



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
May 2024

Table of Contents

1	Import Summary	3
	a. Month on Month registrations	
	b. Major import groups by product category, country	
2	Category wise imports	4
	a. Product category wise	
	b. End use industry wise	
	c. Imports by exporting country	
3	Imports despite domestic availability	6
	a. Month wise registrations	
	b. Product category wise	
	c. End use industry wise	
	d. Import reasons for products available in India	
4	"Others" HS Codes	9
	a. Month wise registrations	
	b. 4 digit HS code wise	
	c. Product category wise	
	d. End use industry wise	
5	QCO related imports	11
	a. Month wise registrations	
	b. Non-QCO imports: Product category wise	
	c. Non-QCO imports : End use industry wise	
	d. Non-QCO imports : Top HS codes	

Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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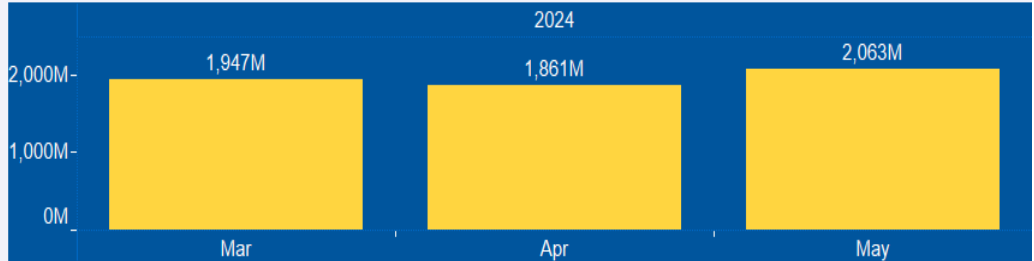
1

Import Summary

Month on month registrations (\$M)

Total imports
\$5,871M

M-o-M trend



Key points

- Imports in May'24 – 2063M
- Average monthly imports from Mar'24 to May'24 – 1957M
- Imports in May'24(2063M) is 11% higher than Apr'24(1861M)
- Imports in May'24(2063M) is 6% Higher than Mar'24(1947M)

Major import groups by product category, country (\$M)

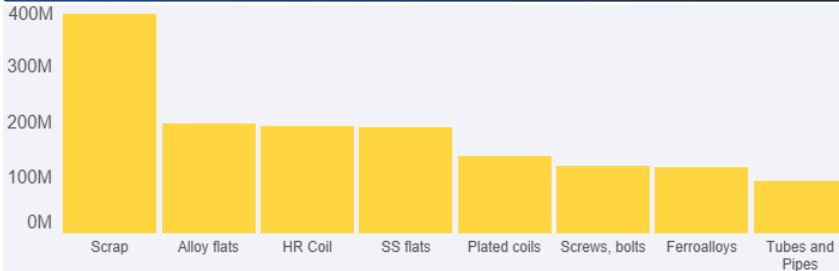
SNo.	Product category	Country	Value % share
1	SS Ingots	INDONESIA	7%
2	SS flats	CHINA	5%
3	HR Coil	KOREA, REPUBLI..	4%
4	HR Coil	JAPAN	4%
5	Plated coils	KOREA, REPUBLI..	3%
6	Alloy flats	KOREA, REPUBLI..	3%
7	Alloy flats	CHINA	3%
8	Scrap	UNITED STATES	3%

- Top 10 groups contribute to 34% of imports
- Highest increase in May'24 w.r.t. Apr'24
 - Other cast items – France from 0.22M to 32.06M
 - Alloy Flats – Korea from 41.69M to 72.90M
 - Ferro Alloys – Indonesia from 11.07M to 39.83M
- Highest decrease seen May'24 w.r.t. Apr'24
 - SS Ingots – Indonesia from 159.86M to 43.45M
 - Screw Bolts – United Kingdom from 74.53M to 8.99M
 - Alloy Flats – Taiwan from 16.57M to 0.03M

