



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
November 2020

Table of Contents

1	Import Summary	3
	a. Month on Month registrations	
	b. Major import groups by product category, country	
2	Category wise imports	4
	a. Product category wise	
	b. End use industry wise	
	c. Imports by exporting country	
3	Imports despite domestic availability	6
	a. Month wise registrations	
	b. Product category wise	
	c. End use industry wise	
	d. Import reasons for products available in India	
4	"Others" HS Codes	9
	a. Month wise registrations	
	b. 4 digit HS code wise	
	c. Product category wise	
	d. End use industry wise	
5	QCO related imports	11
	a. Month wise registrations	
	b. Non-QCO imports: Product category wise	
	c. Non-QCO imports : End use industry wise	
	d. Non-QCO imports : Top HS codes	

Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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1

Import Summary

Month on month registrations (\$M)



Key points

- Imports in Nov'20- 1079M
- Average monthly imports- 1006M
- Imports in Nov'20 (1079M) is 3% higher than Oct'20 (1046M)

Major import groups by product category, country (\$M)

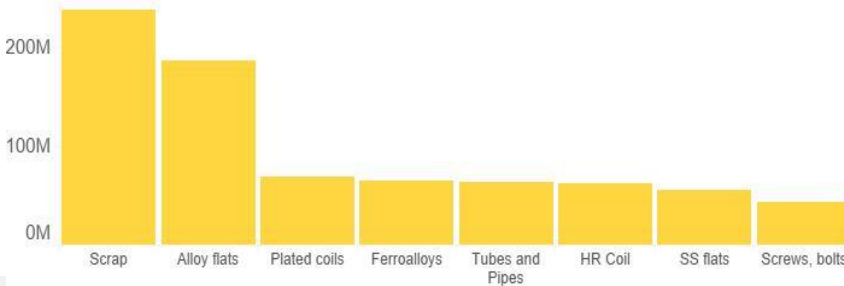
SNo.	Product category	Country	Value % share
1	Alloy flats	JAPAN	8%
2	Scrap	United Arab Emirat..	3%
3	Plated coils	KOREA, REPUBLI..	3%
4	Alloy flats	KOREA, REPUBLI..	3%
5	HR Coil	KOREA, REPUBLI..	3%
6	Tubes and Pipes	CHINA	3%
7	CR Coil	KOREA, REPUBLI..	3%
8	Ferroalloys	INDONESIA	2%
9	Rail locomotives	GERMANY	2%

- Top 10 groups contribute to 24% of imports
- Highest increase seen in Nov'20
 - Alloy flats – Japan from 13M to 84M
 - CR Coil – South Korea from 10M to 29M
 - Rail Locomotives – Germany from 2M to 20M
- Highest decrease seen in Nov'20
 - Alloy flats – South Korea from 53M to 35M
 - Scrap – UK from 27M to 12M
 - Stranded wire – China from 20M to 8M

2

Category wise imports

Product category wise imports (\$M)

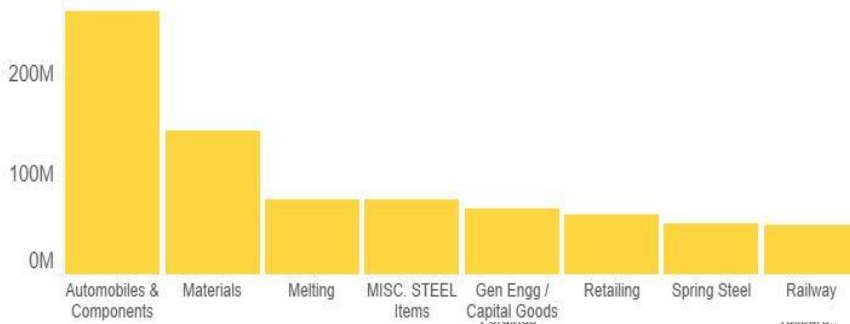


Product category	% of total ..	Value
Scrap	22%	\$238M
Alloy flats	17%	\$186M
Plated coils	6%	\$68M
Ferroalloys	6%	\$65M
Tubes and Pipes	6%	\$63M
HR Coil	6%	\$62M
SS flats	5%	\$56M
Screws, bolts	4%	\$43M

