



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
July 2024

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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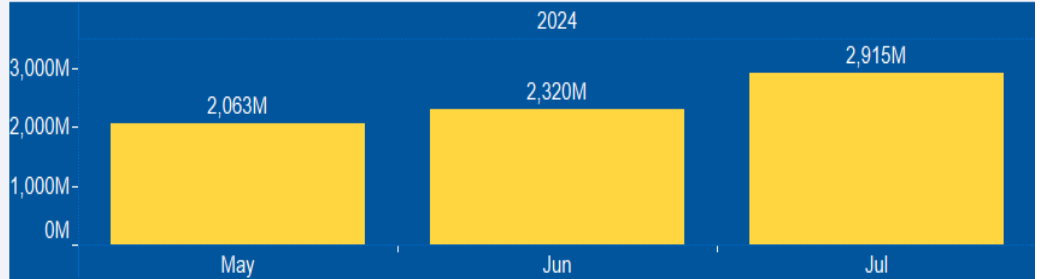
1

Import Summary

Month on month registrations (\$M)

Total imports
\$7,298M

M-o-M trend



Key points

- Imports in Jul'24 – 2915M
- Average monthly imports from May'24 to Jul'24 – 2433M
- Imports in Jul'24(2915M) is 26% higher than Jun'24(2320M)
- Imports in Jul'24(2915M) is 29% higher than May'24(2063M)

Major import groups by product category, country (\$M)

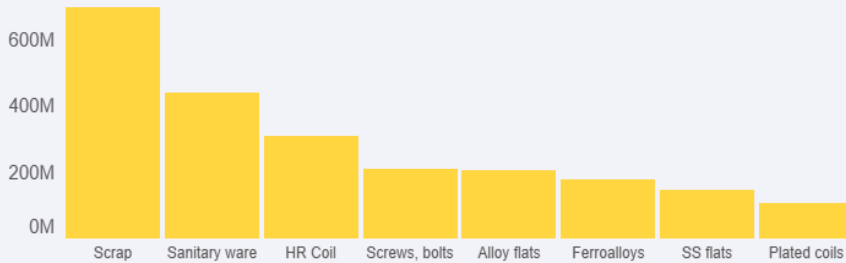
SNo.	Product category	Country	Value % share
1	Sanitary ware	CHINA	10%
2	SS Ingots	INDONESIA	4%
3	SS flats	CHINA	4%
4	HR Coil	KOREA, REPUBLI..	3%
5	Scrap	UNITED STATES	3%
6	HR Coil	JAPAN	3%
7	HR Coil	CHINA	3%
8	Ferroalloys	INDONESIA	3%

- Top 10 groups contribute to 35% of imports
- Highest increase in Jul'24 w.r.t. Jun'24(Ex. Scrap)
 - Sanitary ware – China from 260.29M to 437.87M
 - HR Coil– China from 41.25M to 121.35M
 - Screws, Bolts– Japan from 14.63M to 87.09M
- Highest decrease seen Jul'24 w.r.t. Jun'24
 - DRI-Lumps, Pellets – Russian Federation from 55.11M to 00.00M
 - HR Coil – Korea from 103.31M to 67.07M
 - Alloy Flats – Sweden from 29.69M to 1.67M

2

Category wise imports

Product category wise imports (\$M) - Jul'24

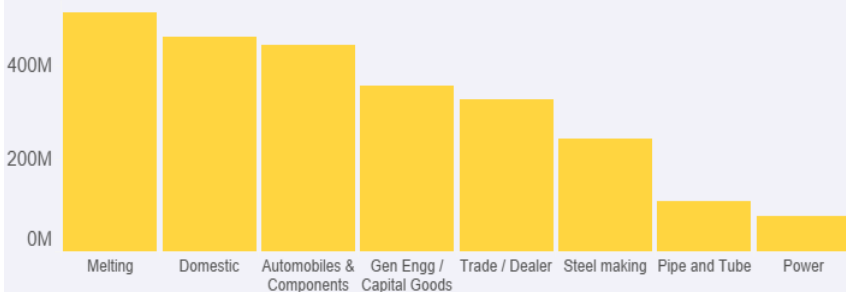


Product category	% of total ..	Value
Scrap	24%	\$701M
Sanitary ware	15%	\$440M
HR Coil	11%	\$312M
Screws, bolts	7%	\$210M
Alloy flats	7%	\$207M
Ferroalloys	6%	\$179M
SS flats	5%	\$146M
Plated coils	4%	\$106M

