



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
October 2023

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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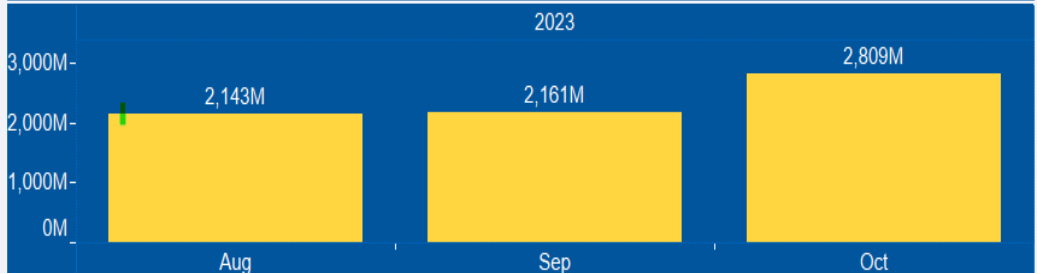
1

Import Summary

Month on month registrations (\$M)

Total imports
\$7,113M

M-o-M trend



Key points

- Imports in Oct'23 – 2809M
- Average monthly imports from Aug'23 to Oct'23 – 2371M
- Imports in Oct'23(2809M) is 30% Higher than Sept'23(2161M)
- Imports in Oct'23(2809M) is 31% Higher than Aug'23(2143M)

Major import groups by product category, country (\$M)

SNo.	Product category	Country	Value % share
1	Scrap	UNITED STATES	6%
2	SS Ingots	INDONESIA	5%
3	SS flats	CHINA	4%
4	HR Coil	KOREA, REPUBLI..	4%
5	Scrap	UNITED KINGDOM	3%
6	Alloy flats	KOREA, REPUBLI..	3%
7	Plated coils	KOREA, REPUBLI..	2%
8	Tubes and Pipes	CHINA	2%

- Top 10 groups contribute to 32% of imports
- Highest increase in Oct'23 w.r.t. Sep'23 (ex.Scrap)
 - Reservoirs, tanks- China from 0.16M to 104.44M
 - Screws, bolts – Korea from 12.19M to 85.52M
 - HR Coil- Korea from 69.15M to 124.6M
- Highest decrease seen in Oct'23 w.r.t. Sep'23
 - SS Ingots – Indonesia from 147.05M to 116.3M
 - DRI- Lumps,pellets – Russia from 17.65M to 0.00M
 - Alloy Flats – China from 57.3M to 42.77M

2

Category wise imports

Product category wise imports (\$M)-Oct'23

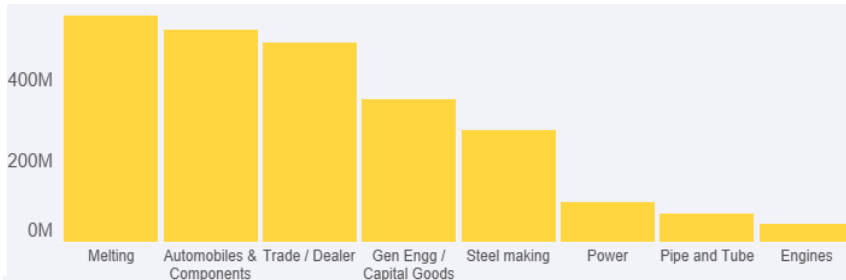


Product category	% of total ..	Value
Scrap	29%	\$805M
HR Coil	11%	\$301M
Alloy flats	8%	\$218M
SS flats	7%	\$190M
Plated coils	6%	\$162M
Screws, bolts	6%	\$161M
SS Ingots	4%	\$121M
Ferroalloys	4%	\$111M

Key points

- Top 4 categories contribute more than 50% of imports
- Product categories with highest increase in Oct'23 w.r.t. Sep'23(Ex. Scrap)
 - HR Coil - 163M to 301M | Reservoirs, tanks - 1M to 107M | Screws, bolts - 93M to 161M
- Product categories with highest increase in Oct'23 w.r.t. Aug'23(Ex. Scrap)
 - Reservoirs, tanks - 0M to 107M | HR Coil - 213M to 301M | Screws, bolts - 84M to 161M
- Product categories with highest decrease in Oct'23 w.r.t. Aug'23
 - Bars and Rods - 15M to 8M | HR articles - 15M to 9M | SS Flats - 196M to 190M

