



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
July 2022

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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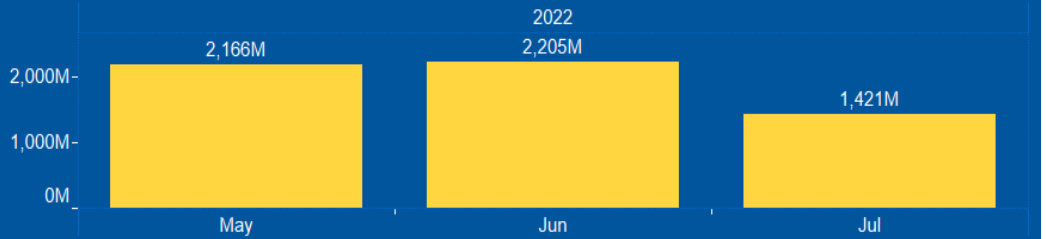
1

Import Summary

Month on month registrations (\$M)

M-o-M trend

Total imports
\$5,793M



Key points

- Imports in Jul'22 - 1421M
- Average monthly imports from May to July - 1931M
- Imports in Jul'22(1421M) is -36%lower than June(2205M)
- Imports in Jul'22(1421M) is -34%lower than May(2166M)

Major import groups by product category, country (\$M)

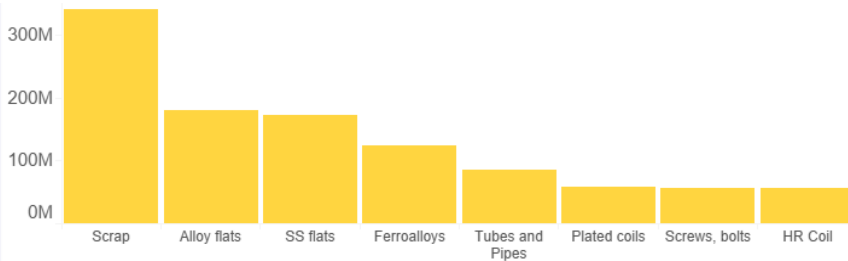
SNo.	Product category	Country	Value % share
1	Plated coils	KOREA, REPUBLI..	13%
2	Alloy flats	KOREA, REPUBLI..	6%
3	SS flats	CHINA	4%
4	SS flats	INDONESIA	4%
5	HR Coil	KOREA, REPUBLI..	3%
6	Tubes and Pipes	CHINA	3%
7	Scrap	UNITED ARAB EM..	3%
8	Alloy flats	JAPAN	3%

- Top 10 groups contribute to 41% of imports
- Highest increase in Jul'22 w.r.t. June'22
 - SS Ingots - Indonesia from 0.00M to 45.37M
 - Ferroalloys - Bhutan from 18.88M to 61.70M,
 - Alloys Flats - Taiwan,Province of China from 0.48M to 30.28M
- Highest decrease seen in Jul'22 w.r.t. June'22
 - Plated Coils -Korea from 299.72M to 29.15M
 - Alloy flats - Korea from 232.08M to 18,61M
 - HR Coil - Korea from 105.86M to 25.33M

2

Category wise imports

Product category wise imports (\$M)-July'22

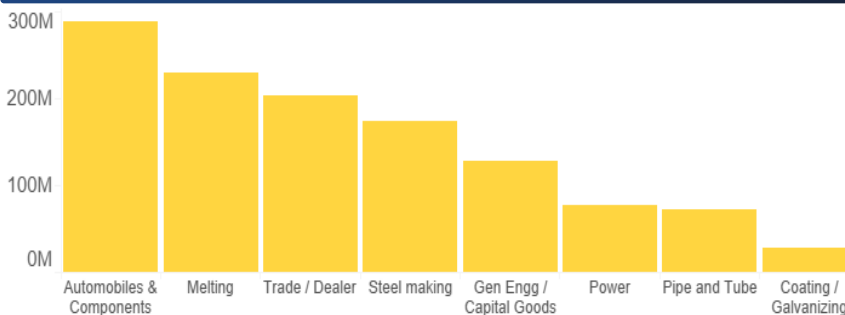


Product category	% of total ..	Value
Scrap	24%	\$341M
Alloy flats	13%	\$179M
SS flats	12%	\$171M
Ferroalloys	9%	\$123M
Tubes and Pipes	6%	\$85M
Plated coils	4%	\$58M
Screws, bolts	4%	\$56M
HR Coil	4%	\$55M