2

Category wise imports

Product category wise imports (\$M) - May'24

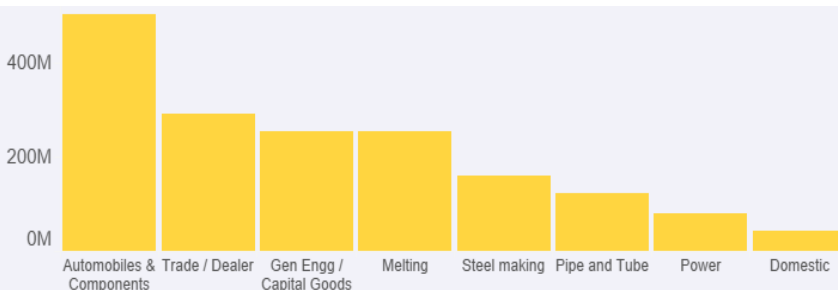


Product category	% of total ..	Value
Scrap	19%	\$395M
Alloy flats	10%	\$198M
HR Coil	9%	\$192M
SS flats	9%	\$190M
Plated coils	7%	\$139M
Screws, bolts	6%	\$120M
Ferroalloys	6%	\$118M
Tubes and Pipes	5%	\$94M

Key points

- Top 5 categories contribute more than 50% of imports
- Product categories with highest increase in May'24 w.r.t. Apr'24(Ex. Scrap)
 - Ferroalloys- 73M to 118M | HR Coil - 155M to 192M | Other cast items- 4M to 39M
- Product categories with highest increase in May'24 w.r.t. Mar'24(Ex. Scrap)
 - Screws, bolts - 73M to 120M | SS flats - 146M to 190M | Other cast items- 3M to 39M
- Product categories with highest decrease in May'24 w.r.t. Mar'24 Ex. Scrap)
 - SS Ingots-185M to 46M | HR Coil - 232M to 192M | Gas containers- 42M to 7M

End-use industry wise imports (\$M) - May'24

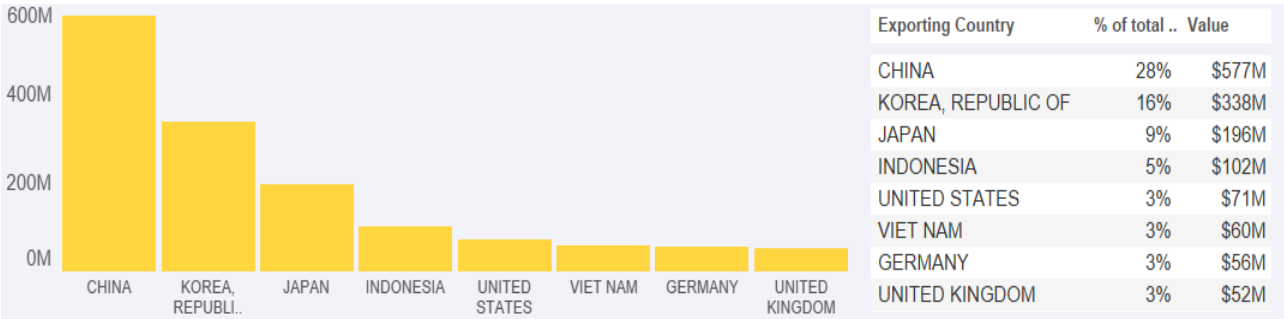


End-use	% of total ..	Value
Automobiles & Compon..	24%	\$505M
Trade / Dealer	14%	\$292M
Gen Engg / Capital Goo..	12%	\$256M
Melting	12%	\$256M
Steel making	8%	\$161M
Pipe and Tube	6%	\$122M
Power	4%	\$80M
Domestic	2%	\$44M

Key points

- Top 4 End use industries contribute more than 50% of imports
- End use industries with highest increase in May'24 w.r.t. Apr'24
 - Automobiles & Components- 369M to 505M | Melting- 194M to 256M | Pipe and Tube - 74M to 122M
- End use industries with highest increase in May'24 w.r.t. Mar'24
 - Automobiles & Components- 400M to 505M | Pipe and Tube - 50M to 122M | Foundry- 7M to 44M
- End use industries with highest decrease in May'24 w.r.t. Mar'24
 - Steel making- 273M to 161M | Power- 141M to 80M | LPG/CNG - 39M to 12M

