



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
October 2022

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

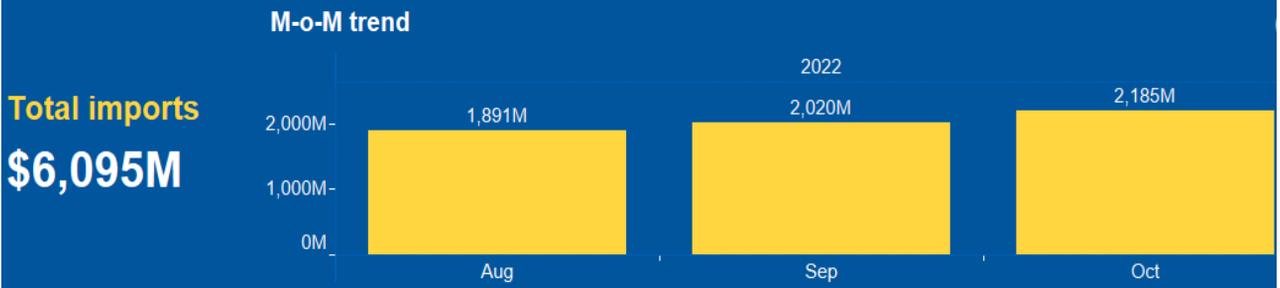
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- The market opportunities discussed or recommended in this report may not be suitable for all stakeholders and the opinion expressed is the current opinion as of the date appearing on the material only.
- The information in the document has been printed on the basis of information received through SIMS registration for steel imports. The authenticity of the data received through SIMS has not been verified independently.
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1

Import Summary

Month on month registrations (\$M)



Key points

- Imports in Oct'22 - 2185M
- Average monthly imports from Aug'22 to Oct'22 - 2032M
- Imports in Oct'22(2185M) is 8% higher than Sep'22(2020M)
- Imports in Oct'22(2185M) is 15% higher than Aug'22(1891M)

Major import groups by product category, country (\$M)

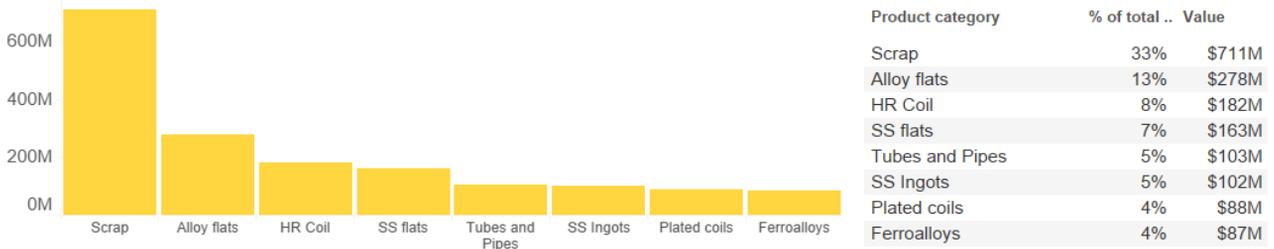
SNo.	Product category	Country	Value % share
1	Scrap	UNITED STATES	5%
2	SS Ingots	INDONESIA	5%
3	HR Coil	KOREA, REPUBLI..	5%
4	Alloy flats	KOREA, REPUBLI..	4%
5	SS flats	CHINA	4%
6	Alloy flats	CHINA	4%
7	Scrap	UNITED KINGDOM	3%
8	Tubes and Pipes	CHINA	3%

- Top 10 groups contribute to 38% of imports
- Highest increase in Oct'22 w.r.t. Sept'22 (Ex. Scrap)
 - HR Coil – Korea from 68.04M to 118.52M
 - CR Coil – Korea from 11.48M to 58.55M
 - Alloy Flats – Japan from 48.52M to 75.30M
- Highest decrease seen in Oct'22 w.r.t. Sept'22
 - Others – Denmark from 88.89M to 0.31M
 - SS Ingot – Indonesia from 138.36M to 96.40M
 - Alloy Flats – Taiwan from 38.49M to 0.10M

