



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
November 2023

Table of Contents

1	Import Summary	3
	a. Month on Month registrations	
	b. Major import groups by product category, country	
2	Category wise imports	4
	a. Product category wise	
	b. End use industry wise	
	c. Imports by exporting country	
3	Imports despite domestic availability	6
	a. Month wise registrations	
	b. Product category wise	
	c. End use industry wise	
	d. Import reasons for products available in India	
4	"Others" HS Codes	9
	a. Month wise registrations	
	b. 4 digit HS code wise	
	c. Product category wise	
	d. End use industry wise	
5	QCO related imports	11
	a. Month wise registrations	
	b. Non-QCO imports: Product category wise	
	c. Non-QCO imports : End use industry wise	
	d. Non-QCO imports : Top HS codes	

Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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- The information in the document has been printed on the basis of information received through SIMS registration for steel imports. The authenticity of the data received through SIMS has not been verified independently.
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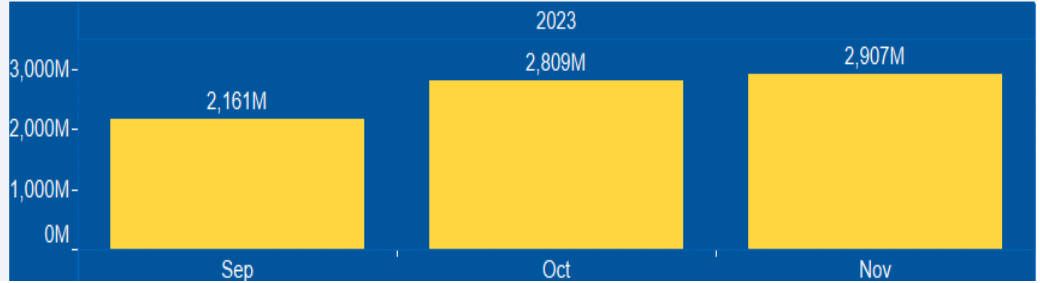
1

Import Summary

Month on month registrations (\$M)

Total imports
\$7,877M

M-o-M trend



Key points

- Imports in Nov'23 – 2907M
- Average monthly imports from Sep'23 to Nov'23 – 2626M
- Imports in Nov'23(2907M) is 4% Higher than Oct'23(2809M)
- Imports in Nov'23(2907M) is 35% Higher than Sep'23(2161M)

Major import groups by product category, country (\$M)

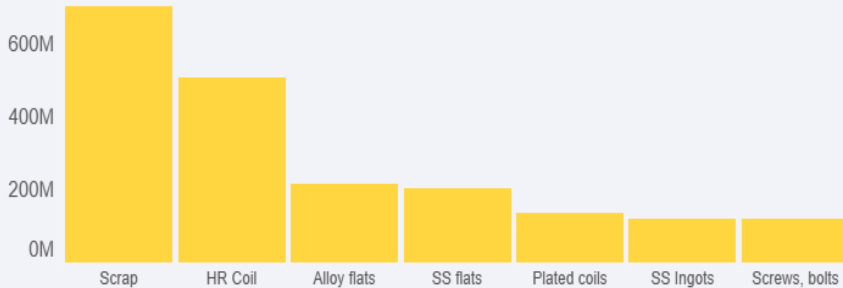
SNo.	Product category	Country	Value % share
1	Scrap	UNITED STATES	6%
2	SS Ingots	INDONESIA	5%
3	HR Coil	KOREA, REPUBLI..	4%
4	SS flats	CHINA	3%
5	HR Coil	VIET NAM	3%
6	Scrap	UNITED KINGDOM	3%
7	HR Coil	CHINA	2%
8	Alloy flats	CHINA	2%

- Top 10 groups contribute to 32% of imports
- Highest increase in Nov'23 w.r.t. Oct'23
 - HR Coil- Vietnam from 49.17M to 193.37M
 - Others – China from 21.26M to 95.67M
 - HR Coil- China from 49.55M to 93.76M
- Highest decrease seen in Nov'23 w.r.t. Oct'23(Ex. Scrap)
 - Reservoirs, tanks – China from 104.44M to 0.92M
 - Screws, bolts – Korea from 85.52M to 12.53M
 - Alloy Flats – Korea from 84.43M to 28.92M