Imports by exporting country (\$M) - May'24



Key points

- Top 3 countries contribute more than 50% of imports
- Exporting countries with highest increase in May'24 w.r.t. Apr'24
 - China from 434.01M to 577.41M
 - Korea from 242.14M to 338.30M
 - France from 17.68M to 47.87M
- Exporting countries with highest increase in May'24 w.r.t. Mar'24
 - China from 392M to 577M
 - United Kingdom from 20M to 52M
 - France from 18M to 48M
- Exporting countries with highest increase in May'24 w.r.t. Mar'24
 - Indonesia from 208M to 102M
 - India from 42M to 7M
 - Japan from 229M to 196M

3

Imports despite domestic availability

Imports despite domestic availability – Month wise registrations (\$M)

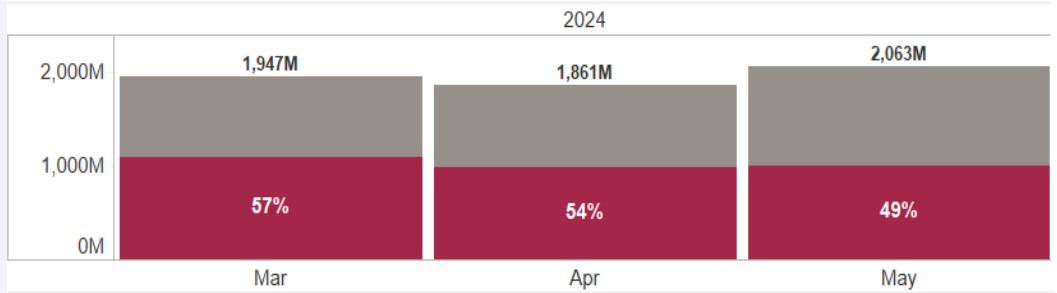
% imports which are available in India

53%

India available

No
Yes

M-o-M trend

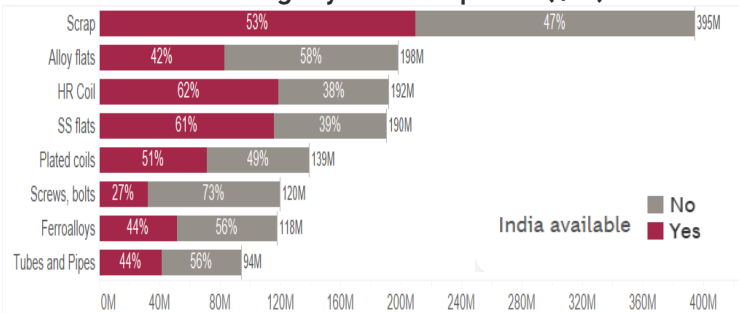


Key points

- Imports of 1008M in May'24 were domestically available vs monthly average(May'24 to Mar'24) of 1035M
- Domestically available imports in May'24(1008M) were 1% Higher than Apr'24(995M)
- Highest value of imports which are available in India in May'24
 - 63M for SS Flats – Trade / Dealer Steel Making | 59M for Alloy Flats – Automobile & Components | 44M for SS Ingots – Steel Making

Imports By Product category – May'24

Product category wise imports (\$M)



Share of Major Product category

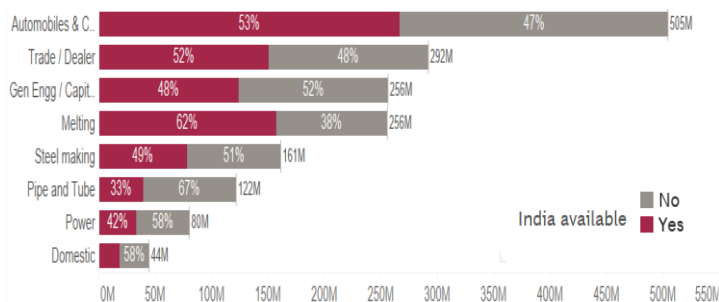
Category	% of Total	Value
Scrap	21%	\$209M
HR Coil	12%	\$119M
SS flats	11%	\$116M
Alloy flats	8%	\$83M
Plated coils	7%	\$71M
Ferroalloys	5%	\$52M
SS Ingots	5%	\$45M
CR Coil	4%	\$43M