Key points

- Top 4 categories contribute to 50% of imports
- Product categories with highest increase in Nov'20
 - Alloy flats - 94M to 186M | Rail maintenance - 3M to 31M | CR Coil - 13M to 31M
- Product categories with highest increase in past 3 months
 - Alloy flats - 69M to 186M | HR Coil - 36M to 62M | CR Coil - 8M to 31M
- Product categories with highest decrease in past 3 months
 - Scrap - 276M to 238M | Plated Coils - 76M to 68M | Stranded wire, rope - 18M to 12M

End-use industry wise imports (\$M)

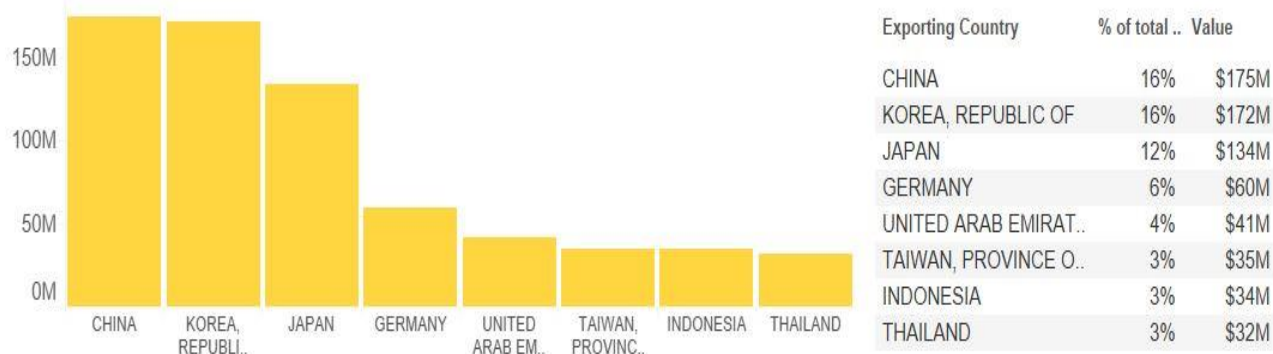


End-use	% of total ..	Value
Automobiles & Compon..	24%	\$263M
Materials	13%	\$143M
Melting	7%	\$75M
MISC. STEEL Items	7%	\$74M
Gen Engg / Capital Goo..	6%	\$66M
Retailing	6%	\$60M
Spring Steel	5%	\$51M
Railway	5%	\$49M

Key points

- Top 7 End use industries contribute to 50% of imports
- End use industries with highest increase in Nov'20
 - Materials - 0M to 143M | Misc. Steel - 0M to 74M | Automobiles & Components - 195M to 263M
- End use industries with highest increase in past 3 months
 - Automobiles & Components - 116M to 263M | Materials - 0M to 143M | Misc.Steel iteam - 0M to 74M
- End use industries with highest decrease in past 3 months
 - Trade / Dealer - 150M to 27M | Ingot - 54M to 9M | Steel Making - 58M to 19M

Imports by exporting country (\$M)



Key points

- Top 9 countries contribute to ~50% of imports
- Exporting countries with highest increase in Nov'20
 - Japan from 99M to 134M
 - Taiwan from 10M to 35M
 - Germany from 33M to 58M
- Exporting countries with highest increase in past 3 months
 - Japan from 53M to 134M
 - South Korea from 109M to 172M
 - China from 142M to 175M
- Exporting countries with highest decrease in past 3 months
 - Austria from 22M to 4M
 - Malaysia from 45M to 27M
 - United States from 44M to 30M

