



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
March 2021

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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1

Import Summary

Month on month registrations (\$M)

M-o-M trend

Total imports
\$3,871M



Key points

- Imports in Mar'21- 1322M
- Average monthly imports- 1290M
- Imports in Mar'21 (1322M) is 21% lower than Feb'21 (1090M)

Major import groups by product category, country (\$M)

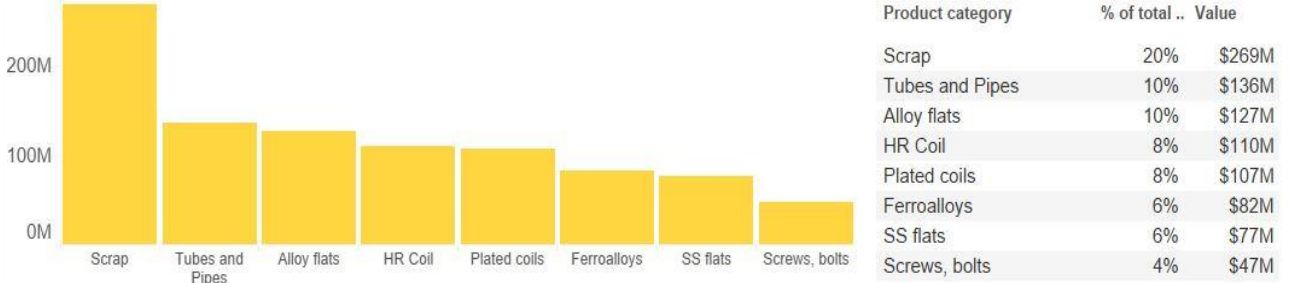
SNo.	Product category	Country	Value % share
1	HR Coil	KOREA, REPUBLI..	7%
2	Tubes and Pipes	UNITED KINGDOM	5%
3	Alloy flats	KOREA, REPUBLI..	5%
4	Scrap	UNITED ARAB EM..	4%
5	Plated coils	KOREA, REPUBLI..	4%
6	Tubes and Pipes	CHINA	2%
7	SS flats	CHINA	2%
8	Alloy flats	JAPAN	2%
9	SS flats	JAPAN	2%

- Top 10 groups contribute to 27% of imports
- Highest increase seen in Mar'21
 - Tube and Pipes – United Kingdom from 1M to 70M
 - Alloy flats – South Korea from 24M to 67M
 - HR Coil – South Korea from 51M to 85M
- Highest decrease seen in Mar'21
 - Alloy flats – France from 19M to 2M
 - Railway material – Japan from 17M to 1M
 - Chain – Indonesia from 14M to 1M

2

Category wise imports

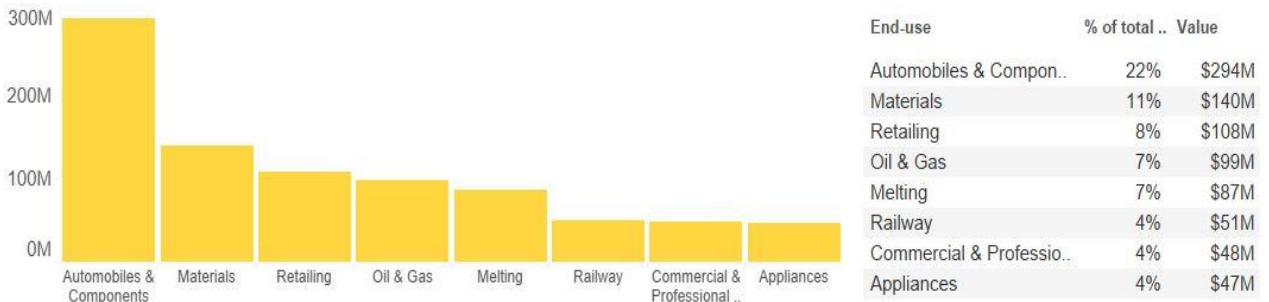
Product category wise imports (\$M)



Key points

- Top 5 categories contribute to 50% of imports
- Product categories with highest increase in Mar'21
 - Tubes and Pipes - 70M to 136M | HR Coil - 55M to 110M | Alloy flats - 87M to 127M
- Product categories with highest increase in past 3 months
 - Tubes and Pipes - 103M to 136M | HR Coil - 81M to 110M | Plated coils - 92M to 107M
- Product categories with highest decrease in past 3 months
 - Ferroalloys - 131M to 82M | Alloy flats - 172M to 127M | Screws, bolts - 81M to 47M

