



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
March 2023

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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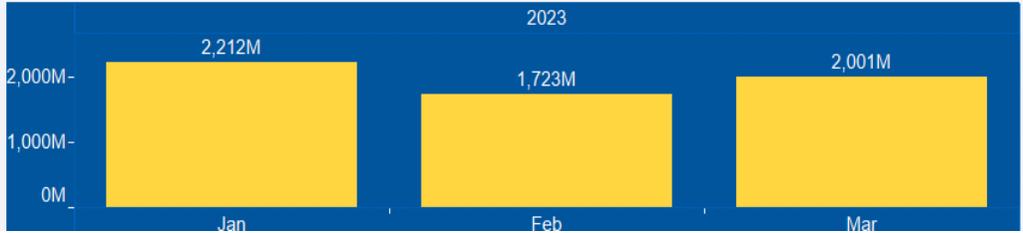
1

Import Summary

Month on month registrations (\$M)

Total imports
\$5,936M

M-o-M trend



Key points

- Imports in Mar'23 - 2001M
- Average monthly imports from Jan'23 to Mar'23 - 1979M
- Imports in Mar'23(2001M) is 16% Higher than Feb'23(1723M)
- Imports in Mar'23(2001M) is 9% lower than Jan'23(2212M)

Major import groups by product category, country (\$M)

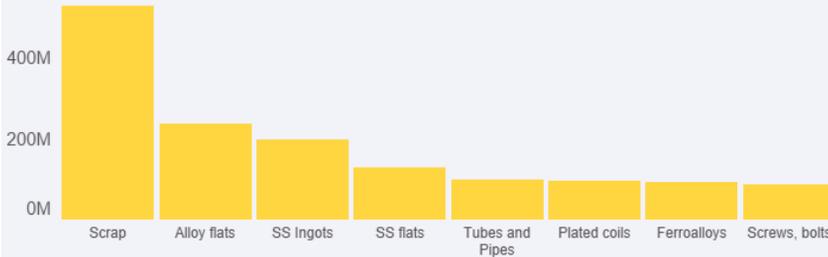
SNo.	Product category	Country	Value % share
1	SS Ingots	INDONESIA	7%
2	Scrap	UNITED STATES	6%
3	Scrap	UNITED KINGDOM	4%
4	SS flats	CHINA	3%
5	Alloy flats	KOREA, REPUBLI..	3%
6	HR Coil	KOREA, REPUBLI..	3%
7	Plated coils	KOREA, REPUBLI..	2%
8	Scrap	UNITED ARAB EM..	2%

- Top 10 groups contribute to 33% of imports
- Highest increase in Mar'23 w.r.t. Feb'23
 - SS Ingots - Indonesia from 119.32M to 189.47M
 - Alloy flats - Taiwan from 0.07M to 40.48M
 - SS Flats - China from 24.31M to 48.37M
- Highest decrease seen in Mar'23 w.r.t. Feb'23
 - Alloy Flats - Korea from 81.06M to 38.02M
 - CR Coil - Korea from 56.87M to 17.15M
 - Plated coils - Korea from 64.10M to 40.40M

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Category wise imports

Product category wise imports (\$M)-Mar'23

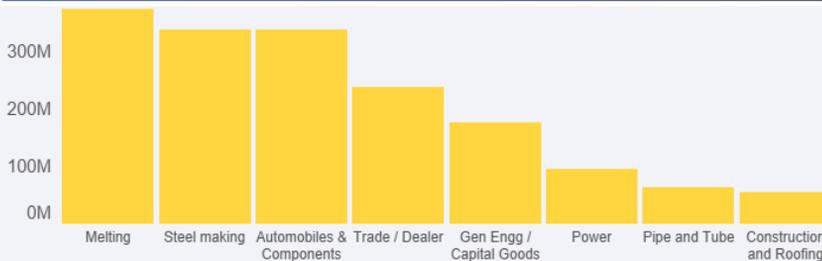


Product category	% of total ..	Value
Scrap	27%	\$531M
Alloy flats	12%	\$239M
SS Ingots	10%	\$199M
SS flats	7%	\$130M
Tubes and Pipes	5%	\$101M
Plated coils	5%	\$98M
Ferroalloys	5%	\$93M
Screws, bolts	4%	\$89M

