



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
November 2022

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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- The information in the document has been printed on the basis of information received through SIMS registration for steel imports. The authenticity of the data received through SIMS has not been verified independently.
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1

Import Summary

Month on month registrations (\$M)

M-o-M trend

Total imports
\$6,566M



Key points

- Imports in Nov'22 - 2361M
- Average monthly imports from Sep'22 to Nov'22 - 2189M
- Imports in Nov'22(2361M) is 8% higher than Oct'22(2185M)
- Imports in Nov'22(2361M) is 16% higher than Sep'22(2020M)

Major import groups by product category, country (\$M)

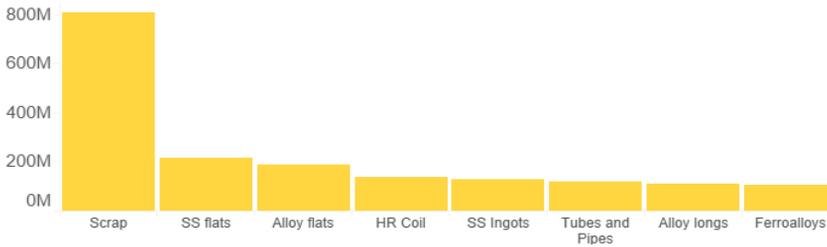
| SNo. | Product category | Country | Value % share |
|------|------------------|------------------|---------------|
| 1 | Scrap | UNITED STATES | 6% |
| 2 | SS Ingots | INDONESIA | 5% |
| 3 | Scrap | UNITED KINGDOM | 5% |
| 4 | SS flats | CHINA | 4% |
| 5 | HR Coil | KOREA, REPUBLI.. | 4% |
| 6 | Alloy flats | JAPAN | 3% |
| 7 | Alloy flats | CHINA | 3% |
| 8 | Alloy flats | KOREA, REPUBLI.. | 3% |

- Top 10 groups contribute to 33% of imports
- Highest increase in Nov'22 w.r.t. Oct'22 (Ex. Scrap)
 - Alloy Longs- Japan from 13.33M to 87.06M
 - Semis - Korea from 0.01M to 35.52M
 - HR Coil - France from 0.27M to 27.85M
- Highest decrease seen in Nov'22 w.r.t. Oct'22
 - HR Coil - Korea from 118.52M to 52.71M
 - Alloy Flats - Korea from 74.42M to 27.50M
 - CR Coil - Korea from 58.55M to 20.66M

2

Category wise imports

Product category wise imports (\$M)-Nov'22

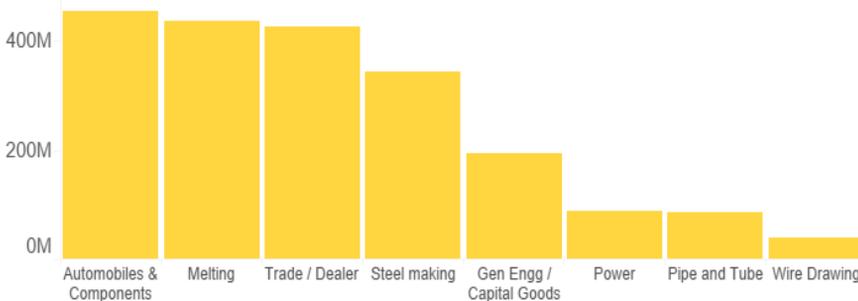


| Product category | % of total .. | Value |
|------------------|---------------|--------|
| Scrap | 34% | \$808M |
| SS flats | 9% | \$214M |
| Alloy flats | 8% | \$189M |
| HR Coil | 6% | \$137M |
| SS Ingots | 5% | \$129M |
| Tubes and Pipes | 5% | \$117M |
| Alloy longs | 5% | \$112M |
| Ferroalloys | 5% | \$107M |