Key points

- Top 3 categories contribute to 50% of imports
- Product categories with highest increase in Jul'24 w.r.t. Jun'24(Ex. Scrap)
 - Sanitary Ware - 261M to 440M | Screw, bolts - 87M to 210M | HR Coil - 248M to 312M
- Product categories with highest increase in Jul'24 w.r.t. May'24(Ex. Scrap)
 - Sanitary Ware - 5M to 440M | HR Coil - 192M to 312M | Screw, bolts - 120M to 210M
- Product categories with highest decrease in Jul'24 w.r.t. May'24
 - SS Flats - 190M to 146M | CR Coil - 48M to 12M | Other cast items - 39M to 4M

End-use industry wise imports (\$M) - Jul'24

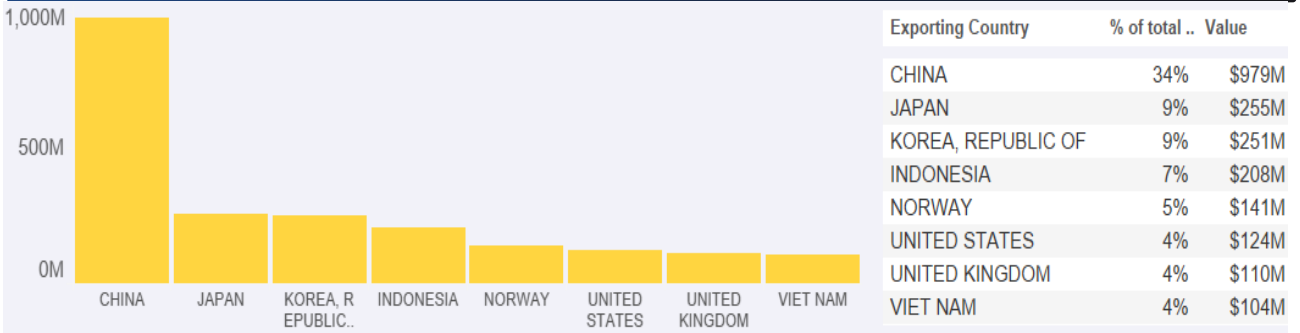


End-use	% of total ..	Value
Melting	18%	\$515M
Domestic	16%	\$461M
Automobiles & Compon..	15%	\$444M
Gen Engg / Capital Goo..	12%	\$358M
Trade / Dealer	11%	\$328M
Steel making	8%	\$244M
Pipe and Tube	4%	\$108M
Power	3%	\$75M

Key points

- Top 4 End use industries contribute more than 50% of imports
- End use industries with highest increase in Jul'24 w.r.t. Jun'24
 - Melting - 277M to 515M | Domestic - 296M to 461M | Automobiles & Components - 339M to 444M
- End use industries with highest increase in Jul'24 w.r.t. May'24
 - Domestic - 44M to 461M | Melting - 256M to 515M | Gen Engg / Capital Goods - 256M to 358M
- End use industries with highest decrease in Jul'24 w.r.t. May'24
 - Automobile & Components - 505M to 444M | Foundry - 44M to 13M | Railway- 43M to 28M

Imports by exporting country (\$M) - Jul'24



Key points

- Top 3 countries contribute more than 50% of imports
- Exporting countries with highest increase in Jul'24 w.r.t. Jun'24
 - China from 754.48M to 978.59M
 - Norway from 4.35M to 141.13M
 - United Kingdom from 55.87M to 109.96M
- Exporting countries with highest increase in Jul'24 w.r.t. May'24
 - China from 577M to 979M
 - Norway from 4M to 141M
 - Indonesia from 102M to 208M
- Exporting countries with highest decrease in Jul'24 w.r.t. May'24
 - Korea from 338M to 251M
 - France from 48M to 15M
 - Portugal from 13M to 0M

