



इस्पात मंत्रालय  
MINISTRY OF  
**STEEL**

# Steel Import Monitoring System (SIMS)

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Report on import registrations till  
June 2021

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## Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1<sup>st</sup> November 2019.

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- The information in the document has been printed on the basis of information received through SIMS registration for steel imports. The authenticity of the data received through SIMS has not been verified independently.
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# 1

## Import Summary

### Month on month registrations (\$M)



#### Key points

- Imports in Jun'21 - 1283M
- Average monthly imports - 1123M
- Imports in Jun'21 (1283M) is 15% higher than May'21 (1116M)

### Major import groups by product category, country (\$M)

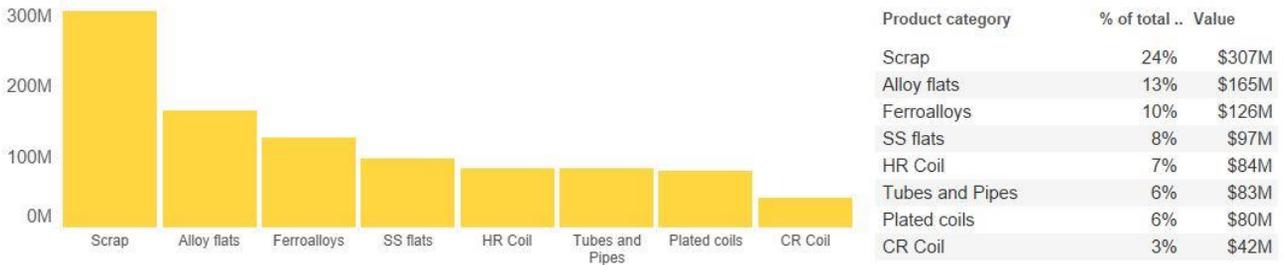
SNo.	Product category	Country	Value % share
1	HR Coil	KOREA, REPUBLI..	6%
2	Alloy flats	KOREA, REPUBLI..	6%
3	Ferroalloys	INDONESIA	5%
4	Scrap	UNITED ARAB EM..	4%
5	Tubes and Pipes	CHINA	4%
6	SS flats	CHINA	4%
7	CR Coil	KOREA, REPUBLI..	3%
8	Plated coils	KOREA, REPUBLI..	3%
9	Scrap	UNITED STATES	2%

- Top 10 groups contribute to 29% of imports
- Highest increase seen in Jun'21
  - Ferroalloys - Indonesia from 13M to 62M
  - HR Coil - South Korea from 41M to 78M
  - Alloy flats - South Korea from 43M to 77M
- Highest decrease seen in Jun'21
  - Plated Coils - Japan from 25M to 14M
  - Plated Coils - China from 25M to 14M
  - Screws, bolts - Thailand from 11M to 2M

# 2

## Category wise imports

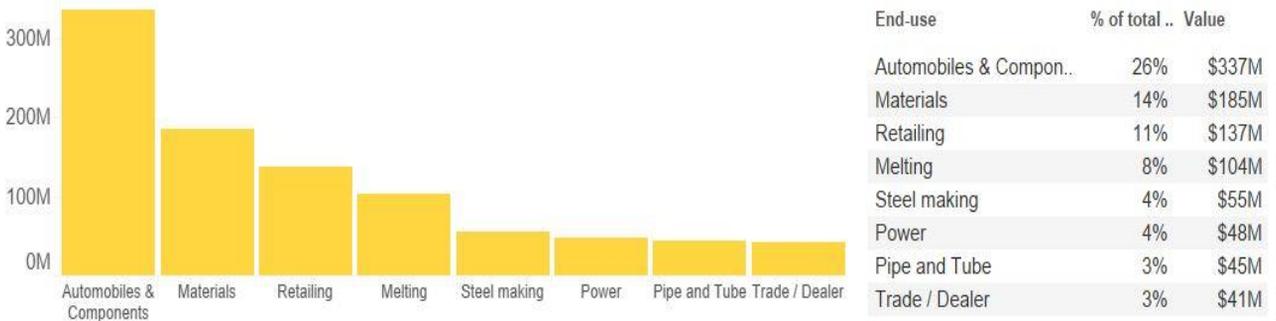
### Product category wise imports (\$M)



### Key points

- Top 5 categories contribute to 50% of imports
- Product categories with highest increase in Jun'21
  - Alloy flats - 105M to 165M | Ferroalloys - 81M to 126M | HR coil - 48M to 84M
- Product categories with highest increase in past 3 months
  - Ferroalloys - 71M to 126M | HR Coil - 55M to 84M | Alloy flats - 138M to 165M
- Product categories with highest decrease in past 3 months
  - Others - 84M to 25M | Screws, bolts - 96M to 40M | Stranded wire, ropes - 48M to 20M