Key points

- Top 3 categories contribute more than 50% of imports
- Product categories with highest increase in Nov'22 w.r.t. Oct'22 (ex. Scrap)
 - Alloy longs - 48M to 112M | SS Flats - 163M to 214M | Stranded wire, ropes - 10M to 47M
- Product categories with highest increase in Nov'22 w.r.t. Sep'22 (ex. Scrap)
 - Alloy longs - 28M to 112M | SS Flats - 155M to 214M | HR Coil - 100M to 137M
- Product categories with highest decrease in Nov'22 w.r.t. Sep'22
 - Others - 124M to 48M | Alloy flats - 264M to 189M | SS Ingots - 143M to 129M

End-use industry wise imports (\$M)-Nov'22

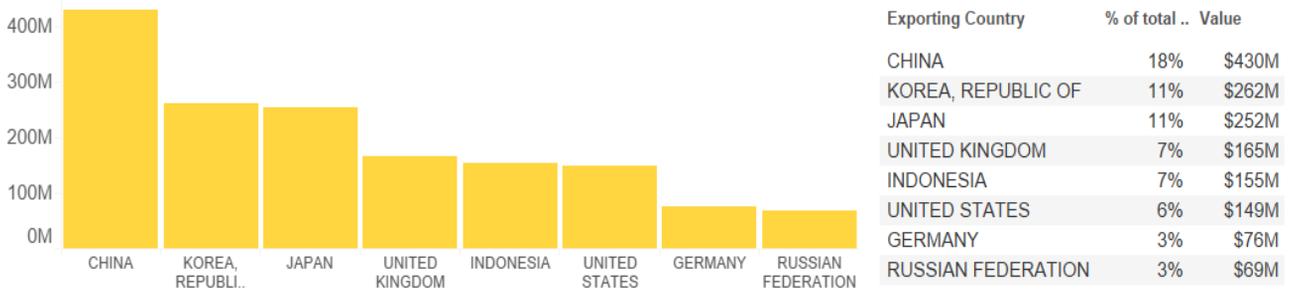


| End-use | % of total .. | Value |
|--------------------------|---------------|--------|
| Automobiles & Compon.. | 19% | \$455M |
| Melting | 18% | \$436M |
| Trade / Dealer | 18% | \$427M |
| Steel making | 15% | \$343M |
| Gen Engg / Capital Goo.. | 8% | \$195M |
| Power | 4% | \$87M |
| Pipe and Tube | 4% | \$84M |
| Wire Drawing | 2% | \$38M |

Key points

- Top 3 End use industries contribute more than 50% of imports
- End use industries with highest increase in Nov'22 w.r.t. Oct'22
 - Trade/Dealer - 334M to 427M | Steel Making - 279M to 343M | Melting - 417M to 436M
- End use industries with highest increase in Nov'22 w.r.t. Sep'22
 - Trade/Dealer - 264M to 427M | Automobile & Components - 332M to 455M | Melting - 386M to 436M
- End use industries with highest decrease in Nov'22 w.r.t. Sep'22
 - Generic Manufacturing purpose - 98M to 6M | Coating / Galvanizing - 38M to 0M | API / Oil and Gas - 34M to 25M

Imports by exporting country (\$M)-Nov'22



Key points

- Top 5 countries contribute more than 50% of imports
- Exporting countries with highest increase in Nov'22 w.r.t. Oct'22
 - Japan from 198.57M to 252.43M
 - United Kingdom from 120.12M to 164.87M
 - Indonesia from 116.16M to 154.78M
- Exporting countries with highest increase in Nov'22 w.r.t. Sep'22
 - Japan from 124M to 252M
 - United Kingdom from 65M to 165M
 - China from 366M to 430M
- Exporting countries with highest decrease in Nov'22 w.r.t. Sep'22
 - Denmark from 91M to 6M
 - Taiwan from 52M to 26M
 - United Arab Emirates from 66M to 45M