Key points

- Top 4 categories contribute more than 50% of imports
- Product categories with highest increase in Mar'23 w.r.t. Feb'23 (Ex Scrap)
 - SS Ingots - 122M to 199M | Alloy flats - 174M to 239M | SS flats - 88M to 130M
- Product categories with highest increase in Mar'23 w.r.t. Jan'23
 - Alloy flats - 148M to 239M | SS Ingots - 127M to 199M | Screw, bolts - 57M to 89M
- Product categories with highest decrease in Mar'23 w.r.t. Jan'23(Ex. Scrap)
 - HR Coil - 194M to 87M | SS flats - 187M to 130M | Semis - 59M to 5M

End-use industry wise imports (\$M)- Mar'23

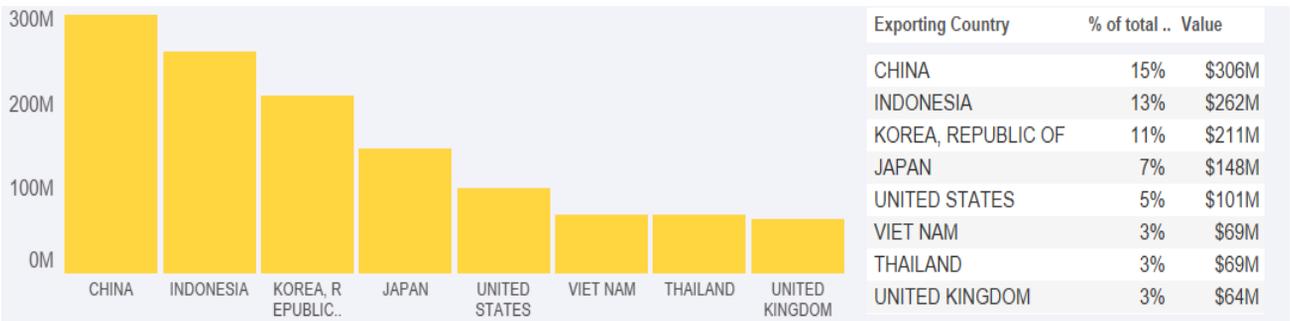


End-use	% of total ..	Value
Melting	19%	\$376M
Steel making	17%	\$340M
Automobiles & Compon..	17%	\$340M
Trade / Dealer	12%	\$240M
Gen Engg / Capital Goo..	9%	\$178M
Power	5%	\$95M
Pipe and Tube	3%	\$64M
Construction and Roofing	3%	\$56M

Key points

- Top 3 End use industries contribute more than 50% of imports
- End use industries with highest increase in Mar'23 w.r.t. Feb'23
 - Steel Making - 236M to 340M | Melting - 299M to 376M | Power - 50M to 95M
- End use industries with highest increase in Mar'23 w.r.t. Jan'23
 - Power - 57M to 95M | Coating / Galvanizing- 12M to 40M | Construction and Roofing - 31M to 56M
- End use industries with highest decrease in Mar'23 w.r.t. Jan'23
 - Trade / Dealer - 391M to 240M | Gen Engg / Capital Goods - 252M to 178M | Steel making - 406M to 340M

Imports by exporting country (\$M) - Mar'23



Key points

- Top 5 countries contribute more than 50% of imports
- Exporting countries with highest increase in Mar'23 w.r.t. Feb'23
 - Indonesia from 168.98M to 262.03M
 - China from 240.91M to 306.09M
 - Taiwan from 13.33M to 60.08M
- Exporting countries with highest increase in Mar'23 w.r.t. Jan'23
 - Indonesia from 159M to 262M
 - Thailand from 30M to 69M
 - Taiwan from 29M to 60M
- Exporting countries with highest decrease in Mar'23 w.r.t. Jan'23
 - United States from 218M to 101M
 - China from 387M to 306M
 - United Kingdom from 127M to 64M