3

Imports despite domestic availability

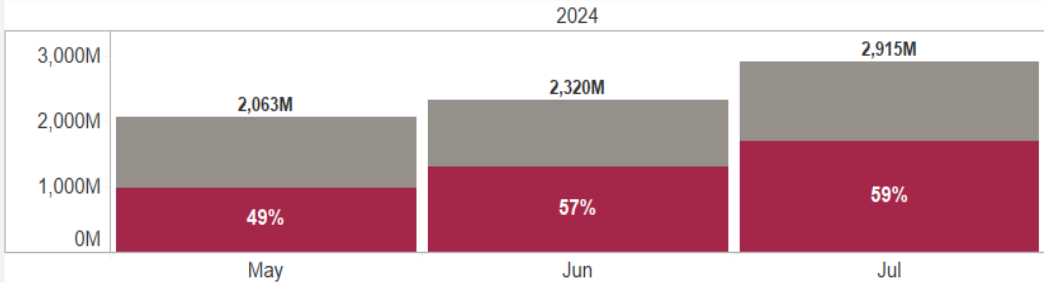
Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

55%

India available ■ No ■ Yes

M-o-M trend

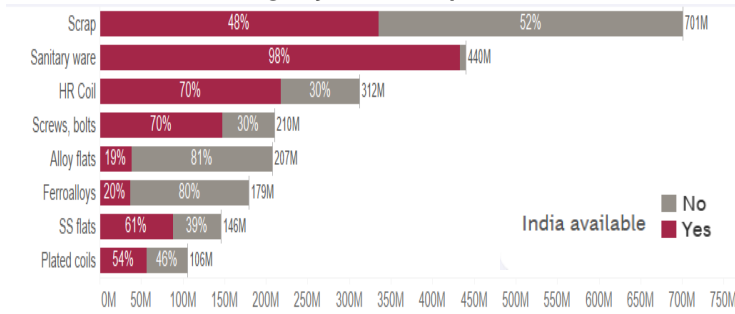


Key points

- Imports of 1711M in Jul'24 were domestically available vs monthly average(Jul'24 to May'24) of 1350M
- Domestically available imports in Jul'24(1711M) were 29% Higher than Jun'24(1330M)
- Highest value of imports which are available in India in Jul'24
 - 432M for Sanitary ware – Domestic | 133M for Screw,bolts – Automobiles & Components | 98M for SS Ingots – Steel Making.

Imports By Product category – Jul'24

Product category wise imports (\$M)



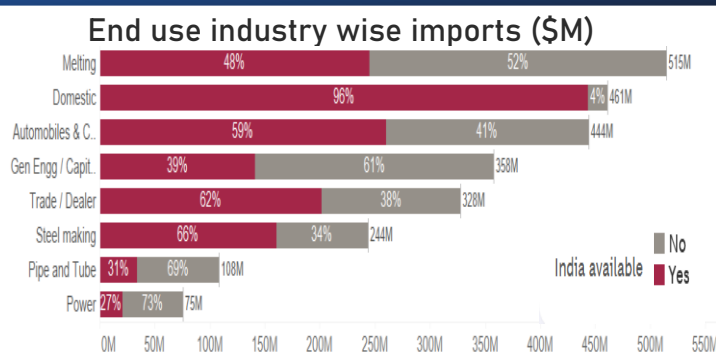
Share of Major Product category

Category	% of Total	Value
Sanitary ware	25%	\$433M
Scrap	20%	\$335M
HR Coil	13%	\$218M
Screws, bolts	9%	\$148M
SS Ingots	6%	\$102M
SS flats	5%	\$89M
Plated coils	3%	\$57M
Stranded wire, ropes	2%	\$40M

Key points

- Product categories with more than 50% imports available in India(Ex-scrap) in Jul'24
 - Sanitary ware, HR Coil, Screws, bolts, SS Ingots, SS Flats, Plated coils, Stranded wire, ropes
- Product categories with highest increase in imports available in India in Jul'24 (Ex-scrap)
 - Sanitary ware – 259M to 433M | Screws, bolts – 40M to 148M | HR Coil – 151M to 218M

