



इस्पात मंत्रालय  
MINISTRY OF  
**STEEL**

# Steel Import Monitoring System (SIMS)

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Report on import registrations till  
June 2022

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## Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1<sup>st</sup> November 2019.

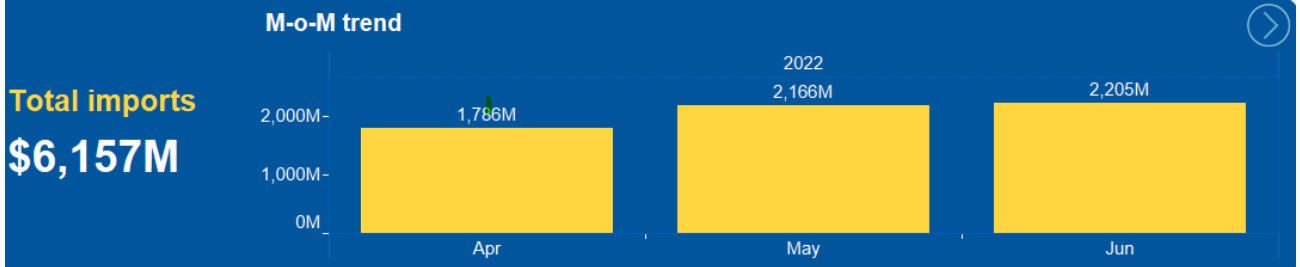
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- The market opportunities discussed or recommended in this report may not be suitable for all stakeholders and the opinion expressed is the current opinion as of the date appearing on the material only.
- The information in the document has been printed on the basis of information received through SIMS registration for steel imports. The authenticity of the data received through SIMS has not been verified independently.
- While every effort is made to ensure the accuracy and completeness of information contained, the Ministry of Steel takes no responsibility and assumes no liability for any error/ omission or accuracy of the information.
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# 1

## Import Summary

### Month on month registrations (\$M)



#### Key points

- Imports registration in June'22 - 2205M
- Average monthly imports from April'22 to June'22 - 2056M
- Imports in June'22 (2205M) is 2% higher than May'22 (2166M)
- Imports in June'22 (2205M) is 23% higher than April'22 (1786M)

### Major import groups by product category, country (\$M)

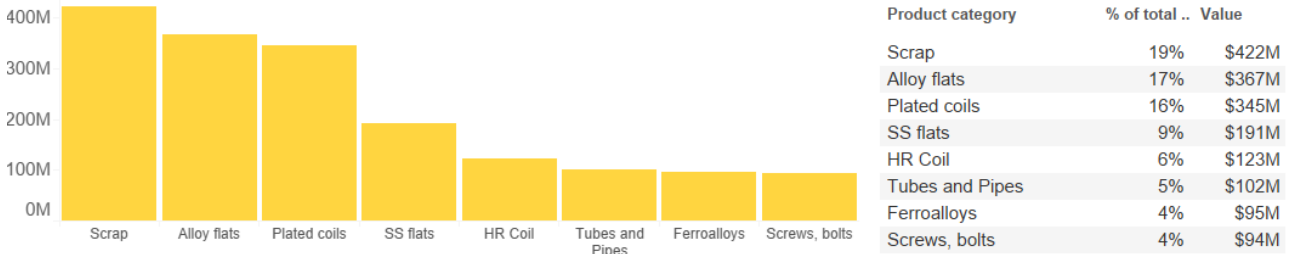
SNo.	Product category	Country	Value % share
1	Plated coils	KOREA, REPUBLI..	13%
2	Alloy flats	KOREA, REPUBLI..	7%
3	SS flats	CHINA	4%
4	HR Coil	KOREA, REPUBLI..	4%
5	SS flats	INDONESIA	4%
6	Scrap	UNITED ARAB EM..	3%
7	Alloy flats	JAPAN	3%
8	Tubes and Pipes	CHINA	3%

