product category, country (\$M)

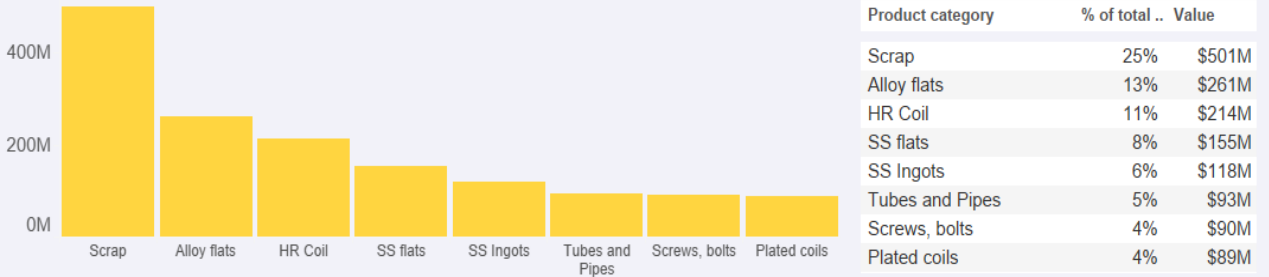
SNo.	Product category	Country	Value % share
1	SS Ingots	INDONESIA	5%
2	SS flats	CHINA	4%
3	HR Coil	KOREA, REPUBLI..	4%
4	Scrap	UNITED STATES	3%
5	Alloy flats	CHINA	3%
6	Alloy flats	KOREA, REPUBLI..	3%
7	Tubes and Pipes	CHINA	3%
8	Plated coils	KOREA, REPUBLI..	3%

- Top 10 groups contribute to 29% of imports
- Highest increase in Jul'23 w.r.t. Jun'23
  - SS Ingots – Indonesia from 61.89M to 109.94M
  - Alloy flats – Taiwan from 0.21M to 46.79M
  - HR Coil – Vietnam from 12.32M to 47.10M
- Highest decrease seen in Jul'23 w.r.t. Jun'23
  - Railway material – Japan from 44.69M to 0.05M
  - CR Coil – Korea from 49.37M to 11.59M
  - Plated Coils – Korea from 77.19M to 39.97M

# 2

## Category wise imports

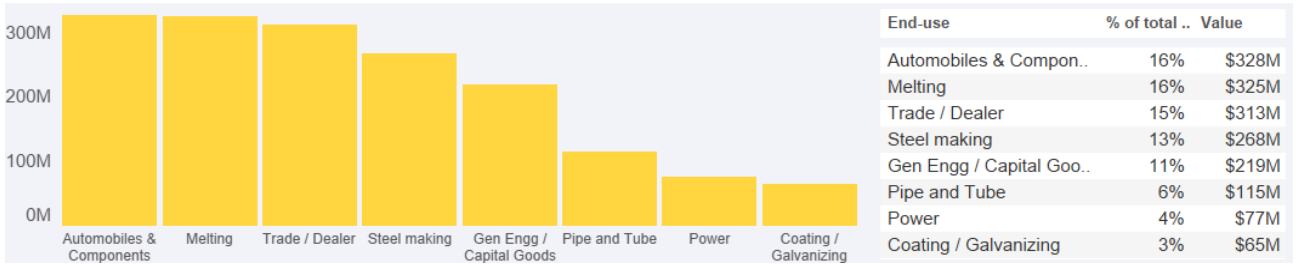
### Product category wise imports (\$M)-Jul'23



### Key points

- Top 4 categories contribute more than 50% of imports
- Product categories with highest increase in Jul'23 w.r.t. Jun'23(Ex. Scrap)
  - SS Ingots - 70M to 118M | HR Coil - 171M to 214M | SS flats - 121M to 155M
- Product categories with highest increase in Jul'23 w.r.t. May'23(Ex. Scrap)
  - HR Coil - 108M to 214M | SS flats - 131M to 155M | Pig iron - 8M to 29M
- Product categories with highest decrease in Jun'23 w.r.t. May'23(Ex. Scrap)
  - Gas containers - 72M to 14M | Alloy longs - 40M to 30M | SS Ingots - 125M to 118M