3

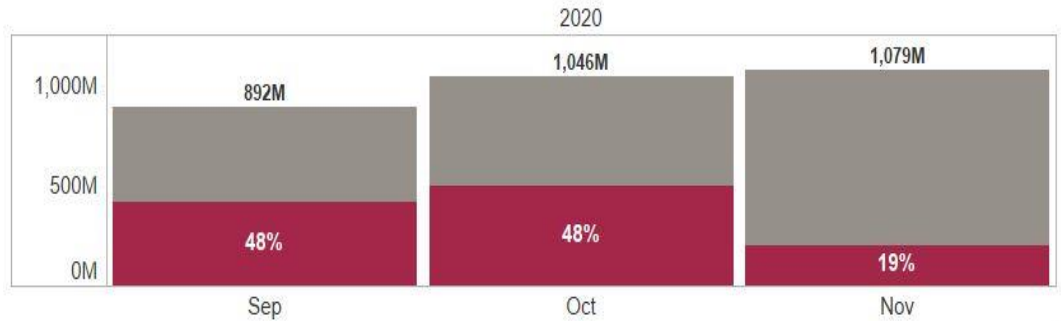
Imports despite domestic availability

Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

38%

India available
■ No
■ Yes

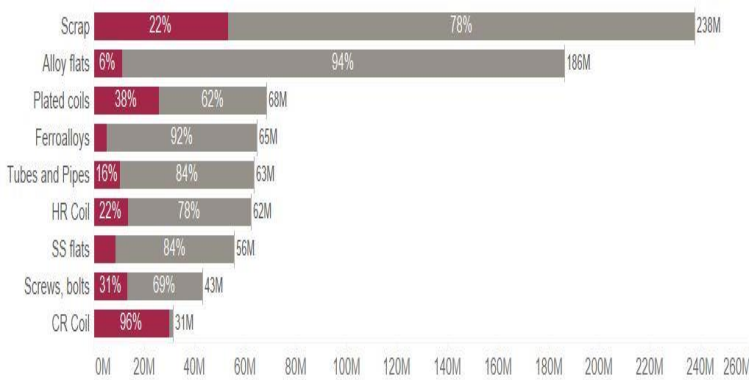


Key points

- Imports of 208M in Nov'20 were domestically available vs monthly average of 380M
- Share of domestically available imports in Nov'20 (208M) is -59% lower than Oct'20 (506M)
- Highest value of imports which are available in India (ex-Scrap) in Nov'20
 - 51M of Screws, bolts – Automobile & Components
 - 49M of CR Coil – Automobile & Components
 - 31M of Tubes and Pipes – Trade / Dealer

Product category wise

Product category wise imports (\$M)



Highest imports available in India

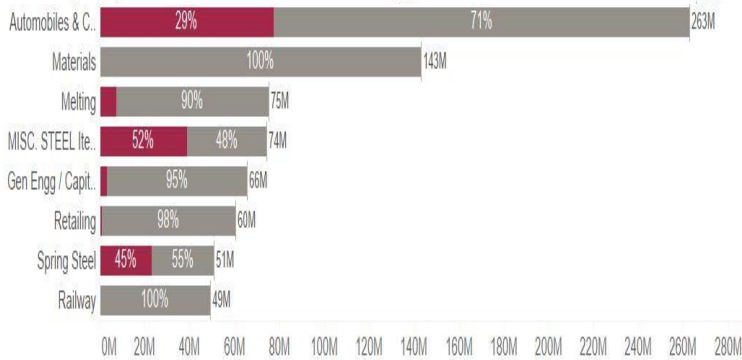
Product category	% of total ..	Value
Scrap	26%	\$53M
CR Coil	14%	\$30M
Plated coils	12%	\$26M
HR Coil	7%	\$14M
Screws, bolts	6%	\$13M
Alloy flats	5%	\$11M
Tubes and Pipes	5%	\$10M
SS flats	4%	\$9M

Key points

- Product categories with >80% imports available in India in Nov'20(ex-Scrap)
 - Plated coils, SS flats, Tubes and Pipes
- Product categories with highest increase in imports available in India in Nov'20(ex-Scrap)
 - Screws, bolts - 21M to 35M | Stranded wire, ropes - 12M to 26M | Structures and parts of structures - 5M to 17M

End-use wise

End use industry wise imports (\$M)



Highest imports available in India

End-use	% of total ..	Value
Automobiles & Compon..	37%	\$77M
MISC. STEEL Items	19%	\$39M
Spring Steel	11%	\$23M
Trade / Dealer	6%	\$13M
Pipe and Tube	5%	\$10M
Melting	4%	\$8M
Steel making	4%	\$7M
Ingot	3%	\$7M