- Top 10 groups contribute to 43% of imports
- Highest increase in June'22 w.r.t. May'22
  - Alloy Flats – South Korea from 83.64M to 232.08M
  - CR Coil – South Korea from 8.40M to 82.16M
  - HR Coil – South Korea from 60.45M to 105.86M
- Highest decrease seen in June'22 w.r.t. May'22
  - Plated Coils – South Korea from 411.42M to 299.72M
  - Alloy flats – Germany from 69.60M to 2.87M
  - HR Coil – Germany from 47.66M to 0.06M

# 2

## Category wise imports

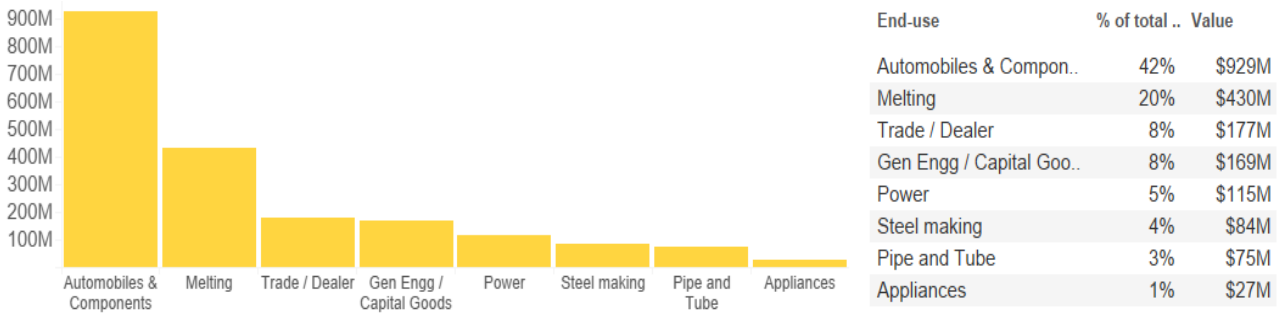
### Product category wise imports (\$M)-June'22



#### Key points

- Top 3 categories contribute more than 50% of imports
- Product categories with highest increase in June'22 w.r.t. May'22
  - CR Coil- 9M to 86M | Stranded wire, ropes - 21M to 66M | Screw, bolts - 66M to 94M
- Product categories with highest increase in June'22 w.r.t. April'22
  - Plated coils - 140M to 345M | Alloy flats - 237M to 367M | HR Coil - 71M to 123M
- Product categories with highest decrease in June'22 w.r.t. April'22
  - Scrap - 449M to 422M | Ferroalloys- 112M to 95M | SS Flats- 204M to 191M

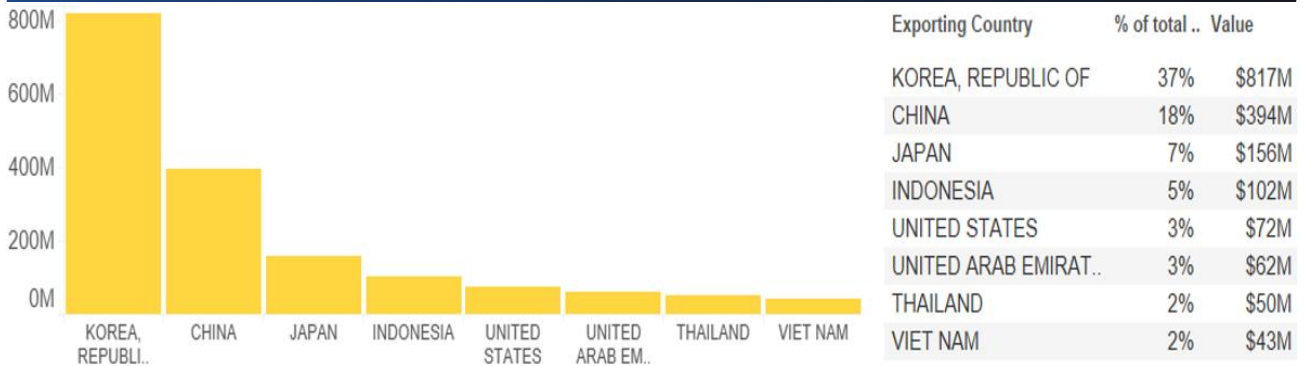
### End-use industry wise imports (\$M)-June'22