3

Imports despite domestic availability

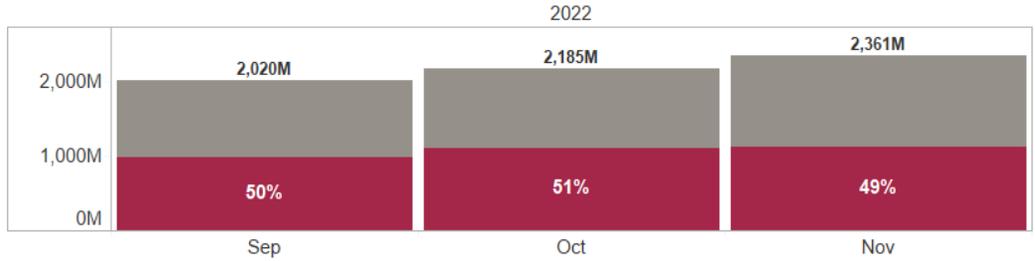
Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

50%

India available ■ No ■ Yes

M-o-M trend

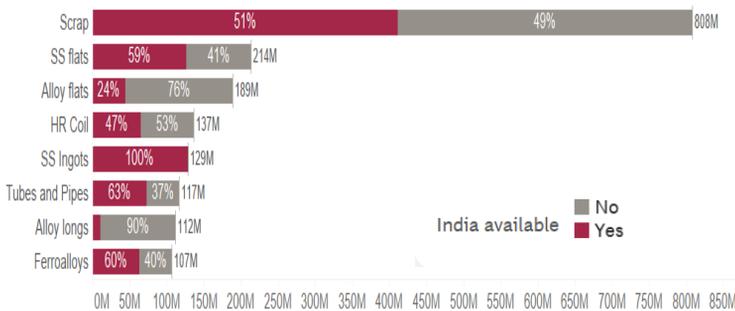


Key points

- Imports of 1145M in Nov'22 were domestically available vs monthly average(Sep'22 to Nov'22) of 1090M
- Domestically available imports in Nov'22 (1145M) were 2% higher than Oct'22 (1120M)
- Highest value of imports which are available in India (excluding-Scrap) in Nov'22
 - 123M for SS Ingots – Steel Making | 79M for SS flats – Trade / Dealer | 36M for HR Coil – Trade / Dealer

Imports By Product category – Nov'22

Product category wise imports (\$M)



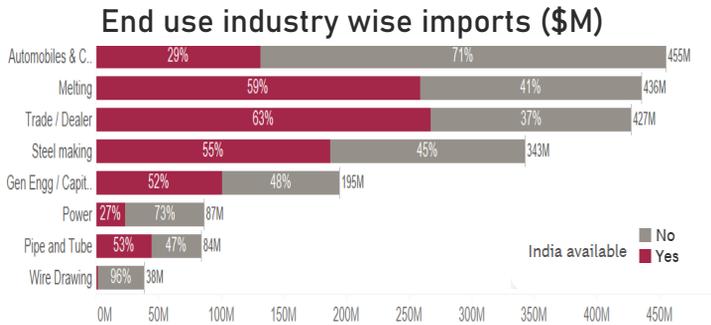
Share of Major Product category

| Category | % of Total | Value |
|-----------------|------------|--------|
| Scrap | 36% | \$411M |
| SS Ingots | 11% | \$128M |
| SS flats | 11% | \$127M |
| Tubes and Pipes | 6% | \$74M |
| HR Coil | 6% | \$65M |
| Ferroalloys | 6% | \$64M |
| Plated coils | 4% | \$46M |
| Alloy flats | 4% | \$45M |

Key points

- Product categories with more than 50% imports available in India(excluding scrap) in Nov'22
 - SS Ingots, SS flats, Tubes and pipes, HR Coil, Ferroalloys, Plated coils, Alloy Flats,
- Product categories with highest increase in imports available in India(excluding scrap) in Nov'22
 - SS flats – 88M to 127M | SS Ingots – 102M to 128M | Tubes and pipes – 53M to 74M