Imports by End-use wise - Jul'24



Highest imports available in India

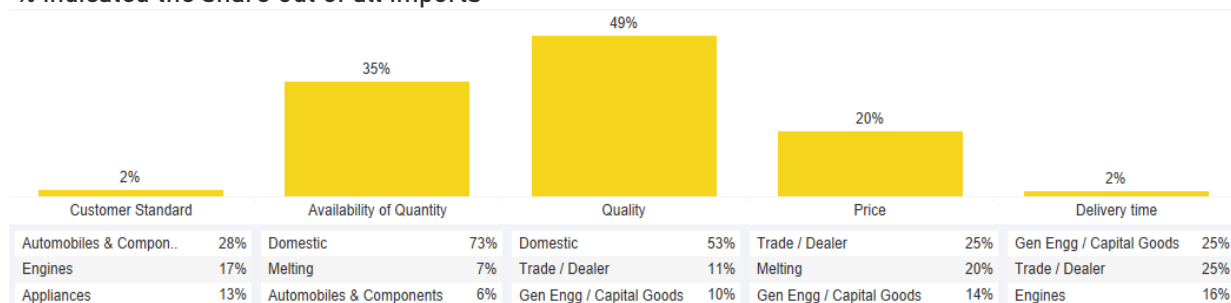
Category	% of Total	Value
Domestic	26%	\$444M
Automobiles & Compon..	15%	\$260M
Melting	14%	\$245M
Trade / Dealer	12%	\$202M
Steel making	9%	\$161M
Gen Engg / Capital Goo..	8%	\$141M
Engines	2%	\$39M
Construction and Roofing	2%	\$37M

Key points

- End-use industries with more than 50% imports available in India in Jul'24
 - Domestic, Automobiles & Component, Melting
- End-use industries with highest increase in imports available in Jul'24
 - Domestic - 281M to 444M | Automobiles & Component - 172M to 260M | Melting - 163M to 245M

Import reasons for products available in India

% indicated the share out of all imports



Key points

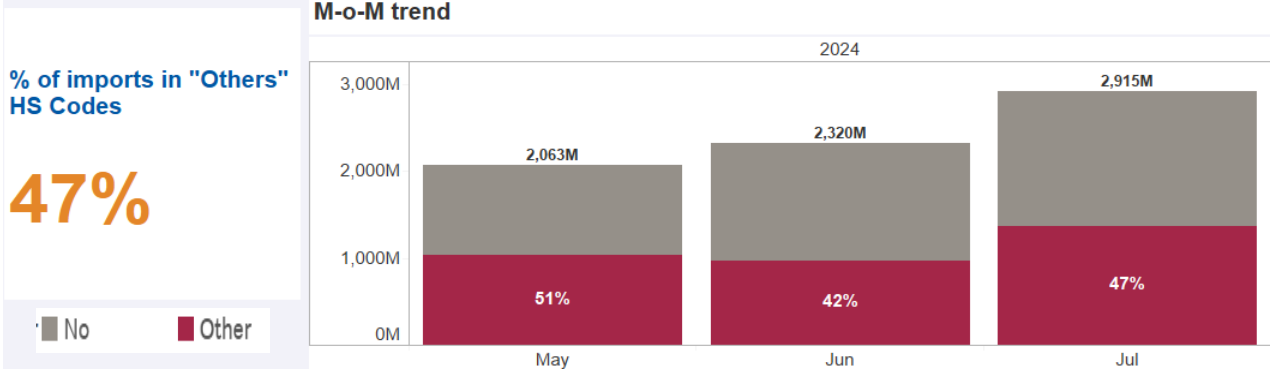
- Share of imports due to price has increased 69% from Jul'24 to Jun'24
- Major end uses which import due to price in Jul'24- Trade/ Dealer, Melting, Gen Engg / Capital Goods.
- Major end uses which import due to quality in Jul'24 - Domestic, Trade/ Dealer, Gen Engg / Capital Goods.