2

Category wise imports

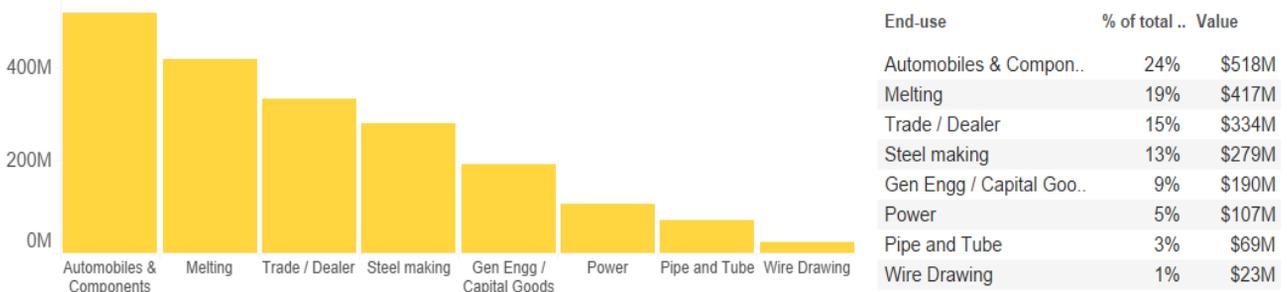
Product category wise imports (\$M)-Oct'22



Key points

- Top 3 categories contribute more than 50% of imports
- Product categories with highest increase in Oct'22 w.r.t. Sept'22 (ex. Scrap)
 - HR Coil - 100M to 182M | CR Coil - 16M to 61M | Stranded wire, ropes - 20M to 45M
- Product categories with highest increase in Oct'22 w.r.t. Aug'22 (ex. Scrap)
 - HR Coil - 113M to 182M | SS Flats - 134M to 163M | Rail maintenance vehicles- 1M to 23M
- Product categories with highest decrease in Oct'22 w.r.t. Aug'22
 - Alloy flats - 330M to 278M | Plated Coils - 107M to 88M | Screw, bolts - 85M to 74M

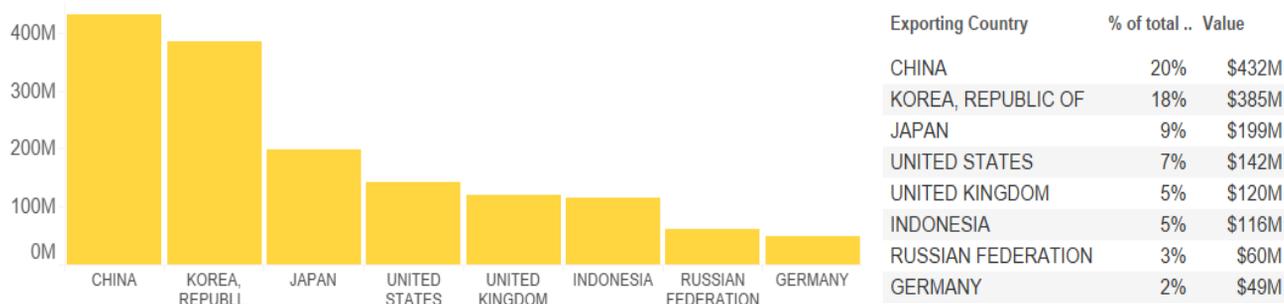
End-use industry wise imports (\$M)-Oct'22



Key points

- Top 3 End use industries contribute more than 50% of imports
- End use industries with highest increase in Oct'22 w.r.t. Sept'22
 - Automobile & Components - 332M to 518M | Trade/Dealer - 264M to 334M | Melting - 386M to 417M
- End use industries with highest increase in Oct'22 w.r.t. Aug'22
 - Melting - 251M to 417M | Trade/Dealer - 231M to 334M | Gen Engg / Capital Goods - 139M to 190M
- End use industries with highest decrease in Oct'22 w.r.t. Aug'22
 - Automobile & Components - 568M to 518M | API / Oil and Gas - 56M to 21M | Re-rolling - 28M to 8M

