



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
September 2022

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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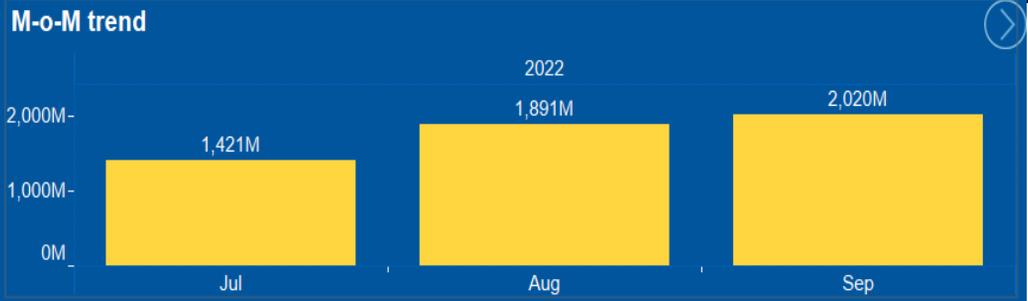
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- The information in the document has been printed on the basis of information received through SIMS registration for steel imports. The authenticity of the data received through SIMS has not been verified independently.
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1

Import Summary

Month on month registrations (\$M)

Total imports
\$5,332M



Key points

- Imports in Sept'22 - 2020M
- Average monthly imports from Jul to Sept - 1777M
- Imports in Sept'22(2020M) is 7% higher than Aug(1891M)
- Imports in Sept'22(2020M) is 42% higher than Jul(1421M)

Major import groups by product category, country (\$M)

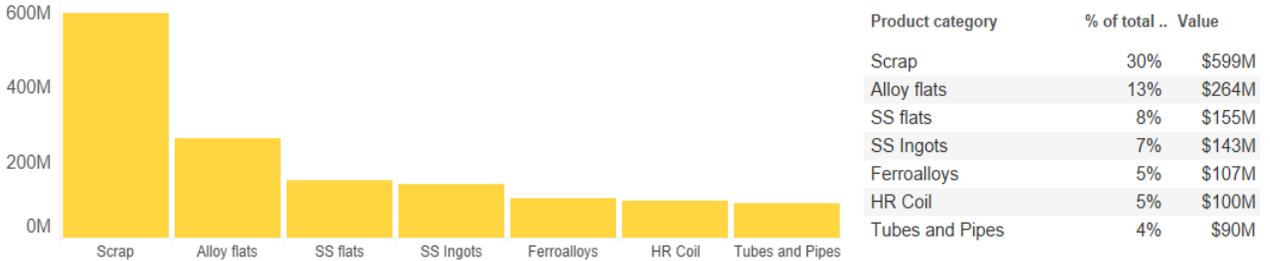
| SNo. | Product category | Country | Value % share |
|------|------------------|------------------|---------------|
| 1 | SS Ingots | INDONESIA | 5% |
| 2 | Scrap | UNITED STATES | 5% |
| 3 | Alloy flats | KOREA, REPUBLI.. | 4% |
| 4 | SS flats | CHINA | 4% |
| 5 | HR Coil | KOREA, REPUBLI.. | 4% |
| 6 | Alloy flats | CHINA | 3% |
| 7 | Tubes and Pipes | CHINA | 3% |
| 8 | Scrap | UNITED ARAB EM.. | 3% |

- Top 10 groups contribute to 32% of imports
- Highest increase in Sept'22 w.r.t. Aug'22
 - Others -Denmark from 0.04M to 88.89M
 - SS Ingot - Indonesia from 78.74M to 138.36M
 - Alloy Flats - Taiwan from 0.30M to 38.49M
- Highest decrease seen in Sept'22 w.r.t. Aug'22
 - Alloy Flats-Korea from 132.1M to 65.72M
 - C R Coil - Korea from 68.73M to 11.48M
 - Plated Coils - Korea from 75.79M to 35.66M