2

Category wise imports

Product category wise imports (\$M)-Nov'23

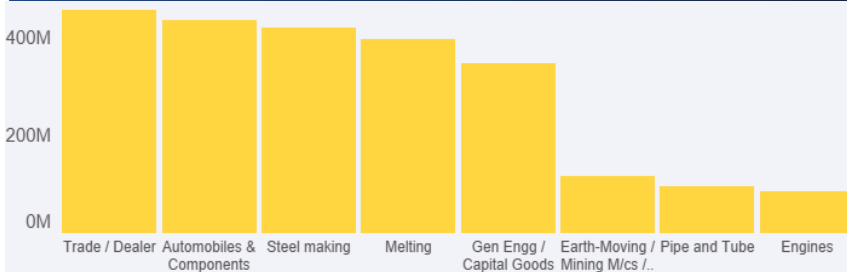


Product category	% of total ..	Value
Scrap	24%	\$705M
HR Coil	18%	\$509M
Alloy flats	7%	\$216M
SS flats	7%	\$206M
Plated coils	5%	\$137M
SS Ingots	4%	\$119M
Screws, bolts	4%	\$119M

Key points

- Top 4 categories contribute more than 50% of imports
- Product categories with highest increase in Nov'23 w.r.t. Oct'23
 - HR Coil - 301M to 509M | Others - 49M to 125M | DRI-Lumps, pellets - 3M to 42M
- Product categories with highest increase in Nov'23 w.r.t. Sep'23(Ex. Scrap)
 - HR Coil - 163M to 509M | Others - 59M to 125M | Semis - 22M to 62M
- Product categories with highest decrease in Nov'23 w.r.t. Sep'23
 - SS Ingots - 154M to 119M | Railway Material - 18M to 1M | Bars and Rods - 20M to 17M

End-use industry wise imports (\$M)- Nov'23

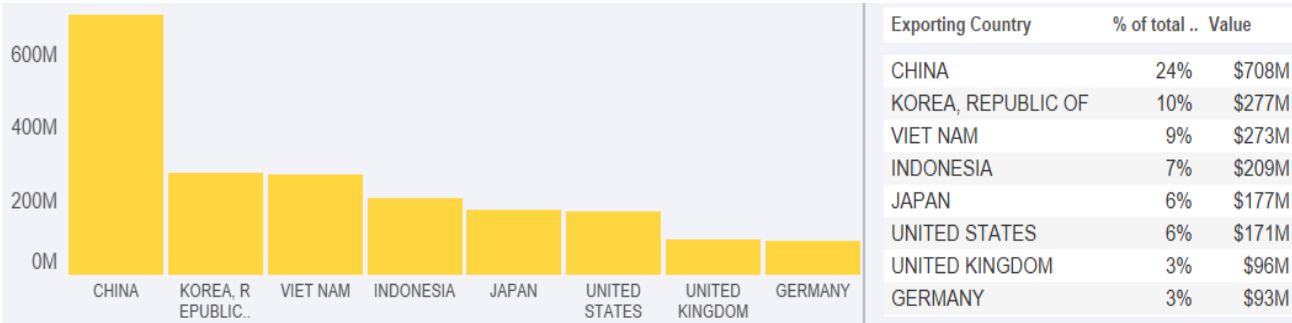


End-use	% of total ..	Value
Trade / Dealer	16%	\$458M
Automobiles & Compon..	15%	\$437M
Steel making	15%	\$422M
Melting	14%	\$399M
Gen Engg / Capital Goo..	12%	\$349M
Earth-Moving / Mining M..	4%	\$118M
Pipe and Tube	3%	\$96M
Engines	3%	\$85M

Key points

- Top 4 End use industries contribute more than 50% of imports
- End use industries with highest increase in Nov'23 w.r.t. Oct'23
 - Steel Making- 276 M to 422M | Earth Moving/Mining M/cs / Yellow Goods - 13M to 118M | API/Oil and gas - 29M to 71M
- End use industries with highest increase in Nov'23 w.r.t. Sep'23
 - Gen Engg / Capital Goods - 196M to 349M | Trade / Dealer - 337M to 458M | Earth Moving/Mining M/cs / Yellow Goods - 7M to 118M
- End use industries with highest decrease in Nov'23 w.r.t. Sep'23
 - Wire Drawing - 31M to 20M | Power - 86M to 79M | Foundry - 13M to 11M