Imports by exporting country (\$M)-Oct'22



Key points

- Top 4 countries contribute more than 50% of imports
- Exporting countries with highest increase in Oct'22 w.r.t. Sept'22
 - Korea from 264.23M to 385.34M
 - Japan from 124.23M to 198.57M
 - China from 366.06M to 431.60M
- Exporting countries with highest increase in Oct'22 w.r.t. Aug'22
 - Japan from 106M to 199M
 - United Kingdom from 41M to 120M
 - United States from 86M to 142M
- Exporting countries with highest decrease in Oct'22 w.r.t. Aug'22
 - Korea from 463M to 385M
 - United Arab Emirates from 77M to 33M
 - Bhutan from 28M to 14M

3

Imports despite domestic availability

Imports despite domestic availability – Month wise registrations (\$M)

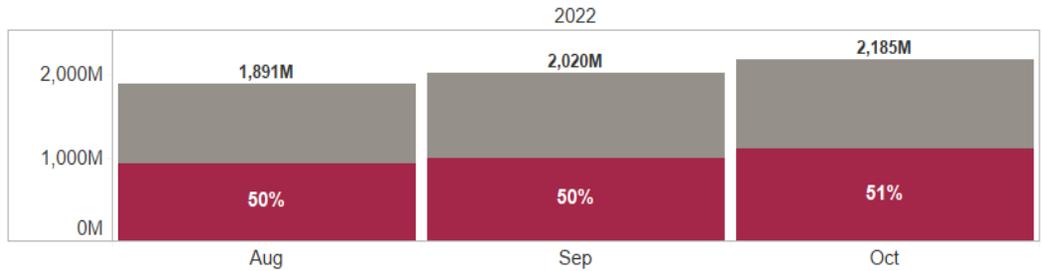
M-o-M trend

% imports which are available in India

50%

India available

No
Yes

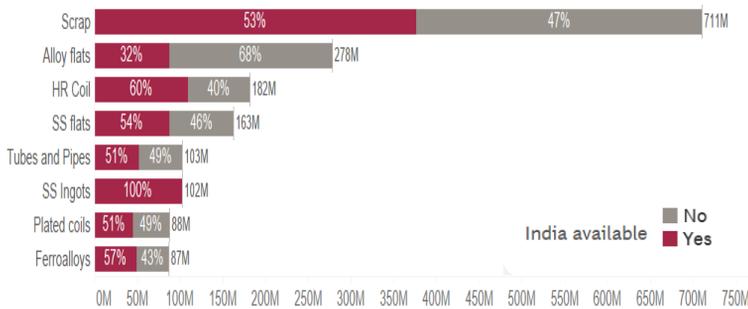


Key points

- Imports of 1120M in Oct'22 were domestically available vs monthly average(Aug'22 to Oct'22) of 1023M
- Domestically available imports in Oct'22 (1120M) were 11% higher than Sept'22 (1005M)
- Highest value of imports which are available in India (excluding-Scrap) in Oct'22
 - 96M for SS Ingots – Steel Making | 54M for SS flats – Trade / Dealer | 54M for CR Coil – Automobile & Components

Imports By Product category –Oct'22

Product category wise imports (\$M)



Share of Major Product category

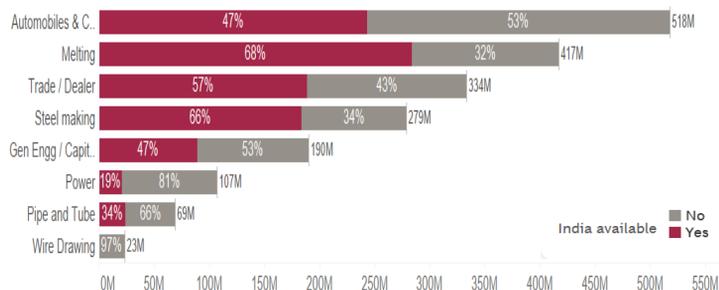
Category	% of Total	Value
Scrap	34%	\$376M
HR Coil	10%	\$109M
SS Ingots	9%	\$102M
Alloy flats	8%	\$88M
SS flats	8%	\$88M
CR Coil	5%	\$56M
Tubes and Pipes	5%	\$53M
Ferroalloys	4%	\$49M