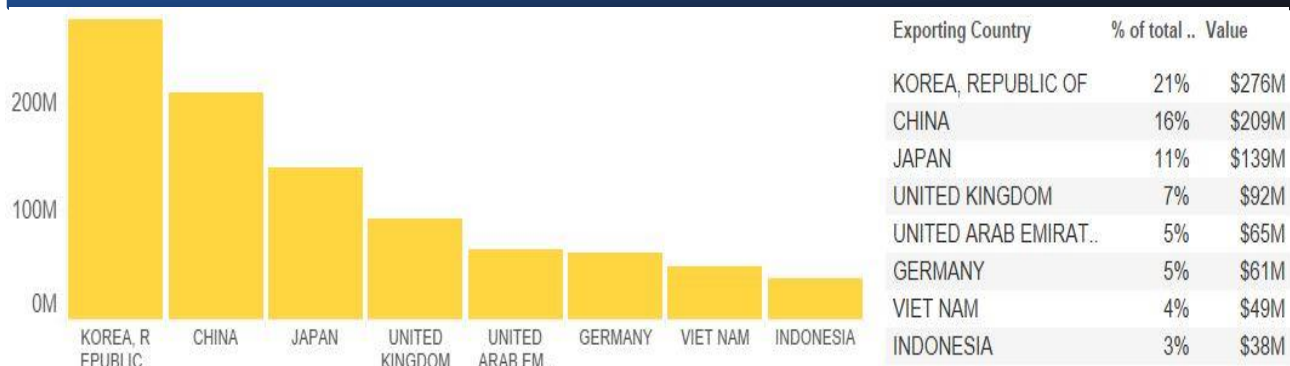
End-use industry wise imports (\$M)



Key points

- Top 18 End use industries contribute to 50% of imports
- End use industries with highest increase in Mar'21
 - Oil & Gas - 1M to 99M | Automobiles & Components - 214M to 294M | Appliances - 5M to 47M
- End use industries with highest increase in past 3 months
 - Oil & Gas - 1M to 99M | Appliances - 1M to 47M | Power - 2M to 38M
- End use industries with highest decrease in past 3 months
 - Others - 181M to 21M | Materials - 223M to 140M | Automobiles & Components - 372M to 294M

Imports by exporting country (\$M)



Key points

- Top 7 countries contribute to ~50% of imports
- Exporting countries with highest increase in Mar'21
 - South Korea from 164M to 276M
 - United Kingdom from 13M to 92M
 - Japan from 93M to 138M
- Exporting countries with highest increase in past 3 months
 - United Kingdom from 23M to 92M
 - Japan from 90M to 139M
 - Austria from 2M to 13M
- Exporting countries with highest decrease in past 3 months
 - Malaysia from 84M to 32M
 - Indonesia from 85M to 38M
 - South Korea from 319M to 276M