2

Category wise imports

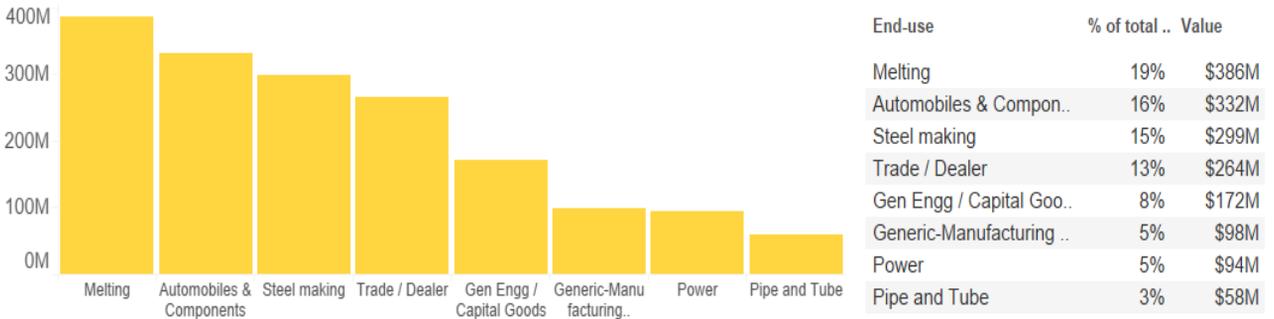
Product category wise imports (\$M)-Sept'22



Key points

- Top 3 categories contribute more than 50% of imports
- Product categories with highest increase in Sept'22 w.r.t. Aug'22 (ex. Scrap)
 - Others-40M to 124M | SS Ingot - 86M to 143M | SS Flats - 134M to 155M
- Product categories with highest increase in Sept'22 w.r.t. Jul'22 (ex. Scrap)
 - Others- 29M to 124M | SS Ingot - 52M to 143M | Alloy Flats - 179M to 264M
- Product categories with highest decrease in Sept'22 w.r.t. Jul'22
 - SS flats - 171M to 155M | Ferro alloys- 123M to 107M | Standard wire, ropes - 28M to 20M

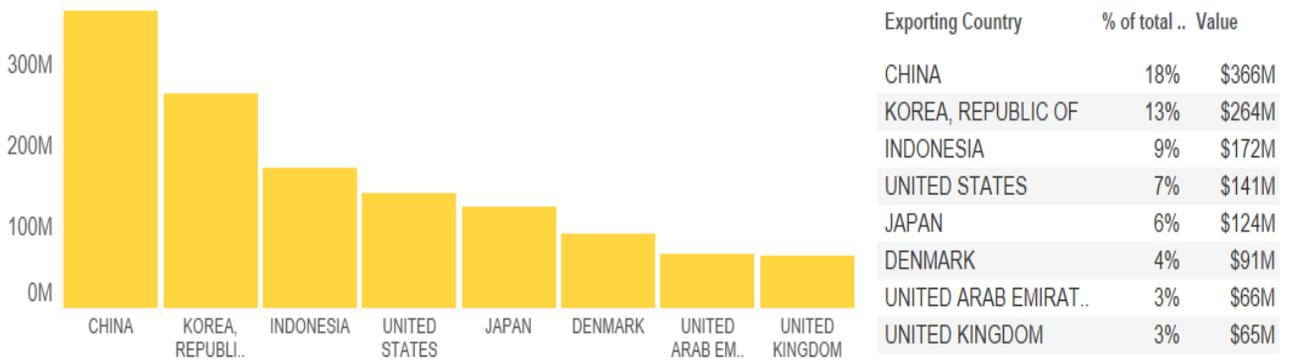
End-use industry wise imports (\$M)-Sept'22



Key points

- Top 3 End use industries contribute to 50% of imports
- End use industries with highest increase in Sept'22 w.r.t. Aug'22
 - Melting - 251M to 386M | Generic Manufacturing - 7M to 98M | Steel Making - 230 to 299M
- End use industries with highest increase in Sept'22 w.r.t. Jul'22
 - Melting - 229M to 386M | Steel Making - 173M to 299M | Generic Manufacturing - 9M to 98M
- End use industries with highest decrease in Sept'22 w.r.t. Jul'22
 - Pipe and Tubes- 72M to 58M | Railway - 27M to 23M | Domestic - 26M to 22M