Key points

- Product categories with more than 50% imports available in India(excluding scrap) in October'22
 - HR Coil, SS Ingots, Alloy Flats, SS flats, CR Coils, Tubes and pipes, Ferroalloys
- Product categories with highest increase in imports available in India(excluding scrap) in October'22
 - HR Coil – 57M to 109M | CR Coil – 13M to 56M | Alloy Flats – 61M to 88M

End-use wise-Oct'22

End use industry wise imports (\$M)



Highest imports available in India

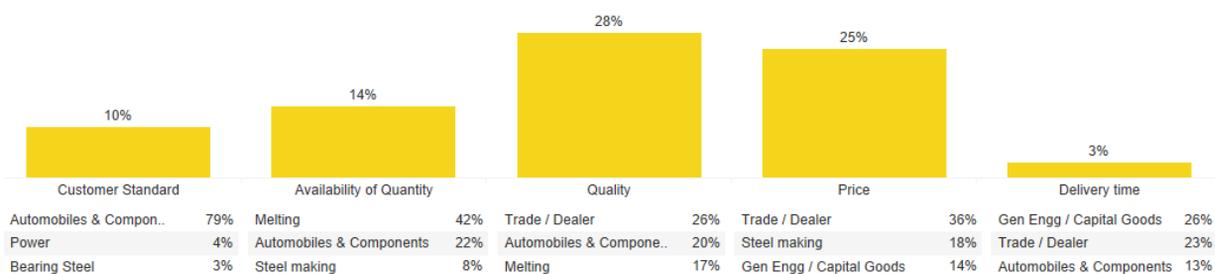
Category	% of Total	Value
Melting	25%	\$284M
Automobiles & Compon..	22%	\$243M
Trade / Dealer	17%	\$189M
Steel making	16%	\$184M
Gen Engg / Capital Goo..	8%	\$90M
Pipe and Tube	2%	\$24M
Power	2%	\$21M
Foundry	1%	\$11M

Key points

- End-use industries with more than 50% imports available in India in Oct'22
 - Melting, Automobiles & Components, Trade/ Dealer
- End-use industries with highest increase in imports available in Oct'22
 - Automobiles & Components - 143M to 243M | Trade/ Dealer - 154M to 189M | Melting- 260M to 284M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports due to price has increased by 43% from Oct'22 to Sept'22.
- Major end uses which import due to price in Oct'22 – Trade/ Dealer, Steel making, Gen Engg/Capital Goods
- Major end uses which import due to quality in Oct'22 – Trade/ Dealer, Automobile & Components, Melting

4

"Others" HS Codes

Month-wise registrations (\$M)

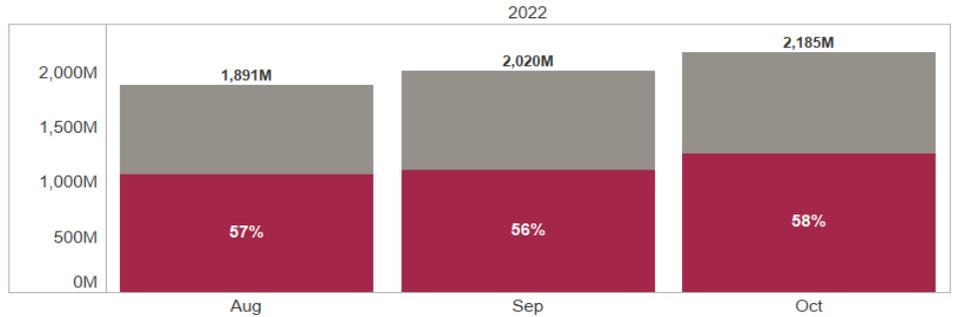
List of "Others" HS codes attached in Annexures