Key points

- End-use industries with > 50% imports available in India in Nov'20(ex-Scrap)
 - CAQ / ACSR, Cr-Ni-Mo, Furniture & Panels, Case hardening, Re-Rolling, Solar Panels, Pipe & tube, Can, LPG, Generic-Commercial use.
- End-use industries with highest increase in imports available in India in Nov'20(ex-Scrap)
 - Spring steel- 1M to 68M | Automobiles & components - 65M to 91M | Infrastructure projects - 2M to 19M

4

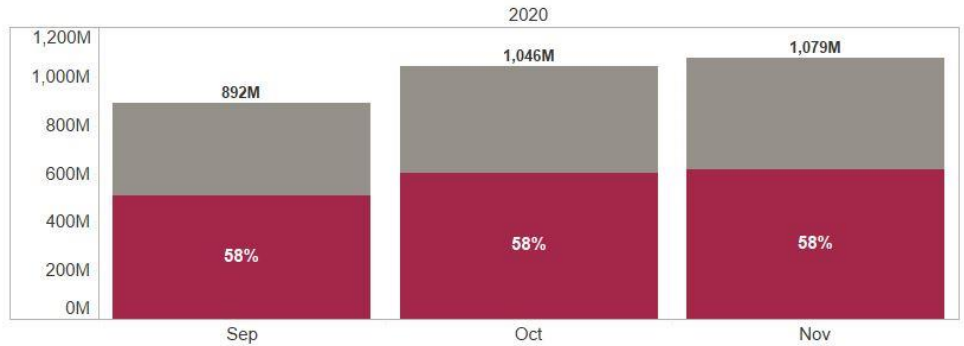
"Others" HS Codes

Month-wise registrations (\$M)

M-o-M trend

% of imports in "Others" HS Codes

58%

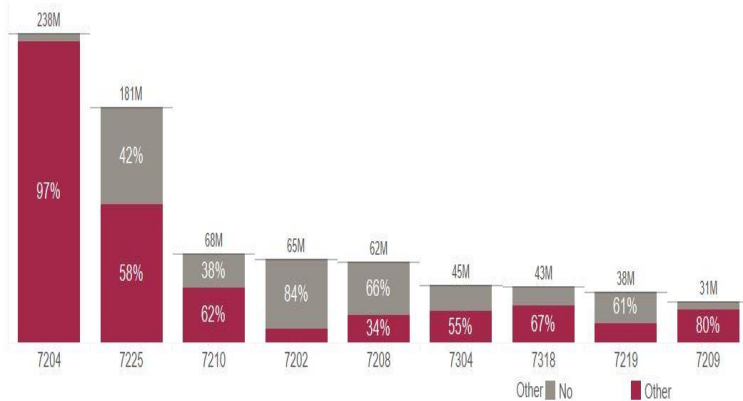


Key points

- Imports of 621M in Nov'20 were under "Others" HS codes vs monthly average of 581M
- Value of imports under "Others" in Nov'20 were 2% Higher than Oct'20

4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

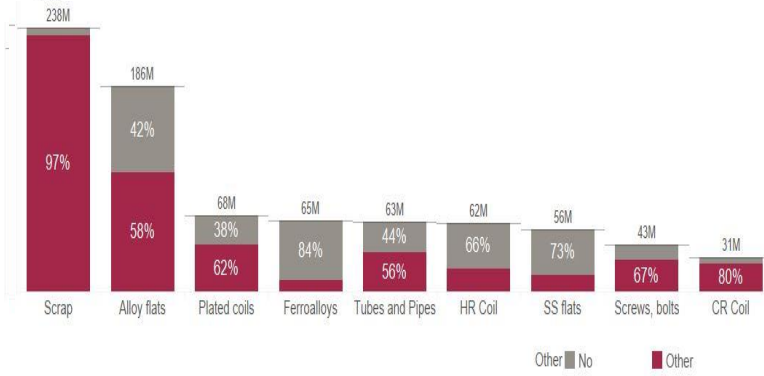
HS Code 4 Digit	% of total	Value
7204	36%	\$232M
7225	16%	\$106M
7210	7%	\$42M
7318	4%	\$29M
7209	4%	\$25M
7304	4%	\$24M
7326	3%	\$22M
7208	3%	\$21M