3

Imports despite domestic availability

Imports despite domestic availability – Month wise registrations (\$M)

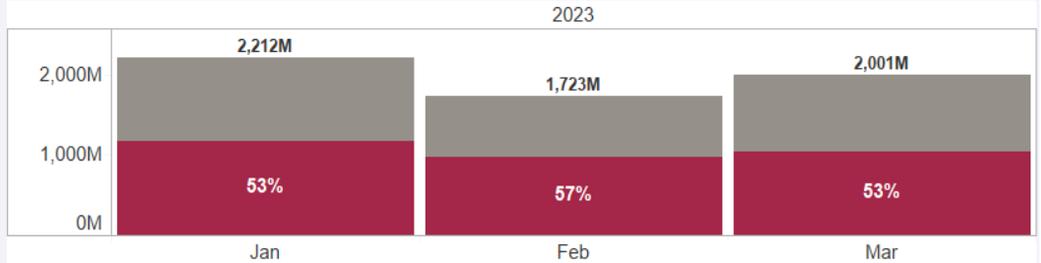
% imports which are available in India

54%

India available

- No
- Yes

M-o-M trend

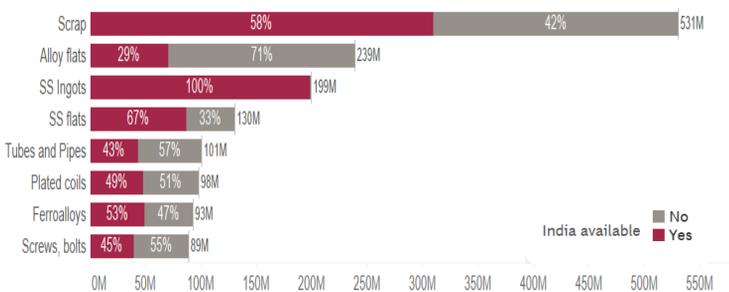


Key points

- Imports of 1056M in Mar'23 were domestically available vs monthly average (Jan'23 to Mar'23) of 1073M
- Domestically available imports in Mar'23(1056M) were 7% higher than Feb'23 (985M)
- Highest value of imports which are available in India in Mar'23
 - 189M for SS Ingots – Steel Making | 48M for SS flats – Trade / Dealer | 30M for Screw, bolts – Automobiles & Components

Imports By Product category – Mar'23

Product category wise imports (\$M)



Share of Major Product category

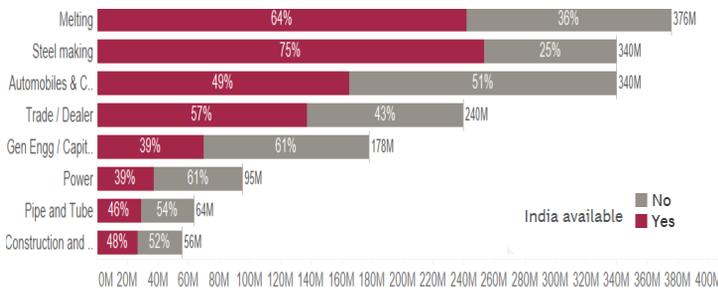
Category	% of Total	Value
Scrap	29%	\$310M
SS Ingots	19%	\$199M
SS flats	8%	\$87M
Alloy flats	7%	\$70M
Ferroalloys	5%	\$49M
Plated coils	5%	\$48M
HR Coil	4%	\$47M
Tubes and Pipes	4%	\$44M

Key points

- Product categories with more than 50% imports available in India(excluding scrap) in Mar'23
 - SS Ingots, SS flats, Alloy Flats, Ferro Alloys, Plated coils, HR Coil, Tubes and Pipes
- Product categories with highest increase in imports available in India in Mar'23
 - SS Ingots – 122M to 199M | SS flats – 53M to 87M | Bars and Rods – 4M to 14M

End-use wise-Mar'23

End use industry wise imports (\$M)