Key points

- Top 4 categories contribute more than 50% of imports
- Product categories with highest increase in Jul'22 w.r.t. June'22
 - SS Ingot- 7M to 52M | ferro alloys - 95M to 123M | Railway Material - 3M to 10M
- Product categories with highest increase in Jul'22 w.r.t. May'22
 - SS Ingot- 10M to 52M | ferro alloys - 102M to 123M | Alloy longs - 20M to 36M
- Product categories with highest decrease in Jul'22 w.r.t. May'22
 - Plated Coil - 443M to 58M | Alloy Flats- 102M to 123M | H R Coil - 206M to 55M

End-use industry wise imports (\$M)-July'22

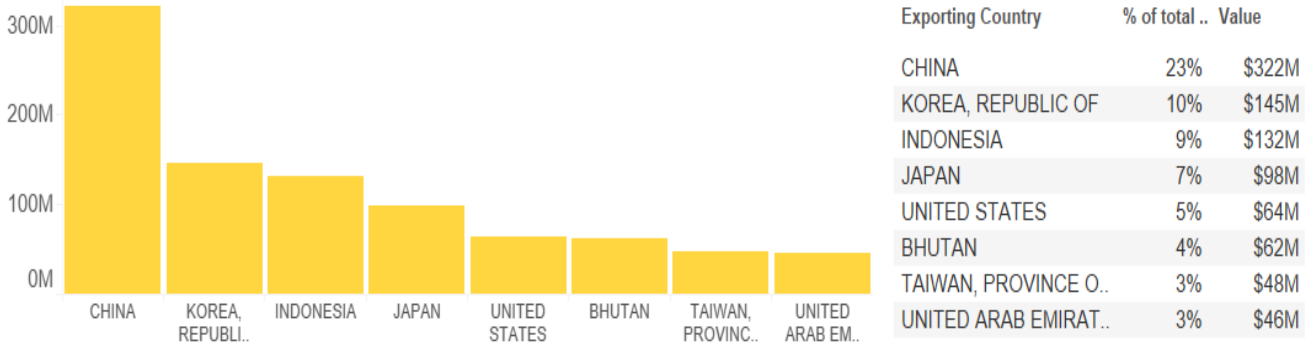


End-use	% of total ..	Value
Automobiles & Compon..	20%	\$289M
Melting	16%	\$229M
Trade / Dealer	14%	\$203M
Steel making	12%	\$173M
Gen Engg / Capital Goo..	9%	\$127M
Power	5%	\$78M
Pipe and Tube	5%	\$72M
Coating / Galvanizing	2%	\$29M

Key points

- Top 3 End use industries contribute to 50% of imports
- End use industries with highest increase in July'22 w.r.t. June'22
 - Steel Making - 84M to 173M | Coating/ Galvanizing - 0M to 29M | Trade/ Dealer- 177M to 203M
- End use industries with highest increase in July'22 w.r.t. May'22
 - Steel Making - 97M to 173M | Power - 31M to 78M | Trade/ Dealer- 176M to 203M
- End use industries with highest decrease in July'22 w.r.t. May'22
 - Automobiles & Components - 624M to 289M | Gen Engg/Capital Goods - 467M to 127M | Melting - 424M to 229M