End-use industry wise imports (\$M)- Oct'23

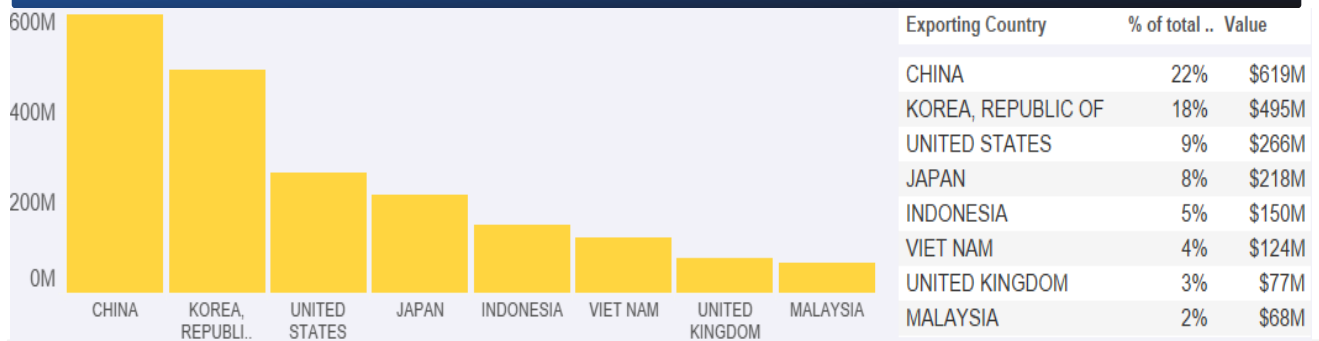


End-use	% of total ..	Value
Melting	20%	\$558M
Automobiles & Compon..	19%	\$521M
Trade / Dealer	17%	\$491M
Gen Engg / Capital Goo..	12%	\$351M
Steel making	10%	\$276M
Power	4%	\$99M
Pipe and Tube	3%	\$71M
Engines	2%	\$45M

Key points

- Top 6 End use industries contribute to 50% of imports
- End use industries with highest increase in Oct'23 w.r.t. Sep'23
 - Automobile and components - 345 M to 521M | Melting - 396M to 558M | Gen Engg / Capital Goods - 196M to 351M
- End use industries with highest increase in Oct'23 w.r.t. Aug'23
 - Gen Engg / Capital Goods - 179M to 351M | Melting - 391M to 558M | Trade / Dealer - 351M to 491M
- End use industries with highest decrease in Oct'23 w.r.t. Aug'23
 - Railway - 50M to 44M | API/Oil and gas - 34M to 29M | Ingot - 15M to 12M

Imports by exporting country (\$M) - Oct'23



Key points

- Top 8 countries contribute more than 50% of imports
- Exporting countries with highest increase in Oct'23 w.r.t. Sep'23
 - Korea from 258.99M to 494.68M
 - United States from 110.25M to 265.68M
 - China 495.37M to 618.84M
- Exporting countries with highest increase in Oct'23 w.r.t. Aug'23
 - China from 440M to 619M
 - United States from 115M to 266M
 - Korea from 354M to 495M
- Exporting countries with highest decrease in Oct'23 w.r.t. Aug'23
 - Belgium from 56M to 23M
 - Germany from 59M to 48M
 - India from 21M to 12M