Imports by exporting country (\$M)-Sept'22



Key points

- Top 5 countries contribute more than 50% of imports
- Exporting countries with highest increase in Sept'22 w.r.t. Aug'22
 - Denmark from 14.37M to 90.78M
 - United States from 85.69M to 140.96M
 - Indonesia from 128.91M to 172M
- Exporting countries with highest increase in Sept'22 w.r.t. Jul'22
 - Korea from 145M to 264M
 - Denmark from 2M to 91M
 - United States from 64M to 141M
- Exporting countries with highest decrease in Sept'22 w.r.t. Jul'22
 - Bhutan from 62M to 18M
 - France from 33M to 7M
 - Spain from 11M to 4M

3

Imports despite domestic availability

Imports despite domestic availability – Month wise registrations (\$M)

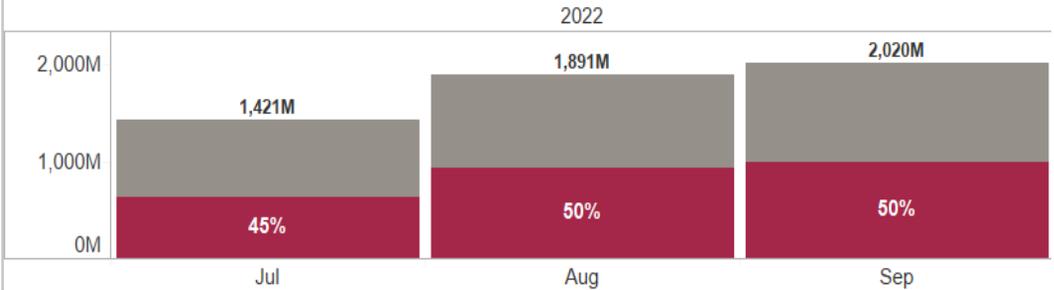
% imports which are available in India

49%

India available

No
Yes

M-o-M trend

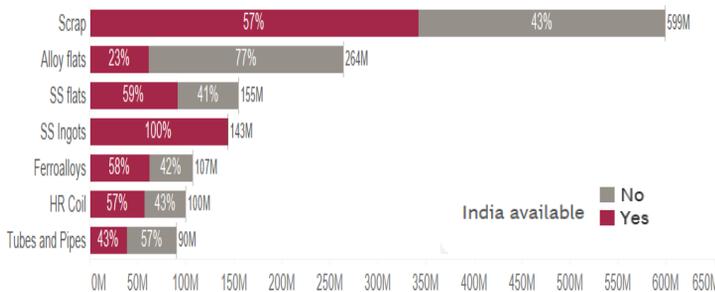


Key points

- Imports of 1005M in Sept'22 were domestically available vs monthly average (Jul'22 to Sept'22) of 865M
- Domestically available imports in Sept'22 (1005M) were 6% higher than Aug'22 (946M)
- Highest value of imports which are available in India (excluding-Scrap) in Sept'22
 - 138M for SS Ingots – Steel Making
 - 44M for SS flat –Trade / Dealer

Imports By Product category –Sept'22

Product category wise imports (\$M)



Share of Major Product category

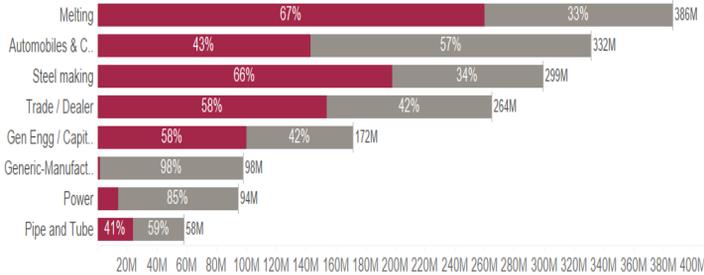
| Category | % of Total | Value |
|-----------------|------------|--------|
| Scrap | 34% | \$343M |
| SS Ingots | 14% | \$143M |
| SS flats | 9% | \$91M |
| Ferroalloys | 6% | \$62M |
| Alloy flats | 6% | \$61M |
| HR Coil | 6% | \$57M |
| Plated coils | 4% | \$40M |
| Tubes and Pipes | 4% | \$39M |

Key points

- Product categories with more than 50% imports available in India(excluding scrap) in September'22
 - SS Ingots, SS flats, Ferroalloys, Alloy Flats, HR Coil, Plated Coils, Tubes and pipes
- Product categories with highest increase in imports available in India(excluding scrap) in September'22
 - SS Ingot– 85M to 143M | Pig Iron– 4M to 17M | SS Flats – 83M to 91M