### End-use industry wise imports (\$M)



### Key points

- Top 5 End use industries contribute to 50% of imports
- End use industries with highest increase in Jun'21
  - Automobiles & Components - 258M to 337M | Materials - 146M to 185M | Retailing - 107M to 137M
- End use industries with highest increase in past 3 months
  - Retailing - 107M to 137M | Power - 28M to 48M | Steel making - 35M to 55M
- End use industries with highest decrease in past 3 months
  - Materials - 236M to 185M | Automobiles & Components - 363M to 337M | Coating / Galvanizing - 16M to 1M

## Imports by exporting country (\$M)



### Key points

- Top 7 countries contribute to ~50% of imports
- Exporting countries with highest increase in Jun'21
  - South Korea from 206M to 296M
  - Indonesia from 38M to 96M
  - China from 220M to 245M
- Exporting countries with highest increase in past 3 months
  - Indonesia from 46M to 97M
  - South Korea from 258M to 296M
  - China from 210M to 245M
- Exporting countries with highest decrease in past 3 months
  - Japan from 202M to 99M
  - Thailand from 49M to 23M
  - Germany from 48M to 35M

# 3

## Imports despite domestic availability

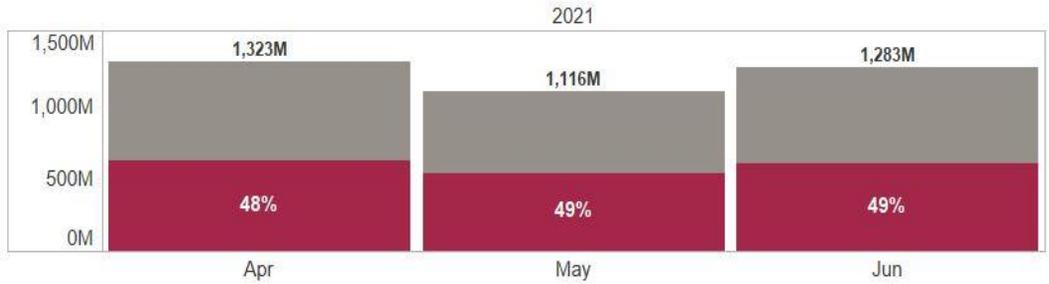
### Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

49%

India available  
■ No  
■ Yes

M-o-M trend

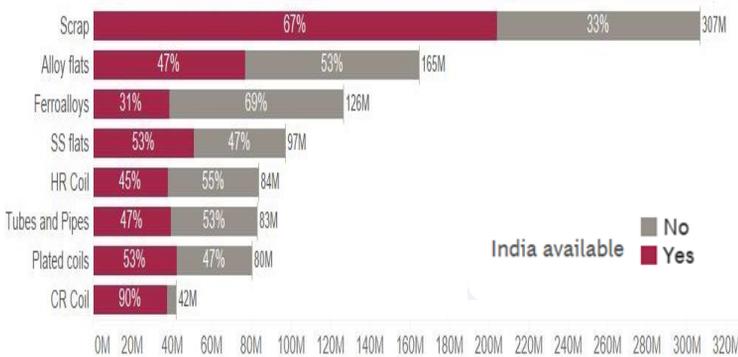


#### Key points

- Imports of 624M in Jun'21 were domestically available vs monthly average of 530M
- Share of domestically available imports in Jun'21 (624M) is 14% higher than May'21 (549M)
- Highest value of imports which are available in India (ex-Scrap) in Jun'21
  - 36M of HR Coil – Automobiles & Components
  - 13M of Ferroalloys – Materials
  - 39M of Alloy flats – Automobiles & Components

### Product category wise

#### Product category wise imports (\$M)



#### Highest imports available in India

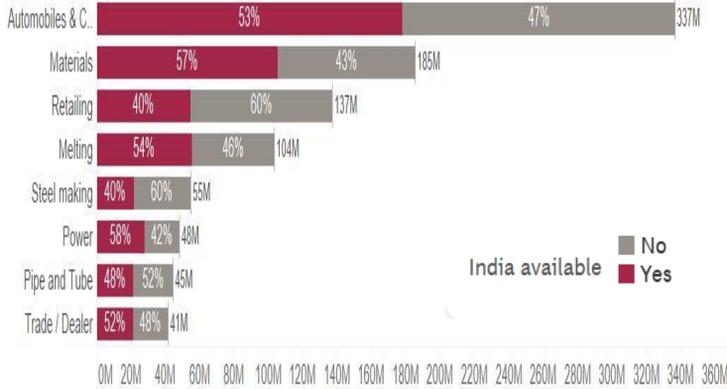
Category	% of Total	Value
Scrap	33%	\$204M
Alloy flats	12%	\$77M
SS flats	8%	\$51M
Plated coils	7%	\$43M
Tubes and Pipes	6%	\$39M
Ferroalloys	6%	\$39M
HR Coil	6%	\$38M
CR Coil	6%	\$38M

