



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
June 2023

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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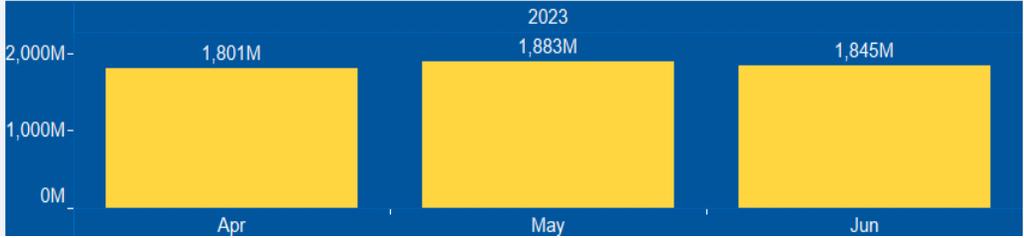
1

Import Summary

Month on month registrations (\$M)

Total imports
\$5,529M

M-o-M trend



Key points

- Imports in Jun'23 – 1845M
- Average monthly imports from Apr'23 to Jun'23 – 1843M
- Imports in Jun'23(1845M) is 2% lower than May'23(1883M)
- Imports in Jun'23(1845M) is 2% Higher than Apr'23(1801M)

Major import groups by product category, country (\$M)

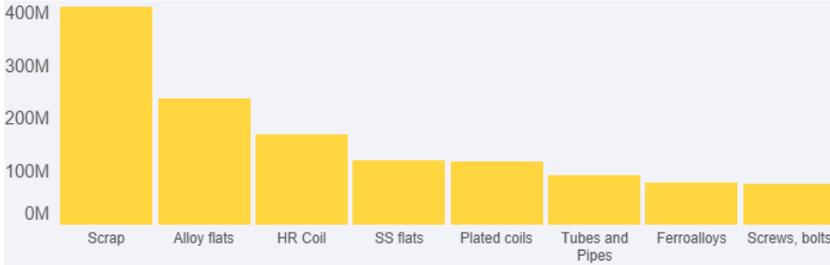
SNo.	Product category	Country	Value % share
1	SS Ingots	INDONESIA	6%
2	SS flats	CHINA	4%
3	Alloy flats	KOREA, REPUBLI..	4%
4	Plated coils	KOREA, REPUBLI..	4%
5	HR Coil	KOREA, REPUBLI..	4%
6	Scrap	UNITED STATES	3%
7	Tubes and Pipes	CHINA	3%
8	Alloy flats	CHINA	2%

- Top 10 groups contribute to 32% of imports
- Highest increase in Jun'23 w.r.t. May'23
 - HR Coil – China from 20.48M to 63.20M
 - Railway material – Japan from 6.20M to 44.69M
 - Plated coils– Korea from 40.40M to 77.19M
- Highest decrease seen in Jun'23 w.r.t. May'23
 - Alloy flats – Taiwan from 84.15M to 0.21M
 - Gas containers – India from 68.93M to 2.41M
 - SS Ingots – Indonesia from 117.28M to 61.89M

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Category wise imports

Product category wise imports (\$M)-Jun'23

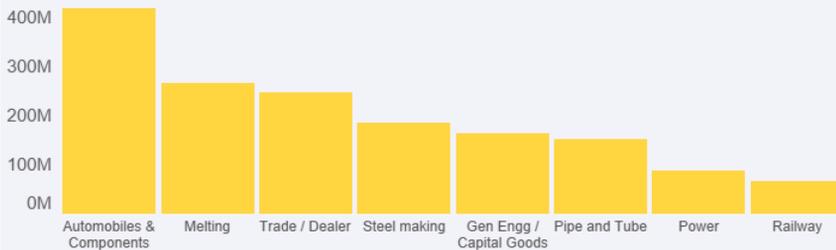


Product category	% of total ..	Value
Scrap	22%	\$412M
Alloy flats	13%	\$239M
HR Coil	9%	\$171M
SS flats	7%	\$121M
Plated coils	7%	\$120M
Tubes and Pipes	5%	\$92M
Ferroalloys	4%	\$80M
Screws, bolts	4%	\$76M