End-use wise-Sept'22

End use industry wise imports (\$M)



Highest imports available in India

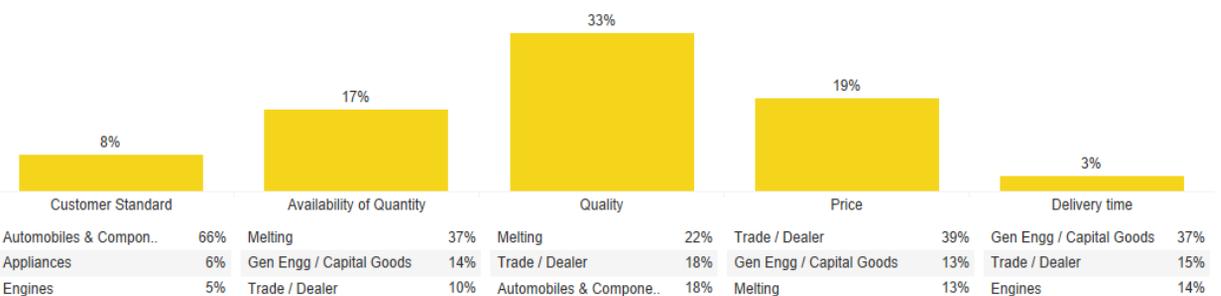
| Category | % of Total | Value |
|--------------------------|------------|--------|
| Melting | 26% | \$260M |
| Steel making | 20% | \$198M |
| Trade / Dealer | 15% | \$154M |
| Automobiles & Compon.. | 14% | \$143M |
| Gen Engg / Capital Goo.. | 10% | \$100M |
| Pipe and Tube | 2% | \$24M |
| API / Oil and Gas | 2% | \$16M |
| Power | 1% | \$14M |

Key points

- End-use industries with more than 50% imports available in India in Sept'22
 - Melting, Steel making, Trade/ Dealer
- End-use industries with highest increase in imports available in Sept'22
 - Melting - 173M to 260M | Steel making - 147M to 198M | Gen Engg/ Capital goods- 53M to 100M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports due to price has increased by 9% from Aug'22 to Sept'22.
- Major end uses which import due to price in Sept'22 - Trade/ Dealer, Gen Engg/Capital Goods, Melting,
- Major end uses which import due to quality in Sept'22 - Melting, Trade/ Dealer, Automobile & Components

4

"Others" HS Codes

Month-wise registrations (\$M)

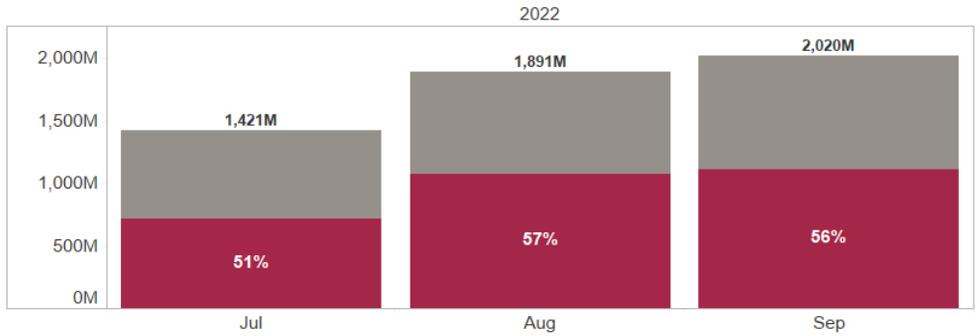
List of "Others" HS codes attached in Annexures