Highest imports available in India

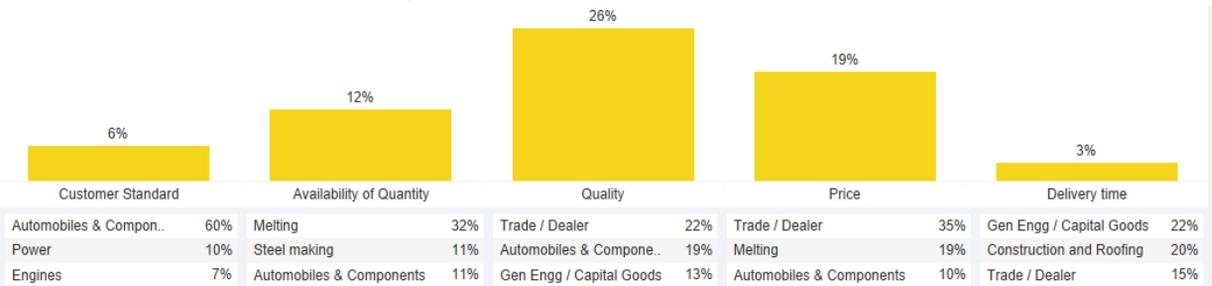
Category	% of Total	Value
Steel making	24%	\$254M
Melting	23%	\$242M
Automobiles & Compon..	16%	\$165M
Trade / Dealer	13%	\$137M
Gen Engg / Capital Goo..	7%	\$70M
Power	4%	\$37M
Pipe and Tube	3%	\$29M
Construction and Roofing	3%	\$27M

Key points

- End-use industries with more than 50% imports available in India in Mar'23
 - Steel Making, Melting, Automobiles & Components
- End-use industries with highest increase in imports available in Mar'23
 - Steel Making - 156M to 254M | Melting - 192M to 242M | Power - 17M to 37M

Import reasons for products available in India

% indicated the share out of all imports



Key points

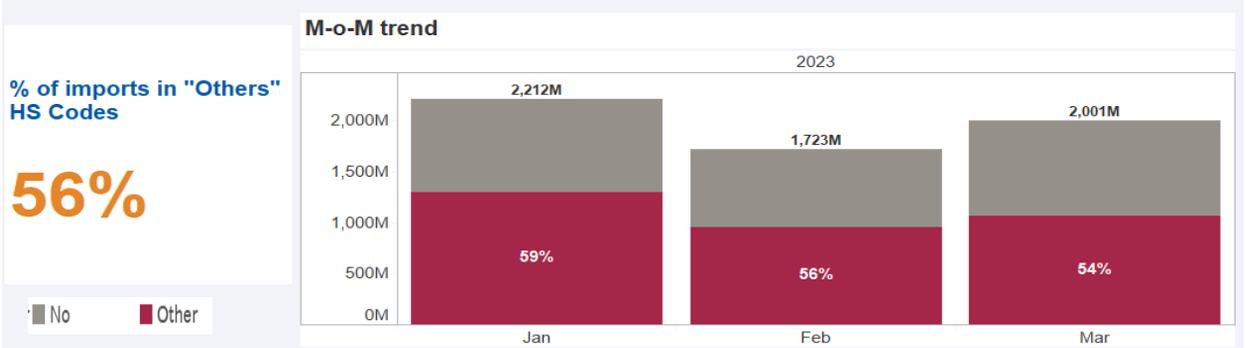
- Share of imports due to price has increased by 15% from Mar'23 to Feb'23.
- Major end uses which import due to price in Mar'23 - Trade/ Dealer, Melting, Automobiles & Components
- Major end uses which import due to quality in Mar'23 - Trade/ Dealer, Automobiles & Components, Gen Engg/Capital Goods