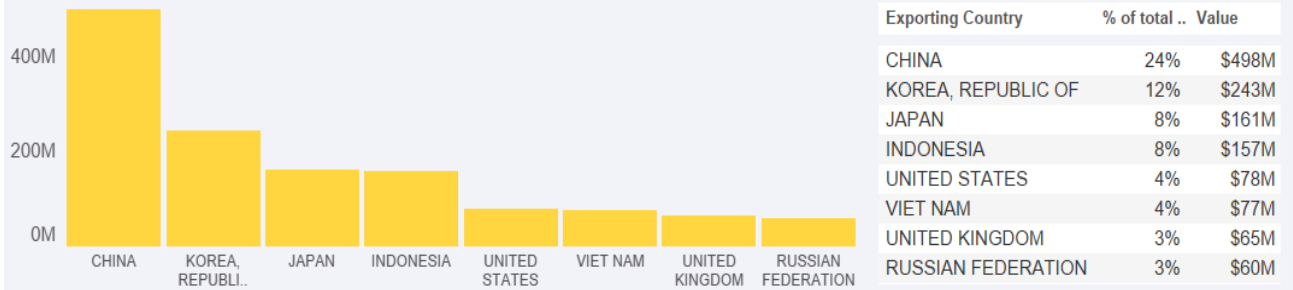
### End-use industry wise imports (\$M)- Jul'23



### Key points

- Top 4 End use industries contribute more than 50% of imports
- End use industries with highest increase in Jul'23 w.r.t. Jun'23
  - Steel making - 186 M to 268M | Trade / Dealer- 247M to 313M | Melting - 267M to 325M
- End use industries with highest increase in Jul'23 w.r.t. May'23
  - Trade / Dealer - 237M to 313M | Gen Engg / Capital Goods - 160M to 219M | Pipe and Tube - 60M to 115M
- End use industries with highest decrease in Jul'23 w.r.t. May'23
  - API / Oil and Gas - 89M to 46M | Power - 108M to 77M | Automobiles & Components - 347M to 328M

## Imports by exporting country (\$M)- Jul'23



### Key points

- Top 4 countries contribute more than 50% of imports
- Exporting countries with highest increase in Jul'23 w.r.t. Jun'23
  - Indonesia from 93.80M to 157.05M
  - Taiwan from 13.29M to 59.24M
  - China from 459.49M to 498.45M
- Exporting countries with highest increase in Jul'23 w.r.t. May'23
  - China from 405M to 498M
  - Japan from 122M to 161M
  - Vietnam from 45M to 77M
- Exporting countries with highest decrease in Jul'23 w.r.t. May'23
  - India from 72M to 14M
  - Taiwan from 95M to 59M
  - United Arab Emirates from 31M to 8M

# 3

## Imports despite domestic availability

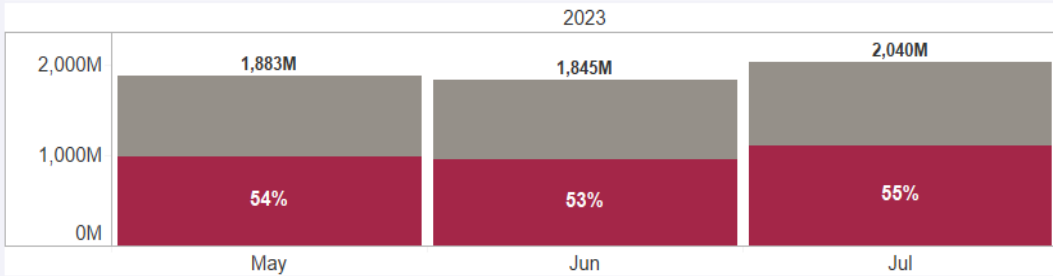
### Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