3

Imports despite domestic availability

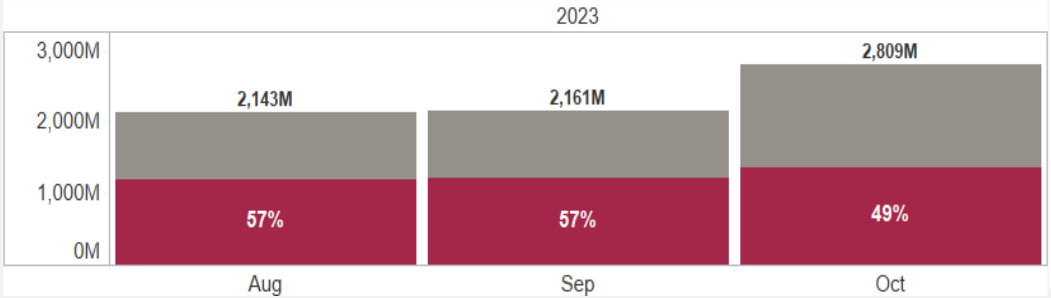
Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

54%

India available ■ No ■ Yes

M-o-M trend

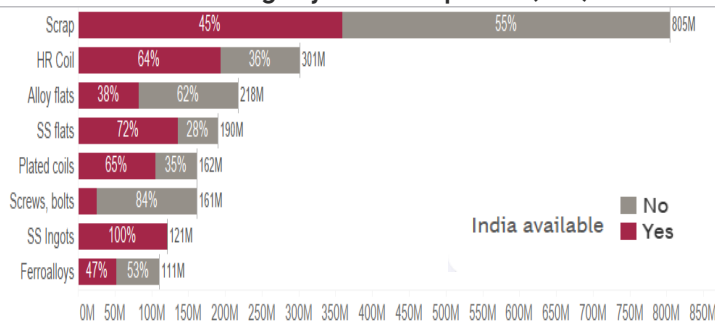


Key points

- Imports of 1370M in Oct'23 were domestically available vs monthly average(Aug'23 to Oct'23) of 1274M
- Domestically available imports in Oct'23(1370M) were 11% Higher than Sep'23(1229M)
- Highest value of imports which are available in India in Oct'23 (Ex-scrap)
 - 116M for SS Ingots – Steel Making | 85M for SS flats – Trade / Dealer | 63M for HR Coil – Automobiles & Components

Imports By Product category – Oct'23

Product category wise imports (\$M)



Share of Major Product category

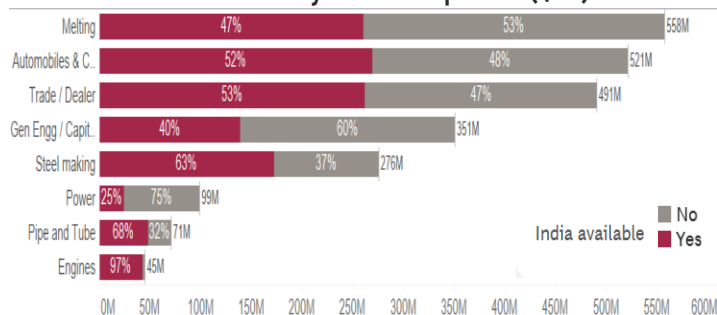
Category	% of Total	Value
Scrap	26%	\$359M
HR Coil	14%	\$194M
SS flats	10%	\$136M
SS Ingots	9%	\$121M
Plated coils	8%	\$106M
Alloy flats	6%	\$83M
Tubes and Pipes	4%	\$59M
Ferroalloys	4%	\$52M

Key points

- Product categories with more than 50% imports available in India(Ex-scrap) in Oct'23
 - HR Coil, SS Flats, SS Ingots, Plated coils, Alloy Flats, Pipes and Tubes, Ferroalloys
- Product categories with highest increase in imports available in India in Oct'23
 - HR Coil – 104M to 194M | Plated coils – 75M to 106M | CR Coil – 18M to 46M

Imports by End-use wise - Oct'23

End use industry wise imports (\$M)