Imports by exporting country (\$M)-July'22



Key points

- Top 5 countries contribute more than 50% of imports
- Exporting countries with highest increase in July'22 w.r.t. June'22
 - Bhutan from 18.88M to 63.31M
 - Taiwan, Province of China from 10.69M to 47.91M
 - Indonesia from 96.59M to 132.3M
- Exporting countries with highest increase in July'22 w.r.t. May'22
 - Bhutan from 19M to 62M
 - China from 294M to 322M
 - Indonesia from 107M to 132M
- Exporting countries with highest decrease in July'22 w.r.t. May'22
 - Korea from 633M to 145M
 - Germany from 159M to 35M
 - France from 104M to 33M

3

Imports despite domestic availability

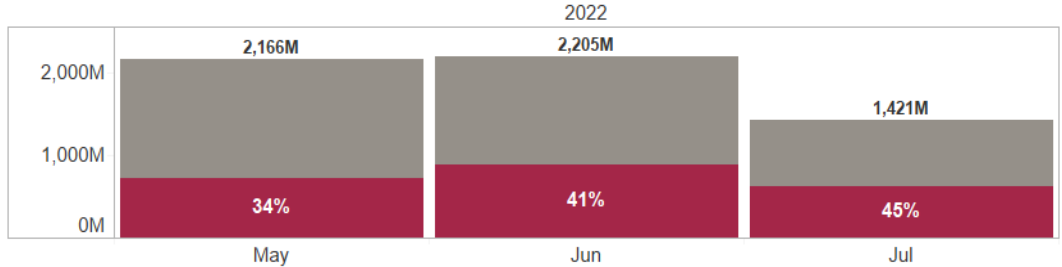
Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

40%

India available ■ No ■ Yes

M-o-M trend

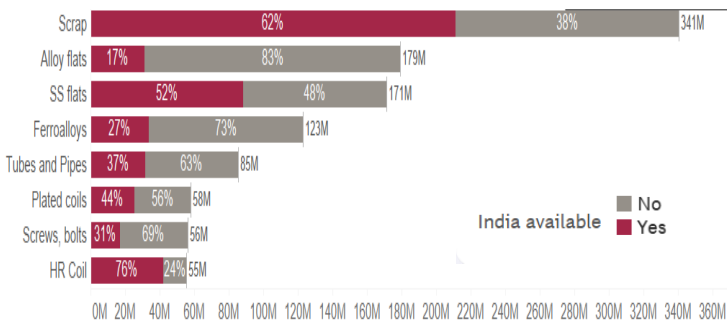


Key points

- Imports of 644M in July'22 were domestically available vs monthly average(May22 to July'22) of 765M
- Domestically available imports in July'22 (644M) were 29% lower than June'22 (909M)
- Highest value of imports which are available in India (excluding-Scrap) in July'22
 - 140M of SS Flats- Trade/ Dealer

Imports By Product category – July'22

Product category wise imports (\$M)



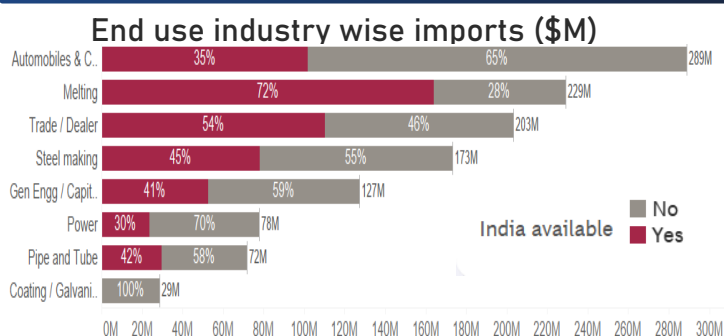
Share of Major Product category

Category	% of Total	Value
Scrap	33%	\$211M
SS flats	14%	\$88M
SS Ingots	8%	\$51M
HR Coil	7%	\$42M
Ferroalloys	5%	\$34M
Tubes and Pipes	5%	\$32M
Alloy flats	5%	\$31M
Plated coils	4%	\$25M