End-use wise-Nov'22



Highest imports available in India

| Category | % of Total | Value |
|--------------------------|------------|--------|
| Trade / Dealer | 23% | \$267M |
| Melting | 23% | \$259M |
| Steel making | 16% | \$187M |
| Automobiles & Compon.. | 12% | \$132M |
| Gen Engg / Capital Goo.. | 9% | \$101M |
| Pipe and Tube | 4% | \$45M |
| Power | 2% | \$23M |
| Foundry | 2% | \$19M |

Key points

- End-use industries with more than 50% imports available in India in Nov'22
 - Trade/ Dealer, Melting, Steel Making,
- End-use industries with highest increase in imports available in Nov'22
 - Trade/ Dealer - 189M to 267M | Pipes and Tube - 24M to 45M | Gen Engg/ Capital goods - 90M to 101M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports due to price has increased by 2% from Nov'22 to Oct'22.
- Major end uses which import due to price in Oct'22 - Trade/ Dealer, Melting, Gen Engg/Capital Goods
- Major end uses which import due to quality in Oct'22 - Trade/ Dealer, Gen Engg/Capital Goods, Melting

4

"Others" HS Codes

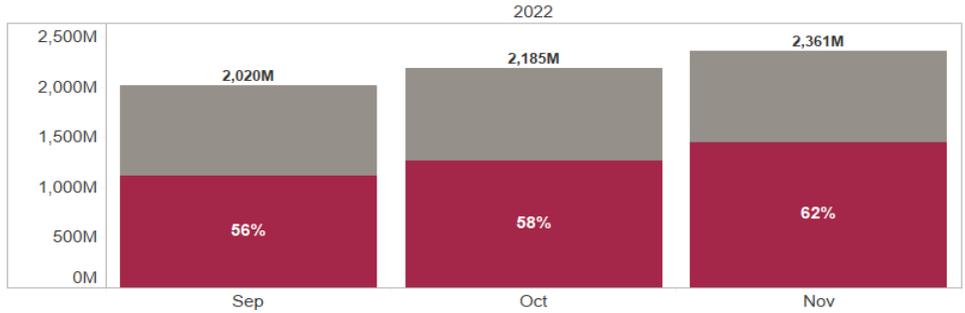
Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures
M-o-M trend

% of imports in "Others" HS Codes

59%

■ No ■ Other

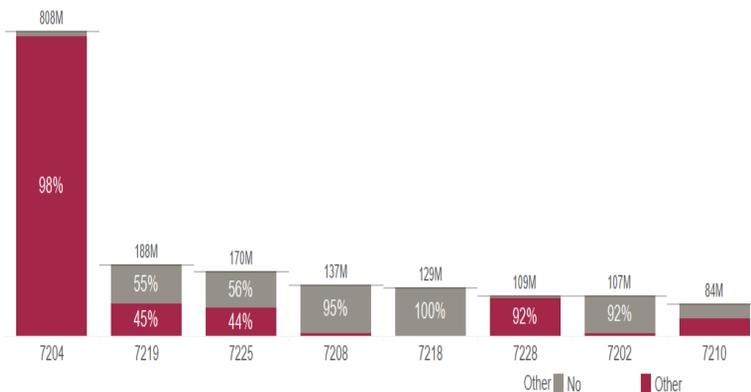


Key points

- Imports of 1464M in Nov'22 were under "Others" HS codes vs monthly average (Sep'22 to Nov'22) of 1288M
- Value of imports under "Others" in Nov'22 were 15% higher than Oct'22