Key points

- Top 4 categories contribute more than 50% of imports
- Product categories with highest increase in Jun'23 w.r.t. May'23
 - HR Coil - 108M to 171M | Railway materials - 9M to 46M | Plated coils - 84M to 120M
- Product categories with highest increase in Jun'23 w.r.t. Apr'23
 - HR Coil - 75M to 171M | Alloy flats - 166M to 239M | Railway material - 10M to 46M
- Product categories with highest decrease in Jun'23 w.r.t. Apr'23(Ex. Scrap)
 - SS Ingots - 132M to 70M | Gas containers - 23M to 5M | SS flats - 131M to 121M

End-use industry wise imports (\$M)- Jun'23

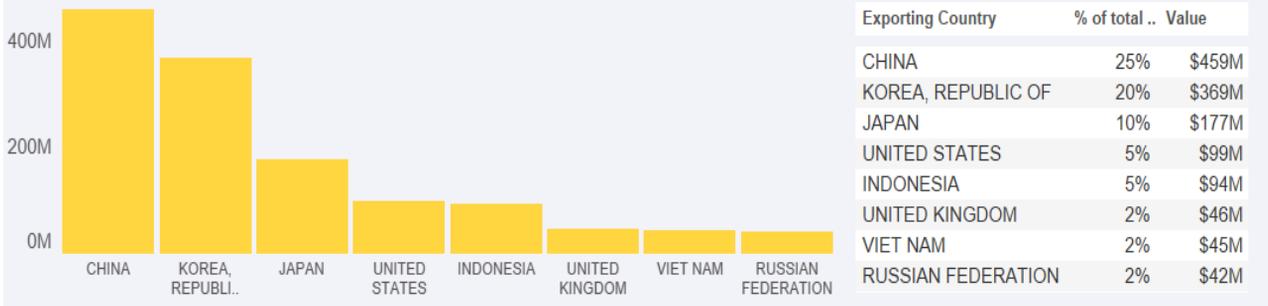


End-use	% of total ..	Value
Automobiles & Compon..	23%	\$419M
Melting	14%	\$267M
Trade / Dealer	13%	\$247M
Steel making	10%	\$186M
Gen Engg / Capital Goo..	9%	\$165M
Pipe and Tube	8%	\$153M
Power	5%	\$89M
Railway	4%	\$66M

Key points

- Top 3 End use industries contribute to 50% of imports
- End use industries with highest increase in Jun'23 w.r.t. May'23
 - Pipe and Tube - 60 M to 153M | Automobile & Components- 347M to 419M | Railway - 39M to 66M
- End use industries with highest increase in Jun'23 w.r.t. Apr'23
 - Pipe and Tube - 43M to 153M | Railway - 39M to 66M | Trade / Dealer - 223M to 247M
- End use industries with highest decrease in Jun'23 w.r.t. Apr'23
 - Melting - 332M to 267M | Steel making - 244M to 186M | API / Oil and Gas - 45M to 20M

Imports by exporting country (\$M)- Jun'23



Key points

- Top 3 countries contribute more than 50% of imports
- Exporting countries with highest increase in Jun'23 w.r.t. May'23
 - Korea from 250.55M to 368.68M
 - Japan from 122.07M to 176.55M
 - China from 405.02M to 459.49M
- Exporting countries with highest increase in Jun'23 w.r.t. Apr'23
 - China from 338M to 459M
 - Japan from 142M to 177M
 - United States from 68M to 99M
- Exporting countries with highest decrease in Jun'23 w.r.t. Apr'23
 - Indonesia from 152M to 94M
 - United Arab Emirates from 61M to 15M
 - India from 22M to 5M