Key points

- Four digit code with increasing share of "Others" for the past 3 months
 - 7225 - 12M to 106M | 7209 - 5M to 25M | 7214 - 1M to 13M
- Four digit code with highest increase of "Others" in Nov'20
 - 7208 - 5M to 21M | 7209 - 10M to 25M | 7228 - 15M to 19M

Product category wise

Product category wise imports (\$M)



Highest imports under "Others"

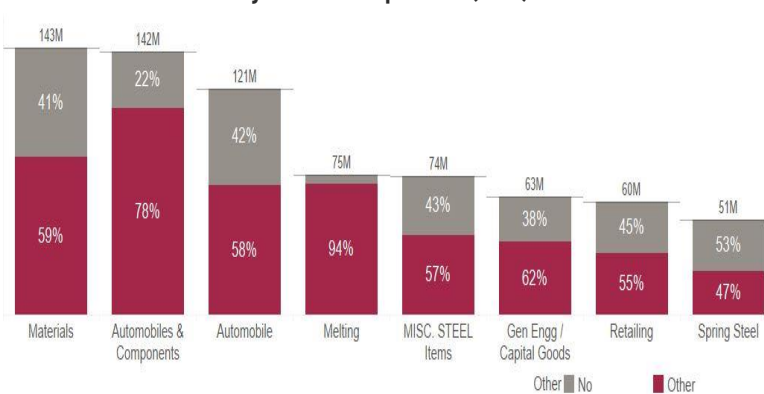
Product category	% of total ..	Value
Scrap	36%	\$232M
Alloy flats	17%	\$107M
Plated coils	7%	\$42M
Tubes and Pipes	6%	\$36M
Screws, bolts	4%	\$29M
CR Coil	4%	\$25M
HR Coil	3%	\$21M
Rail locomotives	3%	\$20M

Key points

- Product categories with increasing share of "Others" for the past 3 months
 - Alloy Flats - 12M to 107M | CR Coil- 5M to 25M | Bar and Rods - 3M to 15M
- Product categories with highest increase in share of "Others" in Nov'20
 - Alloy Flats - 40M to 107M | HR Coil - 5M to 21M | CR Coil - 10M to 25M

End-use industry wise

End use industry wise imports (\$M)



Highest imports under "Others"

End-use	% of total ..	Value
Automobiles & Compon..	28%	\$181M
Materials	13%	\$85M
Melting	11%	\$70M
MISC. STEEL Items	7%	\$43M
Gen Engg / Capital Goo..	6%	\$40M
Retailing	5%	\$33M
Spring Steel	4%	\$24M
Railway	3%	\$19M

Key points

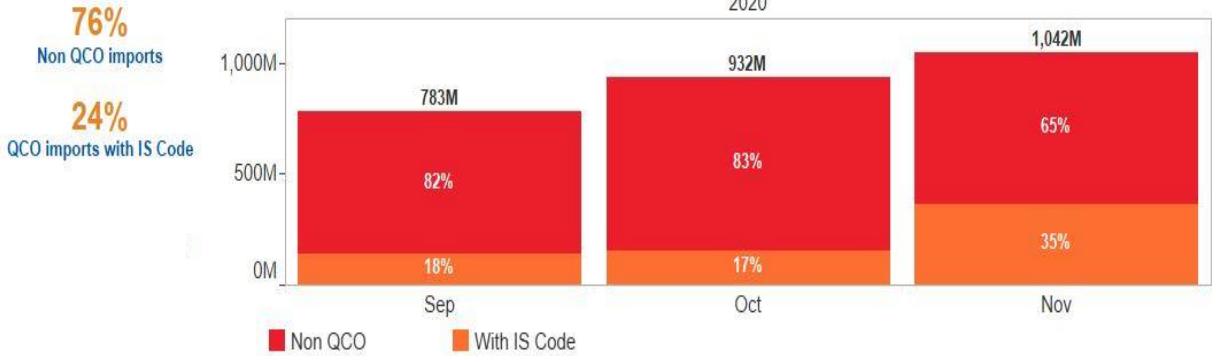
- End-use industries with increasing share of "Others" for the past 3 months
 - Automobile & Components - 72M to 181M | Materials - 0M to 85M | Misc. Steel - 0M to 43M
- End-use industries with highest increase in share of "Others" in Nov'20
 - Materials - 0M to 85M | Automobile & Components - 109M to 181M | Melting - 18M to 70M