Key points

- Product categories with more than 50% imports available in India(Ex-scrap) in May'24
 - HR Coil, SS Flats, Alloy Flats, Plated coils, Ferroalloys, SS Ingots, CR Coil.
- Product categories with highest increase in imports available in India in May'24
 - Alloy Flats- 54M to 83M | CR Coil- 15M to 43M | Plated coils – 45M to 71M

Imports by End-use wise - May'24

End use industry wise imports (\$M)



Highest imports available in India

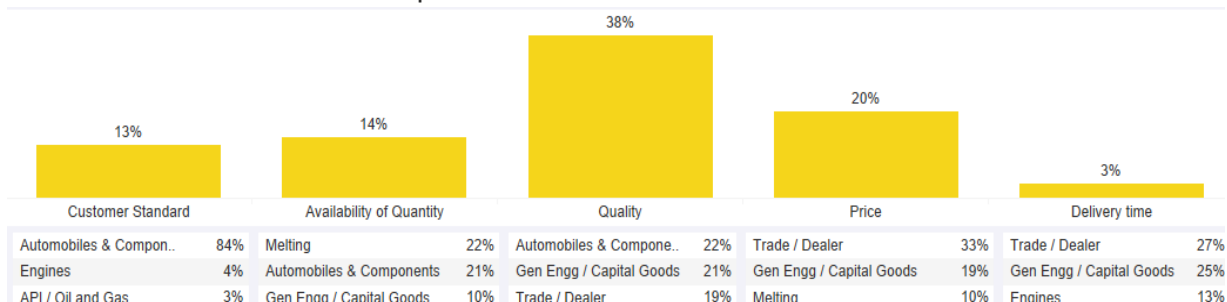
Category	% of Total	Value
Automobiles & Compon..	26%	\$267M
Melting	16%	\$157M
Trade / Dealer	15%	\$151M
Gen Engg / Capital Goo..	12%	\$124M
Steel making	8%	\$78M
Pipe and Tube	4%	\$40M
Power	3%	\$33M
Construction and Roofing	2%	\$23M

Key points

- End-use industries with more than 50% imports available in India in May'24
 - Automobiles & Component, Melting, Trade / Dealer
- End-use industries with highest increase in imports available in May'24
 - Automobiles & Components - 167M to 267M | Melting - 119M to 157M | Pipe and Tube - 21M to 40M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports due to price has increased 32% from May'24 to Apr'24
- Major end uses which import due to price in May'24 - Trade/ Dealer, Gen Engg / Capital Goods, Melting.
- Major end uses which import due to quality in May'24 - Automobiles & Components, Gen Engg / Capital Goods, Trade/ Dealer.

4

"Others" HS Codes

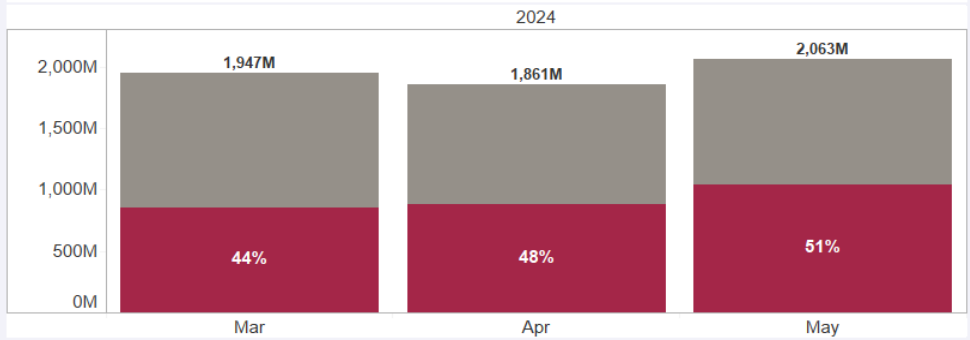
Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