3

Imports despite domestic availability

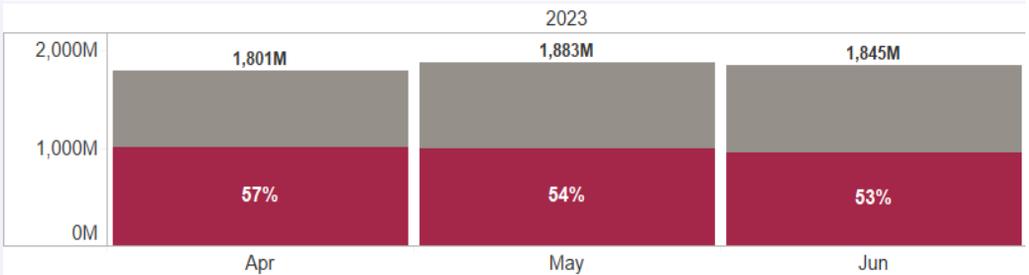
Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

54%

India available ■ No ■ Yes

M-o-M trend

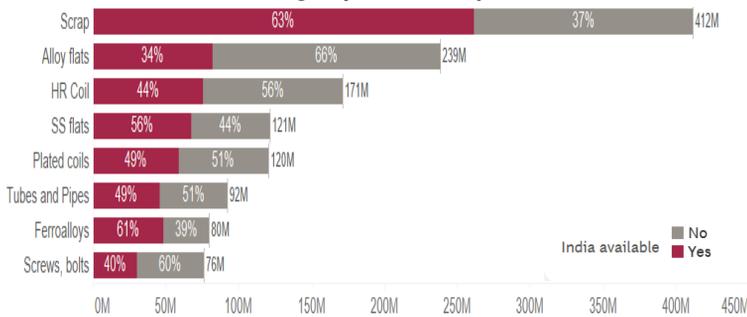


Key points

- Imports of 971M in Jun'23 were domestically available vs monthly average(Apr'23 to Jun'23) of 1001M
- Domestically available imports in Jun'23(971M) were 4% lower than May'23 (1008M)
- Highest value of imports which are available in India in Jun'23
 - 62M for SS Ingots – Steel Making | 54M for Alloy flats – Automobile & Components | 49M for CR Coil – Automobile & Components

Imports By Product category –Jun'23

Product category wise imports (\$M)



Share of Major Product category

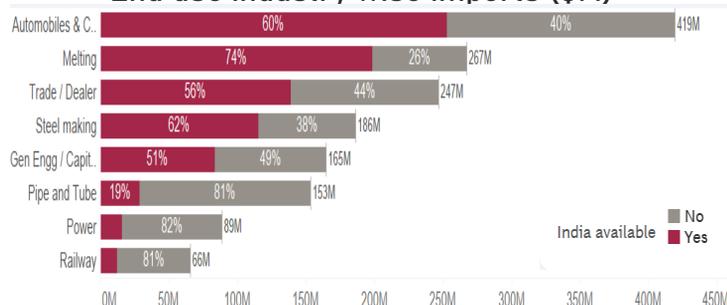
Category	% of Total	Value
Scrap	27%	\$261M
Alloy flats	8%	\$82M
HR Coil	8%	\$75M
SS Ingots	7%	\$70M
SS flats	7%	\$68M
Plated coils	6%	\$59M
CR Coil	5%	\$49M
Ferroalloys	5%	\$49M

Key points

- Product categories with more than 50% imports available in India(excluding scrap) in Jun'23
 - Alloy Flats, HR Coil, SS Ingots, SS flats, Plated coils, CR Coil, Ferroalloys
- Product categories with highest increase in imports available in India in Jun'23
 - CR Coil – 14M to 49M | HR Coil – 53M to 75M | Plated coils – 41M to 59M

Imports by End-use wise - Jun'23

End use industry wise imports (\$M)