4 digit HS Code wise-Nov'22

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

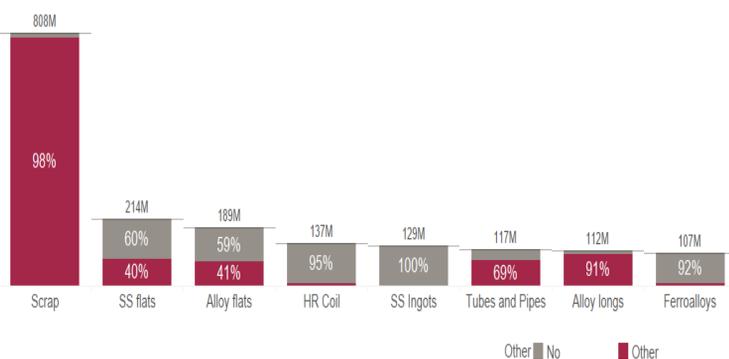
| Category | % of Total | Value |
|----------|------------|--------|
| 7204 | 54% | \$795M |
| 7228 | 7% | \$100M |
| 7219 | 6% | \$85M |
| 7225 | 5% | \$75M |
| 7318 | 3% | \$51M |
| 7304 | 3% | \$49M |
| 7210 | 3% | \$48M |
| 7326 | 3% | \$45M |

Key points

- Four digit code with increasing share of "Others" in Nov'22 w.r.t. Sep'22
 - 7204 - 589M to 795M | 7228 - 17M to 100M | 7207 - 12M to 44M
- Four digit code with highest increase of "Others" in Nov'22 w.r.t. Sep'22
 - 7204 - 697M to 795M | 7228 - 34M to 100M | 7207 - 7M to 44M

Product category wise-Nov'22

Product category wise imports (\$M)



Highest imports under "Others"

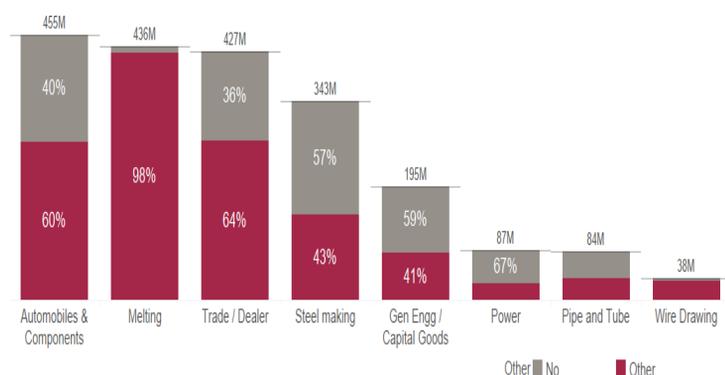
| Product category | % of total .. | Value |
|------------------|---------------|--------|
| Scrap | 54% | \$795M |
| Alloy longs | 7% | \$102M |
| SS flats | 6% | \$85M |
| Tubes and Pipes | 6% | \$81M |
| Alloy flats | 5% | \$77M |
| Screws, bolts | 3% | \$51M |
| Plated coils | 3% | \$48M |

Key points

- Product categories with increasing share of "Others" in Nov'22 w.r.t. Sep'22 (Ex-Scrap)
 - Alloy longs - 18M to 102M | Semis - 12M to 44M | SS flats - 57M to 85M
- Product categories with highest increase in share of "Others" in Nov'22 w.r.t. Oct'22
 - Alloy longs - 34M to 102M | Semis - 8M to 44M | SS flats - 64M to 85M

End-use industry wise-Nov'22

End use industry wise imports (\$M)



Highest imports under "Others"

| Category | % of Total | Value |
|--------------------------|------------|--------|
| Melting | 29% | \$425M |
| Trade / Dealer | 19% | \$275M |
| Automobiles & Compon.. | 19% | \$271M |
| Steel making | 10% | \$147M |
| Gen Engg / Capital Goo.. | 6% | \$81M |
| Pipe and Tube | 3% | \$38M |
| Wire Drawing | 2% | \$34M |
| Power | 2% | \$29M |