54%

India available ■ No ■ Yes

M-o-M trend

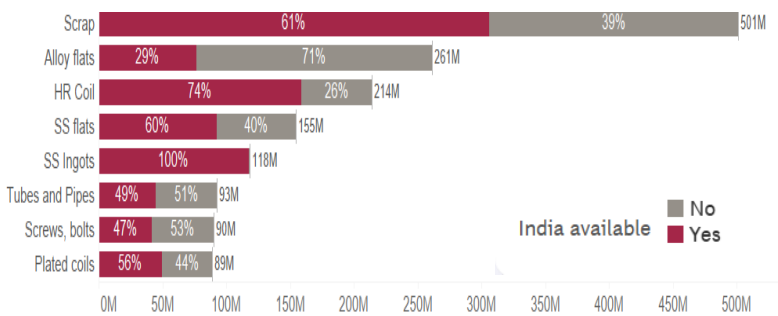


#### Key points

- Imports of 1130M in Jul'23 were domestically available vs monthly average(May'23 to Jul'23) of 1036M
- Domestically available imports in Jul'23(1130M) were 16% Higher than Jun'23 (971M)
- Highest value of imports which are available in India in Jun'23
  - 110M for SS Ingots – Steel Making | 54M for SS flats – Trade / Dealer | 45M for HR Coil – Trade / Dealer

### Imports By Product category – Jul'23

#### Product category wise imports (\$M)



#### Share of Major Product category

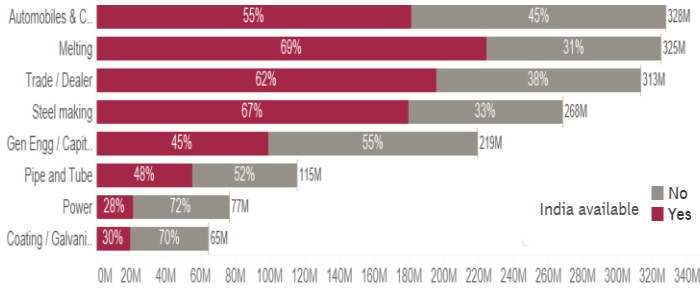
Category	% of Total	Value
Scrap	27%	\$306M
HR Coil	14%	\$159M
SS Ingots	10%	\$118M
SS flats	8%	\$93M
Alloy flats	7%	\$76M
Ferroalloys	4%	\$50M
Plated coils	4%	\$50M
Tubes and Pipes	4%	\$45M

#### Key points

- Product categories with more than 50% imports available in India(excluding scrap) in Jul'23
  - HR Coil, SS Ingots, SS flats, Alloy Flats, Ferroalloys, Plated coils, Pipes and Tubes
- Product categories with highest increase in imports available in India in Jul'23
  - HR Coil – 75M to 159M | SS Ingots – 70M to 118M | SS flats – 68M to 93M

## Imports by End-use wise - Jul'23

### End use industry wise imports (\$M)



### Highest imports available in India

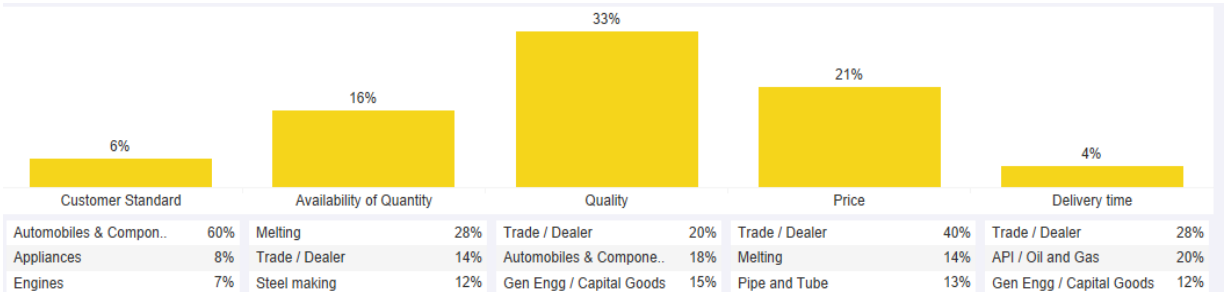
Category	% of Total	Value
Melting	20%	\$224M
Trade / Dealer	17%	\$196M
Automobiles & Compon..	16%	\$181M
Steel making	16%	\$180M
Gen Engg / Capital Goo..	9%	\$99M
Pipe and Tube	5%	\$55M
Engines	2%	\$28M
API / Oil and Gas	2%	\$28M