#### Key points

- Product categories with >80% imports available in India in Jun'21
  - Alloy flats, Scrap, SS flats, SS Ingots
- Product categories with highest increase in imports available in India in Jun'21
  - Alloy flats - 39M to 77M | HR Coil - 14M to 38M | CR Coil - 16M to 38M

## End-use wise

### End use industry wise imports (\$M)



### Highest imports available in India

Category	% of Total	Value
Automobiles & Compon..	29%	\$178M
Materials	17%	\$105M
Melting	9%	\$56M
Retailing	9%	\$55M
Commercial & Professio..	5%	\$34M
Power	4%	\$28M
Steel making	4%	\$22M
Pipe and Tube	3%	\$21M

### Key points

- End-use industries with > 50% imports available in India in Jun'21
  - Automobiles & Components, Materials, Melting, Generic – Manufacturing Purpose, Others.
- End-use industries with highest increase in imports available in India in Jun'21
  - Automobiles & Components - 109M to 178M | Retailing - 40M to 55M | Pipe and Tube - 12M to 21M

# 4

## "Others" HS Codes

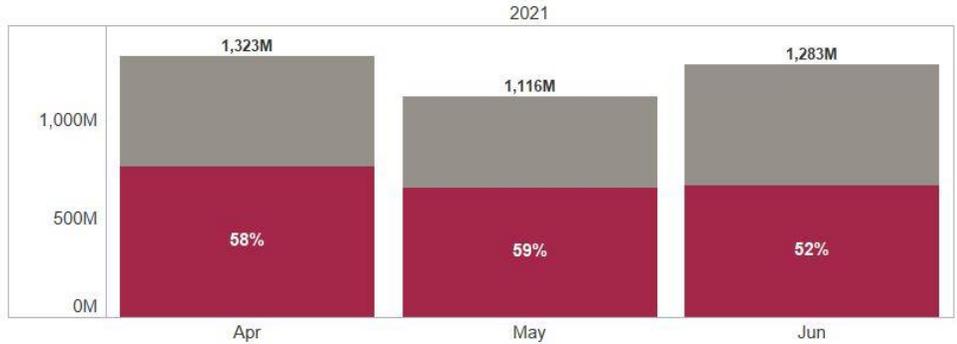
### Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

% of imports in "Others" HS Codes

57%

■ No ■ Other

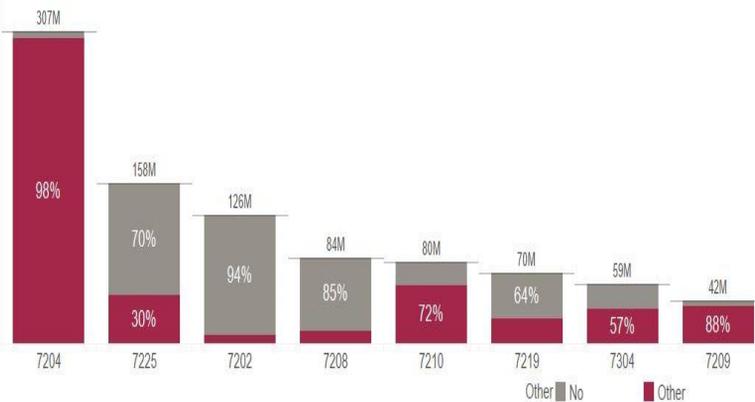


#### Key points

- Imports of 673M in Jun'21 were under "Others" HS codes vs monthly average of 702M
- Value of imports under "Others" in Jun'21 were 1% lower than May'21