M-o-M trend

% of imports in "Others" HS Codes

55%

■ No ■ Other

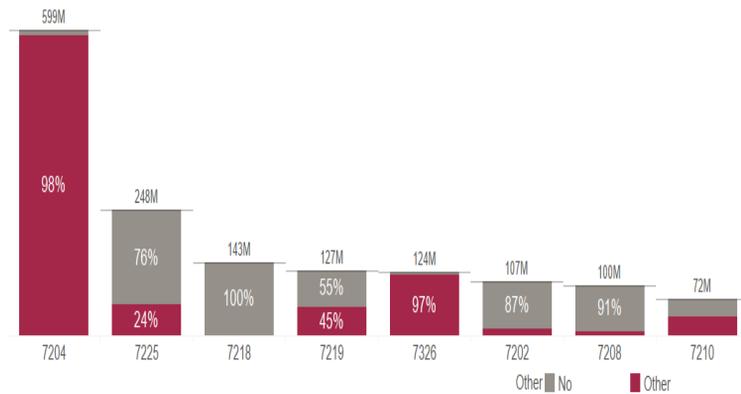


Key points

- Imports of 1124M in Sept'22 were under "Others" HS codes vs monthly average(Jul'22 to Sept'22) of 977M
- Value of imports under "Others" in Sept'22 were 4% higher than Aug'22

4 digit HS Code wise-Sept'22

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

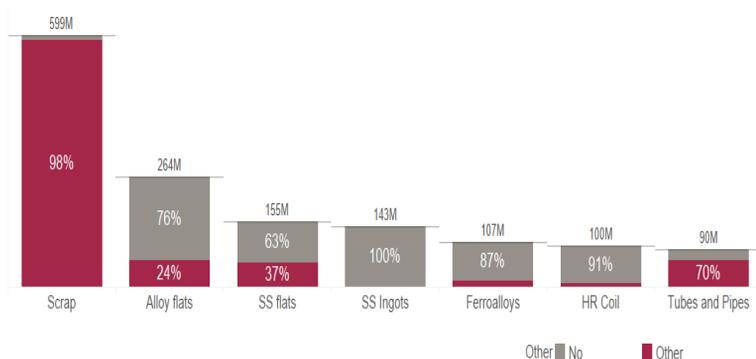
| Category | % of Total | Value |
|----------|------------|--------|
| 7204 | 52% | \$589M |
| 7326 | 11% | \$120M |
| 7225 | 5% | \$60M |
| 7219 | 5% | \$57M |
| 7304 | 5% | \$51M |
| 7318 | 4% | \$48M |
| 7210 | 3% | \$38M |
| 7228 | 2% | \$17M |

Key points

- Four digit code with increasing share of "Others" in Sept'22 w.r.t. Jul'22
 - 7204 - 330M to 589M | 7326 - 27M to 120M | 7304 - 33M to 51M
- Four digit code with highest increase of "Others" in Sept'22 w.r.t. Aug'22
 - 7204 - 436M to 589M | 7326 - 36M to 120M | 7219 - 41M to 57M

Product category wise-Sept'22

Product category wise imports (\$M)



Highest imports under "Others"

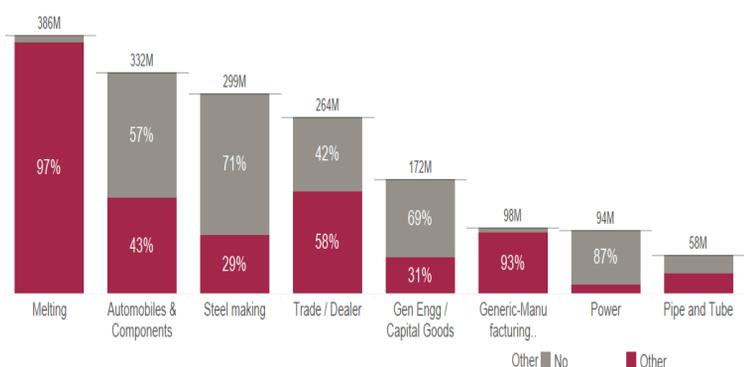
| Product category | % of total .. | Value |
|------------------|---------------|--------|
| Scrap | 52% | \$589M |
| Tubes and Pipes | 6% | \$63M |
| Alloy flats | 6% | \$62M |
| SS flats | 5% | \$57M |
| Screws, bolts | 4% | \$48M |
| Plated coils | 3% | \$38M |
| Alloy longs | 2% | \$18M |

Key points

- Product categories with increasing share of "Others" in Sept'22 w.r.t. Jul'22
 - Others- 27M to 120M | Tubes and Pipes- 45M to 63M | SS flats - 44M to 57M
- Product categories with highest increase in share of "Others" in Sept'22 w.r.t. Aug'22
 - Others- 36M to 120M | SS flats - 41M to 57M | Semis - 1M to 12M