Highest imports available in India

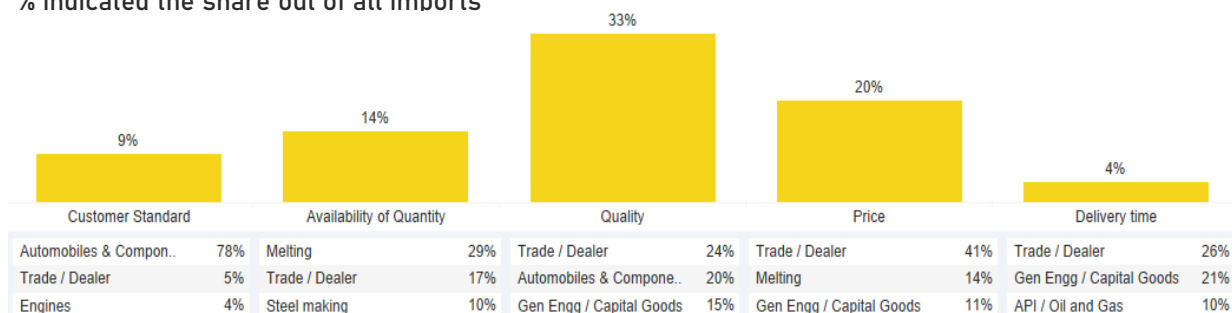
Category	% of Total	Value
Automobiles & Compon..	20%	\$269M
Trade / Dealer	19%	\$262M
Melting	19%	\$261M
Steel making	13%	\$173M
Gen Engg / Capital Goo..	10%	\$139M
Pipe and Tube	4%	\$48M
Engines	3%	\$43M
Power	2%	\$24M

Key points

- End-use industries with more than 50% imports available in India in Sep'23
 - Automobiles & Component, Trade / Dealer, Melting
- End-use industries with highest increase in imports available in Sep'23
 - Automobiles & Component - 177M to 269M | Trade / Dealer - 206M to 262M | Gen Engg / Capital Goods - 98M to 139M

Import reasons for products available in India

% indicated the share out of all imports



Key points

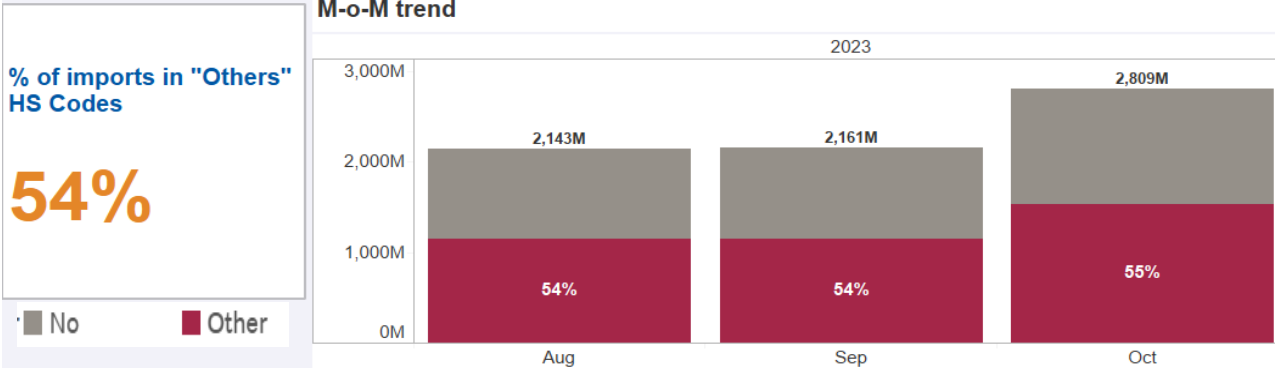
- Share of imports due to price has increased 17% from Oct'23 to Sep'23.
- Major end uses which import due to price in Oct'23 - Trade/ Dealer, Melting, Gen Engg/Capital Goods.
- Major end uses which import due to quality in Oct'23 - Trade/ Dealer, Automobiles & Components, Gen Engg/Capital Goods.