3

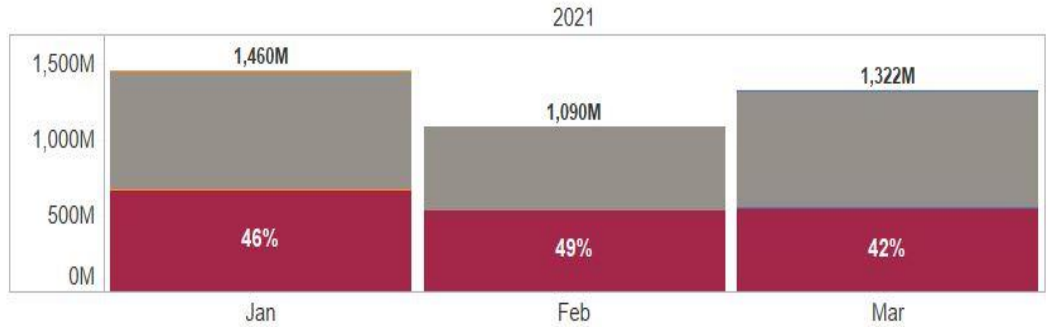
Imports despite domestic availability

Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

46%

India available ■ No ■ Yes

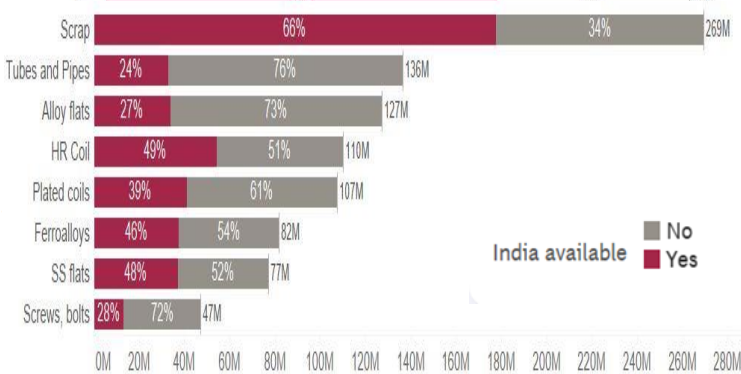


Key points

- Imports of 556M in Mar'21 were domestically available vs monthly average of 589M
- Share of domestically available imports in Mar'21 (556M) is 3% higher than Feb'21 (539M)
- Highest value of imports which are available in India (ex-Scrap) in Mar'21
 - 27M of HR Coil – Automobiles & Components
 - 18M of Alloy flats – Power
 - 6M of Alloy flats – Automobiles & Components

Product category wise

Product category wise imports (\$M)



Highest imports available in India

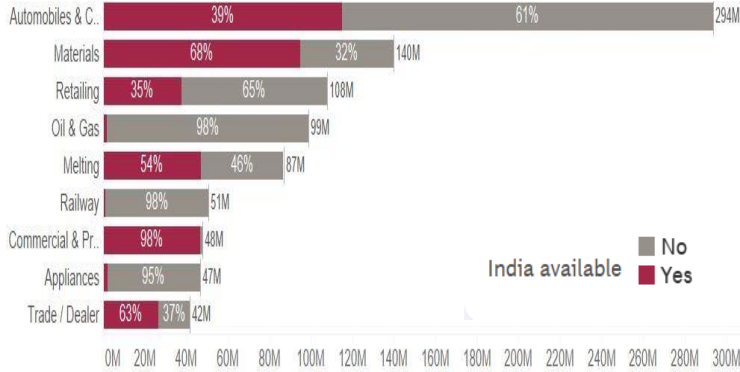
Category	% of Total	Value
Scrap	32%	\$178M
HR Coil	10%	\$54M
Plated coils	7%	\$41M
Ferroalloys	7%	\$38M
SS flats	7%	\$37M
Alloy flats	6%	\$34M
Tubes and Pipes	6%	\$33M
CR Coil	3%	\$16M

Key points

- Product categories with >80% imports available in India in Mar'21(ex-Scrap)
 - HR Coil, Plated coil, SS flats
- Product categories with highest increase in imports available in India in Mar'21(ex-Scrap)
 - HR Coil - 38M to 54M | SS flats - 27M to 37M | Others - 13M to 19M

End-use wise

End use industry wise imports (\$M)



Highest imports available in India

Category	% of Total	Value
Automobiles & Compon..	21%	\$115M
Materials	17%	\$95M
Melting	8%	\$47M
Commercial & Professio..	8%	\$47M
Retailing	7%	\$38M
Trade / Dealer	5%	\$26M
Energy	4%	\$23M
Power	4%	\$20M

Key points

- End-use industries with > 50% imports available in India in Mar'21(ex-Scrap)
 - Automobiles & Components, Generic-for recycling or recovery, Others, Commercial use.
- End-use industries with highest increase in imports available in India in Mar'21(ex-Scrap)
 - Power - 8M to 20M | Construction & Roofing - 1M to 8M | Automobiles & Components - 105M to 113M

4

"Others" HS Codes

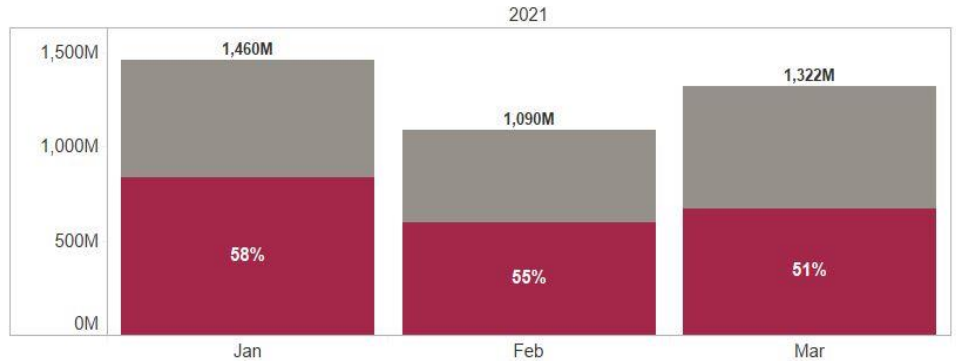
Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