4

"Others" HS Codes

Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

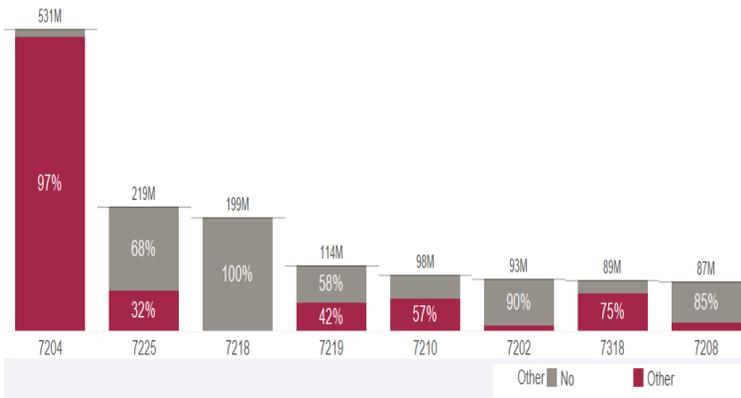


Key points

- Imports of 1071M in Mar'23 were under "Others" HS codes vs monthly average (Jan'23 to Mar'23) of 1117M
- Value of imports under "Others" in Mar'23 were 11% Higher than Feb'23

4 digit HS Code wise-Mar'23

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

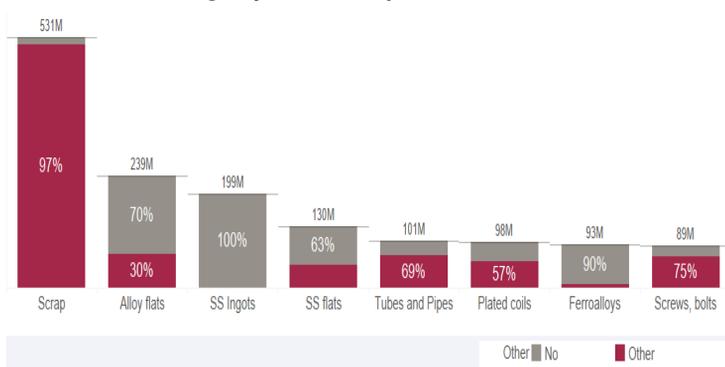
Category	% of Total	Value
7204	48%	\$517M
7225	7%	\$70M
7318	6%	\$67M
7210	5%	\$56M
7326	5%	\$52M
7304	5%	\$50M
7219	5%	\$48M
7308	4%	\$41M

Key points

- Four digit code with increasing share of "Others" in Mar'23 w.r.t. Jan'23
 - 7318 - 39M to 67M | 7225 - 46M to 70M | 7308 - 19M to 41M
- Four digit code with highest increase of "Others" in Mar'23 w.r.t. Feb'23
 - 7204 - 464M to 517M | 7308 - 8M to 41M | 7225 - 45M to 70M

Product category wise-Mar'23

Product category wise imports (\$M)



Highest imports under "Others"

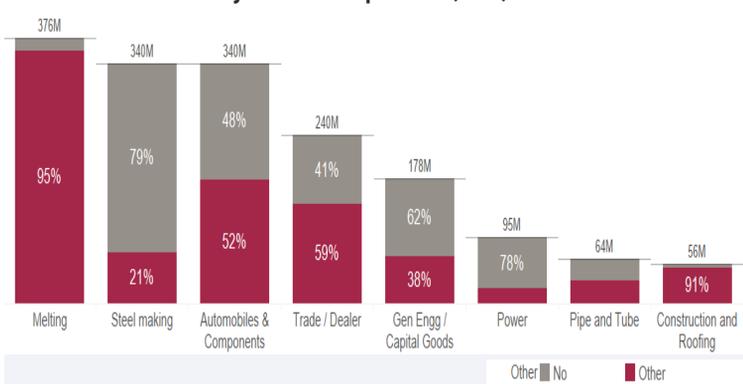
Product category	% of total ..	Value
Scrap	48%	\$517M
Alloy flats	7%	\$72M
Tubes and Pipes	6%	\$69M
Screws, bolts	6%	\$67M
Plated coils	5%	\$56M
SS flats	5%	\$48M
Structres and parts of st..	4%	\$41M