Highest imports available in India

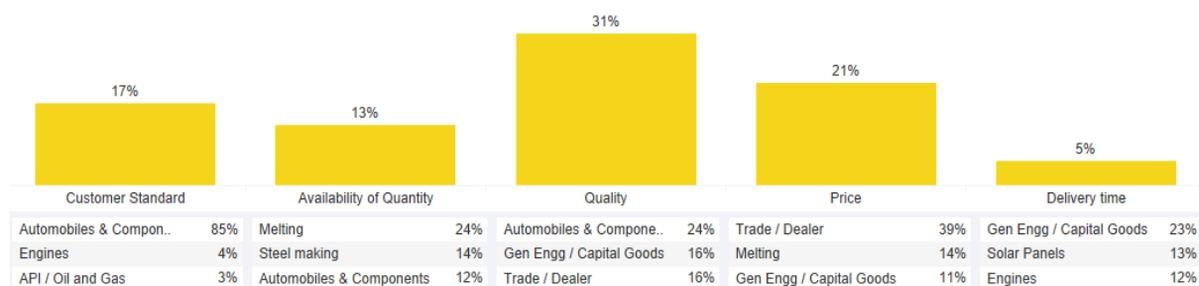
Category	% of Total	Value
Automobiles & Compon..	26%	\$253M
Melting	20%	\$199M
Trade / Dealer	14%	\$139M
Steel making	12%	\$115M
Gen Engg / Capital Goo..	9%	\$84M
Pipe and Tube	3%	\$29M
Power	2%	\$16M
Railway	1%	\$12M

Key points

- End-use industries with more than 50% imports available in India in Jun'23
 - Automobiles & Components, Melting, Trade / Dealer
- End-use industries with highest increase in imports available in Jun'23
 - Automobiles & Components - 191M to 253M | Gen Engg / Capital Goods - 68M to 84M | Trade / Dealer - 124M to 139M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports due to price has increased by 19% from Jun'23 to May'23.
- Major end uses which import due to price in Jun'23 – Trade/ Dealer, Melting, Gen Engg/Capital Goods,
- Major end uses which import due to quality in Jun'23 – Automobiles & Components, Gen Engg/Capital Goods, Trade/ Dealer

4

"Others" HS Codes

Month-wise registrations (\$M)

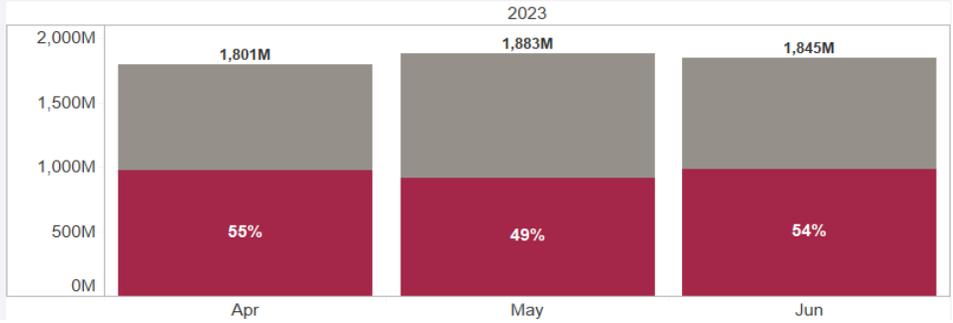
List of "Others" HS codes attached in Annexures