4

"Others" HS Codes

Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

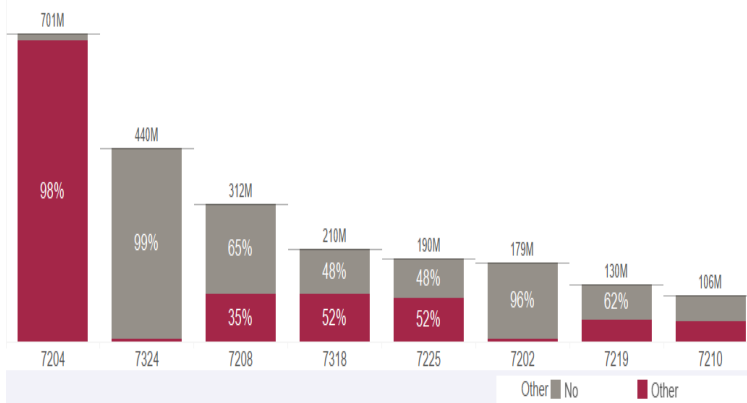


Key points

- Imports of 1381M in Jul'24 were under "Others" HS codes vs monthly average(May'24 to Jul'24) of 1137M
- Value of imports under "Others" in Jul'24 were 41% higher than Jun'24

4 digit HS Code wise - Jul'24

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

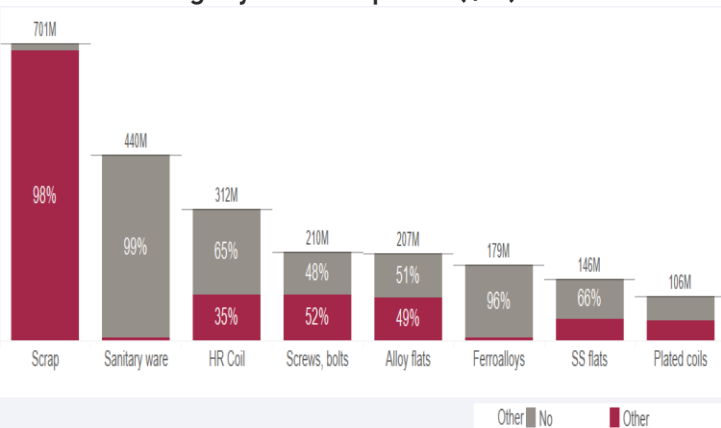
Category	% of Total	Value
7204	50%	\$687M
7208	8%	\$110M
7318	8%	\$108M
7225	7%	\$99M
7219	4%	\$50M
7210	3%	\$48M
7326	3%	\$39M
7304	3%	\$38M

Key points

- Four digit code with increasing share of "Others" in Jul'24 w.r.t. May'24
 - 7204 - 382M to 687M | 7208 - 35M to 110M | 7225 - 63M to 99M
- Four digit code with highest increase of "Others" in Jul'24 w.r.t. Jun'24
 - 7204 - 452M to 687M | 7208 - 35M to 110M | 7318 - 62M to 108M

Product category wise - Jul'24

Product category wise imports (\$M)



Highest imports under "Others"

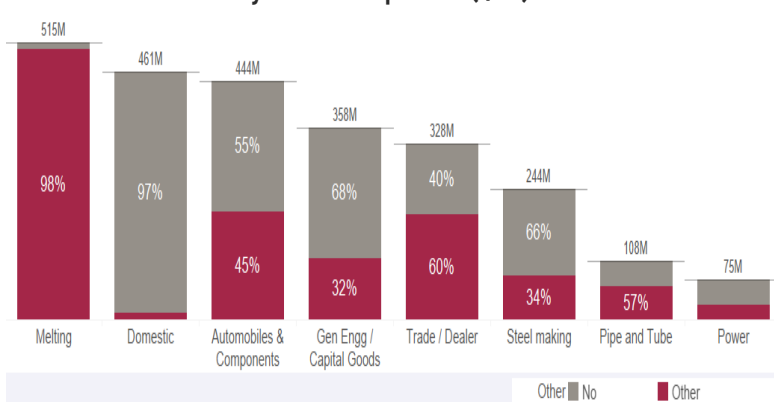
Product category	% of total ..	Value
Scrap	50%	\$687M
HR Coil	8%	\$110M
Screws, bolts	8%	\$108M
Alloy flats	7%	\$101M
Tubes and Pipes	4%	\$50M
SS flats	4%	\$50M
Plated coils	3%	\$48M

Key points

- Product categories with increasing share of "Others" in Jul'24 w.r.t. May'24(Ex. Scrap)
 - HR Coil – 35M to 110M | Alloy Flats – 66M to 101M | Structures and parts of structures – 11M to 38M
- Product categories with highest increase in share of "Others" in Jul'24 w.r.t. Jun'24(Ex. Scrap)
 - HR Coil – 35M to 110M | Screws, bolts – 62M to 108M | Structures and parts of structures – 11M to 38M