% of imports in "Others" HS Codes

55%

■ No ■ Other

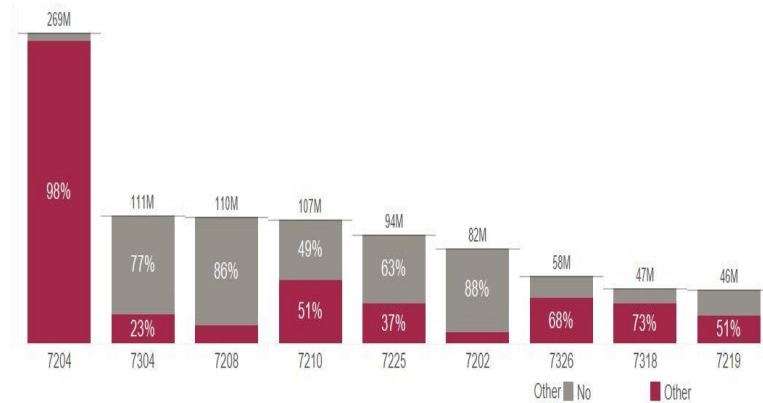


Key points

- Imports of 680M in Mar'21 were under "Others" HS codes vs monthly average of 708M
- Value of imports under "Others" in Mar'21 were 13% higher than Feb'21

4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

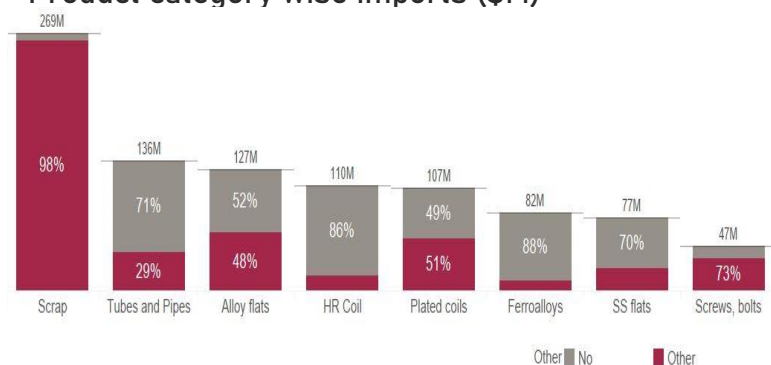
HS Code 4 Digit	% of total ..	Value
7204	38%	\$263M
7210	8%	\$55M
7326	6%	\$39M
7225	5%	\$35M
7318	5%	\$34M
7228	5%	\$31M
7226	4%	\$27M
7304	4%	\$26M

Key points

- Four digit code with increasing share of "Others" for the past 3 months
 - 7228 - 23M to 31M | 7229 - 6M to 12M | 7213 - 1M to 5M
- Four digit code with highest increase of "Others" in Mar'21
 - 7226 - 2M to 27M | 7228 - 15M to 31M | 7326 - 25M to 39M

Product category wise

Product category wise imports (\$M)



Highest imports under "Others"

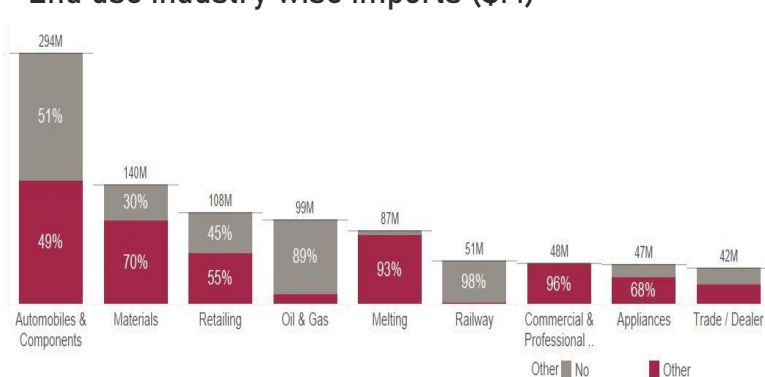
Product category	% of total ..	Value
Scrap	38%	\$263M
Alloy flats	9%	\$61M
Plated coils	8%	\$55M
Tubes and Pipes	6%	\$40M
Screws, bolts	5%	\$34M
Alloy longs	5%	\$32M
SS flats	3%	\$23M
Structres and parts of st..	3%	\$19M