Imports by exporting country (\$M) - Nov'23



Key points

- Top 4 countries contribute to 50% of imports
- Exporting countries with highest increase in Nov'23 w.r.t. Oct'23
 - Vietnam from 124.39M to 272.77M
 - China from 618.84M to 708.25M
 - Indonesia 150.21M to 209.06M
- Exporting countries with highest increase in Nov'23 w.r.t. Sep'23
 - Vietnam from 56M to 273M
 - China from 495M to 708M
 - United States from 110M to 171M
- Exporting countries with highest decrease in Nov'23 w.r.t. Sep'23
 - New Caledonia from 16M to 2M
 - Thailand from 70M to 61M
 - Turkey from 19M to 11M

3

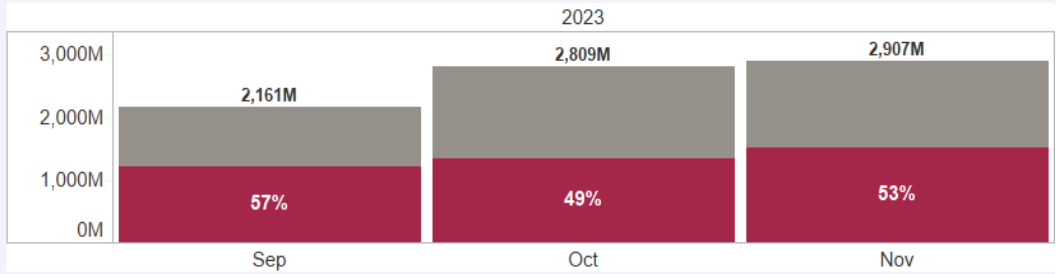
Imports despite domestic availability

Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

53%

M-o-M trend

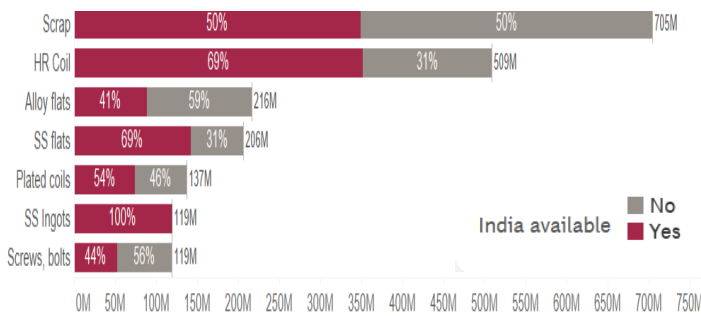


Key points

- Imports of 1539M in Nov'23 were domestically available vs monthly average (Sep'23 to Nov'23) of 1380M
- Domestically available imports in Nov'23 (1539M) were 12% Higher than Oct'23 (1370M)
- Highest value of imports which are available in India in Nov'23 (Ex-scrap)
 - 118M for SS Ingots – Steel Making | 109M for HR Coil – Gen Engg/ Capital Goods | 90M for SS flats – Trade / Dealer

Imports By Product category – Nov'23

Product category wise imports (\$M)



Share of Major Product category

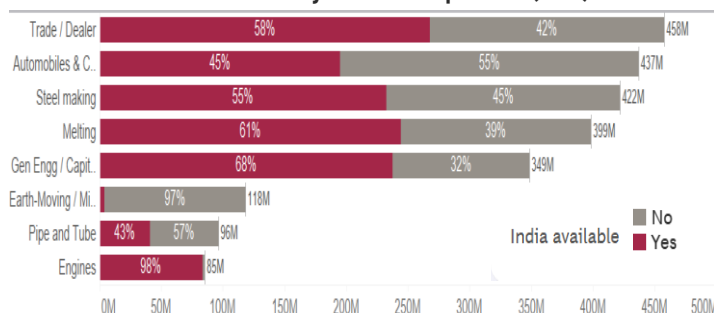
Category	% of Total	Value
HR Coil	23%	\$351M
Scrap	23%	\$349M
SS flats	9%	\$142M
SS Ingots	8%	\$119M
Alloy flats	6%	\$89M
Plated coils	5%	\$74M
Tubes and Pipes	4%	\$57M
Screws, bolts	3%	\$52M