4

"Others" HS Codes

Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

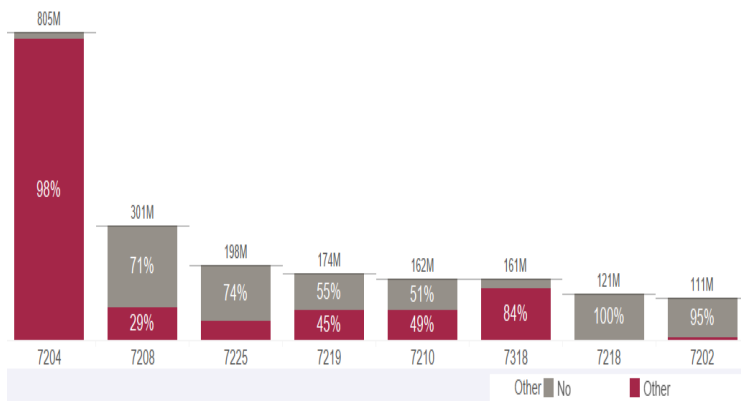


Key points

- Imports of 1547M in Oct'23 were under "Others" HS codes vs monthly average(Aug'23 to Oct'23) of 1291M
- Value of imports under "Others" in Oct'23 were 33% higher than Sep'23

4 digit HS Code wise-Oct'23

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

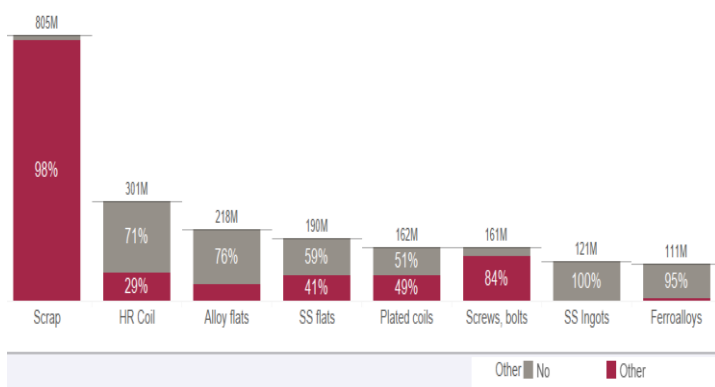
Category	% of Total	Value
7204	51%	\$790M
7318	9%	\$135M
7208	6%	\$87M
7210	5%	\$79M
7219	5%	\$77M
7225	3%	\$51M
7326	3%	\$43M
7209	3%	\$42M

Key points

- Four digit code with increasing share of "Others" in Oct'23 w.r.t. Aug'23
 - 7204 - 580M to 790M | 7318 - 59M to 135M | 7208 - 54M to 87M
- Four digit code with highest increase of "Others" in Sep'23 w.r.t. Aug'23
 - 7204 - 609M to 790M | 7318 - 65M to 135M | 7208 - 36M to 87M

Product category wise - Oct'23

Product category wise imports (\$M)



Highest imports under "Others"

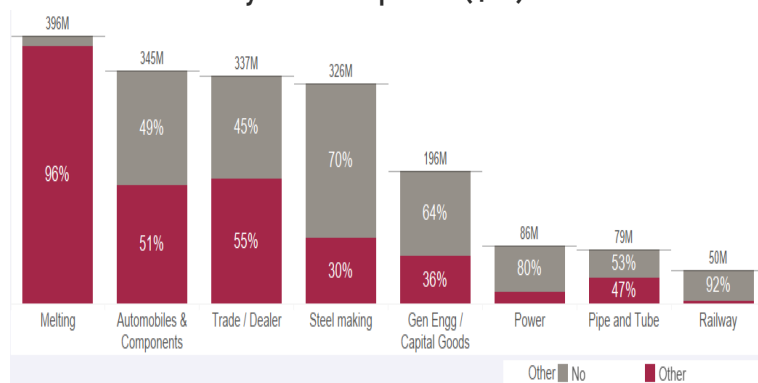
Product category	% of total ..	Value
Scrap	51%	\$790M
Screws, bolts	9%	\$135M
HR Coil	6%	\$87M
Plated coils	5%	\$79M
SS flats	5%	\$77M
Tubes and Pipes	5%	\$75M
Alloy flats	3%	\$52M

Key points

- Product categories with increasing share of "Others" in Oct'23 w.r.t. Aug'23(Ex. Scrap)
 - Screws, bolts – 59M to 135M | HR Coil – 54M to 87M | Plated coils – 60M to 79M
- Product categories with highest increase in share of "Others" in Oct'23 w.r.t. Sep'23(Ex. Scrap)
 - Screws, bolts – 65M to 135M | HR Coil – 36M to 87M | Plated coils – 50M to 79M