Key points

- Product categories with increasing share of "Others" for the past 3 months
 - Alloy longs - 25M to 32M | alloy wires - 6M to 12M | others - 36M to 39M
- Product categories with highest increase in share of "Others" in Mar'21
 - Alloy flats - 32M to 61M | Scrap - 235M to 263M | Plated coil - 39M to 55M

End-use industry wise

End use industry wise imports (\$M)



Highest imports under "Others"

End-use	% of total ..	Value
Automobiles & Compon..	21%	\$144M
Materials	14%	\$99M
Melting	12%	\$80M
Retailing	9%	\$59M
Commercial & Professio..	7%	\$46M
Appliances	5%	\$32M
Trade / Dealer	3%	\$22M
Energy	3%	\$19M

Key points

- End-use industries with increasing share of "Others" for the past 3 months
 - Appliances - 1M to 32M | Automobiles & Components - 114M to 144M | Steel making - 3M to 18M
- End-use industries with highest increase in share of "Others" in Mar'21
 - Commercial & Professional service - 28M to 46M | Gen Engg / Capital goods - 2M to 17M | Commercial & Trade / Dealer - 8M to 22M

5

Imports under QCO

Month-wise registrations (\$M)

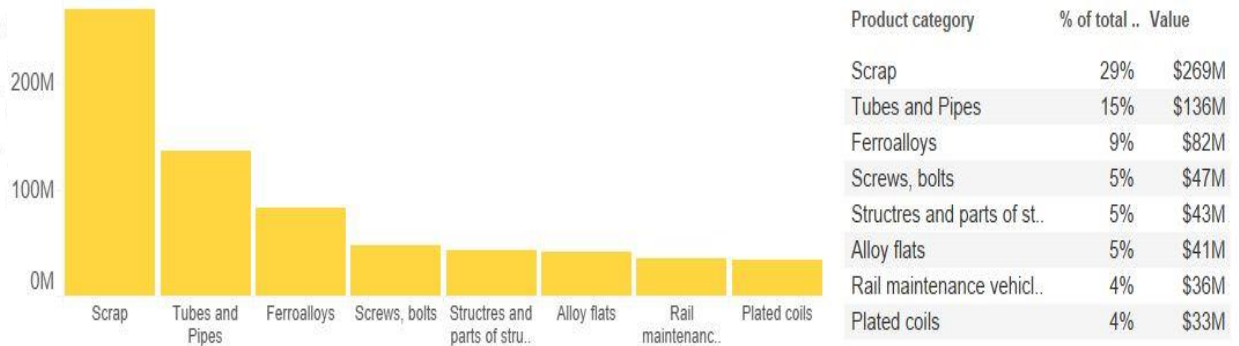
QCO imports – Imports under HS codes which have active QCOs



Key points

- Imports of 401M in Mar'21 are under QCO vs monthly average of 381M
- 30% of imports in Mar'21 are under QCO vs monthly average of 29%

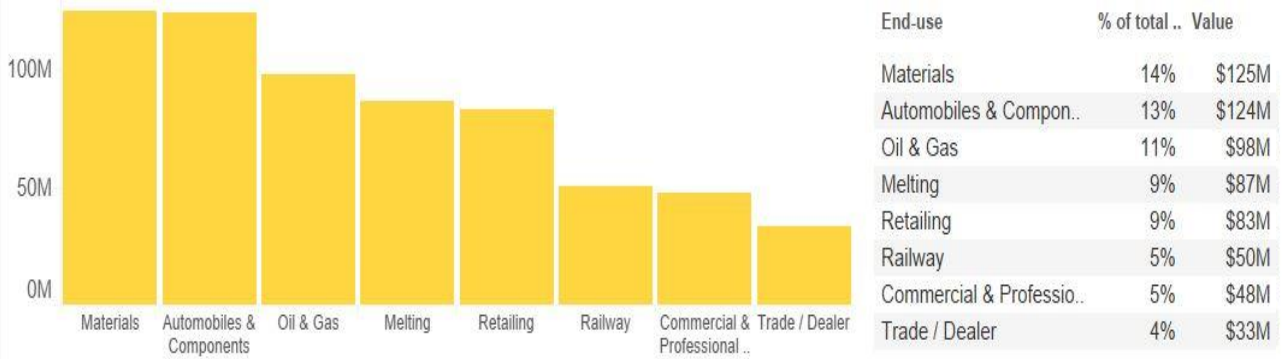
Non QCO imports – Product wise (\$M)