% of imports in "Others" HS Codes

48%

M-o-M trend

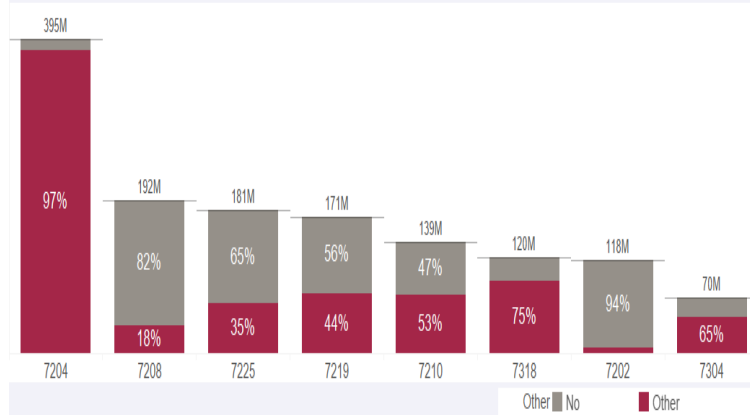


Key points

- Imports of 1051M in May'24 were under "Others" HS codes vs monthly average (Mar'24 to May'24) of 934M
- Value of imports under "Others" in May'24 were 18% higher than Apr'24

4 digit HS Code wise-May'24

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

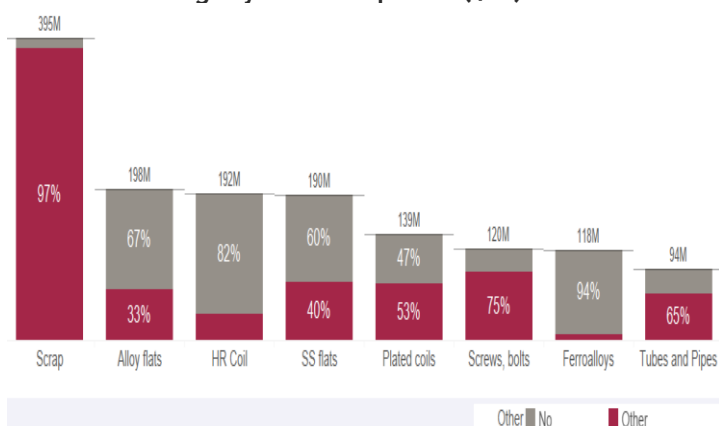
Category	% of Total	Value
7204	36%	\$382M
7318	9%	\$90M
7219	7%	\$76M
7210	7%	\$74M
7225	6%	\$63M
7304	4%	\$46M
7209	4%	\$41M
7325	4%	\$39M

Key points

- Four digit code with increasing share of "Others" in May'24 w.r.t. Mar'24
 - 7204 - 326M to 382M | 7325 - 3M to 39M | 7318 - 57M to 90M
- Four digit code with highest increase of "Others" in May'24 w.r.t. Apr'24
 - 7204 - 290M to 382M | 7325 - 4M to 39M | 7209 - 11M to 41M

Product category wise - May'24

Product category wise imports (\$M)



Highest imports under "Others"

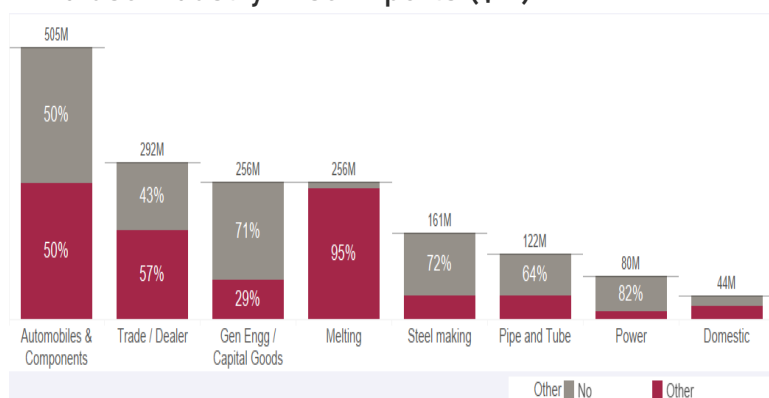
Product category	% of total ..	Value
Scrap	36%	\$382M
Screws, bolts	9%	\$90M
SS flats	7%	\$76M
Plated coils	7%	\$74M
Alloy flats	6%	\$66M
Tubes and Pipes	6%	\$61M
CR Coil	4%	\$41M
Other cast items	4%	\$39M