End-use industry wise - Jul'24

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Melting	37%	\$504M
Automobiles & Compon..	15%	\$202M
Trade / Dealer	14%	\$196M
Gen Engg / Capital Goo..	8%	\$115M
Steel making	6%	\$82M
Pipe and Tube	4%	\$62M
Construction and Roofing	3%	\$36M
Re-rolling	2%	\$34M

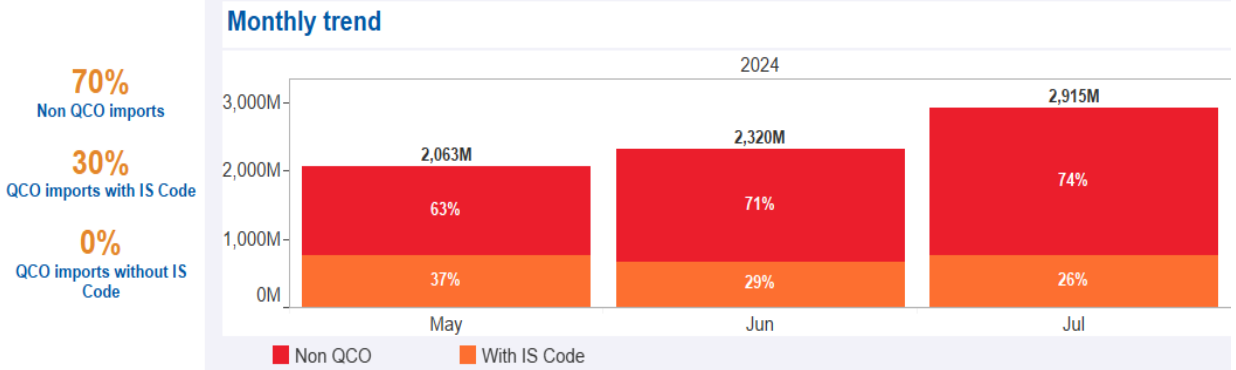
- End-use industries with increasing share of "Others" in Jul'24 w.r.t. May'24
 - Melting – 242M to 504M | Gen Engg / Capital Goods – 73M to 115M | Steel making – 45M to 82M
- End-use industries with highest increase in share of "Others" in Jul'24 w.r.t. Jun'24
 - Melting – 266M to 504M | Automobiles and Components – 150M to 202M | Pipe and Tube – 28M to 62M

5

Imports under QCO

Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs

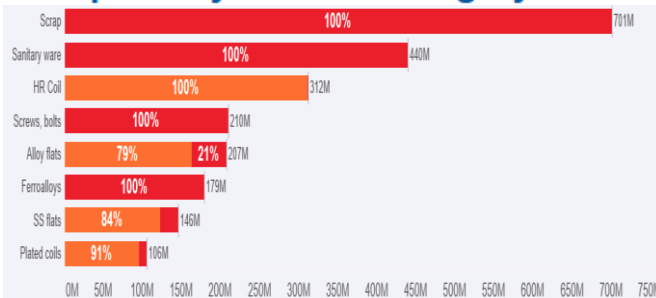


Key points

- Imports of 760M in Jul'24 are under QCO vs monthly average (May'24 to Jul'24) of 729M
- 26% of imports in Jul'24 are under QCO vs monthly average (May'24 to Jul'24) of 30%