Key points

- Product categories with increasing share of "Others" in Mar'23 w.r.t. Jan'23
 - Screw, bolts - 39M to 67M | Alloy flats - 48M to 72M | Structures and parts of structures - 19M to 41M
- Product categories with highest increase in share of "Others" in Mar'23 w.r.t. Feb'23(Ex. Scrap)
 - Structures and parts of structures - 8M to 41M | Tubes and Pipes - 40M to 69M | Alloy flats - 48M to 72M

End-use industry wise- Mar'23

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Melting	33%	\$359M
Automobiles & Compon..	16%	\$176M
Trade / Dealer	13%	\$141M
Steel making	7%	\$72M
Gen Engg / Capital Goo..	6%	\$68M
Construction and Roofing	5%	\$50M
Pipe and Tube	3%	\$32M
Power	2%	\$21M

Key points

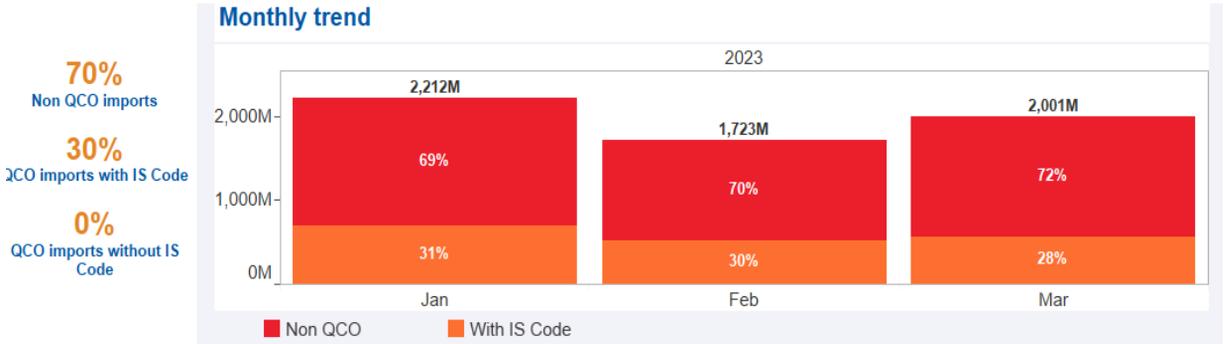
- End-use industries with increasing share of "Others" in Mar'23 w.r.t. Jan'23
 - Construction and Roofing - 25M to 50M | Automobiles & Components - 154M to 176M | Ship Building - 7M to 10M
- End-use industries with highest increase in share of "Others" in Mar'23 w.r.t. Feb'23
 - Melting - 288M to 359M | Construction and Roofing - 11M to 50M | Trade / Dealer - 119M to 141M

5

Imports under QCO

Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs

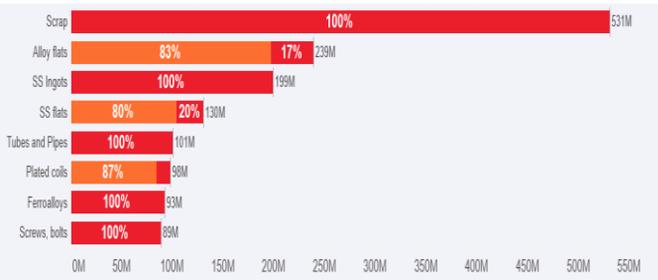


Key points

- Imports of 566M in Mar'23 are under QCO vs monthly average (Jan'23 to Mar'23) of 590M
- 28% of imports in Mar'23 are under QCO vs monthly average (Jan'23 to Mar'23) of 30%