Key points

- Product categories with more than 50% imports available in India (Ex-scrap) in Nov'23
 - HR Coil, SS Flats, SS Ingots, Alloy Flats, Plated coils, Pipes and Tubes, Screws, bolts
- Product categories with highest increase in imports available in India in Nov'23
 - HR Coil – 194M to 351M | Screws, bolts – 26M to 52M | Gas Containers – 7M to 31M

Imports by End-use wise - Nov'23

End use industry wise imports (\$M)



Highest imports available in India

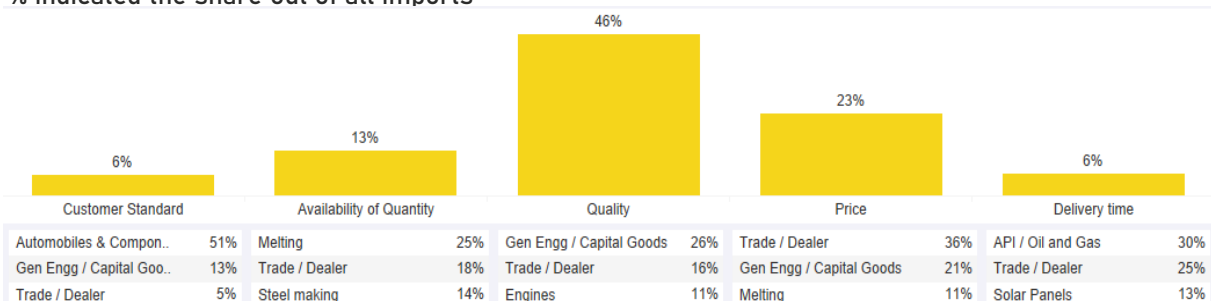
Category	% of Total	Value
Trade / Dealer	17%	\$268M
Melting	16%	\$244M
Gen Engg / Capital Goo..	15%	\$238M
Steel making	15%	\$232M
Automobiles & Compon..	13%	\$195M
Engines	5%	\$83M
API / Oil and Gas	4%	\$63M
Pipe and Tube	3%	\$41M

Key points

- End-use industries with more than 50% imports available in India in Nov'23
 - Trade / Dealer, Melting, Gen Engg / Capital Goods, Steel Making, Steel making
- End-use industries with highest increase in imports available in Nov'23
 - Gen Engg / Capital Goods - 139M to 238M | Steel Making - 173M to 232M | API/ Oil and Gas - 12M to 63M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports due to price has increased 33% from Nov'23 to Oct'23.
- Major end uses which import due to price in Nov'23 - Trade/ Dealer, Gen Engg/Capital Goods, Melting.
- Major end uses which import due to quality in Nov'23 - Gen Engg/Capital Goods, Trade/ Dealer, Engines.

4

"Others" HS Codes

Month-wise registrations (\$M)

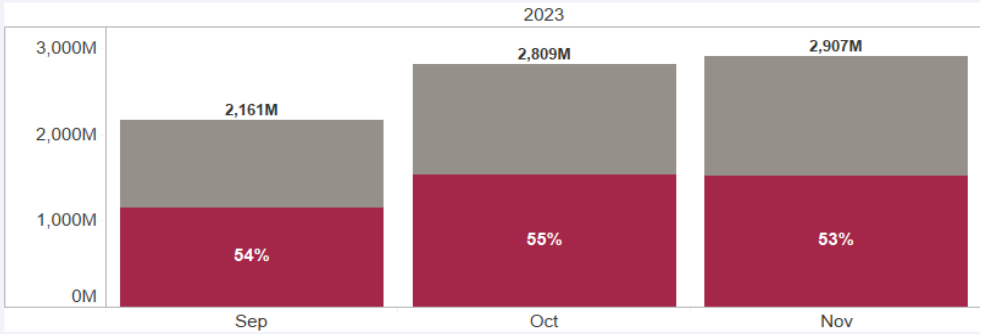
List of "Others" HS codes attached in Annexures