Non QCO imports – Product wise (\$M) - Jul'24

Imports by Product category



Share of Major Non QCO category

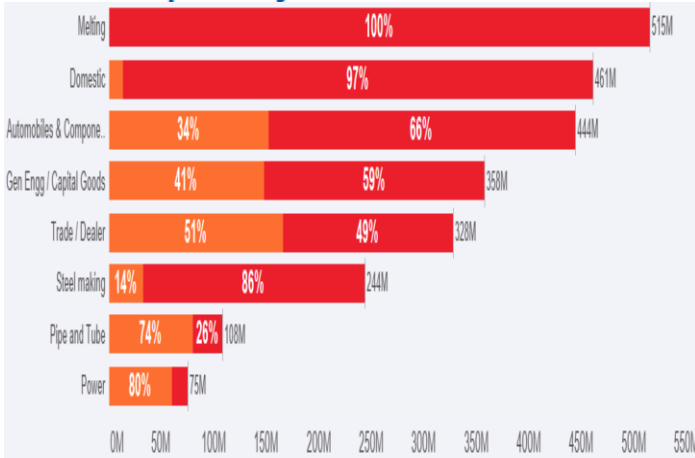
Product category	% of total ..	Value
Scrap	33%	\$701M
Sanitary ware	20%	\$440M
Screws, bolts	10%	\$210M
Ferroalloys	8%	\$179M
SS Ingots	5%	\$102M
Tubes and Pipes	4%	\$76M
Structres and parts of st..	2%	\$47M
Stranded wire, ropes	2%	\$46M

Key points

- Product categories with highest Non QCO imports (Ex. Scrap) in Jul'24
- Sanitary ware, Screws, bolts, Ferroalloys, SS Ingot, Tubes and Pipes, Structures and parts of Structures, Stranded wire, ropes.
- Product categories with highest increase of Non QCO imports in Jul'24 (Ex. Scrap)
 - Sanitary ware from 261M to 440M
 - Screws, bolts from 87M to 210M
 - Ferroalloys from 134M to 179M

Non QCO imports – End use wise (\$M) – Jul'24

Imports by End-use



Share of Major Non QCO End-use industries

End-use	% of total ..	Value
Melting	24%	\$515M
Domestic	21%	\$448M
Automobiles & Compon..	14%	\$291M
Steel making	10%	\$211M
Gen Engg / Capital Goo..	10%	\$210M
Trade / Dealer	8%	\$162M
Construction and Roofing	2%	\$41M
Re-rolling	2%	\$35M

Key points

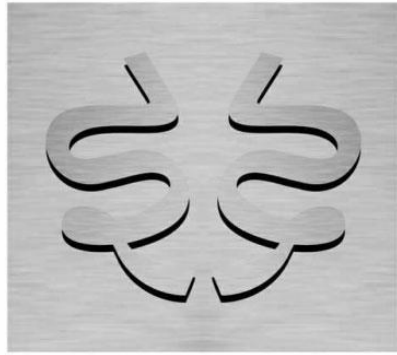
- End-use industries with highest Non QCO imports in Jul'24
 - Melting, Domestic, Automobile & Components, Steel making.
- End use industries with highest increase of Non QCO imports in Jul'24
 - Melting from 277M to 515M
 - Domestic from 281M to 448M
 - Automobile & Components from 196M to 291M

Non-QCO imports(ex-Scrap) – Top HS codes (\$M) – May'24 to Jul'24

Hs Desc	≡	Value
72189100 - Of rectangular (other than square) cross-section		236M
72026000 - FERRO-NICKEL		211M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		176M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		103M
73182910 - CIRCLIPS		76M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		74M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		64M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		59M
72031000 - FERS PRDCT OBTND BY DRCT RDCTN OF IR..		57M
72029300 - FERRO-NIOBIUM		48M
72189910 - BILLETS		40M
OTHER WASTE AND SCRAP		40M
73259910 - OTHER CAST ARTICLES OF IRON MALLEABLE		39M
73181600 - THREADED NUTS		39M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		39M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		35M
72011000 - NON-ALLOY PIG IRON CONTNG <=0.5% PHO..		35M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O..		32M
72210090 - BRGHT BARS N.E.S.		31M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		30M
73181900 - OTHER THREADED ARTICLES		29M
72286094 - BARS AND RODS OF TOOL AND DIE STEEL		29M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ..		28M
86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS A..		27M
72082640 - Strip		27M
86071990 - OTHER PARTS OF AXLES AND WHEELS FOR..		26M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		26M
73110030 - High pressure cylinder (working pressure		25M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		24M
72027000 - FERRO-MOLYBDENUM		23M
73083000 - DORS,WNDWS AND THR FRAMS AND THRS..		23M
73121020 - WIRE ROPES,GALVANISED		23M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4...		23M
73181400 - SELF-TAPPING SCREWS,THREADED		22M
73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL		20M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		20M



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