% of imports in "Others" HS Codes

53%

■ No ■ Other

M-o-M trend

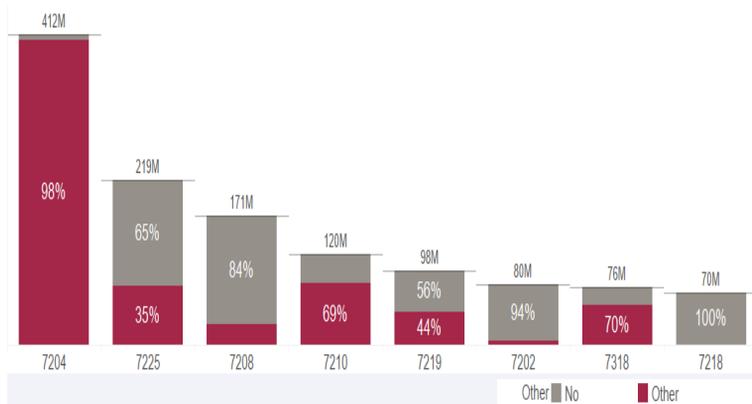


Key points

- Imports of 994M in Jun'23 were under "Others" HS codes vs monthly average (Apr'23 to Jun'23) of 968M
- Value of imports under "Others" in Jun'23 were 7% higher than May'23

4 digit HS Code wise-Jun'23

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

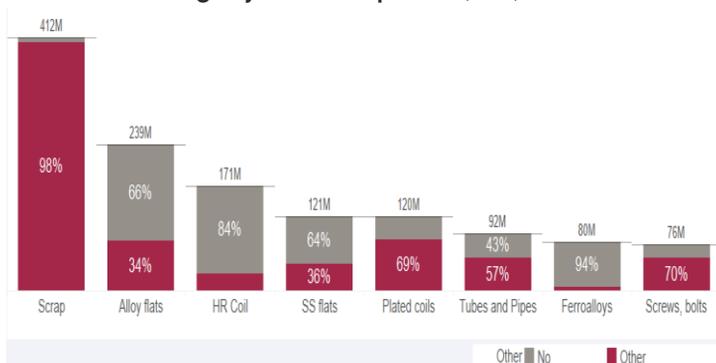
Category	% of Total	Value
7204	41%	\$404M
7210	8%	\$82M
7225	8%	\$78M
7318	5%	\$54M
7326	5%	\$47M
7209	5%	\$46M
7219	4%	\$43M
7302	4%	\$41M

Key points

- Four digit code with increasing share of "Others" in Jun'23 w.r.t. Apr'23
 - 7225 - 35M to 78M | 7302 - 9M to 41M | 7326 - 36M to 47M
- Four digit code with highest increase of "Others" in Jun'23 w.r.t. May'23
 - 7302 - 1M to 41M | 7210 - 44M to 82M | 7209 - 13M to 46M

Product category wise - Jun'23

Product category wise imports (\$M)



Highest imports under "Others"

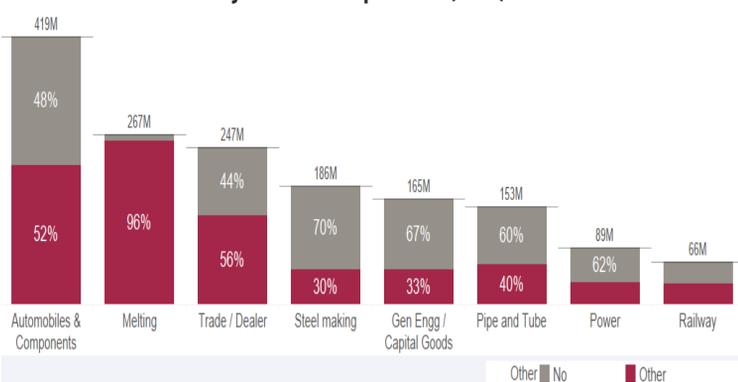
Product category	% of total ..	Value
Scrap	41%	\$404M
Plated coils	8%	\$82M
Alloy flats	8%	\$81M
Screws, bolts	5%	\$54M
Tubes and Pipes	5%	\$53M
CR Coil	5%	\$46M
SS flats	4%	\$43M

Key points

- Product categories with increasing share of "Others" in Jun'23 w.r.t. Apr'23
 - Alloy flats - 38M to 81M | Railway material - 9M to 41M | Others - 36M to 47M
- Product categories with highest increase in share of "Others" in Jun'23 w.r.t. May'23
 - Railway material - 1M to 41M | Plated coils - 44M to 82M | CR Coil - 13M to 46M