Key points

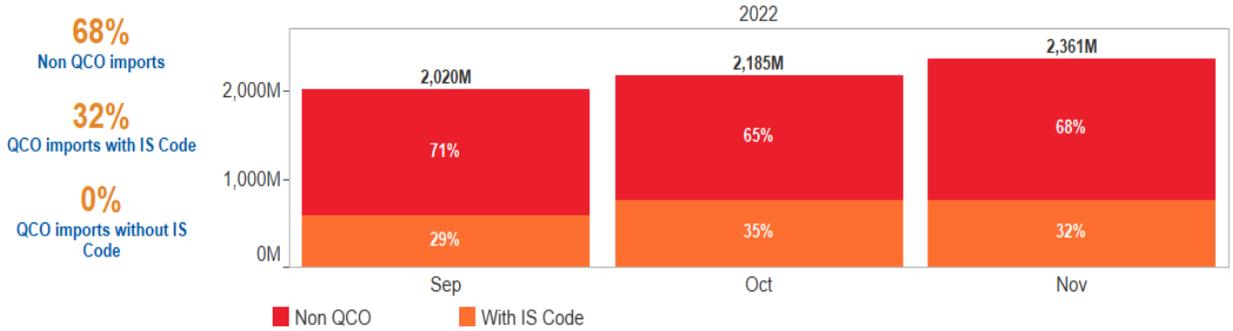
- End-use industries with increasing share of "Others" in Nov'22 w.r.t. Sep'22
 - Automobiles & Components - 143M to 271M | Trade / Dealer - 153M to 275M | Steel Making - 88M to 147M
- End-use industries with highest increase in share of "Others" in Nov'22 w.r.t. Oct'22
 - Trade / Dealer - 203M to 275M | Steel Making - 103M to 147M | Melting - 402M to 425M

5

Imports under QCO

Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs

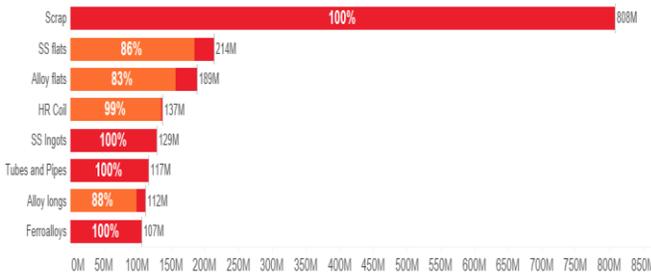


Key points

- Imports of 761M in Nov'22 are under QCO vs monthly average (Sep'22 to Nov'22) of 702M
- 32% of imports in Nov'22 are under QCO vs monthly average (Sep'22 to Nov'22) of 32%

Non QCO imports – Product wise (\$M)-Nov'22

Imports by Product category



Share of Major Non QCO category

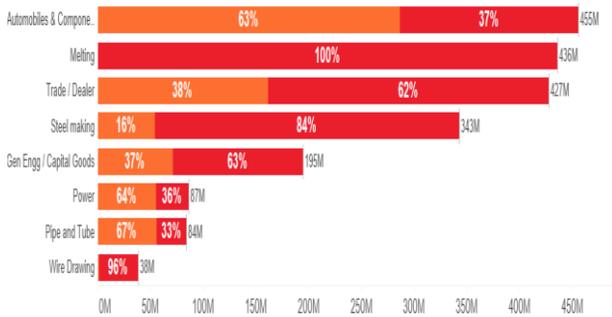
| Product category | % of total | Value |
|------------------|------------|--------|
| Scrap | 51% | \$808M |
| SS Ingots | 8% | \$129M |
| Tubes and Pipes | 7% | \$117M |
| Ferroalloys | 7% | \$107M |
| Screws, bolts | 5% | \$72M |
| Pig iron | 2% | \$32M |
| Alloy flats | 2% | \$32M |