% of imports in "Others" HS Codes

54%

No Other

M-o-M trend

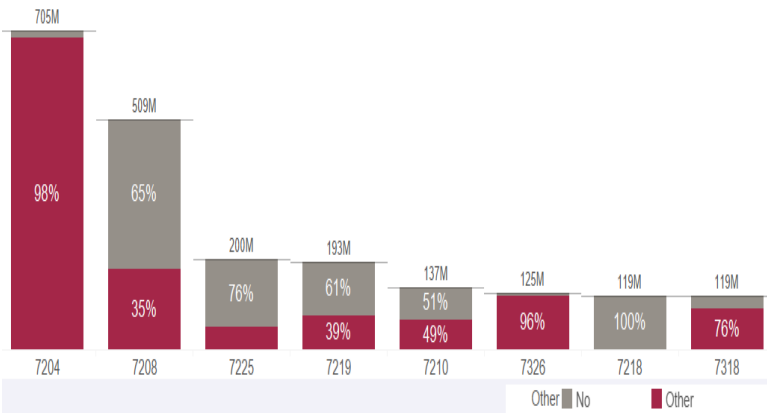


Key points

- Imports of 1531M in Nov'23 were under "Others" HS codes vs monthly average (Sep'23 to Nov'23) of 1414M
- Value of imports under "Others" in Nov'23 were 1% Lower than Oct'23

4 digit HS Code wise-Nov'23

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

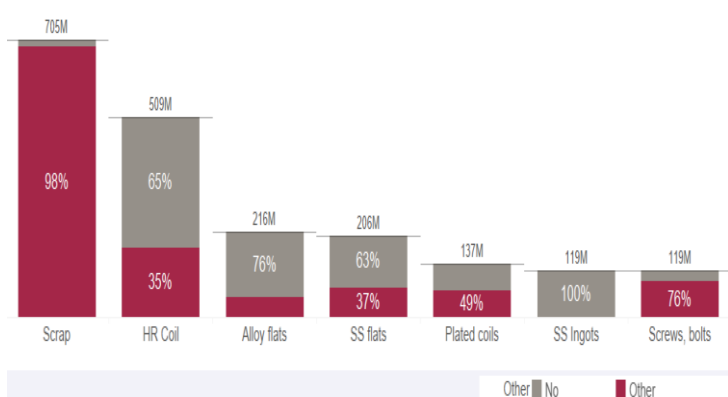
Category	% of Total	Value
7204	45%	\$691M
7208	12%	\$177M
7326	8%	\$120M
7318	6%	\$90M
7219	5%	\$76M
7210	4%	\$67M
7225	3%	\$49M
7207	3%	\$45M

Key points

- Four digit code with increasing share of "Others" in Nov'23 w.r.t. Sep'23
 - 7208 - 36M to 177M | 7204 - 609M to 691M | 7326 - 39M to 120M
- Four digit code with highest increase of "Others" in Nov'23 w.r.t. Oct'23
 - 7208 - 87M to 177M | 7326 - 43M to 120M | 7207 - 24M to 45M

Product category wise - Nov'23

Product category wise imports (\$M)



Highest imports under "Others"

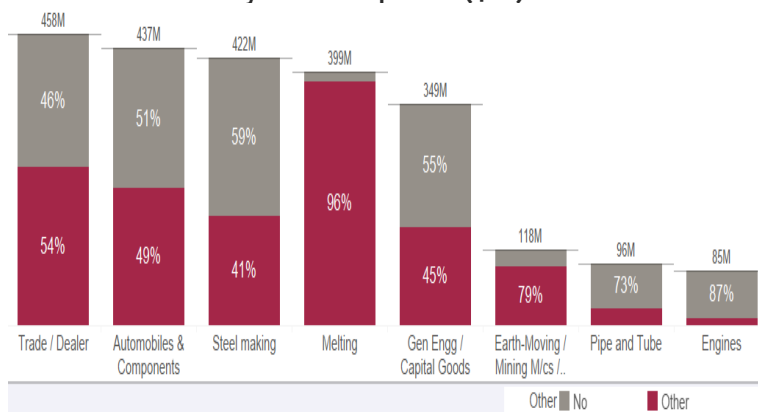
Product category	% of total ..	Value
Scrap	45%	\$691M
HR Coil	12%	\$177M
Screws, bolts	6%	\$90M
SS flats	5%	\$76M
Plated coils	4%	\$67M
Tubes and Pipes	4%	\$63M
Alloy flats	3%	\$51M