End-use industry wise - Jun'23

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Melting	26%	\$257M
Automobiles & Compon..	22%	\$219M
Trade / Dealer	14%	\$139M
Pipe and Tube	6%	\$62M
Steel making	6%	\$55M
Gen Engg / Capital Goo..	5%	\$54M
Power	3%	\$34M
Railway	3%	\$33M

Key points

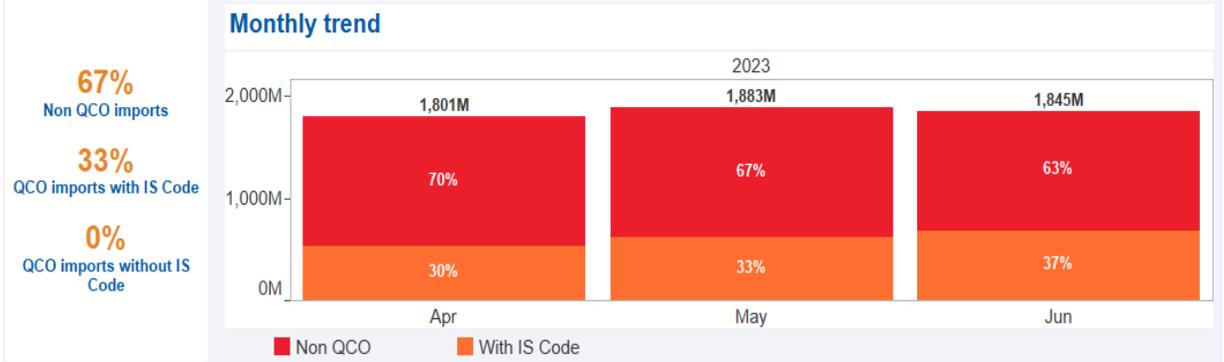
- End-use industries with increasing share of "Others" in Jun'23 w.r.t. Apr'23
 - Pipe and Tube - 20M to 62M | Railway - 1M to 33M | Trade / Dealer - 124M to 139M
- End-use industries with highest increase in share of "Others" in Jun'23 w.r.t. May'23
 - Automobile & Components - 177M to 219M | Pipe and Tube - 25M to 62M | Railway - 2M to 33M

5

Imports under QCO

Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs



67%

Non QCO imports

33%

QCO imports with IS Code

0%

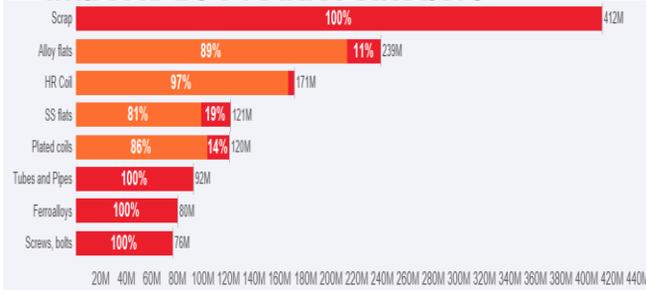
QCO imports without IS Code

Key points

- Imports of 684M in Jun'23 are under QCO vs monthly average(Apr'23 to Jun'23) of 611M
- 37% of imports in Jun'23 are under QCO vs monthly average(Apr'23 to Jun'23) of 33%

Non QCO imports – Product wise (\$M)-Jun'23

Imports by Product category



Share of Major Non QCO category

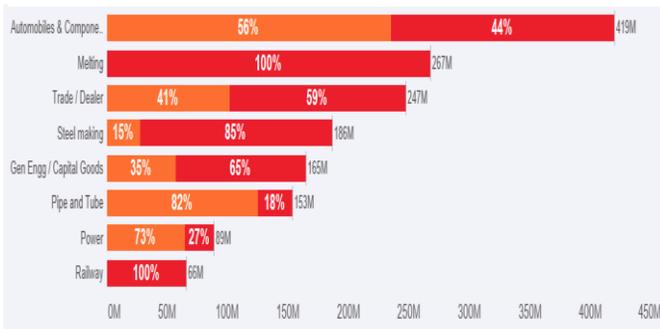
Product category	% of total ..	Value
Scrap	35%	\$412M
Tubes and Pipes	8%	\$92M
Ferroalloys	7%	\$80M
Screws, bolts	7%	\$76M
SS Ingots	6%	\$70M
Railway material	4%	\$46M
Rail locomotives	3%	\$38M