End-use industry wise- Oct'23

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Melting	33%	\$381M
Trade / Dealer	16%	\$186M
Automobiles & Compon..	15%	\$175M
Steel making	8%	\$98M
Gen Engg / Capital Goo..	6%	\$70M
Pipe and Tube	3%	\$38M
Wire Drawing	2%	\$26M
Engines	2%	\$21M

Key points

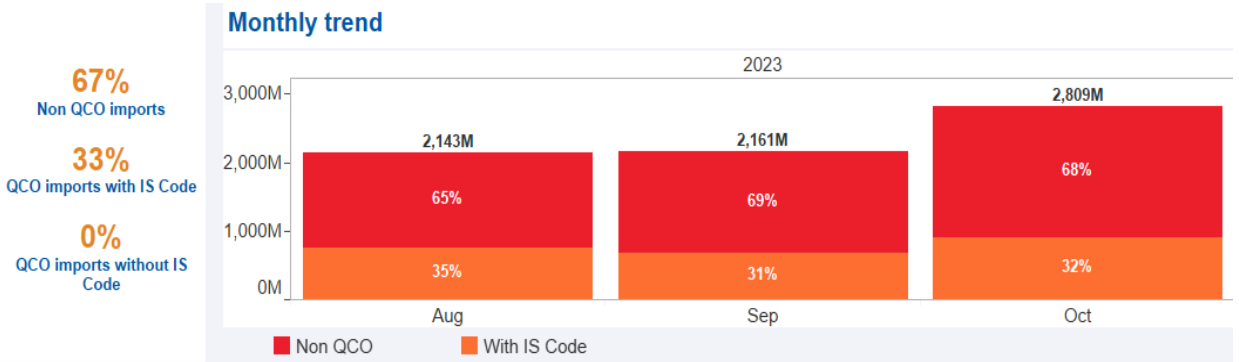
- End-use industries with increasing share of "Others" in Oct'23 w.r.t. Aug'23
 - Melting – 379M to 541M | Gen Engg / Capital Goods – 79M to 201M | Trade & Dealer- 176M to 203M
- End-use industries with highest increase in share of "Others" in Oct'23 w.r.t. Sep'23
 - Melting – 381M to 541M | Gen Engg / Capital Goods – 70M to 201M | Automobiles & Components – 175M to 229M

5

Imports under QCO

Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs

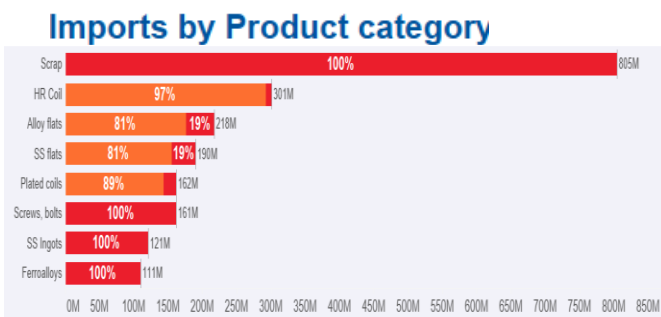


67%
 Non QCO imports
33%
 QCO imports with IS Code
0%
 QCO imports without IS Code

Key points

- Imports of 895M in Oct'23 are under QCO vs monthly average(Aug'23 to Oct'23) of 775M
- 32% of imports in Oct'23 are under QCO vs monthly average(Aug'23 to Oct'23) of 33%