5

Imports under QCO

Month-wise registrations (\$M)

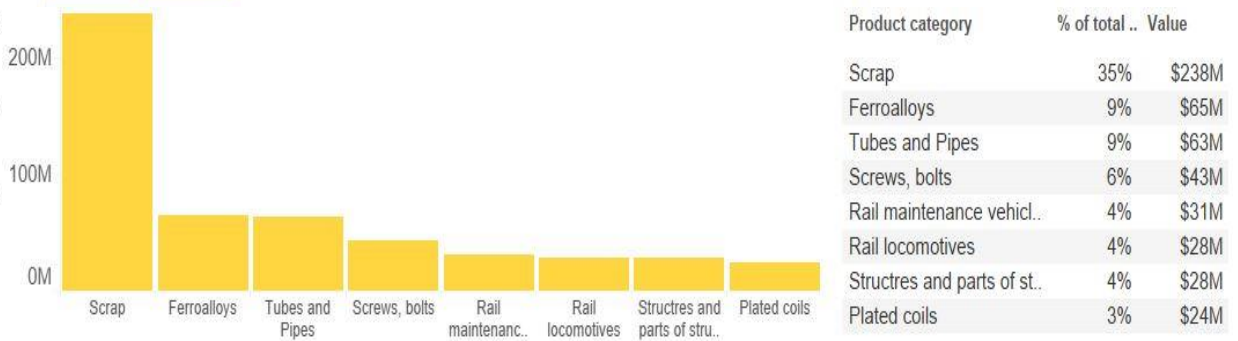
Monthly trend



Key points

- Imports of 397M in Nov'20 are under QCO vs monthly average of 305M
- 37% of imports in Nov'20 are under QCO vs monthly average of 30%
- QCO imports without IS Code
 - 3% of QCO imports in Nov'20 are without IS code mentioned vs monthly average of 8%
 - Value of QCO imports without IS code is 37M in Nov'20 vs 114M in Oct'20
 - Share of imports without IS code in Nov'20 is 2.6% Lower than Oct'20

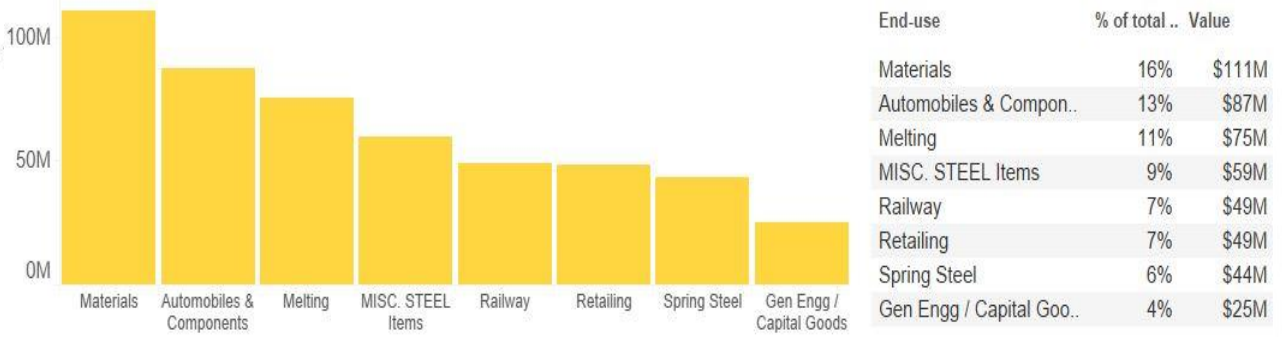
Non QCO imports – Product wise (\$M)