M-o-M trend

% of imports in "Others" HS Codes

57%

■ No ■ Other

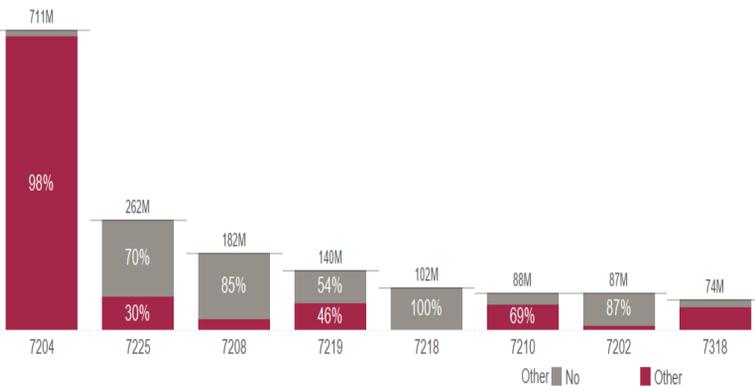


Key points

- Imports of 1274M in Oct'22 were under "Others" HS codes vs monthly average(Aug'22 to Oct'22) of 1160M
- Value of imports under "Others" in Oct'22 were 13% higher than Sept'22

4 digit HS Code wise-Oct'22

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

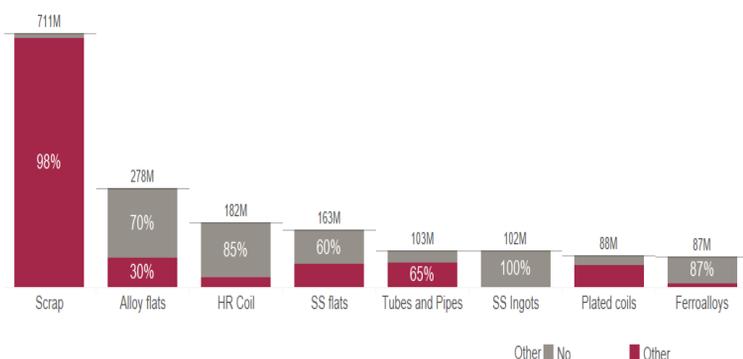
Category	% of Total	Value
7204	55%	\$697M
7225	6%	\$80M
7219	5%	\$64M
7210	5%	\$60M
7318	4%	\$53M
7209	4%	\$52M
7304	4%	\$52M
7326	3%	\$36M

Key points

- Four digit code with increasing share of "Others" in Oct'22 w.r.t. Aug'22
 - 7204 - 436M to 697M | 7219 - 41M to 64M | 7228 - 22M to 34M
- Four digit code with highest increase of "Others" in Oct'22 w.r.t. Aug'22
 - 7204 - 589M to 697M | 7209 - 9M to 52M | 7210 - 38M to 60M

Product category wise-Oct'22

Product category wise imports (\$M)



Highest imports under "Others"

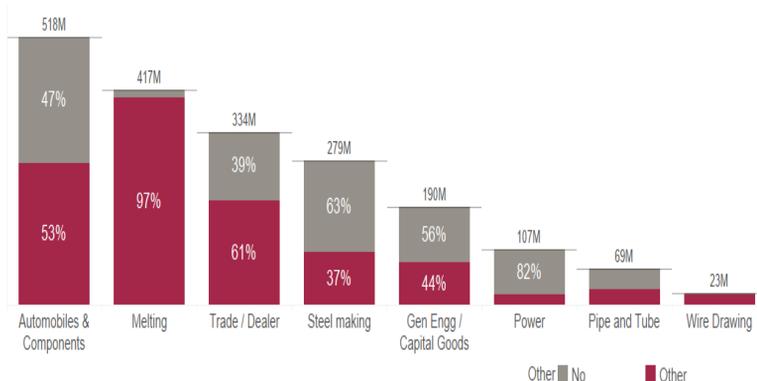
Product category	% of total ..	Value
Scrap	55%	\$697M
Alloy flats	6%	\$82M
Tubes and Pipes	5%	\$67M
SS flats	5%	\$64M
Plated coils	5%	\$60M
Screws, bolts	4%	\$53M
CR Coil	4%	\$52M