#### Key points

- Top 3 End use industries contribute to 50% of imports
- End use industries with highest increase in June'22 w.r.t. May'22
  - Automobiles & Components - 624M to 929M | Power- 31M to 115M | Appliances- 14M to 27M
- End use industries with highest increase in June'22 w.r.t. April'22
  - Automobiles & Components - 499M to 929M | Gen Engg/Capital Goods - 77M to 169M | Power- 56M to 115M
- End use industries with highest decrease in June'22 w.r.t. April'22
  - Trade/Dealer - 213M to 177M | Materials - 54M to 0M | Coating/ Galvanizing- 35M to 0M

## Imports by exporting country (\$M)-June'22



### Key points

- Top 2 countries contribute more than 50% of imports
- Exporting countries with highest increase in June'22 w.r.t. May'22
  - Korea from 633M to 814M
  - China from 294M to 393M
  - Thailand from 34M to 50M
- Exporting countries with highest increase in June'22 w.r.t. April'22
  - Korea from 379M to 814M
  - China from 337M to 393M
  - Japan from 124M to 156M
- Exporting countries with highest decrease in June'22 w.r.t. April'22
  - Taiwan, Province of China from 49M to 11M
  - UAE from 91M to 62M
  - Vietnam from 63M to 43M

# 3

## Imports despite domestic availability

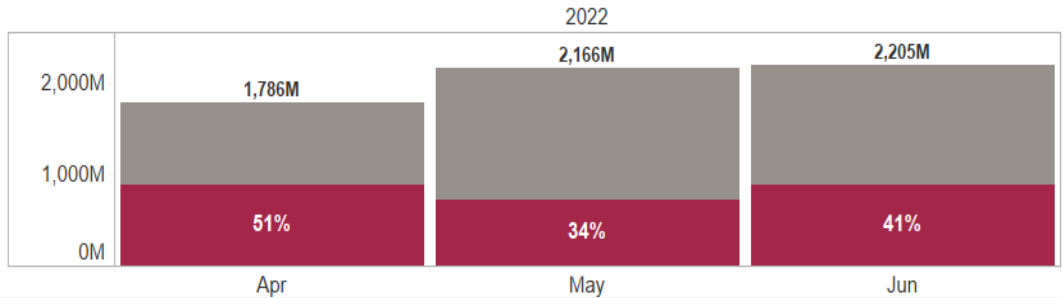
### Imports despite domestic availability – Month wise registrations (\$M)

M-o-M trend

% imports which are available in India

41%

India available ■ No ■ Yes

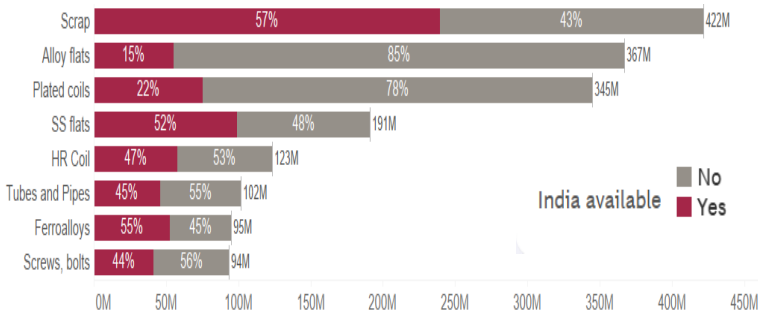


#### Key points

- Imports of 909M in June'22 were domestically available vs monthly average(April'22 to June'22) of 851M
- Domestically available imports in June'22 (909M) were 23% higher than May'22 (741M)
- Highest value of imports which are available in India (excluding-Scrap) in June'22
  - 174M of SS flats – Trade/Dealer
  - 149M of CR Coil– Automobile & Components
  - 91M of Stranded wire, ropes – Automobile & Components

### Imports By Product category – June'22

Product category wise imports (\$M)