Key points

- Product categories with increasing share of "Others" in Nov'23 w.r.t. Sep'23(Ex. Scrap)
 - HR Coil- 36M to 177M | Others - 39M to 120M | Semis - 20M to 45M
- Product categories with highest increase in share of "Others" in Nov'23 w.r.t. Oct'23
 - HR Coil - 87M to 177M | Others - 43M to 120M | Semis - 24M to 45M

End-use industry wise- Nov'23

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Melting	25%	\$383M
Trade / Dealer	16%	\$249M
Automobiles & Compon..	14%	\$216M
Steel making	11%	\$171M
Gen Engg / Capital Goo..	10%	\$155M
Earth-Moving / Mining M..	6%	\$93M
API / Oil and Gas	2%	\$34M
Power	2%	\$27M

Key points

- End-use industries with increasing share of "Others" in Nov'23 w.r.t. Sep'23
 - Earth Moving/Mining - 5M to 93M | Gen Engg / Capital Goods - 70M to 155M | Steel Making- 98M to 171M
- End-use industries with highest increase in share of "Others" in Nov'23 w.r.t. Oct'23
 - Earth Moving/Mining - 11M to 93M | Steel Making- 91M to 171M | Trade/Dealer- 203M to 249M

5

Imports under QCO

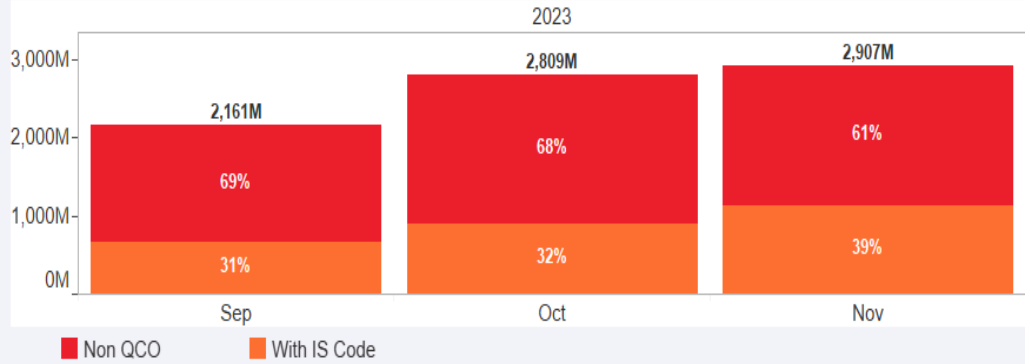
Month-wise registrations (\$M)

Monthly trend

66%
Non QCO imports

34%
QCO imports with IS Code

0%
QCO imports without IS Code

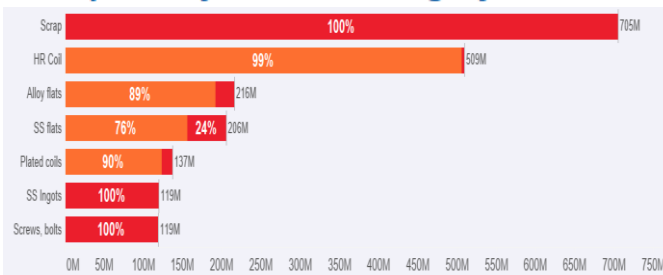


Key points

- Imports of 1133M in Nov'23 are under QCO vs monthly average(Sep'23 to Nov'23) of 899M
- 39% of imports in Nov'23 are under QCO vs monthly average(Sep'23 to Nov'23) of 34%