### 4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

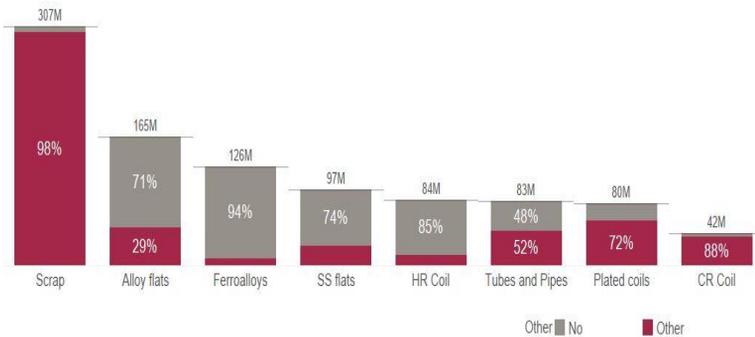
HS Code 4 Digit	% of tota..	Value
7204	44%	\$300M
7210	9%	\$58M
7225	7%	\$47M
7209	5%	\$37M
7304	5%	\$33M
7318	4%	\$27M
7219	4%	\$25M
7326	3%	\$23M

#### Key points

- Four digit code with increasing share of "Others" for the past 3 months
  - 7225 - 29M to 47M | 7304 - 21M to 33M | 7204 - 293M to 300M
- Four digit code with highest increase of "Others" in Jun'21
  - 7225 - 31M to 47M | 7204 - 287M to 300M | 7304 - 29M to 33M

## Product category wise

### Product category wise imports (\$M)



### Highest imports under "Others"

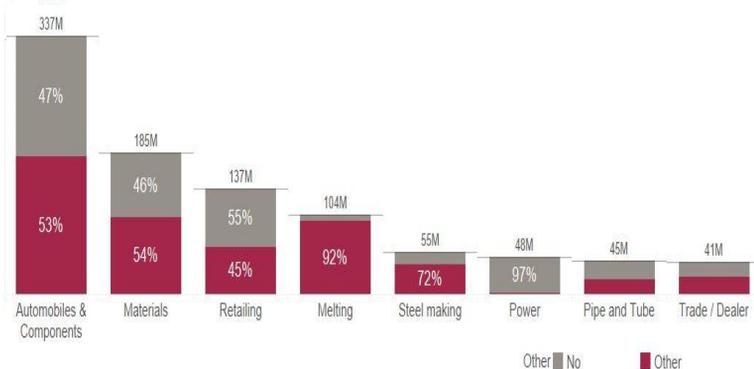
Product category	% of tota..	Value
Scrap	44%	\$300M
Plated coils	9%	\$58M
Alloy flats	7%	\$48M
Tubes and Pipes	6%	\$44M
CR Coil	5%	\$37M
Screws, bolts	4%	\$27M
SS flats	4%	\$25M
Alloy longs	3%	\$17M

### Key points

- Product categories with increasing share of "Others" for the past 3 months
  - Alloy flats - 31M to 48M | Tubes and pipes - 34M to 44M | Scrap - 293M to 300M
- Product categories with highest increase in share of "Others" in Jun'21
  - CR Coil - 14M to 37M | Alloy Flats - 33M to 48M | Scrap - 287M to 300M

## End-use industry wise

### End use industry wise imports (\$M)



### Highest imports under "Others"

End-use	% of total ..	Value
Automobiles & Compon..	27%	\$179M
Materials	15%	\$100M
Melting	14%	\$95M
Retailing	9%	\$62M
Steel making	6%	\$40M
Commercial & Professio..	5%	\$34M
Trade / Dealer	3%	\$23M
Pipe and Tube	3%	\$19M

### Key points

- End-use industries with increasing share of "Others" for the past 3 months
  - Steel making 80M to 93M | Pipe and Tube- 9M to 19M | Melting - 85M to 95M
- End-use industries with highest increase in share of "Others" in Jun'21
  - Automobiles & Components - 155M to 179M | Steel Making - 29M to 40M | LPG/CNG - 1M to 6M

# 5

## Imports under QCO

### Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs

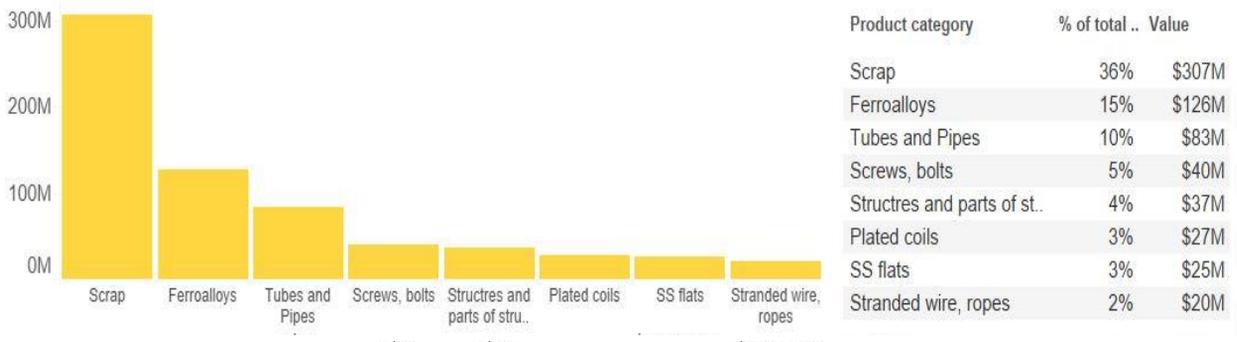
#### Monthly trend



#### Key points

- Imports of 434M in Jun'21 are under QCO vs monthly average of 387M
- 34% of imports in Jun'21 are under QCO vs monthly average of 31%