Key points

- Product categories with increasing share of "Others" in May'24 w.r.t. Mar'24(Ex. Scrap)
 - Other cast items – 3M to 39M | Screws, bolts – 57M to 90M | Alloy Flats – 40M to 66M
- Product categories with highest increase in share of "Others" in May'24 w.r.t. Apr'24(Ex. Scrap)
 - Other cast items– 4M to 39M | CR Coil– 11M to 41M | HR Coil – 9M to 35M

End-use industry wise- May'24

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Automobiles & Compon..	24%	\$254M
Melting	23%	\$242M
Trade / Dealer	16%	\$165M
Gen Engg / Capital Goo..	7%	\$73M
Steel making	4%	\$45M
Pipe and Tube	4%	\$43M
Foundry	3%	\$36M
API / Oil and Gas	2%	\$24M

- End-use industries with increasing share of "Others" in May'24 w.r.t. Mar'24
 - Automobiles & Components – 195M to 254M | Foundry – 3M to 36M | Pipe and Tube – 16M to 43M
- End-use industries with highest increase in share of "Others" in May'24 w.r.t. Apr'24
 - Melting –180M to 242M | Automobiles & Components– 195M to 254M | Trade/ Dealer – 121M to 165M

5

Imports under QCO

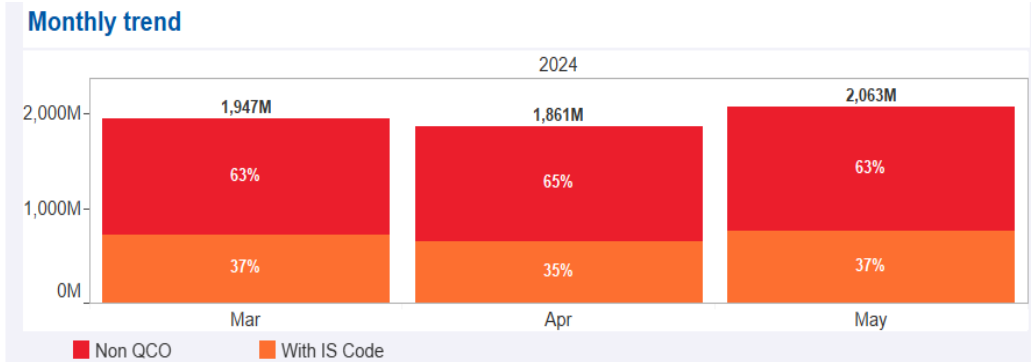
Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs

64%
Non QCO imports

36%
QCO imports with IS Code

0%
QCO imports without IS Code

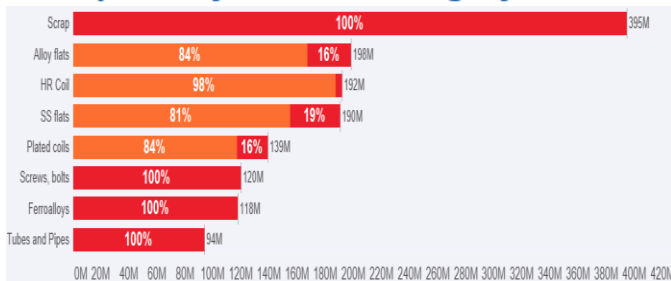


Key points

- Imports of 757M in May'24 are under QCO vs monthly average (Mar'24 to May'24) of 708M
- 37% of imports in May'24 are under QCO vs monthly average (Mar'24 to May'24) of 36%