Key points

- Product categories with increasing share of "Others" in Oct'22 w.r.t. Aug'22
 - SS flats- 41M to 60M | Alloy longs- 23M to 34M | Tubes and Pipes – 57M to 67M
- Product categories with highest increase in share of "Others" in Oct'22 w.r.t. Sept'22
 - CR Coils - 9M to 52M | Plated Coils – 38M to 60M | Alloy flats – 62M to 82M

End-use industry wise-Oct'22

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Melting	32%	\$402M
Automobiles & Compon..	22%	\$275M
Trade / Dealer	16%	\$203M
Steel making	8%	\$103M
Gen Engg / Capital Goo..	7%	\$83M
Pipe and Tube	2%	\$30M
Wire Drawing	2%	\$20M
Power	1%	\$19M

Key points

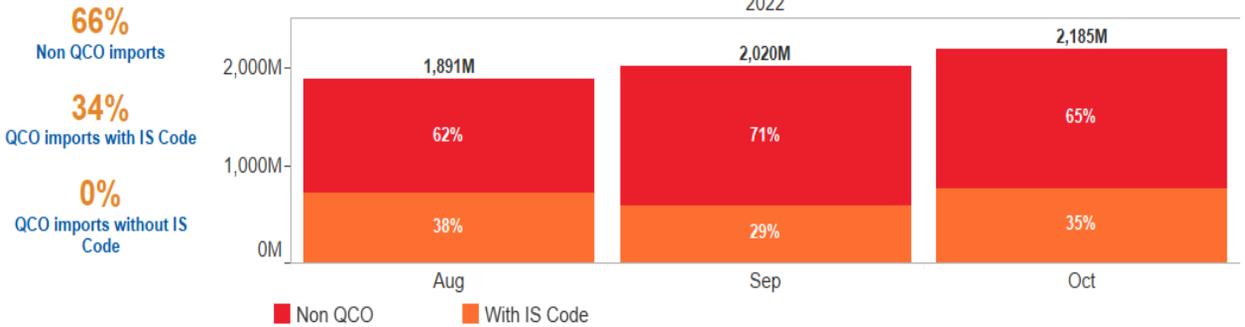
- End-use industries with increasing share of "Others" in Oct'22 w.r.t. Aug'22
 - Melting- 241M to 402M | Trade / Dealer - 144M to 203M | Steel Making- 72M to 103M
- End-use industries with highest increase in share of "Others" in Oct'22 w.r.t. Sept'22
 - Automobiles & Components - 143M to 275M | Trade / Dealer - 153M to 203M | Gen Engg / Capital Goods – 53M to 83M

5

Imports under QCO

Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs

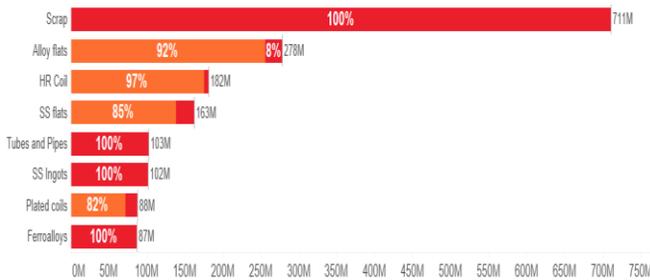


Key points

- Imports of 766M in Oct'22 are under QCO vs monthly average(Aug'22 to Oct'22) of 686M
- 35% of imports in Oct'22 are under QCO vs monthly average(Aug'22 to Oct'22) of 34%