Key points

- Product categories with more than 50% imports available in India(excluding scrap) in July'22
 - SS flats, SS Ingots, HR Coil, Ferroalloys, Tubes and pipes, Alloy Flats, Plated Coils
- Product categories with highest increase in imports available in India (excluding-Scrap) in July'22
 - SS Ingot – 3M to 51M | Alloy longs – 10M to 13M| Rail containers – 0M to 2M

End-use wise-July'22



Highest imports available in India

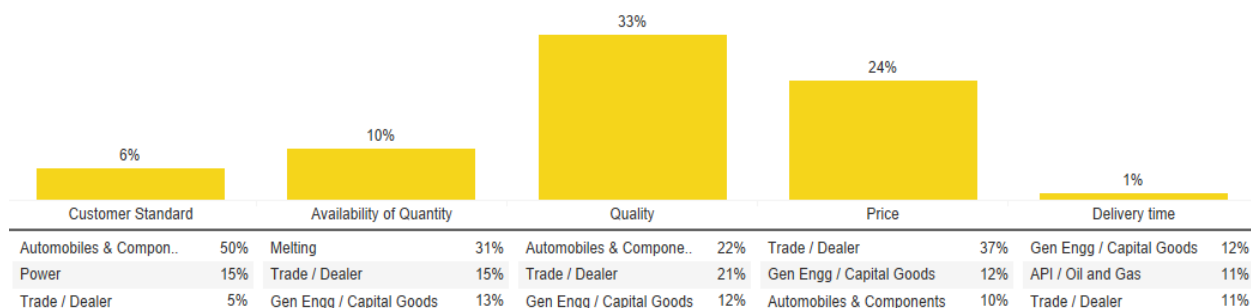
Category	% of Total	Value
Melting	26%	\$164M
Trade / Dealer	17%	\$110M
Automobiles & Compon..	16%	\$102M
Steel making	12%	\$78M
Gen Engg / Capital Goo..	8%	\$53M
Pipe and Tube	5%	\$30M
Power	4%	\$24M
Domestic	2%	\$13M

Key points

- End-use industries with more than 50% imports available in India in July'22
 - Melting, Trade/ Dealer, Automobile & Components,
- End-use industries with highest increase in imports available in July'22
 - Steel making- 34M to 78M | Trade/Dealer - 99M to 110M | Engines - 5M to 11M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports due to price has decreased by 10% from June'22 to July'22.
- Major end uses which import due to price in July'22 – Trade/ Dealer, Gen Engg/ Capital goods, Automobile & Components
- Major end uses which import due to quality in July'22 –Automobile & Components, Trade/ Dealer, Gen Engg/ Capital goods

4

"Others" HS Codes

Month-wise registrations (\$M)

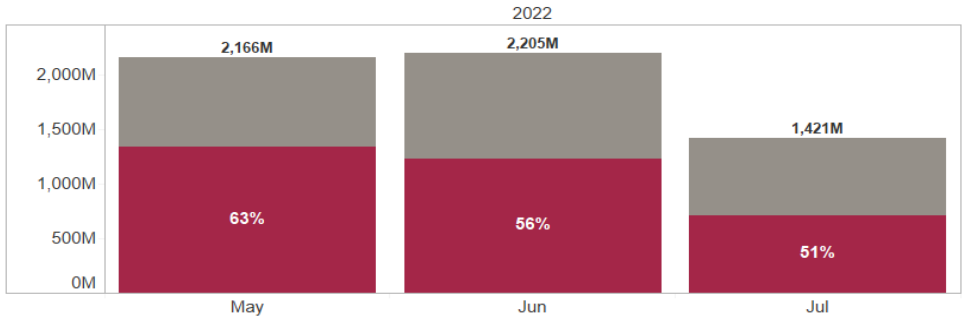
List of "Others" HS codes attached in Annexures