Non QCO imports – Product wise (\$M)-Mar'23

Imports by Product category



Share of Major Non QCO category

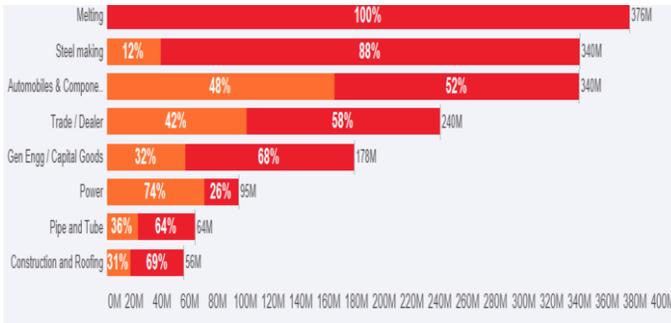
Product category	% of total ..	Value
Scrap	37%	\$531M
SS Ingots	14%	\$199M
Tubes and Pipes	7%	\$101M
Ferroalloys	6%	\$93M
Screws, bolts	6%	\$89M
Structres and parts of st..	3%	\$46M
Alloy flats	3%	\$41M
Tube or Pipe fittings	3%	\$40M

Key points

- Product categories with highest Non QCO imports (excluding - Scrap) in Mar'23 – SS Ingot, Tubes and Pipes, Ferro Alloys, Screws, bolts, Structures and parts of structures, Alloy Flats, Tube or Pipe fittings
- Product categories with highest increase of Non QCO imports in Mar'23 (Ex- Scrap)
 - SS Ingots from 122M to 199M
 - Structures and parts of structures from 11M to 46M
 - Tubes and Pipes from 79M to 101M

Non QCO imports – End use wise (\$M)-Mar'23

Imports by End-use



Share of Major Non QCO End-use industries

End-use	% of total ..	Value
Melting	26%	\$376M
Steel making	21%	\$301M
Automobiles & Compon..	12%	\$176M
Trade / Dealer	10%	\$139M
Gen Engg / Capital Goo..	8%	\$121M
Railway	3%	\$46M
Pipe and Tube	3%	\$41M
Construction and Roofing	3%	\$38M

Key points

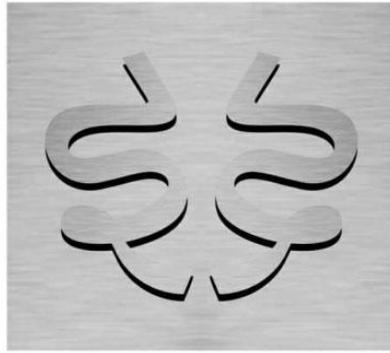
- End-use industries with highest Non QCO imports in Mar'23
 - Melting, Steel making, Automobiles & Components
- End use industries with highest increase of Non QCO imports in Mar'23
 - Steel Making from 219M to 301M
 - Melting from 299M to 376M
 - Construction and Roofing from 9M to 38M

Non-QCO imports(ex-Scrap) – Top HS codes (\$M) – Jan'23 to Mar'23

Hs Desc	≡	Value
72189100 - Of rectangular (other than square) cross-section		434M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		122M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		105M
72026000 - FERRO-NICKEL		83M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		68M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		66M
72031000 - FERS PRDCT OBTND BY DRCT RDCTN OF IR..		60M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		56M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		46M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ..		43M
72029300 - FERRO-NIOBIUM		42M
73053190 - Other		36M
86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS A..		36M
73181600 - THREADED NUTS		32M
73079990 - NON-GALVANISED		32M
72027000 - FERRO-MOLYBDENUM		31M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		29M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		28M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		28M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4..		25M
86071990 - OTHER PARTS OF AXLES AND WHEELS FOR..		24M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		23M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAM..		22M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		20M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR ..		20M
73181900 - OTHER THREADED ARTICLES		20M
73121020 - WIRE ROPES,GALVANISED		19M
72044100 - TURNGS,SHVNGS,CHPS,MILNG WST,SWDST..		17M
73129000 - PLAIED BAND,SLINGS AND LIKE OF IRON O..		17M
73021010 - RAILWAY RAILS		16M
72106900 - FLT-ROLD PRDCTS OF IRON/NON ALOY STL ..		16M
73045110 - TUBE/PIPE ETC OF CRCLR CRSS SECTN WIT..		16M
73079190 - NON-GALVANISED		15M
73043919 - OTHER MADE UPTO 114.3 MM OUTER DIAME..		15M
73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL		15M
72173010 - WIRE, 18 SWG AND THICKER		14M



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