Non QCO imports – Product wise (\$M)-May'24

Imports by Product category



Share of Major Non QCO category

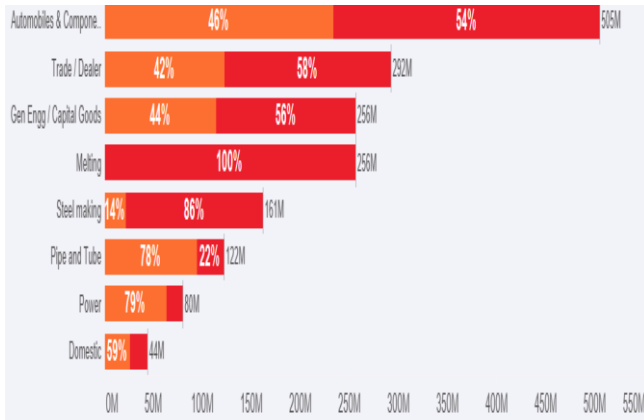
Product category	% of total	Value
Scrap	30%	\$395M
Screws, bolts	9%	\$120M
Ferroalloys	9%	\$118M
Tubes and Pipes	7%	\$94M
Stranded wire, ropes	4%	\$51M
SS Ingots	4%	\$46M
Rail locomotives	3%	\$42M
Other cast items	3%	\$39M

Key points

- Product categories with highest Non QCO imports (Ex. Scrap) in May'24
- Screws, bolts, Ferroalloys, Tubes and Pipes, Stranded wire, ropes, SS Ingots, Rail locomotives, Other cast items.
- Product categories with highest increase of Non QCO imports in May'24 (Ex. Scrap)
 - Ferro alloys from 73M to 118M
 - Other cast items from 4M to 39M
 - Stranded wire, ropes from 24M to 51M

Non QCO imports – End use wise (\$M)- May'24

Imports by End-use



Share of Major Non QCO End-use industries

End-use	% of total ..	Value
Automobiles & Compon..	21%	\$271M
Melting	20%	\$256M
Trade / Dealer	13%	\$170M
Gen Engg / Capital Goo..	11%	\$142M
Steel making	11%	\$139M
Foundry	3%	\$44M
Railway	3%	\$41M
API / Oil and Gas	3%	\$35M

Key points

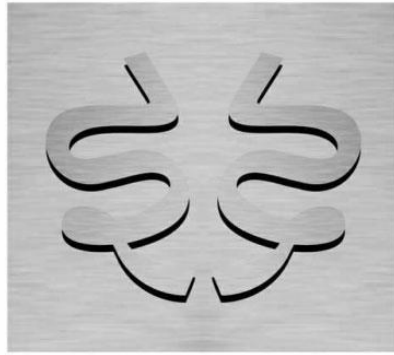
- End-use industries with highest Non QCO imports in May'24
 - Automobiles & Component, Melting, Trade/ Dealer.
- End use industries with highest increase of Non QCO imports in May'24
 - Automobiles & Components from 195M to 271M
 - Melting from 193M to 256M
 - Gen Engg / Capital Goods from 90M to 142M

Non-QCO imports(ex-Scrap) – Top HS codes (\$M) – Mar'24 to May'24

Hs Desc	≡	Value
72189100 - Of rectangular (other than square) cross-section		270M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		203M
72189910 - BILLETS		122M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		106M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		83M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		78M
72026000 - FERRO-NICKEL		76M
73110030 - High pressure cylinder (working pressure		61M
72031000 - FERS PRDCT OBTND BY DRCT RDCTN OF IR..		57M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		44M
86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS A..		43M
72029300 - FERRO-NIOBIUM		41M
73259910 - OTHER CAST ARTICLES OF IRON MALLEABLE		39M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		39M
73181600 - THREADED NUTS		36M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O..		32M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		31M
86071990 - OTHER PARTS OF AXLES AND WHEELS FOR..		31M
73181900 - OTHER THREADED ARTICLES		30M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ..		30M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		30M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4...		29M
73182200 - OTHER WASHERS,NON-THREADED		29M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		25M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		25M
73121020 - WIRE ROPES,GALVANISED		23M
73089010 - BEAMCHANNELS,PILLARS AND GIRDERS P..		21M
86050000 - RAILWAY OR TRAMWAYPASSENGERCOACH..		20M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR ..		19M
73042990 - OTHER		18M
72027000 - FERRO-MOLYBDENUM		18M
73081000 - Bridges and bridge-sections		17M
73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL		17M
73182990 - OTHER NON-THREADED ARTICLES N.E.S.		17M
73181400 - SELF-TAPPING SCREWS,THREADED		16M
73181190 - OTHER THREADED COACH SCREWS		16M



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