Key points

- Product categories with highest Non QCO imports (ex - Scrap) in Nov'20- Screws & Bolts, Tubes & Pipes, Ferroalloys
- Product categories with highest increase of Non QCO imports in Sep'20 (ex- scrap)-
 - Rail Maintenance from 3M to 31M
 - Rail locomotives from 14M to 28M
 - Rail material from 3M to 10M

Non QCO imports – End use wise (\$M)



Key points

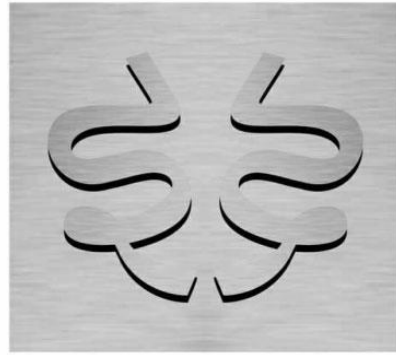
- End-use industries with highest Non QCO imports in Nov'20-Abrasion / Wear resistant, Aerospace, Agri Implements / Storage
- End use industries with highest increase of Non QCO imports in Sep'20
 - Materials from 0M to 48M
 - Railway from 6M to 49M
 - Misc. Steel from 0M to 38M

Non-QCO imports – Top HS codes (\$M)

Hs Desc	≡	Value
72042190 - OTHR WST AND SCRP OF STAINLESS STEEL		125M
72044900 - OTHER WASTE AND SCRAP		104M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR SERVICE VEHICLES, WHETHER OR NOT SELF-PROPELLED (FOR EX...		31M
72026000 - FERRO-NICKEL		26M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS OR WASHERS THREADED		19M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES OTHER STEERING OR RUDDER EQUIPMENT FOR SHIPS AND BOATS, ...		18M
86071100 - Driving bogies and bissel-bogies		17M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		12M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALOY STL ELETRCLY PLTD/COTD WTH ZINC OF A WDTN OF 600 MM OR ..		11M
73089010 - BEAMSCHANNELS,PILLARS AND GIRDERS PREPARED FOR IN STRUCTURES		11M
73181600 - THREADED NUTS		10M
72101290 - OTHER PLATES,SHEETS,STRIPS		8M
73021010 - RAILWAY RAILS		8M
73089090 - OTHER STRUCTURE AND PARTS OF STRUCTURES OF IRON AND STEEL(EXCL FLOATING STRUCTURES)		8M
73121020 - WIRE ROPES,GALVANISED		7M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CIRCULR CROSS-SECTION OF STAINLES STEEL,COLD DRAWNOR COL...		6M
72285090 - OTHERS		6M
73081000 - Bridges and bridge-sections		6M
73041910 - IRON PIPES FOR OIL/GAS PIPELINES		5M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WITH OTRR DIAMTR>219.1 MM,NT CLD RLD		5M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR WRKD THN COLD RLD OF THCKNS >1MM BUT <3MM		5M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SECTION, OF STAINLESS STEEL TUBES/PIPES		5M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLOW PORFILES		5M
72024100 - FERRO-CHROMIUM CARBON CONTNG>4% BY WT		5M
73044900 - OTHR TUBE,PIPE AND HOLO PROFILE OF CIRCULR CROSS-SECTION OF OTHER STAINLESS STEEL		5M
72021900 - OTHER FERRO-MANGANESE		5M
73090090 - RESERVRS,TANKS,VATS ETC.OF IRN/STL N.E.S.		4M
73181900 - OTHER THREADED ARTICLES		4M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		4M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4.75 MM BT<10 MM		4M
72041000 - WASTE AND SCRAP OF CAST IRON		4M
72029300 - FERRO-NIOBIUM		4M
86079990 - PARTS OF RAILWAY,N.E.S.		4M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAMETER		3M
73041110 - TUBES AND PIPES		3M
72024900 - OTHER FERRO-CHROMIUM		3M
73259910 - OTHER CAST ARTCLES OF IRON MALLEABLE		3M



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