### Key points

- End-use industries with more than 50% imports available in India in Jul'23
  - Melting, Trade / Dealer, Automobiles & Components
- End-use industries with highest increase in imports available in Jul'23
  - Steel making - 115M to 180M | Trade / Dealer - 139M to 196M | Pipe and Tube - 29M to 55M

## Import reasons for products available in India

% indicated the share out of all imports



### Key points

- Share of imports due to price has Increased by 17% from Jul'23 to Jun'23.
- Major end uses which import due to price in Jul'23 – Trade/ Dealer, Melting, Pipe and Tube.
- Major end uses which import due to quality in Jul'23 – Trade/ Dealer, Automobiles & Components, Gen Engg/Capital Goods.

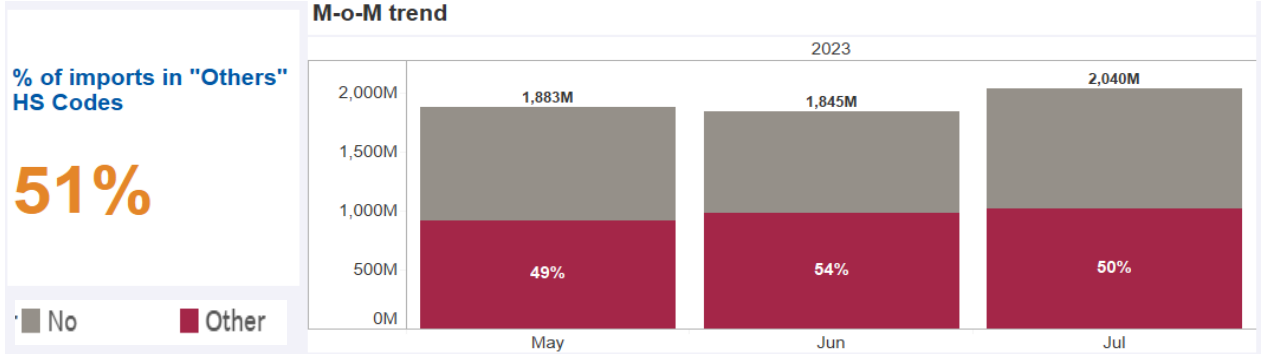


# 4

## "Others" HS Codes

### Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

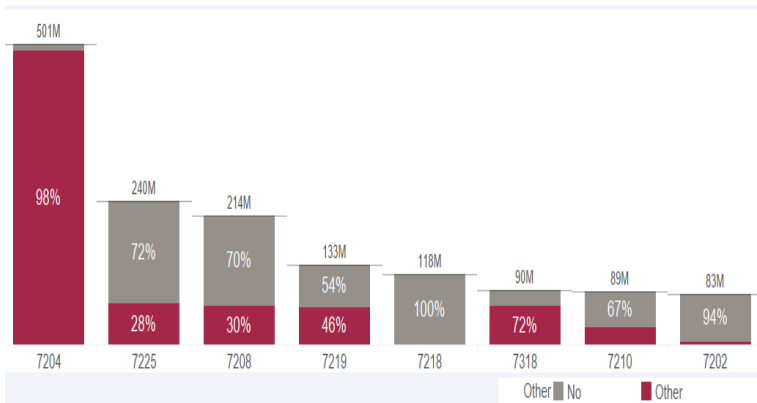


### Key points

- Imports of 1027M in Jul'23 were under "Others" HS codes vs monthly average (May'23 to Jul'23) of 982M
- Value of imports under "Others" in Jul'23 were 3% higher than Jun'23