End-use industry wise-Sept'22

End use industry wise imports (\$M)



Highest imports under "Others"

| Category | % of Total | Value |
|--------------------------|------------|--------|
| Melting | 33% | \$376M |
| Trade / Dealer | 14% | \$153M |
| Automobiles & Compon.. | 13% | \$143M |
| Generic-Manufacturing .. | 8% | \$91M |
| Steel making | 8% | \$88M |
| Gen Engg / Capital Goo.. | 5% | \$53M |
| Pipe and Tube | 3% | \$30M |
| API / Oil and Gas | 2% | \$26M |

Key points

- End-use industries with increasing share of "Others" in Sept'22 w.r.t. Jul'22
 - Melting- 220M to 376M | Generic-Manufacturing- 4M to 91M | Steel Making- 40M to 88M
- End-use industries with highest increase in share of "Others" in Sept'22 w.r.t. Aug'22
 - Melting- 241M to 376M | Generic-Manufacturing- 1M to 91M | Steel Making- 72M to 88M

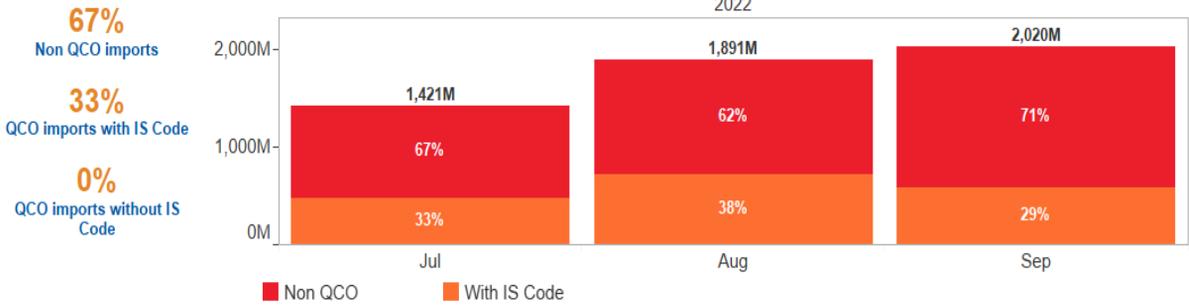
5

Imports under QCO

Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs

Monthly trend



67%

Non QCO imports

33%

QCO imports with IS Code

0%

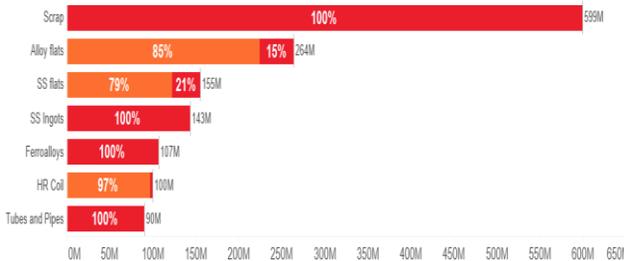
QCO imports without IS Code

Key points

- Imports of 580M in Sept'22 are under QCO vs monthly average (Jul'22 to Sept'22) of 587M
- 29% of imports in Sept'22 are under QCO vs monthly average (Jul'22 to Sept'22) of 33%

Non QCO imports – Product wise (\$M)-Sept'22

Imports by Product category



Share of Major Non QCO category

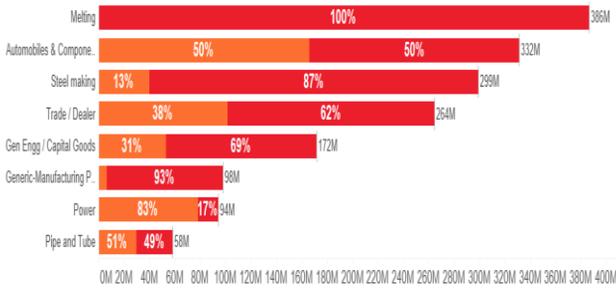
| Product category | % of total | Value |
|------------------|------------|--------|
| Scrap | 42% | \$599M |
| SS Ingots | 10% | \$143M |
| Ferroalloys | 7% | \$107M |
| Tubes and Pipes | 6% | \$90M |
| Screws, bolts | 5% | \$67M |
| Alloy flats | 3% | \$39M |
| SS flats | 2% | \$32M |