Key points

- Product categories with highest Non QCO imports (excluding - Scrap) in Nov'22 – SS Ingot, Tubes and Pipes, Ferro Alloys, Screws, Bolts, Pig iron, Alloy flats
- Product categories with highest increase of Non QCO imports in Nov'22 (excluding-scrap)-
 - SS Ingot from 102M to 129M
 - Pig iron from 8M to 32M
 - Ferro Alloys from 87M to 107M

Non QCO imports – End use wise (\$M)-Nov'22

Imports by End-use



Share of Major Non QCO End-use industries

| End-use | % of total .. | Value |
|--------------------------|---------------|--------|
| Melting | 27% | \$436M |
| Steel making | 18% | \$288M |
| Trade / Dealer | 17% | \$266M |
| Automobiles & Compon.. | 11% | \$169M |
| Gen Engg / Capital Goo.. | 8% | \$123M |
| Wire Drawing | 2% | \$37M |
| Railway | 2% | \$34M |
| Power | 2% | \$31M |

Key points

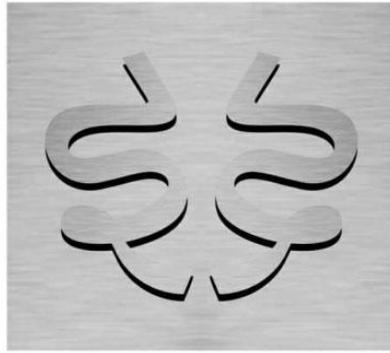
- End-use industries with highest Non QCO imports in Nov'22
 - Melting, Steel making, Automobiles and Components
- End use industries with highest increase of Non QCO imports in Nov'22
 - Steel making from 228M to 288M
 - Trade / Dealer from 205M to 266M
 - GenEngg / Capital Goods from 100M to 123M

Non-QCO imports(ex-Scrap) – Top HS codes (\$M) – Sep'22 to Nov'22

| Hs Desc | ≡ | Value |
|---|---|-------|
| 72189100 - Of rectangular (other than square) cross-section | | 358M |
| 73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES .. | | 174M |
| 73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS .. | | 111M |
| 72022100 - FERRO-SILICON CONTNG>55% OF SILICON | | 96M |
| 72026000 - FERRO-NICKEL | | 50M |
| 72027000 - FERRO-MOLYBDENUM | | 46M |
| 73121090 - OTHERS(E.G.TRANSMISSION BELTING) | | 39M |
| 72011000 - NON-ALLOY PIG IRON CONTNG <=0.5% PHO.. | | 39M |
| 73089090 - OTHER STRUCTURE AND PARTS OF STRUC.. | | 37M |
| 72029300 - FERRO-NIOBIUM | | 37M |
| 73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CI.. | | 34M |
| 73181600 - THREADED NUTS | | 33M |
| 73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO.. | | 33M |
| 86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR .. | | 33M |
| 72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4... | | 28M |
| 72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL.. | | 28M |
| 72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT.. | | 27M |
| 73121020 - WIRE ROPES,GALVANISED | | 27M |
| 86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS A.. | | 25M |
| 73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O.. | | 23M |
| 73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC.. | | 22M |
| 72251910 - FLT-RLD PRDCTS OF SILICON ELCTRCL STE.. | | 22M |
| 72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO.. | | 21M |
| 73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAM.. | | 21M |
| 72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR .. | | 20M |
| 73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI.. | | 19M |
| 72209029 - Other | | 18M |
| 73053190 - Other | | 18M |
| 86090000 - Containers (including containers for the transport.. | | 17M |
| 73181900 - OTHER THREADED ARTICLES | | 16M |
| 73079990 - NON-GALVANISED | | 16M |
| 72189910 - BILLETS | | 15M |
| 73259910 - OTHER CAST ARTICLES OF IRON MALLEABLE | | 15M |
| 73181400 - SELF-TAPPING SCREWS,THREADED | | 15M |
| 72106900 - FLT-ROLD PRDCTS OF IRON/NON ALOY STL .. | | 14M |
| 73021010 - RAILWAY RAILS | | 14M |



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