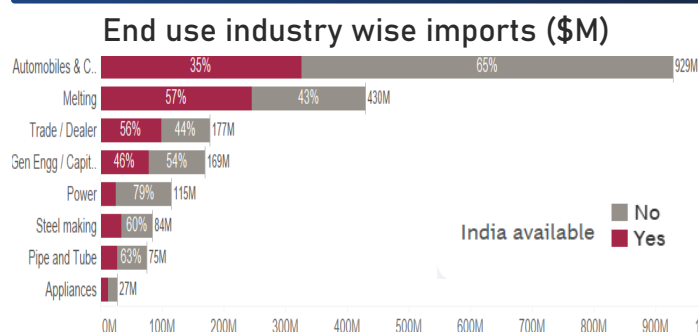
Share of Major Product category

Category	% of Total	Value
Scrap	26%	\$240M
SS flats	11%	\$99M
CR Coil	9%	\$81M
Plated coils	8%	\$75M
HR Coil	6%	\$58M
Alloy flats	6%	\$55M
Stranded wire, ropes	6%	\$53M
Ferroalloys	6%	\$52M

#### Key points

- Product categories with more than 50% imports available in India(excluding scrap) in June'22
  - SS flats, CR Coil, Plated Coil, HR Coil, Alloy Flat, Stranded wire, ropes, Ferroalloys
- Product categories with highest increase in imports available in India (excluding-Scrap) in June'22
  - CR Coil – 7M to 81M | Plated Coil – 29M to 75M | Stranded wire, ropes – 10M to 53M

## End-use wise-June'22



### Highest imports available in India

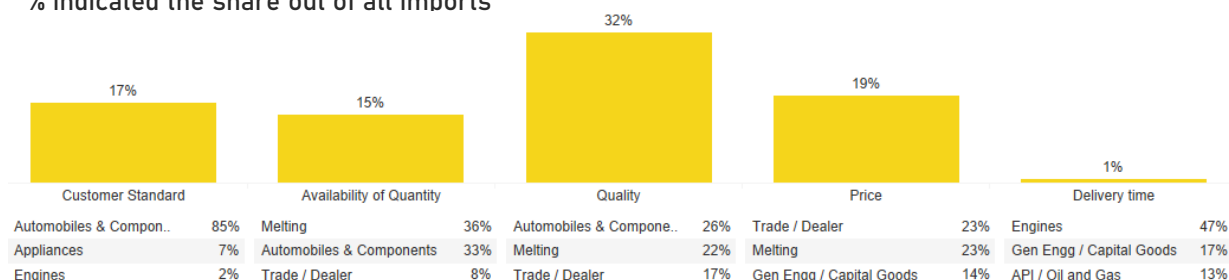
Category	% of Total	Value
Automobiles & Compon..	36%	\$326M
Melting	27%	\$246M
Trade / Dealer	11%	\$99M
Gen Engg / Capital Goo..	9%	\$79M
Steel making	4%	\$34M
Pipe and Tube	3%	\$27M
Power	3%	\$24M
Domestic	2%	\$14M

### Key points

- End-use industries with more than 50% imports available in India in June'22
  - Automobile & Components ,Melting
- End-use industries with highest increase in imports available in June'22
  - Automobile & Components - 642M to 929M | Power - 31M to 115M | Appliances - 14M to 27M

## Import reasons for products available in India

% indicated the share out of all imports



### Key points

- Share of imports due to price has increased by 21% from May'22 to June'22.
- Major end uses which import due to price in June'22 –Trade/ Dealer, Melting ,Gen Engg/Capital Goods
- Major end uses which import due to quality in June'22 –Melting, Trade/ Dealer, Automobile & Components



# 4

## "Others" HS Codes

### Month-wise registrations (\$M)

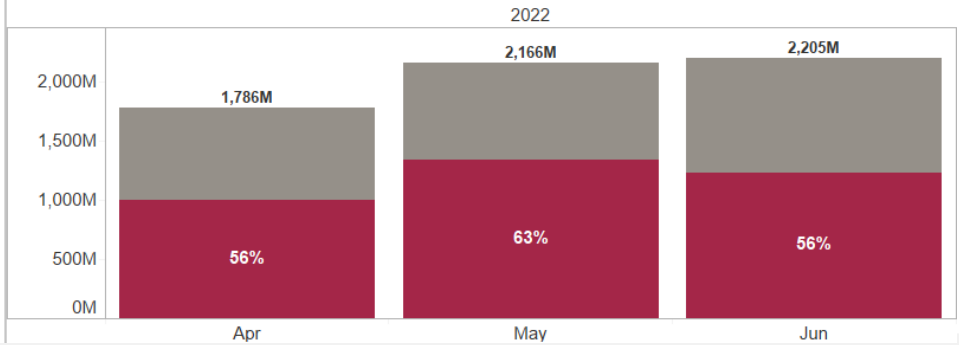
List of "Others" HS codes attached in Annexures