Key points

- Product categories with highest Non QCO imports (ex - Scrap) in Mar'21- Ferroalloys, Tubes and Pipes, Screws, bolts
- Product categories with highest increase of Non QCO imports in Mar'21 (ex- scrap)-
 - Tubes and Pipes from 70M to 136M
 - Alloy flats from 3M to 41M
 - Railway maintenance from 1M to 36M

Non QCO imports – End use wise (\$M)



Key points

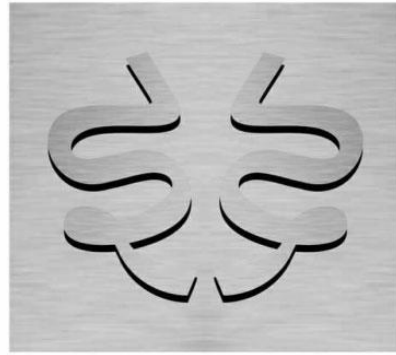
- End-use industries with highest Non QCO imports in Mar'21–Abrasion / Wear resistant, Aerospace, Agri Implements / Storage
- End use industries with highest increase of Non QCO imports in Mar'21
 - Oil & gas from 24M to 98M
 - Railway from 19M to 50M
 - Appliance from 1M to 29M

Non-QCO imports – Top HS codes (\$M)

Hs Desc	Value
72042190 - OTHR WST AND SCRP OF STAINLESS STEEL	138M
72044900 - OTHER WASTE AND SCRAP	122M
73045110 - TUBE/PIPE ETC OF CRCLR CRSS SECTN WITH OTR DIAMTR UPTO 114.3 MM,CLD RLD	70M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR SERVICE VEHICLES, WHETHER OR NOT SELF-PROPELLED (FOR EXAMPL...	36M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES OTHER STEERING OR RUDDER EQUIPMENT FOR SHIPS AND BOATS, N.E.S.	33M
72261990 - Other	25M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS OR WASHERS THREADED	23M
72026000 - FERRO-NICKEL	21M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON	20M
73089090 - OTHER STRUCTURE AND PARTS OF STRUCTURES OF IRON AND STEEL(EXCL FLOATING STRUCTURES)	19M
73089010 - BEAMSCHANNELS,PILLARS AND GIRDERS PREPARED FOR IN STRUCTURES	16M
73269080 - PARTS OFSHIPS,FLOATING STRUCTRRE AND VESSELS (INCL RUDDER,STEERING ETC)	16M
72029300 - FERRO-NIOBIUM	15M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALLOY STL ELETRCLY PLTD/COTD WTH ZINC OF A WDTN OF 600 MM OR MORE ,...	14M
72101290 - OTHER PLATES,SHEETS,STRIPS	12M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)	12M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLOW PORFILES	11M
72281090 - OTHERS	9M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SECTION, OF STAINLESS STEEL TUBES/PIPES	8M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WITH OTR DIAMTR>219.1 MM,NT CLD RLD	8M
73181600 - THREADED NUTS	8M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR WRKD THN COLD RLD OF THCKNS >1MM BUT <3MM	6M
72210090 - BRGHT BARS N.E.S.	6M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCTRCL STEEL	6M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL OTHRWE PLTD/COTD WTH ZINC	5M
73061100 - WELDED, OF STAINLESS STEEL	5M
72173010 - WIRE, 18 SWG AND THICKER	5M
73121020 - WIRE ROPES,GALVANISED	5M
72209022 - Nickel chromium austenitic type	5M
73021010 - RAILWAY RAILS	5M
72027000 - FERRO-MOLYBDENUM	5M
73181900 - OTHER THREADED ARTICLES	4M
73081000 - Bridges and bridge-sections	4M
72024900 - OTHER FERRO-CHROMIUM	4M
73182990 - OTHER NON-THREADED ARTICLES N.E.S.	4M
73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL	4M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CIRCULR CROSS-SECTION OF STAINLES STEEL,COLD DRAWNOR COLD ROL...	4M



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