### 4 digit HS Code wise-Jul'23

#### 4 digit HS Code wise imports (\$M)



#### Highest imports under "Others"

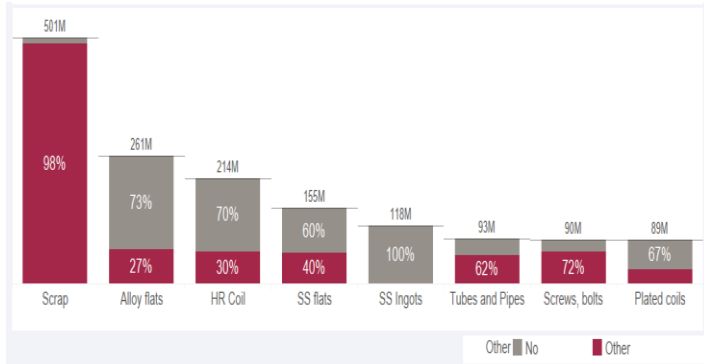
Category	% of Total	Value
7204	48%	\$490M
7225	7%	\$68M
7318	6%	\$65M
7208	6%	\$65M
7219	6%	\$62M
7326	6%	\$58M
7304	4%	\$43M
7210	3%	\$30M

### Key points

- Four digit code with increasing share of "Others" in Jul'23 w.r.t. May'23
  - 7204 - 440M to 490M | 7208 - 24M to 65M | 7225 - 46M to 68M
- Four digit code with highest increase of "Others" in Jul'23 w.r.t. Jun'23
  - 7204 - 404M to 490M | 7208 - 28M to 65M | 7219 - 43M to 62M

## Product category wise - Jul'23

### Product category wise imports (\$M)



### Highest imports under "Others"

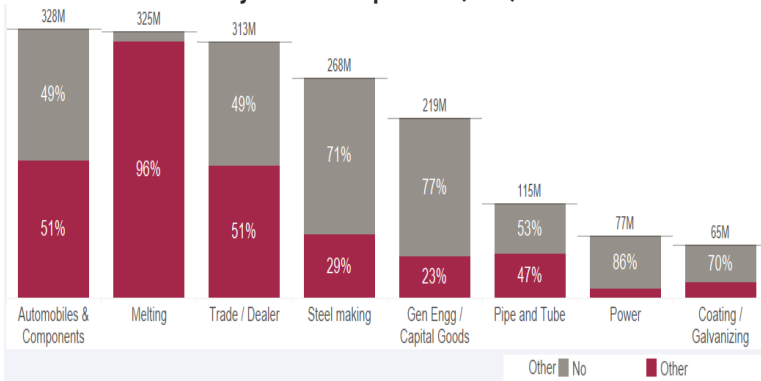
Product category	% of total ..	Value
Scrap	48%	\$490M
Alloy flats	7%	\$71M
Screws, bolts	6%	\$65M
HR Coil	6%	\$65M
SS flats	6%	\$62M
Tubes and Pipes	6%	\$57M
Plated coils	3%	\$30M

### Key points

- Product categories with increasing share of "Others" in Jul'23 w.r.t. May'23 (Ex. Scrap)
  - HR Coil – 24M to 65M | Alloy flats – 50M to 71M | SS flats – 49M to 62M
- Product categories with highest increase in share of "Others" in Jul'23 w.r.t. Jun'23 (Ex. Scrap)
  - HR Coil – 28M to 65M | SS flats – 43M to 62M | Screws, bolts – 54M to 65M

## End-use industry wise- Jul'23

### End use industry wise imports (\$M)



### Highest imports under "Others"

Category	% of Total	Value
Melting	30%	\$312M
Automobiles & Compon..	16%	\$167M
Trade / Dealer	16%	\$161M
Steel making	8%	\$78M
Pipe and Tube	5%	\$54M
Gen Engg / Capital Goo..	5%	\$50M
Engines	2%	\$25M
API / Oil and Gas	2%	\$24M