% of imports in "Others" HS Codes

58%

■ No ■ Other

M-o-M trend

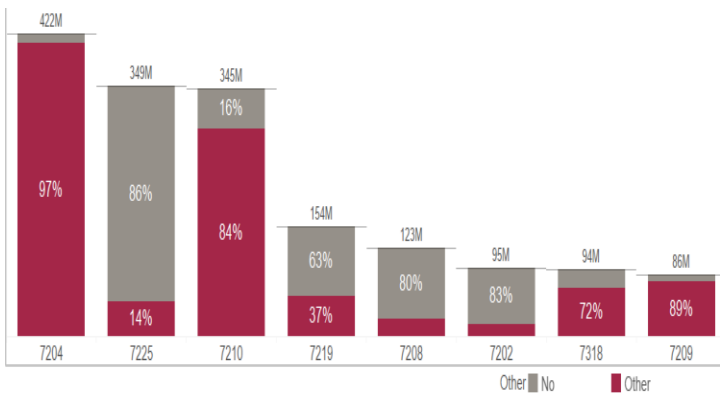


#### Key points

- Imports of 1238M in June'22 were under "Others" HS codes vs monthly average(April'22 to June'22) of 1201M
- Value of imports under "Others" in June'22 were -9% Lower than May'22

### 4 digit HS Code wise-June'22

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

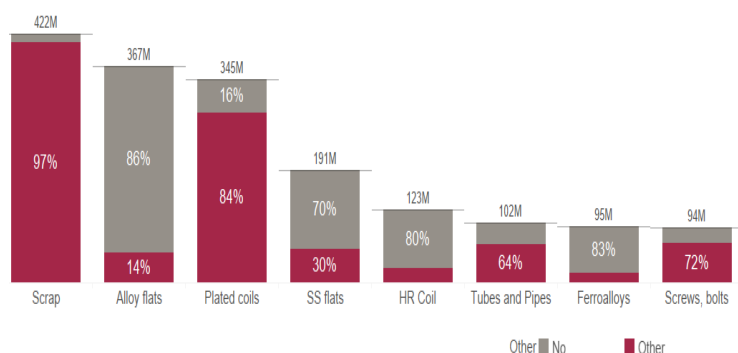
Category	% of Total	Value
HS Code 4 Digit	% of total ..	Value
7204	33%	\$410M
7210	23%	\$289M
7209	6%	\$77M
7318	5%	\$67M
7219	5%	\$57M
7304	4%	\$50M
7225	4%	\$48M
7326	3%	\$42M

#### Key points

- Four digit code with increasing share of "Others" in June'22 w.r.t. April'22
  - 7209 - 65M to 77M | 7210 - 96M to 289M | 7318 - 50M to 67M
- Four digit code with highest increase of "Others" in June'22 w.r.t. May'22
  - 7209 - 8M to 77M | 7318 - 47M to 67M | 7208 - 10M to 25M