### Non QCO imports – Product wise (\$M)



#### Key points

- Product categories with highest Non QCO imports (ex - Scrap) in Jun'21- Ferroalloys, Tubes and Pipes, Screws, bolts
- Product categories with highest increase of Non QCO imports in Jun'21 (ex- scrap)-
  - Ferroalloys from 81M to 126M
  - Structures and parts of structures from 20M to 37M
  - Rail coaches from 0M to 12M

## Non QCO imports – End use wise (\$M)



### Key points

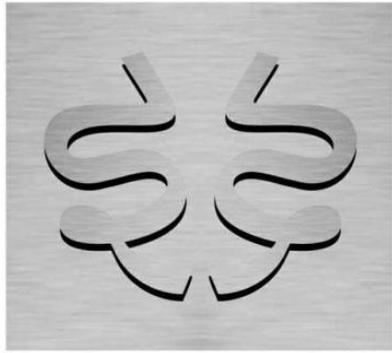
- End-use industries with highest Non QCO imports in Jun'21 - Generic - Manufacturing Purpose, Railways, Agri Implements / Storage
- End use industries with highest increase of Non QCO imports in Jun'21
  - Materials from 122M to 169M
  - Generic - Manufacturing Purpose from 1M to 14M
  - Transportation from 6M to 19M

## Non-QCO imports – Top HS codes (\$M)

Hs Desc	Value
72042190 - OTHR WST AND SCRPF OF STAINLESS STEEL	151M
72044900 - OTHER WASTE AND SCRAP	145M
72026000 - FERRO-NICKEL	72M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON	29M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES OTHER STEERING OR RUDDER EQUIPMENT FOR SHIPS AND BOATS, N.E.S.	18M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS OR WASHERS THREADED	18M
73089010 - BEAMSCHANNELS,PILLARS AND GIRDERS PREPARED FOR IN STRUCTURES	15M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WITH OTR DIAMTR>219.1 MM,NT CLD RLD	15M
86031000 - Powered from an external source of electricity	12M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)	12M
73081000 - Bridges and bridge-sections	10M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALLOY STL ELETRCLY PLTD/COTD WTH ZINC OF A WDTN OF 600 MM OR MORE ,C.	10M
72101290 - OTHER PLATES,SHEETS,STRIPS	10M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR WRKD THN COLD RLD OF THCKNS >1MM BUT <3MM	9M
73089090 - OTHER STRUCTURE AND PARTS OF STRUCTURES OF IRON AND STEEL(EXCL FLOATING STRUCTURES)	9M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAMETER	8M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLOW PORFILES	8M
72209022 - Nickel chromium austenitic type	8M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CIRCULR CROSS-SECTION OF STAINLES STEEL,COLD DRAWNOR COLD ROLLED	7M
73181600 - THREADED NUTS	7M
73121020 - WIRE ROPES,GALVANISED	6M
73110030 - High pressure cylinder (working pressure)	6M
72029300 - FERRO-NIOBIUM	6M
73072900 - OTHER FITTINGS OF STAINLESS STEEL	6M
86090000 - Containers (including containers for the transport of fluids) specially designed and equipped for carriage by one or more modes of tra..	5M
72041000 - WASTE AND SCRAP OF CAST IRON	5M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SECTION, OF STAINLESS STEEL TUBES/PIPES	5M
73061100 - WELDED, OF STAINLESS STEEL	4M
72173010 - WIRE, 18 SWG AND THICKER	4M
73181900 - OTHER THREADED ARTICLES	4M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL OTHRWSE PLTD/COTD WTH ZINC	4M
73059099 - Other	4M
73110090 - OTHER PRESSURE CONTAINERS FOR TRANSPORT OR STORAGE OF COMPRESSED GASES	4M
72210090 - BRGHT BARS N.E.S.	4M
73066100 - OF SQUARE OR RECTANGULAR CROSS-SECTION:	4M
72023000 - Ferro-silico-manganese	4M
72283024 - BARS AND RODS OF TOOL AND DIE STEEL	4M



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