### Key points

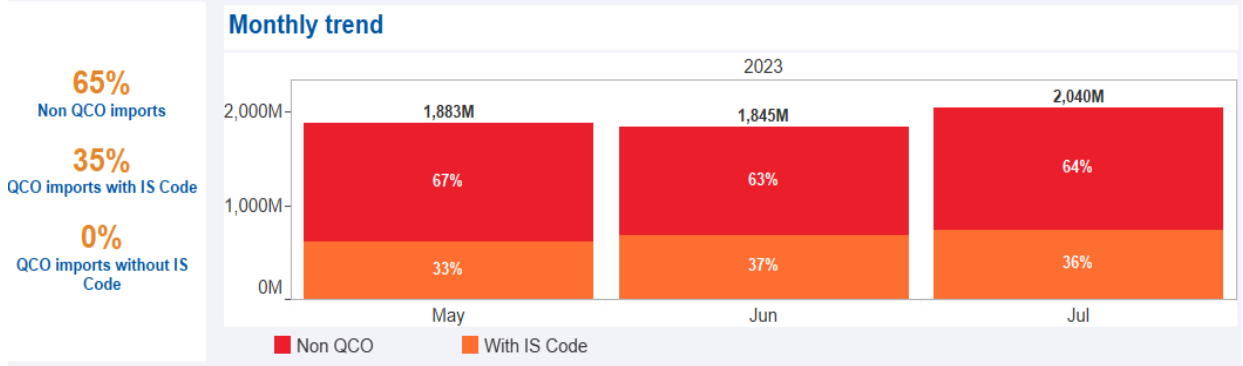
- End-use industries with increasing share of "Others" in Jul'23 w.r.t. May'23
  - Melting – 279M to 312M | Pipe and Tube – 25M to 54M | Steel making – 57M to 78M
- End-use industries with highest increase in share of "Others" in Jul'23 w.r.t. Jun'23
  - Melting – 257M to 312M | Steel making – 55M to 78M | Trade / Dealer – 139M to 161M

# 5

## Imports under QCO

### Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs



**65%**  
Non QCO imports

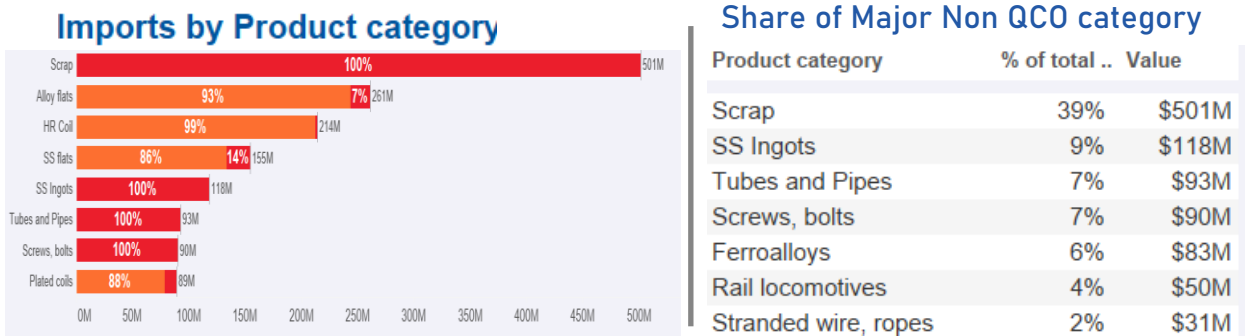
**35%**  
QCO imports with IS Code

**0%**  
QCO imports without IS Code

#### Key points

- Imports of 741M in Jul'23 are under QCO vs monthly average(May'23 to Jul'23) of 680M
- 36% of imports in Jul'23 are under QCO vs monthly average(May'23 to Jul'23) of 35%