## Product category wise-June'22

### Product category wise imports (\$M)



### Highest imports under "Others"

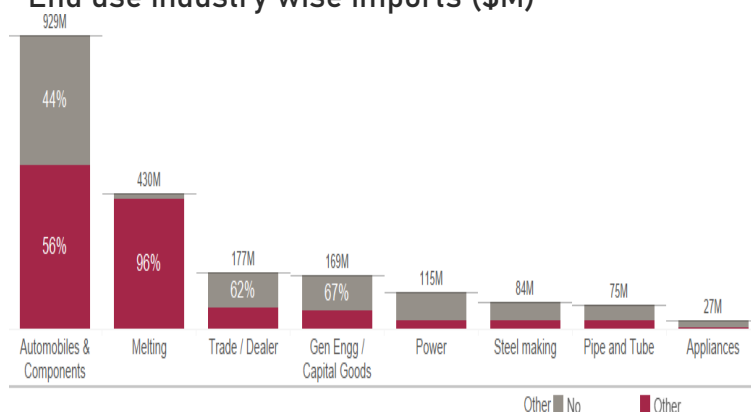
Product category	% of total ..	Value
Scrap	33%	\$410M
Plated coils	23%	\$289M
CR Coil	6%	\$77M
Screws, bolts	5%	\$67M
Tubes and Pipes	5%	\$65M
SS flats	5%	\$57M
Alloy flats	4%	\$51M

### Key points

- Product categories with increasing share of "Others" in June'22 w.r.t. April'22
  - Plated Coils - 96M to 289M | Screws, bolts- 50M to 67M | CR Coils - 65M to 77M
- Product categories with highest increase in share of "Others" in June'22 w.r.t. May'22
  - CR Coil - 8M to 77M | Screws, bolts- 47M to 67M | HR Coil- 10M to 25M

## End-use industry wise-June'22

### End use industry wise imports (\$M)



### Highest imports under "Others"

Category	% of Total	Value
Automobiles & Compon..	42%	\$521M
Melting	33%	\$411M
Trade / Dealer	5%	\$67M
Gen Engg / Capital Goo..	5%	\$56M
Pipe and Tube	2%	\$29M
Power	2%	\$28M
Steel making	2%	\$26M
Domestic	1%	\$15M

### Key points

- End-use industries with increasing share of "Others" in June'22 w.r.t. April'22
  - Automobiles & Components - 269M to 521M | Gen Engg/ Capital Goods- 34M to 56M | Power- 8M to 28M
- End-use industries with highest increase in share of "Others" in June'22 w.r.t. May'22
  - Automobiles & Components - 490M to 521M | Power - 1M to 28M | Construction & Roofing - 3M to 8M

# 5

## Imports under QCO

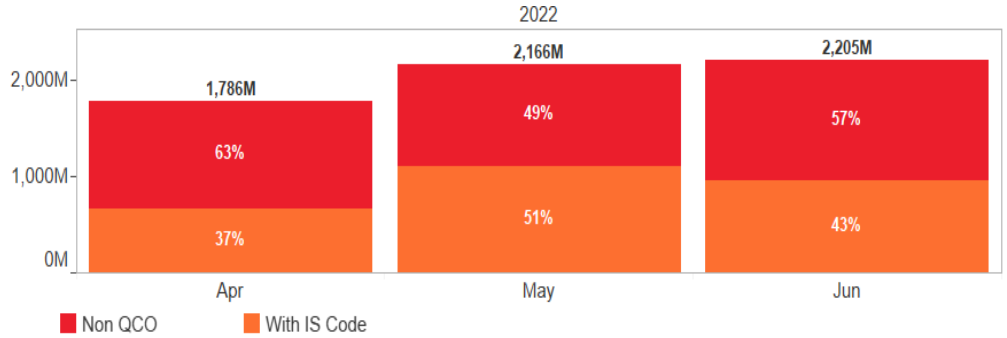
### Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs

**56%**  
Non QCO imports

**44%**  
QCO imports with IS Code

**0%**  
QCO imports without IS Code

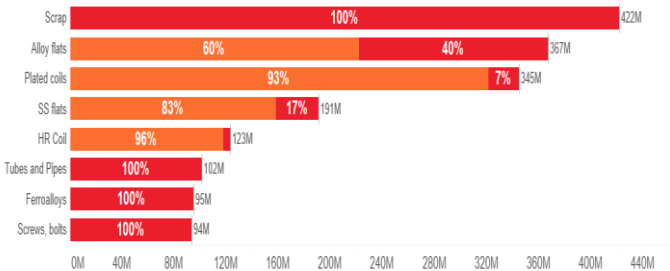


### Key points

- Imports of 953M in June'22 are under QCO vs monthly average (April'22 to June'22) of 909M
- 43% of imports in June'22 are under QCO