Non QCO imports – Product wise (\$M)-Nov'23

Imports by Product category



Share of Major Non QCO category

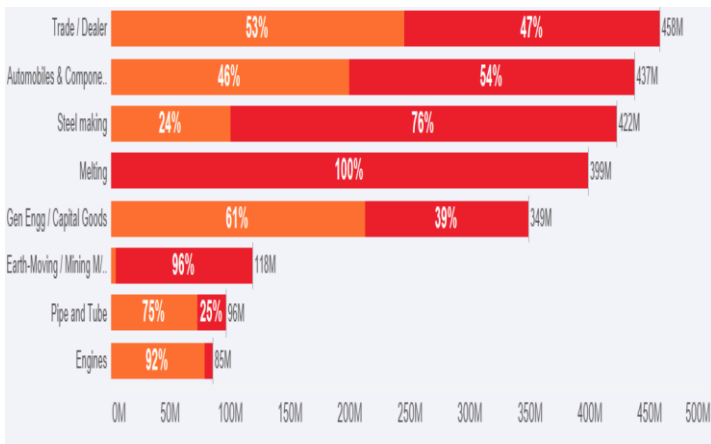
Product category	% of total ..	Value
Scrap	40%	\$705M
SS Ingots	7%	\$119M
Screws, bolts	7%	\$119M
Tubes and Pipes	6%	\$101M
Ferroalloys	5%	\$87M
Rail locomotives	3%	\$54M
SS flats	3%	\$49M

Key points

- Product categories with highest Non QCO imports (Ex. Scrap) in Nov'23 – SS Ingot, Screws, bolts, Tubes and Pipes, Ferro Alloys, Rail locomotives, SS Flats.
- Product categories with highest increase of Non QCO imports in Nov'23 (Ex. Scrap)
 - Others from 45M to 117M
 - DRI- Lumps, Pellets from 3M to 42M
 - Coil from 4M to 29M

Non QCO imports – End use wise (\$M)- Nov'23

Imports by End-use



Share of Major Non QCO End-use industries

End-use	% of total ..	Value
Melting	22%	\$399M
Steel making	18%	\$322M
Automobiles & Compon..	13%	\$238M
Trade / Dealer	12%	\$213M
Gen Engg / Capital Goo..	8%	\$136M
Earth-Moving / Mining M..	6%	\$114M
Railway	4%	\$68M
API / Oil and Gas	2%	\$41M

Key points

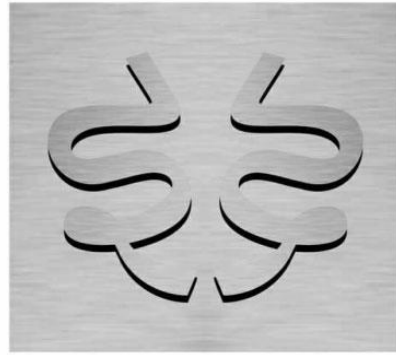
- End-use industries with highest Non QCO imports in Nov'23
 - Melting, Steel making, Automobiles & Component
- End use industries with highest increase of Non QCO imports in Nov'23
 - Earth Moving / Mining M/cs / Yellow Goods from 11M to 114M
 - Steel Making from 237M to 322M
 - Railway from 43M to 68M

Non-QCO imports(ex-Scrap) – Top HS codes (\$M) – Sep'23 to Nov'23

Hs Desc	≡	Value
72189100 - Of rectangular (other than square) cross-section		381M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		179M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		149M
73181900 - OTHER THREADED ARTICLES		107M
73090030 - Pressed steel tanks		106M
72026000 - FERRO-NICKEL		82M
72011000 - NON-ALLOY PIG IRON CONTNG <=0.5% PHO..		76M
86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS A..		65M
72031000 - FERS PRDCT OBTND BY DRCT RDCTN OF IR..		65M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		61M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4...		52M
73110030 - High pressure cylinder (working pressure		48M
86071990 - OTHER PARTS OF AXLES AND WHEELS FOR..		45M
73181600 - THREADED NUTS		43M
72029300 - FERRO-NIOBIUM		43M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		40M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		37M
73021010 - RAILWAY RAILS		35M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		32M
73053190 - Other		32M
73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL		32M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O..		32M
73089010 - BEAMCHANNELS,PILLARS AND GIRDERS P..		31M
72027000 - FERRO-MOLYBDENUM		31M
72112950 - STRIPS OF FLT-RLD PRDCTS OF IRON/NON ..		31M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		29M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		28M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WL..		27M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		26M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ..		23M
73079190 - NON-GALVANISED		23M
73079990 - NON-GALVANISED		22M
73181400 - SELF-TAPPING SCREWS,THREADED		20M
72044100 - TURNGS,SHVNGS,CHPS,MILNG WST,SWDST..		18M
73121020 - WIRE ROPES,GALVANISED		17M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAM..		17M



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