Key points

- Product categories with highest Non QCO imports (excluding - Scrap) in Jun'23 – Tubes and Pipes, Ferro Alloys, Screws, bolts, SS Ingot, Railway material, Rail locomotives
- Product categories with highest increase of Non QCO imports in Jun'23
 - Railway material from 9M to 46M
 - Structures and parts of structures from 16M to 28M
 - Pig iron from 8M to 19M

Non QCO imports – End use wise (\$M)- Jun'23

Imports by End-use



Share of Major Non QCO End-use industries

End-use	% of total ..	Value
Melting	23%	\$267M
Automobiles & Compon..	16%	\$184M
Steel making	14%	\$158M
Trade / Dealer	12%	\$145M
Gen Engg / Capital Goo..	9%	\$107M
Railway	6%	\$66M
Pipe and Tube	2%	\$28M
Power	2%	\$24M

Key points

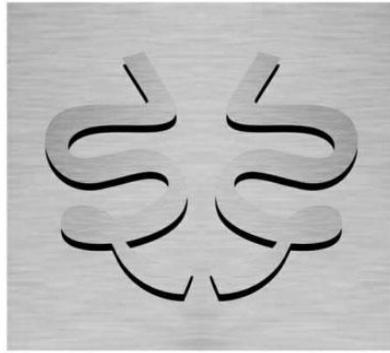
- End-use industries with highest Non QCO imports in Jun'23
 - Melting, Automobiles & Components, Steel making
- End use industries with highest increase of Non QCO imports in Jun'23
 - Railway from 39M to 66M
 - Gen Engg / Capital Goods from 88M to 107M
 - Construction and Roofing from 7M to 13M

Non-QCO imports(ex-Scrap) – Top HS codes (\$M) – Apr'23 to Jun'23

Hs Desc	≡	Value
72189100 - Of rectangular (other than square) cross-section		305M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		125M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		107M
73110030 - High pressure cylinder (working pressure		97M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		70M
72026000 - FERRO-NICKEL		69M
72031000 - FERS PRDCT OBTND BY DRCT RDCTN OF IR..		61M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		53M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		48M
86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS A..		42M
73181600 - THREADED NUTS		36M
86071990 - OTHER PARTS OF AXLES AND WHEELS FOR..		35M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		35M
72029300 - FERRO-NIOBIUM		34M
73029090 - Other		29M
72027000 - FERRO-MOLYBDENUM		29M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		29M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		28M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR ..		27M
73079990 - NON-GALVANISED		24M
73129000 - PLAIED BAND,SLINGS AND LIKE OF IRON O..		24M
73021090 - OTHER RAILS		23M
73181900 - OTHER THREADED ARTICLES		22M
72189910 - BILLETS		22M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		22M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAM..		20M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		20M
73121020 - WIRE ROPES,GALVANISED		19M
73043919 - OTHER MADE UPTO 114.3 MM OUTER DIAME..		17M
73044900 - OTHR TUBE,PIPE AND HOLO PROFILE OF CI..		17M
73079390 - NON GALVANISED		16M
73181400 - SELF-TAPPING SCREWS,THREADED		16M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		16M
73066100 - OF SQUARE OR RECTANGULAR CROSS-SEC..		15M
72011000 - NON-ALLOY PIG IRON CONTNG <=0.5% PHO..		14M
72209029 - Other		14M



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