### Non QCO imports – Product wise (\$M)–June'22

#### Imports by Product category



#### Share of Major Non QCO category

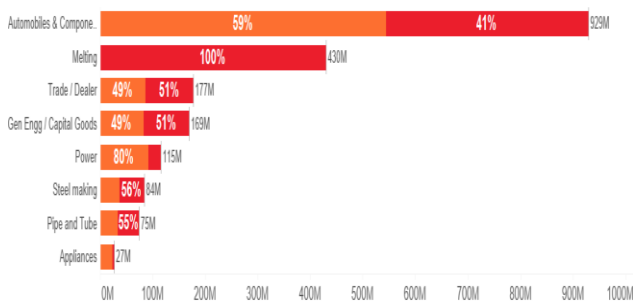
Product category	% of total ..	Value
Scrap	34%	\$422M
Alloy flats	12%	\$145M
Tubes and Pipes	8%	\$102M
Ferroalloys	8%	\$95M
Screws, bolts	7%	\$94M
Stranded wire, ropes	5%	\$66M
SS flats	3%	\$33M

### Key points

- Product categories with highest Non QCO imports (excluding - Scrap) in June'22- , Ferro Alloys, Tube and Pipes, Alloy Flats
- Product categories with highest increase of Non QCO imports in June'22 (excluding- scrap)-
  - Alloy Flats from 76M to 145M
  - Stranded wire, ropes from 21M to 66M
  - Screws, bolts from 66M to 94M

## Non QCO imports – End use wise (\$M)-June'22

### Imports by End-use



### Share of Major Non QCO End-use industries

End-use	% of total ..	Value
Melting	34%	\$430M
Automobiles & Compon..	31%	\$384M
Trade / Dealer	7%	\$91M
Gen Engg / Capital Goo..	7%	\$86M
Steel making	4%	\$47M
Pipe and Tube	3%	\$41M
API / Oil and Gas	2%	\$24M
Power	2%	\$24M

### Key points

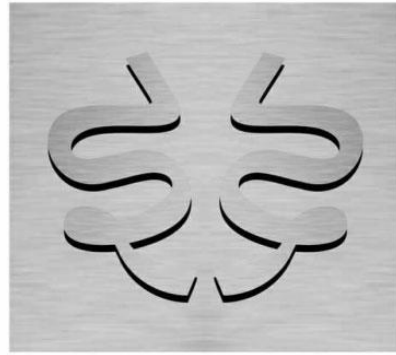
- End-use industries with highest Non QCO imports(excluding Scrap) in June'22 – Automobiles and Components, Steel making, Trade/Dealer.
- End use industries with highest increase of Non QCO imports in June'22
  - Automobiles from 157M to 384M
  - Power from 1M to 24M
  - Trade/Dealer from 80M to 91M

## Non-QCO imports(ex-Scrap) – Top HS codes (\$M)

Hs Desc	≡	Value
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		196M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		116M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		95M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		86M
72026000 - FERRO-NICKEL		59M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		56M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O..		55M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4...		41M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CL..		37M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		37M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR ..		36M
73181600 - THREADED NUTS		35M
72029300 - FERRO-NIOBIUM		35M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		31M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		31M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		29M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		26M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		25M
72021900 - OTHER FERRO-MANGANESE		24M
72209029 - Other		24M
72027000 - FERRO-MOLYBDENUM		23M
72173010 - WIRE, 18 SWG AND THICKER		23M
73181900 - OTHER THREADED ARTICLES		21M
73121020 - WIRE ROPES,GALVANISED		21M
73042990 - OTHER		20M
72024100 - FERRO-CHROMIUM CARBON CONTNG>4% B..		20M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAM..		20M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ..		19M
73181400 - SELF-TAPPING SCREWS,THREADED		18M
72106900 - FLT-ROLD PRDCTS OF IRON/NON ALOY STL ..		18M
73079990 - NON-GALVANISED		17M
72189910 - BILLETS		16M
73061100 - WELDED, OF STAINLESS STEEL		16M
73041110 - TUBES AND PIPES		15M
86079990 - PARTS OF RAILWAY,N.E.S.		15M
73066100 - OF SQUARE OR RECTANGULAR CROSS-SEC..		15M



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