Non QCO imports – Product wise (\$M)-Sep'23



Share of Major Non QCO category

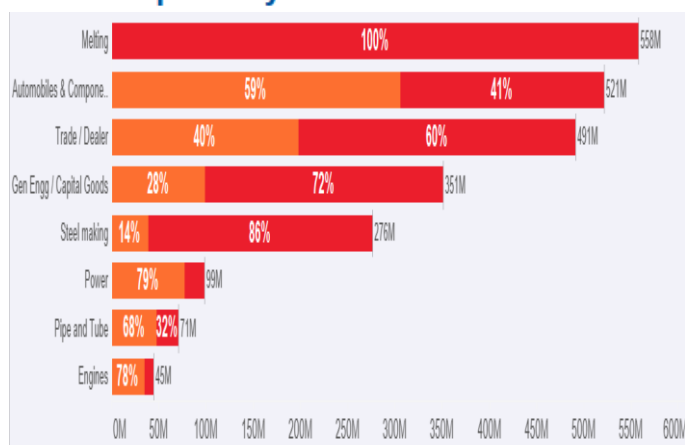
Product category	% of total ..	Value
Scrap	42%	\$805M
Screws, bolts	8%	\$161M
SS Ingots	6%	\$121M
Ferroalloys	6%	\$111M
Tubes and Pipes	6%	\$108M
Reservoirs, tanks	6%	\$107M
Rail locomotives	2%	\$43M

Key points

- Product categories with highest Non QCO imports (Ex. Scrap) in Oct'23 – Screws, bolts, SS Ingot, Ferro Alloys, Tubes and Pipes, Reservoirs, tanks, Rail locomotives
- Product categories with highest increase of Non QCO imports in Oct'23 (Ex. Scrap)
 - Reservoirs, tanks from 1M to 107M
 - Screws, bolts from 93M to 161M
 - Ferro Alloys from 89M to 111M

Non QCO imports – End use wise (\$M)- Oct'23

Imports by End-use



Share of Major Non QCO End-use industries

End-use	% of total ..	Value
Melting	29%	\$558M
Trade / Dealer	15%	\$293M
Gen Engg / Capital Goods	13%	\$252M
Steel making	12%	\$237M
Automobiles & Components	11%	\$215M
Railway	2%	\$43M
Wire Drawing	2%	\$31M
API / Oil and Gas	1%	\$27M

Key points

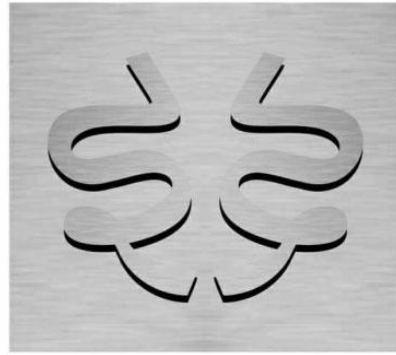
- End-use industries with highest Non QCO imports in Oct'23
 - Melting, Trade / Dealer, Gen Engg/ Capital goods.
- End use industries with highest increase of Non QCO imports in Oct'23
 - Melting from 396M to 558M
 - Gen Engg/ Capital goods from 121M to 252M
 - Trade / Dealer from 201M to 293M

Non-QCO imports(ex-Scrap) – Top HS codes (\$M) – Aug'23 to Oct'23

Hs Desc	≡	Value
72189100 - Of rectangular (other than square) cross-section		377M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		120M
73181900 - OTHER THREADED ARTICLES		108M
73090030 - Pressed steel tanks		106M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		97M
72026000 - FERRO-NICKEL		90M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		64M
86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS A..		64M
72011000 - NON-ALLOY PIG IRON CONTNG <=0.5% PHO..		47M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4...		43M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL..		42M
86071990 - OTHER PARTS OF AXLES AND WHEELS FOR..		41M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		40M
72029300 - FERRO-NIOBIUM		39M
73181600 - THREADED NUTS		38M
72027000 - FERRO-MOLYBDENUM		35M
73021010 - RAILWAY RAILS		34M
73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL		33M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		32M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		32M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		30M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		29M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		27M
73053190 - Other		26M
72031000 - FERS PRDCT OBTND BY DRCT RDCTN OF IR..		26M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O..		25M
73110030 - High pressure cylinder (working pressure		24M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR ..		23M
73089010 - BEAMSCHANNELS,PILLARS AND GIRDERS P..		21M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		21M
73181400 - SELF-TAPPING SCREWS,THREADED		19M
73121020 - WIRE ROPES,GALVANISED		19M
72044100 - TURNGS,SHVNGS,CHPS,MILNG WST,SWDST..		18M
73079990 - NON-GALVANISED		17M
72189910 - BILLETS		17M
73239390 - OTHR HOUSHOLD ARTICL OF STAINLESS ST..		17M



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