M-o-M trend

% of imports in "Others" HS Codes

57%

■ No ■ Other

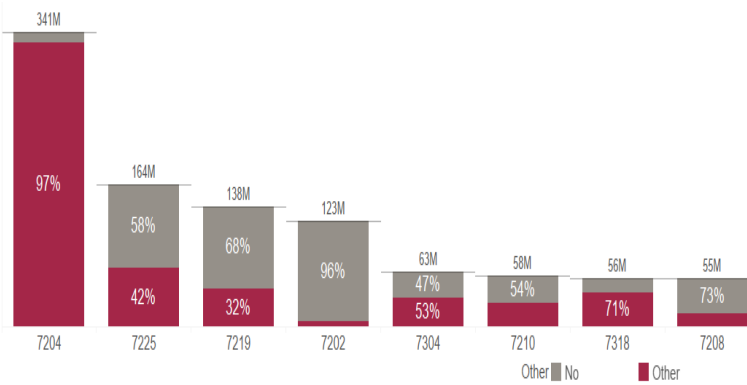


Key points

- Imports of 724M in July'22 were under "Others" HS codes vs monthly average(May'22 to July'22) of 1106M
- Value of imports under "Others" in July'22 were 42% lower than June'22

4 digit HS Code wise-July'22

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

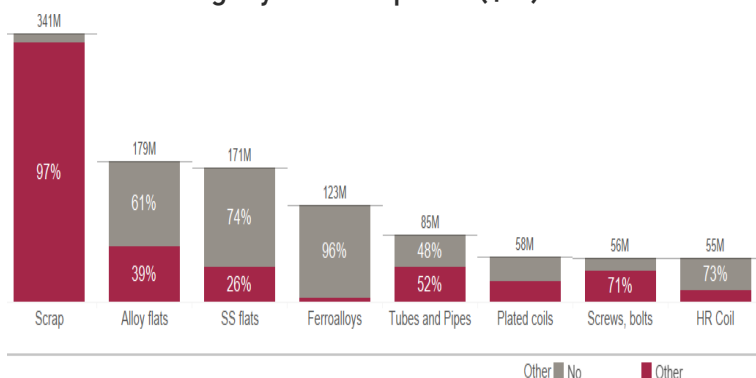
Category	% of Total	Value
7204	46%	\$330M
7225	9%	\$68M
7219	6%	\$44M
7318	6%	\$40M
7304	5%	\$33M
7210	4%	\$27M
7326	4%	\$27M
7228	3%	\$22M

Key points

- Four digit code with increasing share of "Others" in July'22 w.r.t. May'22
 - 7228 - 15M to 22M | 7208 - 10M to 15M | 7308 - 6M to 10M
- Four digit code with highest increase of "Others" in July'22 w.r.t. June'22
 - 7225 - 48M to 68M | 7307 - 3M to 6M | 7206 - 0M to 3M

Product category wise-June'22

Product category wise imports (\$M)



Highest imports under "Others"

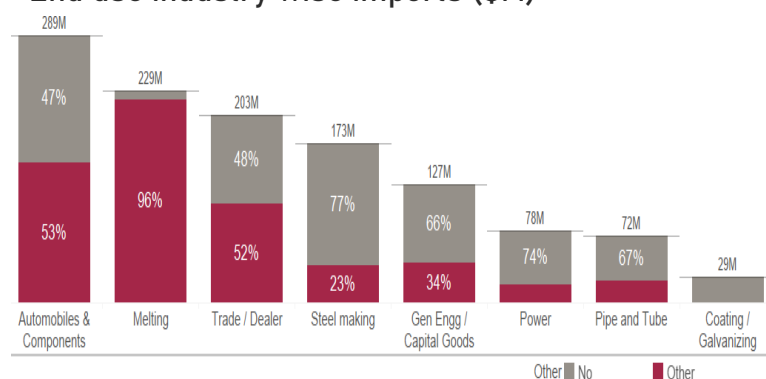
Product category	% of total ..	Value
Scrap	46%	\$330M
Alloy flats	10%	\$71M
Tubes and Pipes	6%	\$45M
SS flats	6%	\$44M
Screws, bolts	6%	\$40M
Plated coils	4%	\$27M
Alloy longs	3%	\$24M