Key points

- Product categories with highest Non QCO imports (excluding - Scrap) in Sept'22 - SS Ingot, Ferro Alloys, Tubes and Pipes, Screws, Bolts, Alloy flats, SS flats
- Product categories with highest increase of Non QCO imports in Sept'22 (excluding-scrap)-
 - Others from 40M to 124M
 - SS Ingots from 86M to 143M
 - Ferroalloys from 90M to 107M

Non QCO imports – End use wise (\$M)-Sept'22

Imports by End-use



Share of Major Non QCO End-use industries

| End-use | % of total .. | Value |
|--------------------------|---------------|--------|
| Melting | 27% | \$386M |
| Steel making | 18% | \$259M |
| Automobiles & Compon.. | 11% | \$166M |
| Trade / Dealer | 11% | \$163M |
| Gen Enng / Capital Goo.. | 8% | \$118M |
| Generic-Manufacturing .. | 6% | \$91M |
| Pipe and Tube | 2% | \$29M |
| Railway | 2% | \$22M |

Key points

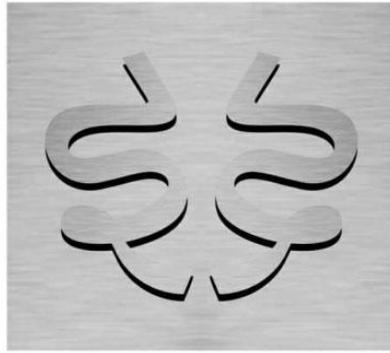
- End-use industries with highest Non QCO imports(excluding Scrap) in Sept'22
 - Melting, Steel making, Automobiles and Components
- End use industries with highest increase of Non QCO imports in Sept'22
 - Melting from 250M to 386M
 - Generic-Manufacturing from 2M to 91M
 - Steel Making from 186M to 259M

Non-QCO imports(ex-Scrap) – Top HS codes (\$M)

| Hs Desc | ≡ | Value |
|---|---|-------|
| 72189100 - Of rectangular (other than square) cross-section | | 262M |
| 73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES .. | | 162M |
| 72022100 - FERRO-SILICON CONTNG>55% OF SILICON | | 141M |
| 73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS .. | | 108M |
| 73121090 - OTHERS(E.G.TRANSMISSION BELTING) | | 51M |
| 72029300 - FERRO-NIOBIUM | | 40M |
| 73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI.. | | 40M |
| 72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4... | | 39M |
| 73089090 - OTHER STRUCTURE AND PARTS OF STRUC.. | | 35M |
| 72027000 - FERRO-MOLYBDENUM | | 33M |
| 72026000 - FERRO-NICKEL | | 33M |
| 73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CL.. | | 31M |
| 72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT.. | | 31M |
| 73181600 - THREADED NUTS | | 31M |
| 73121020 - WIRE ROPES,GALVANISED | | 25M |
| 73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO.. | | 23M |
| 72251910 - FLT-RLD PRDCTS OF SILICON ELCTRCL STE.. | | 22M |
| 72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO.. | | 22M |
| 73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAM.. | | 21M |
| 72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR .. | | 20M |
| 72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL.. | | 20M |
| 73079990 - NON-GALVANISED | | 20M |
| 73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC.. | | 19M |
| 73021010 - RAILWAY RAILS | | 18M |
| 72209029 - Other | | 18M |
| 73181900 - OTHER THREADED ARTICLES | | 18M |
| 73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON O.. | | 17M |
| 72024100 - FERRO-CHROMIUM CARBON CONTNG>4% B.. | | 17M |
| 72011000 - NON-ALLOY PIG IRON CONTNG <=0.5% PHO.. | | 17M |
| 86079990 - PARTS OF RAILWAY,N.E.S. | | 16M |
| 73181400 - SELF-TAPPING SCREWS,THREADED | | 16M |
| 72189910 - BILLETS | | 16M |
| 86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS A.. | | 15M |
| 73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL | | 14M |
| 86090000 - Containers (including containers for the transport.. | | 14M |
| 72173010 - WIRE, 18 SWG AND THICKER | | 14M |



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