### Non QCO imports – Product wise (\$M)–Jul'23

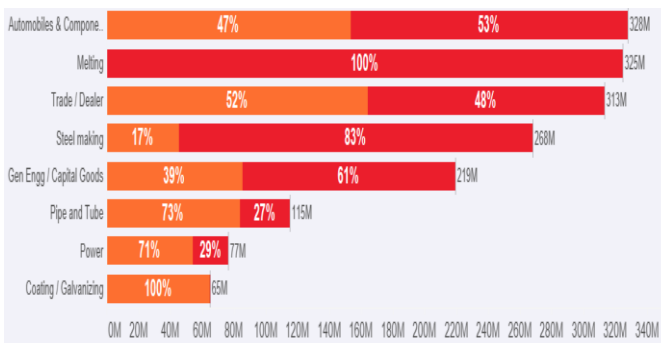


#### Key points

- Product categories with highest Non QCO imports (Ex. Scrap) in Jul'23 – SS Ingot, Tubes and Pipes, Screws, bolts, Ferro Alloys, Rail locomotives, Stranded wire, ropes
- Product categories with highest increase of Non QCO imports in Jul'23 (Ex. Scrap)
  - SS Ingots from 70M to 118M
  - Railway maintenance vehicles from 0M to 19M
  - Others from 44M to 59M

# Non QCO imports – End use wise (\$M)- Jul'23

## Imports by End-use



## Share of Major Non QCO End-use industries

End-use	% of total ..	Value
Melting	25%	\$324M
Steel making	17%	\$222M
Automobiles & Compon..	13%	\$174M
Trade / Dealer	11%	\$149M
Gen Engg / Capital Goo..	10%	\$134M
Railway	3%	\$45M
API / Oil and Gas	3%	\$44M
Pipe and Tube	2%	\$31M

## Key points

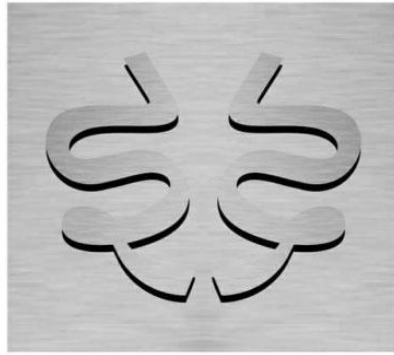
- End-use industries with highest Non QCO imports in Jul'23
  - Melting, Steel making, Automobiles & Components.
- End use industries with highest increase of Non QCO imports in Jul'23
  - Steel making from 158M to 222M
  - Melting from 267M to 324M
  - API / Oil and Gas from 17M to 44M

## Non-QCO imports(ex-Scrap) – Top HS codes (\$M) – May'23 to Jul'23

Hs Desc	≡	Value
72189100 - Of rectangular (other than square) cross-section		289M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		136M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		124M
73110030 - High pressure cylinder (working pressure		89M
72026000 - FERRO-NICKEL		76M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		74M
72031000 - FERS PRDCT OBTND BY DRCT RDCTN OF IR..		59M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		49M
86071990 - OTHER PARTS OF AXLES AND WHEELS FOR..		47M
86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS A..		43M
73181600 - THREADED NUTS		41M
72011000 - NON-ALLOY PIG IRON CONTNG <=0.5% PHO..		35M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WL..		35M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		35M
73029090 - Other		29M
72027000 - FERRO-MOLYBDENUM		28M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		28M
73181900 - OTHER THREADED ARTICLES		26M
72029300 - FERRO-NIOBIUM		25M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		25M
72189910 - BILLETS		23M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		22M
73121020 - WIRE ROPES,GALVANISED		21M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		21M
73079990 - NON-GALVANISED		21M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O..		21M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAM..		20M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ..		19M
73044900 - OTHR TUBE,PIPE AND HOLO PROFILE OF CI..		18M
73043919 - OTHER MADE UPTO 114.3 MM OUTER DIAME..		17M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		17M
73079390 - NON GALVANISED		17M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4...		16M
73181400 - SELF-TAPPING SCREWS,THREADED		16M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR ..		15M
73021090 - OTHER RAILS		14M



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