Key points

- Product categories with increasing share of "Others" in July'22 w.r.t. May'22
 - Alloy Longs - 15M to 24M | HR Coil- 10M to 15M | Structures and parts of structures - 6M to 10M
- Product categories with highest increase in share of "Others" in July'22 w.r.t. June'22
 - Alloy Flats - 51M to 71M | Tubes or Pipes fittings- 3M to 6M | Semis- 2M to 4M

End-use industry wise-July'22

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Melting	30%	\$220M
Automobiles & Compon..	21%	\$152M
Trade / Dealer	15%	\$107M
Gen Engg / Capital Goo..	6%	\$43M
Steel making	6%	\$40M
Pipe and Tube	3%	\$23M
Power	3%	\$20M
Domestic	2%	\$14M

Key points

- End-use industries with increasing share of "Others" in July'22 w.r.t. May'22
 - Trade/ Dealer- 76M to 107M | Power - 1M to 20M | Steel Making - 27M to 40M
- End-use industries with highest increase in share of "Others" in July'22 w.r.t. June'22
 - Trade/ Dealer- 67M to 107M | Steel Making - 26M to 40M | Engines- 5M to 12M

5

Imports under QCO

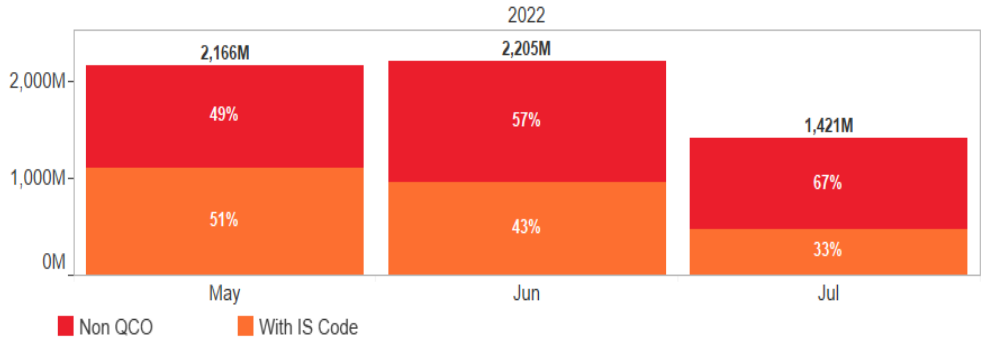
Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs

56%
Non QCO imports

44%
QCO imports with IS Code

0%
QCO imports without IS Code

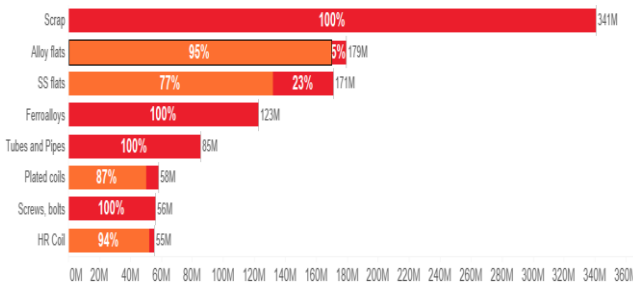


Key points

- Imports of 469M in July'22 are under QCO vs monthly average(May'22 to July'22) of 844M
- 33% of imports in July'22 are under QCO