Non QCO imports – Product wise (\$M)-Oct'22

Imports by Product category



Share of Major Non QCO category

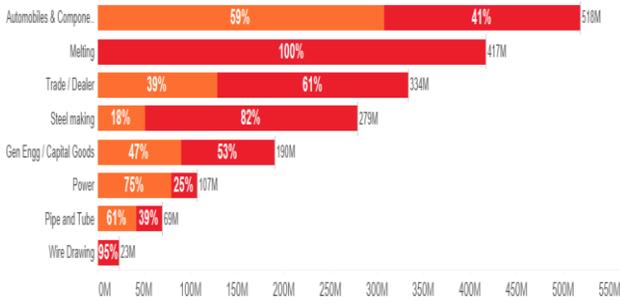
Product category	% of total	Value
Scrap	50%	\$711M
Tubes and Pipes	7%	\$103M
SS Ingots	7%	\$102M
Ferroalloys	6%	\$87M
Screws, bolts	5%	\$74M
Stranded wire, ropes	3%	\$44M
SS flats	2%	\$24M

Key points

- Product categories with highest Non QCO imports (excluding - Scrap) in Oct'22 -, Tubes and Pipes, SS Ingot, Ferro Alloys, Screws, Bolts, Stranded wire, ropes, SS flats
- Product categories with highest increase of Non QCO imports in Oct'22 (excluding-scrap)-
 - Stranded wires, ropes from 20M to 44M
 - Rail maintenance vehicles from 6M to 23M
 - Tubes and Pipes from 90M to 103M

Non QCO imports – End use wise (\$M)-Oct'22

Imports by End-use



Share of Major Non QCO End-use industries

End-use	% of total ..	Value
Melting	29%	\$417M
Steel making	16%	\$228M
Automobiles & Compon..	15%	\$210M
Trade / Dealer	14%	\$205M
Gen Engg / Capital Goo..	7%	\$100M
Power	2%	\$27M
Pipe and Tube	2%	\$27M
Wire Drawing	2%	\$22M

Key points

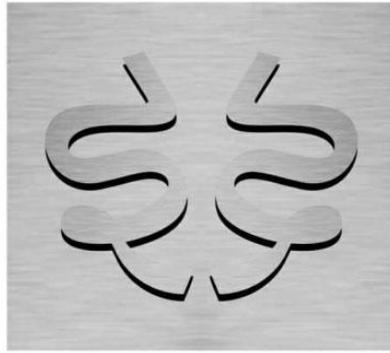
- End-use industries with highest Non QCO imports(excluding Scrap) in Oct'22
 - Melting, Steel making, Automobiles and Components
- End use industries with highest increase of Non QCO imports in Oct'22
 - Automobiles and Components from 166M to 210M
 - Trade / Dealer from 163M to 205M
 - Melting from 386M to 417M

Non-QCO imports(ex-Scrap) – Top HS codes (\$M) – Aug'22 to Oct'22

Hs Desc	≡	Value
72189100 - Of rectangular (other than square) cross-section		314M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		168M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		122M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		98M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		51M
72026000 - FERRO-NICKEL		42M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		40M
72029300 - FERRO-NIOBIUM		35M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O..		34M
73181600 - THREADED NUTS		34M
72027000 - FERRO-MOLYBDENUM		33M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CL..		32M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR ..		32M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		31M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ..		29M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		29M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		29M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		29M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		27M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4...		27M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAM..		26M
73121020 - WIRE ROPES,GALVANISED		24M
72251910 - FLT-RLD PRDCTS OF SILICON ELCTRCL STE..		22M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		21M
86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS A..		20M
73079990 - NON-GALVANISED		20M
72209029 - Other		17M
72189910 - BILLETS		16M
73181900 - OTHER THREADED ARTICLES		16M
73181400 - SELF-TAPPING SCREWS,THREADED		16M
72011000 - NON-ALLOY PIG IRON CONTNG <=0.5% PHO..		16M
72106900 - FLT-ROLD PRDCTS OF IRON/NON ALOY STL ..		15M
73021010 - RAILWAY RAILS		15M
73259910 - OTHER CAST ARTICLES OF IRON MALLEABLE		15M
86090000 - Containers (including containers for the transport..		14M
73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL		14M



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