Non QCO imports – Product wise (\$M)-July'22

Imports by Product category



Share of Major Non QCO category

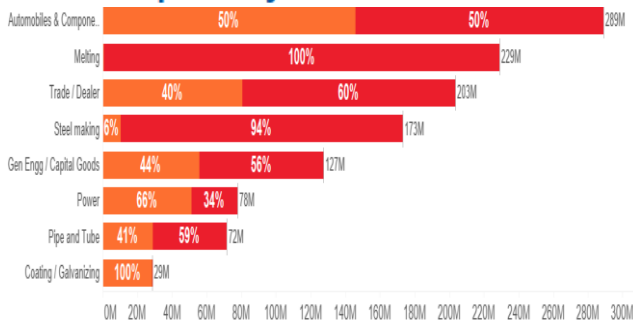
Product category	% of total ..	Value
Scrap	36%	\$341M
Ferroalloys	13%	\$123M
Tubes and Pipes	9%	\$85M
Screws, bolts	6%	\$56M
SS Ingots	6%	\$52M
SS flats	4%	\$39M
Stranded wire, ropes	3%	\$27M

Key points

- Product categories with highest Non QCO imports (excluding - Scrap) in July'22- , Ferro Alloys, Tubes and Pipes, Screw, Bolts
- Product categories with highest increase of Non QCO imports in June'22 (excluding-scrap)-
 - SS Ingot from 7M to 52M
 - Ferro alloys from 95M to 123M
 - Railway Materials from 3M to 10M

Non QCO imports – End use wise (\$M)-July'22

Imports by End-use



Share of Major Non QCO End-use industries

End-use	% of total ..	Value
Melting	24%	\$228M
Steel making	17%	\$163M
Automobiles & Compon..	15%	\$143M
Trade / Dealer	13%	\$123M
Gen Engg / Capital Goo..	8%	\$72M
Pipe and Tube	4%	\$43M
Railway	3%	\$27M
Power	3%	\$27M

Key points

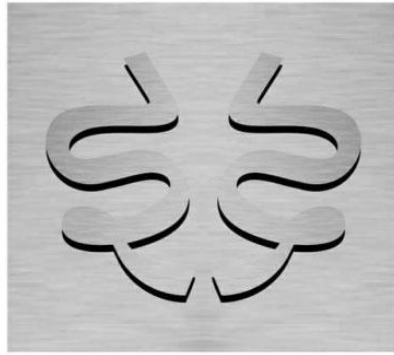
- End-use industries with highest Non QCO imports(excluding Scrap) in July'22 –Melting, Steel making, Automobiles and Components
- End use industries with highest increase of Non QCO imports in July'22
 - Steel Making from 47M to 163M
 - Trade/Dealer from 91M to 123M
 - Railway from 20M to 27M

Non-QCO imports(ex-Scrap) – Top HS codes (\$M)

Hs Desc	≡	Value
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		185M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		131M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		106M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		78M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		55M
72026000 - FERRO-NICKEL		55M
72189100 - Of rectangular (other than square) cross-section		45M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		37M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CL..		36M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O..		35M
73181600 - THREADED NUTS		33M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4...		33M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		31M
72029300 - FERRO-NIOBIUM		29M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		28M
72027000 - FERRO-MOLYBDENUM		25M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		25M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR ..		24M
72209029 - Other		23M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		23M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		22M
73121020 - WIRE ROPES,GALVANISED		21M
73181900 - OTHER THREADED ARTICLES		21M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ..		21M
72189910 - BILLETS		21M
72173010 - WIRE, 18 SWG AND THICKER		21M
73042990 - OTHER		19M
72024100 - FERRO-CHROMIUM CARBON CONTNG>4% B..		19M
72021900 - OTHER FERRO-MANGANESE		17M
73079990 - NON-GALVANISED		17M
73181400 - SELF-TAPPING SCREWS,THREADED		16M
73066100 - OF SQUARE OR RECTANGULAR CROSS-SEC..		16M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAM..		16M
73061100 - WELDED, OF STAINLESS STEEL		16M
72210090 - BRGHT BARS N.E.S.		15M
72106900 - FLT-ROLD PRDCTS OF IRON/NON ALOY STL ..		15M



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